



AGENDA CITY COUNCIL WORK SESSION

August 28, 2023 - 6:30 PM
Lakeville Water Treatment Facility

Members of the public can participate in person at the Lakeville Water Treatment Facility, 18400 Ipava Avenue. Members of the public may join the meeting via [Teams Meeting](#), Meeting ID: 236 854 408 111 or by calling Toll Number 1-323-433-2142; Conference ID: 809 682 696#. The mayor will allow for public comments and questions at the appropriate time.

The City Council is provided background information for agenda items in advance by staff and appointed commissions, committees, and boards. Decisions are based on this information, as well as City policy, practices, input from constituents, and a council member's personal judgment.

1. Call to Order
2. Moment of Silence and Flag Pledge
3. Citizen Comments
4. Discussion Items
 - a. Proposed Rental Registration Ordinance 6:35 p.m.
 - b. Dakota County Elections JPA 7:00 p.m.
 - c. National Community Survey Results 7:30 p.m.
 - d. Proposed 2024-2028 Capital Improvement Plan (CIP) 8:00 p.m.
 - e. 2024 Preliminary Budget and Property Tax Levy;
Equipment, Facility and Technology CIP Plans 8:30 p.m.
5. Items for Future Discussion
6. Committee/ City Administrator Updates
7. Adjourn



Date: 8/28/2023

Proposed Rental Registration Ordinance

Proposed Action

Overview

During the April work session, we discussed the options of rental registration or licensing. The council reviewed a summary of codes from six area communities, including Eagan, Burnsville, Apple Valley, Rosemount, Shakopee, and Savage. All cities, whether registration or license, include single family, townhomes, and multi-family buildings.

Three cities require registration with varying degrees of requirements. Apple Valley has the most basic application and requests information on the use of a written lease and a crime-free/drug free addendum. Council directed staff to prepare a rental registration ordinance as a first step. The advantage of implementing rental registration is to have an inventory and ownership/manager information on rental properties, especially within single-family homes and townhomes. It also provides the opportunity to share educational resources with both owners of rental units and renters.

The draft ordinance explains the purpose and provides definitions. The ordinance applies to all residential units that are rental as defined by the ordinance with, exceptions for licensed facilities, hotels or motels and an owner-occupied dwelling unit. Each residential rental property shall appoint a rental manager. The ordinance describes the information that will be collected with the registration including name, address of rental property owner, name and information of the person completing the registration form and address of rental property with details on the number of units and name of the building. Finally, whether a background check is conducted for tenants over the age of 18, if there is a written lease for each rental property unit, and if the lease addendum "Drug Free/Crime Free Lease Addendum is used for every written lease. One decision to consider is whether a fee is required for registration.

Next steps will include generating an updated list of all known residential rental properties, including single-family homes. We will use this list to send out information about the registration requirements and deadlines for registering. We will upload a fillable form to make registration the most accessible. Finally, we will add resources to our website for owners, managers, and renters.

Supporting Information

1. Draft Rental Registration Ordinance

Financial Impact: \$0 **Budgeted:** No **Source:**
Envision Lakeville Community Values: Safety Throughout the Community
Report Completed by: Tina Goodroad, Community Development Director

City of Lakeville Residential Rental Property

Purpose

Definitions

Applicability; scope

Rental manager required

Registration

Registration Fees

Violation

Purpose:

The purpose of this chapter is to protect the public health, safety and welfare of the community at large, and the residents of residential rental properties in the city. The purpose of this chapter is also to ensure that rental housing in the city is decent, safe and sanitary, and is so operated and maintained as not to become a nuisance to the neighborhood or an influence that fosters blight and deterioration or does not create a disincentive to reinvest in the community. The operation of residential rental properties is a business enterprise that entails certain responsibilities. Owners and operators are responsible for taking such reasonable steps as are necessary to ensure that the citizens of the city who occupy such rental properties may pursue the quiet enjoyment of the normal activities of life in their surroundings that are: safe, secure and sanitary; free from noise, nuisances or annoyances; and free from conditions that endanger the health or safety of persons, and the security of property. The city finds that a registration program is appropriate to effectively identify residential rental properties, gather contact information for property owners of residential rental properties, and to provide educational materials to property owners and occupants of residential rental properties.

Definitions:

For the purpose of this chapter, the following definitions shall apply unless the context clearly indicates or requires a different meaning.

APARTMENT BUILDING. A multi-family building containing dwelling units in a stacked configuration, having common walls and floors/ceilings.

APPLICANT. The natural person completing the registration form prescribed herein.

DWELLING UNIT. A single unit providing a separate living space delineated by partitions of any kind for one or more persons.

MULTIPLE RESIDENTIAL BUILDING. A building with any dwelling joined to another dwelling at one or more sides by a party wall or walls, including apartments, townhomes, twinhomes, duplexes or quadhomes.

RENTAL MANAGER. Any natural person who has been delegated by the residential rental property owner the charge, care or control of a residential rental property, and is able to respond in person to issues related to the residential rental property.

RESIDENTIAL RENTAL PROPERTY. Any building, or one or more portions thereof, occupied or intended to be occupied for residential purposes by a residential tenant.

RESIDENTIAL RENTAL PROPERTY OWNER. Any person or entity owning residential rental property within the city.

RESIDENTIAL TENANT. A person who does not own, but occupies a dwelling for residential purposes, for payment of a fee or other compensation to the owner, under a lease or contract, written or verbal.

Applicability; Scope:

This chapter applies to any dwelling, and any dwelling unit therein, that is a residential rental property as defined herein, including garages, storage buildings and appurtenances. Except as hereinafter provided, it is unlawful for any person to rent to another person for occupancy any dwelling unit unless it has been registered with the City and a certificate of registration has been issued pursuant to this chapter. The following uses shall be exempt from the registration requirements:

- A. Minnesota Department of Health licensed facilities, including assisted living facilities, supervised living facilities, boarding care homes, and nursing homes; provided that the owner of or agent of such licensed facility must provide the current license or registration number for the facility;
- B. hotels or motels; and
- C. an owner-occupied dwelling unit.

Rental Manager Required:

- A. Each residential rental property owner shall appoint a rental manager upon whom the city may lawfully serve notices pertaining to the administration of this or any other chapter of the city code or state or federal law, service of which shall be as effective as if made upon such residential rental property owner.
- B. The residential rental property owner may serve as the rental manager, provided all requirements of a rental manager prescribed within this chapter are met by the residential rental property owner.

Registration Required:

- A. All residential rental properties shall be registered with the city by either the residential rental property owner or rental manager. Registration of each residential rental property shall be made on a separate form provided by the city, and shall include the following information:
 - 1. The name, address and telephone number of the residential rental property owner and rental manager(s);
 - 2. The name, address and telephone number of the person completing the registration form;
 - 3. The address of the residential rental property. In the case of an apartment building, the applicant shall provide the address and name for the building, as

well as the number of dwelling units contained therein;

4. Whether or not the residential rental property owner or rental manager conducts a criminal background check on each and every residential tenant over the age of 18;
 5. Whether or not a written lease exists for the residential rental property and each unit dwelling thereon; and
 6. Whether or not a written lease addendum commonly known as a "Drug Free/Crime Free Lease Addendum" exists for each and every written lease.
- B. Upon completion of the registration form, the city shall issue to the registrant a certificate of registration as proof of the registration. Certificates of registration shall be non-transferable and state the following: the date of issuance; the name and address of the residential rental property owner; the name(s) and contact information of the rental manager(s); and the number of dwelling units located within the residential rental property. Within 30 days of a transfer of ownership, change in rental manager, change in the number of rental units, or change in dwelling occupancy from owner occupancy to rental tenant occupancy, the residential rental property owner or rental manager shall complete and submit a registration form for each and every residential rental property affected by the transfer or change.
- C. A residential rental property owner owning residential rental property at the time of the adoption of this chapter shall have 90 days from its effective date to comply with the registration provisions contained therein.

Registration Fees:

The fee for registration shall be as set forth in the city's fee schedule. The registration fee shall be paid at the time the registration form is submitted to the city.

Violation:

- A. It is unlawful for any person to provide false information on the prescribed registration form.
- B. It is unlawful for any person or entity to operate or cause to be operated any property as a residential rental property without first registering with the city as set forth herein.



Date: 8/28/2023

Dakota County Elections JPA

Proposed Action

No action requested - Council discussion only.

Overview

Lakeville and several other cities approached Dakota County early in 2022 about the possibility of the County taking over the responsibility of administering absentee vote-by-mail services. Lakeville is the most populated city in Dakota County, with 46,134 registered voters. As the city's population grows and the political climate around elections becomes more intense, the scope, complexity, and resources needed to conduct an election should be reassessed.

As a result, Dakota County is proposing a Joint Powers Agreement (JPA) to provide Absentee Mail Voting Services for all their Cities, Townships, and School Districts for the 2024 election cycle. This JPA will centralize Absentee Mail Voting services, allowing the absentee mail voting experience to be consistent across the county. Dakota County has a central ballot counter designed to stay free of ballot jams and can accurately process thousands of mailed ballots faster than individual cities can hand-feed those ballots one at a time, for days at a time during the election crunch.

In 2024, there will be three elections: the Presidential Primary, the State Primary, and the General. Lakeville is anticipating a 50% turnout for early voting during the General election in November. The City will continue to offer In-Person voting for 46 days before each election. The 2023 Legislative changes also include extending direct ballot voting for 18 days before each election, as well as the additional required hours for voting before Election Day:

Day	Hours Required for State General	Hours Required for All Other Elections*
Monday before the election	until 5:00 P.M.	Until 5:00 P.M.
Sunday before the election	9:00 A.M. – 3:00 P.M.	N/A
Saturday before the election	9:00 A.M. – 3:00 P.M.	9:00 A.M. – 3:00 P.M.
Tuesday (one week before the election)	Until 7:00 P.M.	N/A
2 nd Saturday before the election	9:00 A.M. – 3:00 P.M.	N/A

Changes for these additional days/hours are effective June 1, 2023.

**For the March township elections, town clerks (and county auditors, if administering AB on behalf of the town) must be open from 10:00 A.M. – 12:00 P.M.*

The Dakota County Draft JPA for Absentee Voting Services is attached for your review, along with Attachment B, which shares Lakeville's estimated costs and benefits.

Supporting Information

1. Draft Dakota County JPA for Absentee Voting Services
2. Lakeville's Cost for Absentee Voting Service
3. Minnesota Absentee Ballot Process

Financial Impact: \$41,747.00 Budgeted: Yes Source: Elections Envision Lakeville Community Values: Good Value for Public Service Report Completed by: Ann Orlofsky, City Clerk
--

Dakota County Contract No. _____
JOINT POWERS AGREEMENT BETWEEN
DAKOTA COUNTY AND
THE CITIES AND TOWNSHIPS IN DAKOTA COUNTY
FOR THE PROVISION OF ABSENTEE VOTING
ADMINISTRATION SERVICES

This is a Joint Powers Agreement ("JPA") between the County of Dakota ("County") and THE CITIES AND TOWNSHIPS IN DAKOTA COUNTY ("Governmental Entities") (collectively the "Parties") entered into pursuant to Minn. Stat. §471.59, for the provision of absentee voting administration services.

Section 1
Term And Renewal

1. This JPA shall be in effect beginning January 1, 2024, until December 31, 2025, subject to automatic renewal on January 1 of each even calendar year for a two-year term beginning January 1, 2026.

Section 2
Contract Termination

2. This Agreement may be terminated as follows:
 - 2.1. Participation in this Agreement may be terminated without cause by the County or individual Governmental Entity effective at the end of the initial term or renewal term by providing written notice to the Parties no later than June 1 in the year prior (the odd year of the two-year term) to the next automatic renewal in Section 1;
 - 2.2. This Agreement may be terminated by the County effective at the end of a renewal term by providing written notice to the Governmental Entities no later than July 15 in the year prior to the next automatic renewal in Section 1, if the County determines, in its sole discretion, that there is an insufficient number of Governmental Entities in Dakota County participating in this Agreement to share the fixed costs of Absentee Voting Administration between the remaining participating Governmental Entities;
 - 2.3. The County or individual Governmental Entities may terminate their participation in this Agreement for cause by providing at least seven days' written notice to the County and other Governmental Entities. A party may terminate this agreement for cause due to a material breach of the terms of this Agreement, including failure to provide payment within the time specified in this Agreement. The written notice must state the intent to terminate participation and specify the events or circumstances and relevant provision warranting termination of the Agreement or withdrawal of the individual Governmental Entity;
 - 2.4. Termination of this Agreement does not discharge any liability, responsibility, or right of the Parties that arises from the performance of, or failure to adequately perform the provisions of this Agreement prior to the effective date of termination, such as payment of an invoice for services satisfactorily performed prior to the effective date of termination. Termination of the Agreement or an individual Governmental Entity's termination of participation does not discharge any obligation which, by its nature, would survive after the date of termination.

Section 3

Absentee Voting Administration

3. County and the Governmental Entities agree to consolidate absentee voting administration countywide in accordance with the Absentee Voting Administration Division of Duties Between Cities and Townships, and County attached hereto as **Attachment A** and incorporated by reference. The Parties agree by executing the Agreement, the County Election Director and the Governmental Entities' Clerks may agree, in writing, to modify operational responsibilities identified in **Attachment A** for operational efficiency and to maintain compliance with election laws, rules and regulations. Prior to April 1 of each calendar year, the Parties shall meet to discuss performance of the previous year election cycle and evaluate roles and duties of the Parties.

In addition to temporary staffing necessary to administer absentee voting, County will hire at least two full-time equivalent ("FTE") positions (Elections Systems Manager and Election Coordinator, or successor positions) to ensure sufficient resources are available to manage the consolidated absentee voting for the county while maintaining service levels of all other election work.

In agreeing to the consolidation of absentee voting administrative functions to ensure the successful conduct of multiple, simultaneous elections in the County, the Parties acknowledge that decisions made by the County regarding resources, procedures, and policies are based upon providing the same scope and level of service to all the participating jurisdictions and the Governmental Entities recognize that such decisions, made for the benefit of the whole, may not be subject to review by the Governmental Entities.

Section 4

Applicability

4. This Agreement between the County and the Governmental Entities is limited to absentee voting administration. All other voting processes are outside of the scope of this Agreement. This Agreement is applicable for all regularly scheduled elections or State special elections in a precinct within the jurisdiction of Dakota County.

Section 5

Allocation of Costs and Invoicing

5. The County will invoice each Governmental Entity its cost share allocation for fixed costs and its share of variable costs for its voters that voted via absentee voting.
 - 5.1. The Governmental Entities will proportionately share the County's absentee balloting administration fixed costs annually based on the annual FTE cost incurred by the County for this Agreement ("Fixed Costs"). The Fixed Costs allocated to a Governmental Entity is proportionate to its share of registered voters.
 - 5.2. The Governmental Entities agree that absentee balloting administration variable costs, such as absentee voter application and absentee ballot mailings, incurred by the County shall be shared based on actual utilization by its voters (Variable Costs).

- 5.3. In even-years for regularly scheduled or State special elections, the County shall assume 55% of Fixed Costs and Variable Costs. The Governmental Entity shall assume the remaining portion of its Fixed Cost share and 45% of Variable Costs for the actual number of its voters that voted via absentee voting.
- 5.4. In even-years for a city or township special election not held on a date for an election identified in Section 5.3, the County shall assume 55% of Fixed Costs. The Governmental Entity shall assume the remaining portion of its Fixed Cost share and 100% of Variable Costs for the actual number of its voters that voted via absentee voting.
- 5.5. In odd-years, the County shall assume 75% of Fixed Costs. The Governmental Entity shall assume the remaining portion of its Fixed Cost share. In addition, Governmental Entities holding elections in odd-years shall assume 100% of Variable Costs for the actual number of its voters that voted via absentee voting. If such an election is layered with school districts or other government entities, the Variable Costs for the actual number of voters that voted via absentee voting shall be shared proportionately.
- 5.6. Each Governmental Entity will be invoiced within 60-days of the final election day of each calendar year. Said invoice shall be due and payable within thirty-five (35) calendar days of invoicing. Invoicing will occur after application of any grant or other state or federal funds received by the County for absentee voting administration.
- 5.7. For illustrative purposes, a cost projection for the 2024-2025 elections are attached as **Attachment B**. Final invoices will reflect actual absentee utilization and variable costs.

Section 6

Electronic Voting System and E-Pollbook Costs

6. The cost of the purchase, operation and maintenance of the electronic voting system, voting machines, and electronic pollbooks are not included in this Agreement and are the subject of separate agreements.

Section 7

Independent Contractor

7. It is agreed that nothing in this Agreement is intended or should be construed as creating the relationship of agents, partners, joint ventures, or associates between the Parties hereto or as constituting the County or the Governmental Entities as the employee of the other entity for any purpose or in any manner whatsoever. The County is an independent contractor and neither it, its employees, agents, nor its representatives are employees of the Governmental Entities. From any amounts due the County, there shall be no deductions for federal income tax or FICA payments, nor for any state income tax, nor for any other purposes which are associated with an employer-employee relationship unless required by law.

Section 8 Data Practices

8. All data created, collected, received, maintained, or disseminated for any purpose in the course of this contract is governed by the Minnesota Government Data Practices Act, any other applicable statute, or any rules adopted to implement the Act or statute, as well as federal statutes and regulations on data privacy. Election data shall also be governed by Minnesota Election Law and associated Minnesota Rules.

Section 9 No Waiver

9. No delay or omission by the Parties to exercise any right or power occurring upon any noncompliance or default with respect to any of the terms of this Agreement shall impair any such right or power or be construed to be a waiver thereof unless the same is consented to in writing. A waiver by the County or the Governmental Entities of any of the covenants, conditions, or agreements to be observed by the Parties shall not be construed to be a waiver of any succeeding breach or of any covenant, condition, or agreement herein contained. All remedies provided for in this Agreement shall be cumulative and in addition to, and not in lieu of, any other remedies available to the Parties at law, in equity, or otherwise.

Section 10 Governing Law

10. This Agreement shall be governed by and construed in accordance with the laws of the State of Minnesota.

Section 11 Entire Agreement

11. It is understood and agreed that the entire Agreement between the Parties is contained herein and that this Agreement supersedes all oral agreements and negotiations between the Parties relating to the subject matter hereof and hereby rescinds and replace all prior Agreements with the respective Governmental Entities with this Agreement. All items referred to in this Agreement are incorporated or attached and are deemed to be part of this Agreement. Any alterations, variations, modifications, or waivers of provisions of this Agreement shall only be valid when they have been reduced to writing as an amendment to this Agreement signed by the Parties hereto.

Section 12 No Assignment

12. The Parties may not assign, sublet, or transfer this Agreement, either in whole or in part, without the prior written consent of the Governmental Entities and the County and any attempt to do so shall be void and have no force and effect.

Section 13 Notice

13. Any notice or demand shall be in writing and shall be sent registered or certified mail to the other party addressed as follows:

To the Governmental Entity: To the person and address designated by each Governmental Entity in writing.

To the County: Dakota County Elections Director
1590 Highway 55
Hastings MN 55033

Section 14 Audit Provision

14. The Parties agree that the State Auditor, or any of their duly authorized representatives at any time during normal business hours, and as often as they may reasonably deem necessary, shall have access to and the right to examine, audit, excerpt, and transcribe any books, documents, papers, records, etc., which are pertinent to the accounting practices and procedures of the other party and involve transactions relating to this Agreement. Such materials shall be maintained, and such access and rights shall be in force and effect during the period of the contract and for six (6) years after its termination or cancellation.

Section 15 Liability, Indemnification and Insurance

15. The County and each Governmental Entity to this Agreement shall be solely liable for the acts of its elected officials, officers, employees, or agents and shall not be responsible for the acts of the other parties to this Agreement, their elected officials, officers, employees, or agents.
- 15.1. The provisions of the Municipal Tort Claims Act, Minnesota Statutes, Chapter 466 and other applicable laws govern liability of the Parties. To the full extent permitted by law, actions by the Parties, their respective officers, employees, and agents pursuant to this Agreement are intended to be and shall be construed as a "cooperative activity." It is the intent of the Parties that they shall be deemed a "single governmental unit" for the purpose of liability as set forth in Minnesota Statutes, Section 471.59, subd. 1a(b). For the purpose of Minnesota Statutes, Section 471.59, subd. 1a(a), it is the intent that this Agreement does not create any liability or exposure to the Parties for the acts or omissions of the County or other individual Governmental Entity.
- 15.2. The County agrees to defend, hold harmless and indemnify the Governmental Entities and their officials, agents, and employees, from any liability, loss, or damages the Governmental Entity may suffer or incur as a result of demands, claims, judgments, or costs arising out of or caused by the County in the performance of its obligations under this Agreement.
- 15.3. The Governmental Entities agree to defend, hold harmless and indemnify the County and its officials, agents, and employees, from any liability, loss, or damages the County

may suffer or incur as a result of demands, claims, judgments, or costs arising out of or caused by a Governmental Entity in the performance of its respective obligations under this Agreement.

- 15.4. Nothing in this Agreement shall not be construed nor operate as a waiver of any applicable limitation of liability, defenses, immunities, or exceptions by statute or common law, nor does it impose or imply responsibility for the acts or omissions of the County or other Governmental Entities. The County and the Governmental Entities warrant that they are able to comply with the aforementioned indemnification requirements and have sufficient insurance coverage consistent with the liability limits contained in Minnesota Statutes, Chapter 466.

Section 16 Survival of Provisions

16. It is expressly understood and agreed that Sections 8, 10, 14 and 15 hereof shall survive the completion of performance and termination or cancellation of this Agreement.

Section 17 Authority

17. The person or persons executing this Agreement on behalf of the Governmental Entity and County represent that they are duly authorized to execute this Agreement on behalf of the Governmental Entity and the County and represent and warrant that this Agreement is a legal, valid and binding obligation and is enforceable in accordance with its terms. Each Party agrees that the electronic signatures of the Parties included in this Agreement are intended to authenticate this writing and to have the same force and effect as wet ink signatures.

(Rest of page left intentionally blank. Signature pages to follow)

IN WITNESS WHEREOF, the Parties hereto have hereunto set their hands.

COUNTY OF DAKOTA

By: _____
Its: Board Chair

Dated: _____

APPROVED AS TO FORM:

By: _____
Assistant Dakota County Attorney

Dated: _____

DRAFT

CITY OF ***

By: _____

****, Its Mayor

Dated: _____

By: _____

***, Its Clerk

Dated: _____

DRAFT

TOWNSHIP OF ***

By: _____
****, Its Board Chair

Dated: _____

By: _____
***, Its Clerk

Dated: _____

DRAFT



Absentee Voting Services Provided via Joint Powers Agreement (JPA)

Division of Duties Between Cities, Townships, School Districts, and Dakota County

Dakota County Elections
Administration Center
1590 Highway 55
Hastings, MN 55033-2372

651-438-4305
elections@co.dakota.mn.us

Version 7/11/2023

Summary

Topic	Dakota County	Cities/Townships/School Districts
Recurring Absentee Application (permanents)	The county will send recurring absentee ballot applications.	
Receiving regular applications for AB by mail, email or fax	The county will process all mail absentee ballot applications.	If a city/township/school district receives an application for an absentee ballot to be mailed, they will scan and email the application to the county for processing.
Online applications	The county will process all online applications. NOTE: the SVRS online module will not be available in odd years except in the case of a special election for a federal, state, or county office.	
UOCAVA applications	The county will handle all aspects of UOCAVA voting.	
Mail absentee ballots	The county will handle all aspects of absentee voting by mail including fulfillment, incidental correspondence, rejects, etc.	
Prepare materials for in-person absentee	County will prepare in-person, postage paid absentee materials for use at city and school districts	
In-person absentee ballots	The county will be an in-person absentee voting site for the entire absentee period for all Dakota County residents. Offered at Hastings, Apple Valley and/or West St. Paul, election location dependent. The county will provide regular courier services to collect city and school district absentee ballots to deliver to the County Absentee Ballot Board, for those entities with regular office hours.	Cities/townships/school districts which have regular office hours will maintain in-person absentee voting sites for the entire absentee voting period.
Direct balloting/Early Voting (In-person absentee ballots cast in tabulator beginning 18 days before election day)	All County in-person absentee sites will offer direct balloting for all county voters.	Direct balloting is discretionary.

Topic	Dakota County	Cities/Townships/School Districts
Health Care Facility absentee voting		Cities/townships/school districts will carry out health care facility voting.
Safe at Home	The county will manage all aspects of Safe at Home ballots.	
Agent Delivery and Return	All in-person absentee sites will issue Agent Delivery and Return ballots.	All in-person absentee sites will issue Agent Delivery and Return ballots to be couriered to the County.
Absentee Ballot Board	The county will establish the Absentee Ballot Board which will be responsible for all necessary duties to process Dakota County absentee ballots.	School districts that cross counties will be responsible for all non-Dakota County ballots.
Rejected Ballots	The county will issue the replacement (only Dakota County ballots), to be returned by mail to Dakota County.	
Spoiled ballots	If the voter's original ballot has already been accepted, the county and city/township/ school district will coordinate efforts so that the ballot is spoiled before the voter is issued a replacement ballot. If the original ballot has not yet been accepted, the county will spoil and replace for mail absentee voters, or the city/township/school district will spoil and replace for in-person voters.	If the voter's original ballot has already been accepted, the county and city/township/school district will coordinate efforts so that the ballot is spoiled before the voter is issued a replacement ballot. If the original ballot has not yet been accepted, the county will spoil and replace for mail absentee voters, or the city/township/school district will spoil and replace for in-person voters.

Topic	Dakota County	Cities/Townships/School Districts
Rosters and greeter lists	Electronic roster files will be uploaded to the poll book management system, for download to the poll books. Supplemental reports of voters with ballots accepted after the rosters are generated will be pushed to the poll books the day before election day and multiple times on election day. Rosters and Greeter lists will be delivered by vendor.	Cities/townships/school districts will download the rosters to their poll books after the rosters are generated and before the poll books are delivered to the election judges or polling places. (Pollbook access points to be added to all large school district office) Cities/townships/school districts will work with the county to ensure that on election day all poll books sync the AB roster supplement before the polls open and continue to sync throughout the day.
Results	The county will combine absentee results from all absentee ballot counters to create one absentee result grand total. This AB total will be combined with polling place results and posted on the OSS and Dakota County websites. Reports will be made available on the County SharePoint site in a timely manner to allow for canvassing within all deadlines.	Cities/townships/school districts will be responsible to transmit polling place results to the county. Cities/townships/school districts will canvass reports against original tapes and summary statements. Cities/townships/school districts will consult with the County when scheduling canvass meetings.
Storage	The county will retain absentee ballots and related materials in their respective possession. In the event of a recount, materials will be transferred as soon as possible to the jurisdiction conducting the recount.	Cities/townships/school districts will retain absentee ballots and related materials in their respective possession. In the event of a recount, materials will be transferred as soon as possible to the jurisdiction conducting the recount.

2024-2025 JPA Costs for Absentee Services - Draft 08/08/2023

Even Year			
Base (Fixed) Costs		Absentee (Variable) Costs	
Dakota County Share	55%	Dakota County Share	55%
Municipality Share	45%	Municipality Share	45%

Odd Year			
Base (Fixed) Costs		Absentee (Variable) Costs	
Dakota County Share	75%	Dakota County Share	0%
Municipality Share	45%	Municipality Share	45%

Municipality	# of Voters as of June 2, 2022	Fixed Cost Share (2024-2025)*	Estimated Absentee Balloting Cost (2024-2025)**	Reduction from Ongoing VOTER Funds***	Total Estimated Costs 2024-2025
ISD 196 - Rosemount/Apple Valley/Eagan	105,635	\$ 15,248	\$ 13,367		\$ 28,614
ISD 197 - West St. Paul/Mendota Heights/Eagan	29,698	\$ 4,287	\$ 4,576		\$ 8,863
ISD 199 - Inver Grove Heights	18,226	\$ 2,631	\$ 1,776		\$ 4,406
ISD 200 - Hastings	19,957	\$ 2,881	\$ 3,946		\$ 6,827
Lakeville	46,134	\$ 26,021	\$ 29,146	\$ (13,419)	\$ 41,747
Eagan	45,274	\$ 25,535	\$ 35,616	\$ (13,169)	\$ 47,982
Burnsville	37,883	\$ 21,367	\$ 26,194	\$ (11,019)	\$ 36,542
Apple Valley	35,735	\$ 20,155	\$ 26,339	\$ (10,395)	\$ 36,100
Inver Grove Heights	22,534	\$ 12,710	\$ 16,818	\$ (6,555)	\$ 22,973
Rosemount	17,245	\$ 9,727	\$ 13,405	\$ (5,016)	\$ 18,115
Hastings	14,571	\$ 8,218	\$ 8,704	\$ (4,238)	\$ 12,684
Farmington	13,844	\$ 7,808	\$ 8,008	\$ (4,027)	\$ 11,789
West St. Paul	12,523	\$ 7,063	\$ 7,706	\$ (3,643)	\$ 11,127
South St. Paul	12,190	\$ 6,875	\$ 4,987	\$ (3,546)	\$ 8,316
Mendota Heights	9,154	\$ 5,163	\$ 10,299	\$ (2,663)	\$ 12,800
Empire	2,017	\$ 1,138	\$ 573	\$ (587)	\$ 1,124
Ravenna Twp	1,731	\$ 976	\$ 705	\$ (504)	\$ 1,177
Eureka Twp	1,096	\$ 618	\$ 298	\$ (319)	\$ 598
Castle Rock Twp	983	\$ 554	\$ 226	\$ (286)	\$ 495
Northfield	967	\$ 545	\$ 871	\$ (281)	\$ 1,135
Vermillion Twp	933	\$ 526	\$ 226	\$ (271)	\$ 481
Marshan Twp	893	\$ 504	\$ 265	\$ (260)	\$ 509
Lilydale	801	\$ 452	\$ 763	\$ (233)	\$ 982
Nininger Twp	654	\$ 369	\$ 163	\$ (190)	\$ 341
Hampton Twp	633	\$ 357	\$ 148	\$ (184)	\$ 321
Greenvale Twp	613	\$ 346	\$ 236	\$ (178)	\$ 404
Randolph Twp	553	\$ 312	\$ 199	\$ (161)	\$ 350
Douglas Twp	523	\$ 295	\$ 115	\$ (152)	\$ 257
Sunfish Lake	436	\$ 246	\$ 250	\$ (127)	\$ 369
Hampton City	406	\$ 229	\$ 57	\$ (118)	\$ 168
Waterford Twp	378	\$ 213	\$ 155	\$ (110)	\$ 258
Sciota Twp	327	\$ 184	\$ 66	\$ (95)	\$ 156
Vermillion City	312	\$ 176	\$ 54	\$ (91)	\$ 139
Randolph City	286	\$ 161	\$ 33	\$ (83)	\$ 111
Mendota City	129	\$ 73	\$ 12	\$ (38)	\$ 47
Coates	101	\$ 57	\$ 226	\$ (29)	\$ 254
Miesville	86	\$ 49	\$ 292	\$ (25)	\$ 316
New Trier	56	\$ 32	\$ 112	\$ (16)	\$ 127
TOTAL	455,517	\$ 184,100	\$ 216,933	\$ (82,028)	\$ 319,005

*Fixed costs contemplate a Primary & General Election in even years and a General Election in odd years. PNP costs to be reimbursed separately from this agreement.

**Used actual absentee voting utilization from past elections to estimate.

***Reduction of State VOTER funds is at the discretion of each municipality.

2024 Elections - Draft 08/08/2023

100% of FTE Costs	\$ 263,000	AB Mailed Cost	\$ 10.00	AB DakCo Share	55%
Fixed costs proportioned by registered voter		AB In Person Cost	\$ 4.50	AB Municipality Share	45%
Fixed cost per reg voter	\$ 0.93				

				\$ 4.50	\$ 2.03	\$ 20,507	\$ 20,507		
Municipality	Voters as of June 2, 2022 (per VOTER Funding rules)	Proportion of Registered Voters	Annual Fixed Cost-share (45%)	Estimated Costs of AB Ballot mailed*	Estimated Costs of IP AB Ballot*	25% Reduction from Ongoing VOTER Funds for Proportioned # of Voters	25% Reduction from Ongoing VOTER Funds for AB	Total Estimated Costs - 2024	Estimated Cost Per Reg Voter
Lakeville	46,134	0.164	\$ 19,361	\$ 17,401	\$ 11,745	\$ (3,355)	\$ (3,355)	\$ 41,798	\$ 0.89
Eagan	45,274	0.161	\$ 19,001	\$ 21,263	\$ 14,353	\$ (3,292)	\$ (3,292)	\$ 48,032	\$ 1.07
Burnsville	37,883	0.134	\$ 15,899	\$ 15,638	\$ 10,556	\$ (2,755)	\$ (2,755)	\$ 36,583	\$ 0.98
Apple Valley	35,735	0.127	\$ 14,997	\$ 15,725	\$ 10,614	\$ (2,599)	\$ (2,599)	\$ 36,139	\$ 1.02
Inver Grove Heights	22,534	0.080	\$ 9,457	\$ 10,040	\$ 6,777	\$ (1,639)	\$ (1,639)	\$ 22,997	\$ 1.03
Rosemount	17,245	0.061	\$ 7,237	\$ 8,003	\$ 5,402	\$ (1,254)	\$ (1,254)	\$ 18,134	\$ 1.02
Hastings	14,571	0.052	\$ 6,115	\$ 5,197	\$ 3,508	\$ (1,060)	\$ (1,060)	\$ 12,700	\$ 0.87
Farmington	13,844	0.049	\$ 5,810	\$ 4,781	\$ 3,227	\$ (1,007)	\$ (1,007)	\$ 11,804	\$ 0.85
West St. Paul	12,523	0.044	\$ 5,256	\$ 4,601	\$ 3,106	\$ (911)	\$ (911)	\$ 11,141	\$ 0.90
South St. Paul	12,190	0.043	\$ 5,116	\$ 2,977	\$ 2,010	\$ (886)	\$ (886)	\$ 8,330	\$ 0.70
Mendota Heights	9,154	0.032	\$ 3,842	\$ 6,149	\$ 4,150	\$ (666)	\$ (666)	\$ 12,810	\$ 1.40
Empire	2,017	0.007	\$ 846	\$ 342	\$ 231	\$ (147)	\$ (147)	\$ 1,126	\$ 0.57
Ravenna Twp	1,731	0.006	\$ 726	\$ 409	\$ 276	\$ (126)	\$ (126)	\$ 1,159	\$ 0.67
Eureka Twp	1,096	0.004	\$ 460	\$ 142	\$ 96	\$ (80)	\$ (80)	\$ 539	\$ 0.49
Castle Rock Twp	983	0.003	\$ 413	\$ 135	\$ 91	\$ (71)	\$ (71)	\$ 496	\$ 0.50
Northfield	967	0.003	\$ 406	\$ 520	\$ 351	\$ (70)	\$ (70)	\$ 1,137	\$ 1.20
Vermillion Twp	933	0.003	\$ 392	\$ 135	\$ 91	\$ (68)	\$ (68)	\$ 482	\$ 0.53
Marshan Twp	893	0.003	\$ 375	\$ 142	\$ 96	\$ (65)	\$ (65)	\$ 483	\$ 0.54
Lilydale	801	0.003	\$ 336	\$ 455	\$ 307	\$ (58)	\$ (58)	\$ 982	\$ 1.26
Nininger Twp	654	0.002	\$ 274	\$ 97	\$ 66	\$ (48)	\$ (48)	\$ 342	\$ 0.52
Hampton Twp	633	0.002	\$ 266	\$ 88	\$ 60	\$ (46)	\$ (46)	\$ 321	\$ 0.52
Greenvale Twp	613	0.002	\$ 257	\$ 45	\$ 30	\$ (45)	\$ (45)	\$ 243	\$ 0.40
Randolph Twp	553	0.002	\$ 232	\$ 119	\$ 80	\$ (40)	\$ (40)	\$ 351	\$ 0.64
Douglas Twp	523	0.002	\$ 219	\$ 68	\$ 46	\$ (38)	\$ (38)	\$ 258	\$ 0.50
Sunfish Lake	436	0.002	\$ 183	\$ 149	\$ 101	\$ (32)	\$ (32)	\$ 370	\$ 0.86
Hampton City	406	0.001	\$ 170	\$ 34	\$ 23	\$ (30)	\$ (30)	\$ 169	\$ 0.40
Waterford Twp	378	0.001	\$ 159	\$ 85	\$ 57	\$ (27)	\$ (27)	\$ 245	\$ 0.65
Sciota Twp	327	0.001	\$ 137	\$ 40	\$ 27	\$ (24)	\$ (24)	\$ 156	\$ 0.46
Vermillion City	312	0.001	\$ 131	\$ 32	\$ 22	\$ (23)	\$ (23)	\$ 140	\$ 0.46
Randolph City	286	0.001	\$ 120	\$ 20	\$ 13	\$ (21)	\$ (21)	\$ 112	\$ 0.39
Mendota City	129	0.000	\$ 54	\$ 7	\$ 5	\$ (9)	\$ (9)	\$ 47	\$ 0.36
Coates	101	0.000	\$ 42	\$ 135	\$ 91	\$ (7)	\$ (7)	\$ 254	\$ 2.54
Miesville	86	0.000	\$ 36	\$ 175	\$ 118	\$ (6)	\$ (6)	\$ 316	\$ 3.85
New Trier	56	0.000	\$ 24	\$ 67	\$ 45	\$ (4)	\$ (4)	\$ 127	\$ 2.19
TOTAL	282,001	1.00	\$ 118,350	\$ 115,216	\$ 77,771	\$ (20,507)	\$ (20,507)	\$ 270,323	\$ 0.96

2025 Elections - Draft 08/08/2023

100% of FTE Costs	\$ 263,000												
Costs proportioned by registered voter								AB Mailed Cost	\$ 10.00			AB DakCo Share	0%
Fixed cost per registered voter	\$ 0.58							AB In Person Cost	\$ 4.50			AB Municipality Share	100%

								\$ 10.00	\$ 4.50	\$ 20,507	\$ 20,507		
Municipality	# of Voters for Fixed Costs	Proportion of Registered Voters for Fixed Costs	Voters as of June 2, 2022 (per VOTER Funding rules)	Proportion of Registered Voters for VOTER funds	Annual Fixed Cost (100%)	Annual Fixed Cost - 25 % Share	ABs Cast in Most Recent Election	Estimated Costs of AB Ballot mailed*	Estimated Costs of IP AB Ballot*	25% Reduction from Ongoing VOTER Funds for AB	25% Reduction from Ongoing VOTER Funds for Proportioned # of Voters	Total Estimated Costs - 2025	Estimated Cost Per Reg Voter
ISD 196 - Rosemount/Apple Valley/Eagan	105,635	0.232			\$ 60,990	\$ 15,248	1,995	\$ 7,980	\$ 5,387			\$ 28,614	\$ 0.27
ISD 197 - West St. Paul/Mendota Heights/Eagan	29,698	0.065			\$ 17,147	\$ 4,287	683	\$ 2,732	\$ 1,844			\$ 8,863	\$ 0.30
ISD 199 - Inver Grove Heights	18,226	0.040			\$ 10,523	\$ 2,631	265	\$ 1,060	\$ 716			\$ 4,406	\$ 0.24
ISD 200 - Hastings	19,957	0.044			\$ 11,522	\$ 2,881	589	\$ 2,356	\$ 1,590			\$ 6,827	\$ 0.34
Lakeville	46,134	0.101	46,134	0.164	\$ 26,636	\$ 6,659		\$ -	\$ -	\$ (3,355)	\$ (3,355)	\$ (51)	\$ (0.00)
Eagan	45,274	0.099	45,274	0.161	\$ 26,140	\$ 6,535		\$ -	\$ -	\$ (3,292)	\$ (3,292)	\$ (50)	\$ (0.00)
Burnsville	37,883	0.083	37,883	0.134	\$ 21,872	\$ 5,468		\$ -	\$ -	\$ (2,755)	\$ (2,755)	\$ (42)	\$ (0.00)
Apple Valley	35,735	0.078	35,735	0.127	\$ 20,632	\$ 5,158		\$ -	\$ -	\$ (2,599)	\$ (2,599)	\$ (39)	\$ (0.00)
Inver Grove Heights	22,534	0.049	22,534	0.080	\$ 13,010	\$ 3,253		\$ -	\$ -	\$ (1,639)	\$ (1,639)	\$ (25)	\$ (0.00)
Rosemount	17,245	0.038	17,245	0.061	\$ 9,957	\$ 2,489		\$ -	\$ -	\$ (1,254)	\$ (1,254)	\$ (19)	\$ (0.00)
Hastings	14,571	0.032	14,571	0.052	\$ 8,413	\$ 2,103		\$ -	\$ -	\$ (1,060)	\$ (1,060)	\$ (16)	\$ (0.00)
Farmington	13,844	0.030	13,844	0.049	\$ 7,993	\$ 1,998		\$ -	\$ -	\$ (1,007)	\$ (1,007)	\$ (15)	\$ (0.00)
West St. Paul	12,523	0.027	12,523	0.044	\$ 7,230	\$ 1,808		\$ -	\$ -	\$ (911)	\$ (911)	\$ (14)	\$ (0.00)
South St. Paul	12,190	0.027	12,190	0.043	\$ 7,038	\$ 1,760		\$ -	\$ -	\$ (886)	\$ (886)	\$ (13)	\$ (0.00)
Mendota Heights	9,154	0.020	9,154	0.032	\$ 5,285	\$ 1,321		\$ -	\$ -	\$ (666)	\$ (666)	\$ (10)	\$ (0.00)
Empire	2,017	0.004	2,017	0.007	\$ 1,165	\$ 291		\$ -	\$ -	\$ (147)	\$ (147)	\$ (2)	\$ (0.00)
Ravenna Twp	1,731	0.004	1,731	0.006	\$ 999	\$ 250	3	\$ 12	\$ 8	\$ (126)	\$ (126)	\$ 18	\$ 0.01
Eureka Twp	1,096	0.002	1,096	0.004	\$ 633	\$ 158	9	\$ 36	\$ 24	\$ (80)	\$ (80)	\$ 59	\$ 0.05
Castle Rock Twp	983	0.002	983	0.003	\$ 568	\$ 142		\$ -	\$ -	\$ (71)	\$ (71)	\$ (1)	\$ (0.00)
Northfield	967	0.002	967	0.003	\$ 558	\$ 140		\$ -	\$ -	\$ (70)	\$ (70)	\$ (1)	\$ (0.00)
Vermillion Twp	933	0.002	933	0.003	\$ 539	\$ 135		\$ -	\$ -	\$ (68)	\$ (68)	\$ (1)	\$ (0.00)
Marshan Twp	893	0.002	893	0.003	\$ 516	\$ 129	4	\$ 16	\$ 11	\$ (65)	\$ (65)	\$ 26	\$ 0.03
Lilydale	801	0.002	801	0.003	\$ 462	\$ 116		\$ -	\$ -	\$ (58)	\$ (58)	\$ (1)	\$ (0.00)
Nininger Twp	654	0.001	654	0.002	\$ 378	\$ 94		\$ -	\$ -	\$ (48)	\$ (48)	\$ (1)	\$ (0.00)
Hampton Twp	633	0.001	633	0.002	\$ 365	\$ 91		\$ -	\$ -	\$ (46)	\$ (46)	\$ (1)	\$ (0.00)
Greenvale Twp	613	0.001	613	0.002	\$ 354	\$ 88	24	\$ 96	\$ 65	\$ (45)	\$ (45)	\$ 160	\$ 0.26
Randolph Twp	553	0.001	553	0.002	\$ 319	\$ 80		\$ -	\$ -	\$ (40)	\$ (40)	\$ (1)	\$ (0.00)
Douglas Twp	523	0.001	523	0.002	\$ 302	\$ 75		\$ -	\$ -	\$ (38)	\$ (38)	\$ (1)	\$ (0.00)
Sunfish Lake	436	0.001	436	0.002	\$ 252	\$ 63		\$ -	\$ -	\$ (32)	\$ (32)	\$ (0)	\$ (0.00)
Hampton City	406	0.001	406	0.001	\$ 234	\$ 59		\$ -	\$ -	\$ (30)	\$ (30)	\$ (0)	\$ (0.00)
Waterford Twp	378	0.001	378	0.001	\$ 218	\$ 55	2	\$ 8	\$ 5	\$ (27)	\$ (27)	\$ 13	\$ 0.03
Sciota Twp	327	0.001	327	0.001	\$ 189	\$ 47		\$ -	\$ -	\$ (24)	\$ (24)	\$ (0)	\$ (0.00)
Vermillion City	312	0.001	312	0.001	\$ 180	\$ 45		\$ -	\$ -	\$ (23)	\$ (23)	\$ (0)	\$ (0.00)
Randolph City	286	0.001	286	0.001	\$ 165	\$ 41		\$ -	\$ -	\$ (21)	\$ (21)	\$ (0)	\$ (0.00)
Mendota City	129	0.000	129	0.000	\$ 74	\$ 19		\$ -	\$ -	\$ (9)	\$ (9)	\$ (0)	\$ (0.00)
Coates	101	0.000	101	0.000	\$ 58	\$ 15		\$ -	\$ -	\$ (7)	\$ (7)	\$ (0)	\$ (0.00)
Miesville	86	0.000	86	0.000	\$ 50	\$ 12		\$ -	\$ -	\$ (6)	\$ (6)	\$ (0)	\$ (0.00)
New Trier	56	0.000	56	0.000	\$ 32	\$ 8		\$ -	\$ -	\$ (4)	\$ (4)	\$ (0)	\$ (0.00)
TOTAL	455,517	1.00	282,001	1.00	\$ 263,000	\$ 65,750	\$ 3,574	\$ 14,296	\$ 9,650	\$ (20,507)	\$ (20,507)	\$ 48,682	\$ 0.11

LAKEVILLE'S COST FOR ABSENTEE VOTING SERVICES

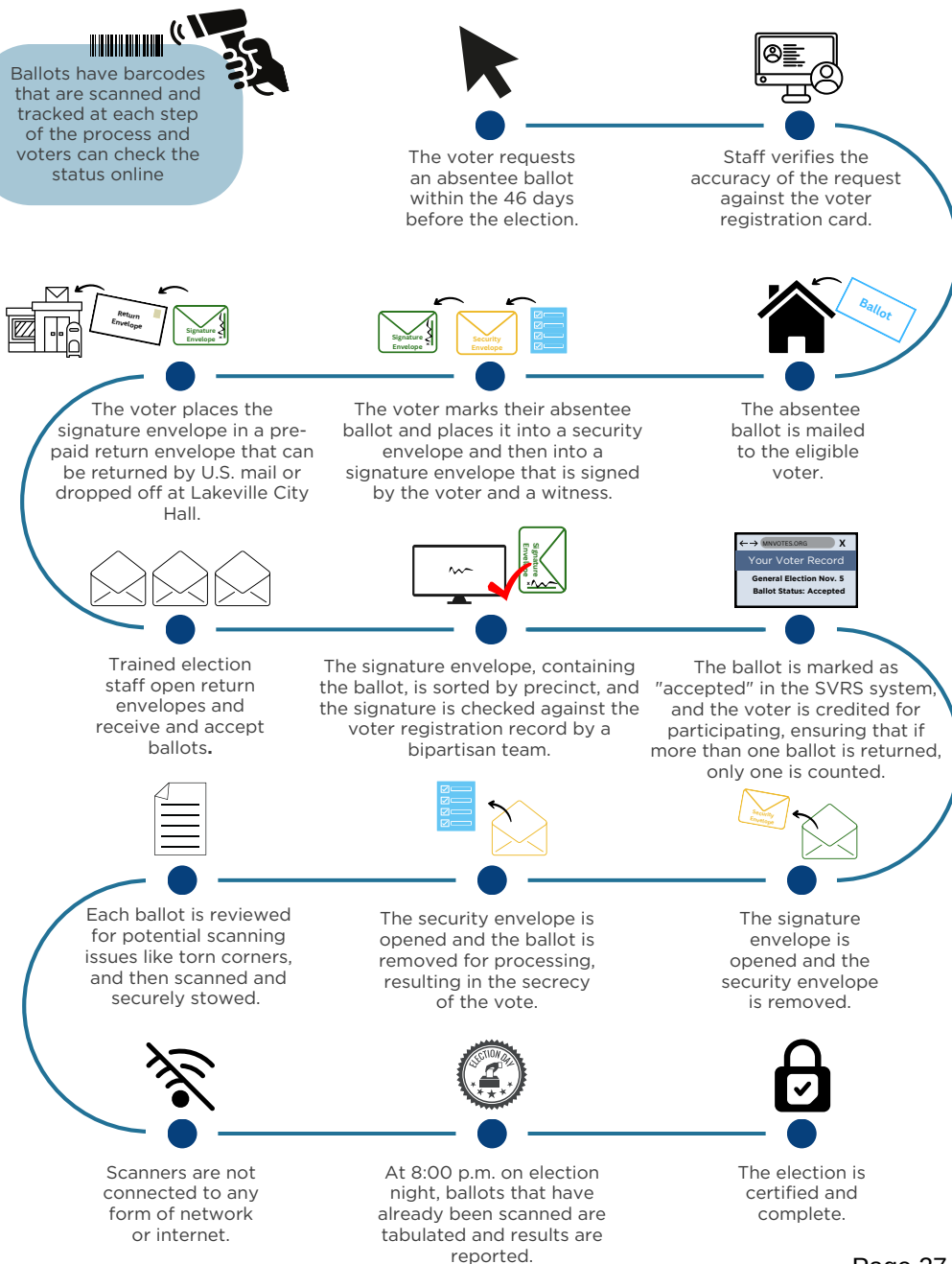
Total Absentee Voting Cost by Election for Each General Election						
Absentee (AB) Services	2016*	2018	2020*	2022	2024* w/out JPA	2024 In-Person AB costs
Personnel (AB Specialist, AB Bal	\$3,850.00	\$3,168.00	\$10,340.00	\$14,000	\$14,000.00	\$5,000.00
Overtime	\$4,751.00	\$6,935.00	\$9,255.00	\$7,813.00	\$8,856.00	\$3,055.00
Operational Costs (Print Ballo	\$2,371.00	\$4,935.00	\$10,676.00	\$7,500.00	\$10,000.00	\$2,000.00
Postage (AB Ballots)	\$2,385.32	\$1,568.53	\$28,713.00	\$14,357.00	\$21,375.86	\$0.00
TOTAL :	\$13,375.32	\$16,606.00	\$58,984.00	\$43,670.00	\$54,231.86	\$10,055.00
Costs of JPA with Dakota County						2024 JPA Mail AB Costs
Dakota County Share 55%						\$319,005.00
Partner Share 45%						\$143,552.25
Lakeville's Share (Based on # of Registered Voters)						\$41,747.00
GRAND TOTAL:						\$51,802.00
* Presidential Election						
** Costs include a Primary & General Election in even years. PNP costs are reimbursed separately.						
*** Lakeville's share includes a reduction of State VOTER funds.						

Lakeville Absentee Costs per Election in 2024	
Presidential Nomination Primary (March)	\$10,140.00
State Primary (August)	\$15,500.00
General Election (November)	\$54,231.86
Total Absentee Costs:	\$79,871.00

Lakeville Election Data by Year					
	2016*	2018	2020*	2022	2024*
TOTAL AB Ballots	7,485	7,231	24,619	8,762	20,916
Mailed AB	5,240	5,062	16,487	4,178	12,550
In-Person AB	2,245	2169	8,132	4,066	8,366
% voted absentee	22%	23%	58%	26%	50%
Total Registered Voter	37,484	39,179	44,511	46,480	46,480
* Presidential Election					

Minnesota Absentee Ballot Process

Ballots have barcodes that are scanned and tracked at each step of the process and voters can check the status online





Date: 8/28/2023

National Community Survey Results

Proposed Action

No action needed - for discussion only.

Overview

In 2013, the City of Lakeville adopted the initial Envision Lakeville report. The purpose of the report is to help community leaders, residents, and business owners establish an informed, reasoned, and cohesive picture of how the community wants to grow in the future. The plan is reviewed every five years to ensure the vision is still relevant as the city grows and develops. An update was completed in 2018 and the 2023 update is in progress. Each update has included extensive input from the community, an Envision Lakeville taskforce, meetings with the City Council's advisory boards and commissions, and a community survey.

The purpose of this report is to provide the City Council with the 2023 National Community Survey results.

3,000 randomly selected households were invited to participate in the survey. About 1% of the 3,000 mailed surveys were returned because the household address was vacant or the postal service was unable to deliver the survey as addressed. Of the remaining 2,969 households that received the survey, 641 completed the survey, providing an overall response rate of 22%. The demographics of the survey respondents were compared to those found in the 2020 Census and 2022 American Community Survey estimates for adults in the City of Lakeville. The primary objective of weighting survey data is to make the survey respondents reflective of the larger population of the community. The survey asked 15 questions, including two custom questions and one open-ended question.

In addition to the randomly selected "probability sample" of households, a link to an online open participation survey was publicized by the City of Lakeville. The open participation survey was identical to the probability sample survey with two small updates; it included a map at the beginning asking where the respondent lives and a question about where they heard about the survey. The data presented at the work session will exclude the open participation survey data, but the data is included at the end of the report and an additional spreadsheet is attached that provides comparisons between the probability sample survey and the open participation survey.

Supporting Information

1. The NCS Report - Lakeville, MN 2023
2. Custom Question 13 - Area Comparisons
3. Probability Sample Survey and Open Participation Comparison

Financial Impact: \$0 Budgeted: No Source: Envision Lakeville Community Values: A Sense of Community and Belonging Report Completed by: Courtney Miller, Assistant to the City Administrator
--

Lakeville, MN

The National Community Survey

Report of Results
2023

Report by:



Visit us online!
www.polco.us



National Research Center at Polco is a charter member of the AAPOR Transparency Initiative, providing clear disclosure of our sound and ethical survey research practices.

About The NCS™

The National Community Survey™ (The NCS™) report is about the “livability” of Lakeville. A livable community is a place that is not simply habitable, but that is desirable. It is not only where people do live, but where they want to live. The survey was developed by the experts from National Research Center at Polco.

Great communities are partnerships of the government, private sector, community-based organizations and residents, all geographically connected. The NCS captures residents’ opinions considering ten central facets of a community:

- Economy
- Mobility
- Community Design
- Utilities
- Safety
- Natural Environment
- Parks and Recreation
- Health and Wellness
- Education, Arts, and Culture
- Inclusivity and Engagement

The report provides the opinions of a representative sample of 641 residents of the City of Lakeville collected from May 23, 2023 to July 4, 2023. The margin of error around any reported percentage is 4% for all respondents and the response rate for the 2023 survey was 22%. Survey results were weighted so that the demographic profile of respondents was representative of the demographic profile of adults in Lakeville.



How the results are reported

For the most part, the percentages presented in the following tabs represent the “percent positive.” Most commonly, the percent positive is the combination of the top two most positive response options (i.e., excellent/good, very safe/somewhat safe, etc.). On many of the questions in the survey respondents may answer “don’t know.” The proportion of respondents giving this reply is shown in the full set of responses included in the tab “Complete data.” However, these responses have been removed from the analyses presented in most of the tabs. In other words, the tables and graphs display the responses from respondents who had an opinion about a specific item.

Comparisons to benchmarks

NRC’s database of comparative resident opinion is comprised of resident perspectives gathered in surveys from over 600 communities whose residents evaluated the same kinds of topics on The National Community Survey. The comparison evaluations are from the most recent survey completed in each community in the last five years. NRC adds the latest results quickly upon survey completion, keeping the benchmark data fresh and relevant. The communities in the database represent a wide geographic and population range. In each tab, Lakeville’s results are noted as being “higher” than the benchmark, “lower” than the benchmark, or “similar” to the benchmark, meaning that the average rating given by Lakeville residents is statistically similar to or different (greater or lesser) than the benchmark. Being rated as “higher” or “lower” than the benchmark means that Lakeville’s average rating for a particular item was more than 10 points different than the benchmark. If a rating was “much higher” or “much lower,” then Lakeville’s average rating was more than 20 points different when compared to the benchmark.

The survey was administered during the COVID-19 pandemic, a time of challenge for many local governments. While we provide comparisons to national benchmarks, it is important to note that much of the benchmark data was collected prior to the pandemic. This may impact how your City’s 2023 ratings compare to other communities’ ratings from the past five years.

Trends over time

Trend data for Lakeville represent important comparison data and should be examined for improvements or declines*. Deviations from stable trends over time represent opportunities for understanding how local policies, programs, or public information may have affected residents' opinions. Changes between survey years have been noted with an arrow and the percent difference. If the difference is greater than six percentage points between the 2018 and 2023 surveys, the change is statistically significant.

* In 2020, The NCS survey was updated to include new and refreshed items. Consequently, some of the trends may be impacted due to wording modifications that could have potentially altered the meaning of the item for the respondent.

Methods

Selecting survey recipients

All households within the City of Lakeville were eligible to participate in the survey. A list of all households within the zip codes serving Lakeville was purchased from Go-Dog Direct based on updated listings from the United States Postal Service. Since some of the zip codes that serve the City of Lakeville households may also serve addresses that lie outside of the community, the exact geographic location of each housing unit was compared to community boundaries using the most current municipal boundary file. Addresses located outside of the City of Lakeville boundaries were removed from the list of potential households to survey. Each address identified as being within city boundaries was further identified as being within one of the six. From that list, addresses were randomly selected as survey recipients, with multi-family housing units (defined as those with a unit number) sampled at a rate of 5:3 compared to single family housing units.

An individual within each household was selected using the birthday method. The birthday method selects a person within the household by asking the “person whose birthday has most recently passed” to complete the questionnaire. The underlying assumption in this method is that day of birth has no relationship to the way people respond to surveys. This instruction was contained in the introduction of the survey.

Conducting the survey

The 3,000 randomly selected households received mailings beginning on May 23, 2023 and the survey remained open for six weeks. The first mailing was a postcard inviting the household to participate in the survey. The next mailing contained a cover letter with instructions, the survey questionnaire, and a postage-paid return envelope. All mailings included a web link to give residents the opportunity to respond to the survey online. All follow-up mailings asked those who had not completed the survey to do so and those who had already done so to refrain from completing the survey again.

About 1% of the 3,000 mailed invitations or surveys were returned because the household address was vacant or the postal service was unable to deliver the survey as addressed. Of the remaining 2,969 households that received the invitations to participate, 641 completed the survey, providing an overall response rate of 22%. The response rate was calculated using AAPOR’s response rate #2 for mailed surveys of unnamed persons.*

It is customary to describe the precision of estimates made from surveys by a “level of confidence” and accompanying “confidence interval” (or margin of error). A traditional level of confidence, and the one used here, is 95%. The 95% confidence interval can be any size and quantifies the sampling error or imprecision of the survey results because some residents’ opinions are relied on to estimate all residents’ opinions. The margin of error for the City of Lakeville survey is no greater than plus or minus four percentage points around any given percent reported for all respondents (641 completed surveys).

In addition to the randomly selected “probability sample” of households, a link to an online open participation survey was publicized by the City of Lakeville. The open participation survey was identical to the probability sample survey with two small updates; it included a map at the beginning asking where the respondent lives and a question about where they heard about the survey. The open participation survey was open to all city residents and became available on June 20, 2023. The survey remained open for two weeks. The data presented in the following tabs exclude the open participation survey data, but a tab at the end provides the complete frequency of responses to questions by the open participation respondents.

Analyzing the data

Responses from mailed surveys were entered into an electronic dataset using a “key and verify” method, where all responses are entered twice and compared to each other. Any discrepancies were resolved in comparison to the original survey form. Range checks as well as other forms of quality control were also performed. Responses from surveys completed on Polco were downloaded and merged with the mailed survey responses.

The demographics of the survey respondents were compared to those found in the 2020 Census and 2022 American Community Survey estimates for adults in the City of Lakeville. The primary objective of weighting survey data is to make the survey respondents reflective of the larger population of the community. The characteristics used for weighting were age, sex, race, Hispanic origin, housing type, housing tenure, and area. No adjustments were made for design effects. Weights were calculated using an iterative, multiplicative raking model known as the ANES Weighting Algorithm.* The results of the weighting scheme for the probability sample are presented in the following table.

NRC aligns demographic labels with those used by the U.S. Census for reporting purposes, when possible. Some categories (e.g., age, race/Hispanic origin, housing type, and length of residency) are combined into smaller subgroups.

		Unweighted	Weighted	Target*
Age	18-34	7%	27%	28%
	35-54	35%	41%	40%
	55+	59%	32%	32%
Area	Farmington 55024	5%	8%	8%
	Farmington 55044	3%	3%	3%
	Lakeville 55044	75%	70%	70%
	Rosemount-Apple Valley-Eagan 55024	2%	2%	2%
	Rosemount-Apple Valley-Eagan 55044	10%	10%	10%
	Rosemount-Apple Valley-Eagan 55068	5%	8%	8%
Hispanic origin	No, not of Hispanic, Latino/a/x, or Spanish ..	98%	97%	96%
	Yes, I consider myself to be of Hispanic, La..	2%	3%	4%
Housing tenure	Own	94%	88%	88%
	Rent	6%	12%	12%
Housing type	Attached	21%	26%	26%
	Detached	79%	74%	74%
Race & Hispanic origin	Not white alone	11%	15%	15%
	White alone, not Hispanic or Latino	89%	85%	85%
Sex	Man	47%	50%	50%
	Woman	53%	50%	50%
Sex/age	Man 18-34	3%	15%	15%
	Man 35-54	15%	20%	20%
	Man 55+	29%	16%	16%
	Woman 18-34	4%	13%	13%
	Woman 35-54	20%	21%	21%
	Woman 55+	29%	16%	16%

The survey datasets were analyzed using all or some of a combination of the Statistical Package for the Social Sciences (SPSS), R, Python and Tableau. For the most part, the percentages presented in the reports represent the “percent positive.” The percent positive is the combination of the top two most positive response options (i.e., excellent/good, very safe/somewhat safe, essential/very important, etc.), or, in the case of resident behaviors/participation, the percent positive represents the proportion of respondents indicating “yes” or participating in an activity at least once a month.

On many of the questions in the survey respondents may answer “don’t know.” The proportion of respondents giving this reply is shown in the full set of responses included in the tab “Complete data”. However, these responses have been removed from the analyses presented in the reports. In other words, the tables and graphs display the responses from respondents who had an opinion about a specific item.

Contact

The City of Lakeville funded this research. Please contact Courtney Miller of the City of Lakeville at cmiller@lakevillemn.gov if you have any questions about the survey.

Survey Validity

See the Polco Knowledge Base article on survey validity at <https://info.polco.us/knowledge/statistical-vali>

* See AAPOR’s Standard Definitions for more information at <https://aapor.org/standards-and-ethics/standard-definitions/>

* Pasek, J. (2010). ANES Weighting Algorithm. Retrieved from <https://web.stanford.edu/group/iriss/cgi-bin/anesrake/resources/RakingDescription.pdf>

* Targets come from the 2020 Census and 2021 American Community Survey

Key Findings

Residents continue to enjoy a high quality of life in the city.

All items relating to the quality of life in Lakeville received high marks and were similar to the previous iteration of The NCS. About 9 in 10 survey participants gave excellent or good ratings to Lakeville as a place to live and the overall quality of life in the city. A similar proportion of residents reported that they would recommend living in Lakeville to someone who asks and planned to remain in Lakeville for the next five years. Additionally, the overall image or reputation of Lakeville (86% excellent or good) and the city as a place to raise children (93%) both received positive marks that were higher than the national benchmark; all other items in this facet were similar to the national averages.

Safety remains strong in Lakeville and is a continued priority for residents.

When asked about aspects of the community the City should focus on in the next two years, about 9 in 10 residents responded that the overall feeling of safety was essential or very important. A similar proportion of residents gave positive ratings to the quality of the overall feelings of safety in Lakeville (92% excellent or good), which was higher than the national average. Nearly all residents reported feeling safe in their neighborhood during the day (98% very or somewhat safe), and in Lakeville's downtown/commercial area during the day (96%), on par with comparison communities. Around 9 in 10 also reported feeling safe from violent crime, which was higher than the national benchmark. In addition, most residents felt safe from fire, flood, and other natural disasters (91%) and from property crime (83%).

Safety-related services in Lakeville also tended to receive scores similar to the national comparisons and prior survey results. About 9 in 10 gave strong ratings to fire services, ambulance and emergency medical services, police/sheriff services, and fire prevention and education. Lakeville residents were pleased with the city's crime prevention (86% excellent or good), higher than the national average. About 8 in 10 felt similarly toward both animal control and emergency preparedness, both of which were similar to the benchmarks.

Many aspects of Lakeville's economy are on the rise, though residents show some concern for general affordability.

Similar to previous years, the economy continues to be a priority for residents, with 88% identifying it as an essential or very important focus area for the City. Comparatively, about 85% of residents gave the economy in Lakeville excellent or good ratings, and a number of items within this facet improved since the previous iteration of The NCS. The vibrancy of Lakeville's downtown/commercial area (62% excellent or good) experienced the most significant growth, increasing by nearly 20% since 2018. About 8 in 10 favorably reviewed the overall quality of business and service establishments, a 15% improvement over prior results. Evaluations for Lakeville as a place to work (79%), economic development services (73%), and employment opportunities (61%) also trended upward and exceeded national averages. About 6 in 10 gave positive marks to the variety of business and service establishments, while about half of residents felt similarly toward the city's shopping opportunities.

In addition to the standard questions asked on The NCS, Lakeville also asked a custom question gauging where residents most often go for various activities and services. Residents were most likely to stay within Lakeville for grocery shopping, recreation, and fast food/fast-casual dining. In contrast, respondents were largely more likely to leave the city for special occasion dining, clothing and accessories shopping, and entertainment or performing arts.

While the economy is strong in Lakeville, residents indicated a growing concern toward general affordability, which aligns with trends seen on the national level. Around 4 in 10 residents gave excellent or good ratings to the cost of living in Lakeville and to the availability of affordable quality housing in the city, both declining by over 10% since the previous survey. When asked what impact the economy would likely have on their household income in the coming six months, only 19% of respondents felt it would very or somewhat positive (compared to 45% in 2018).

The natural environment and recreation are a bright spot for Lakeville.

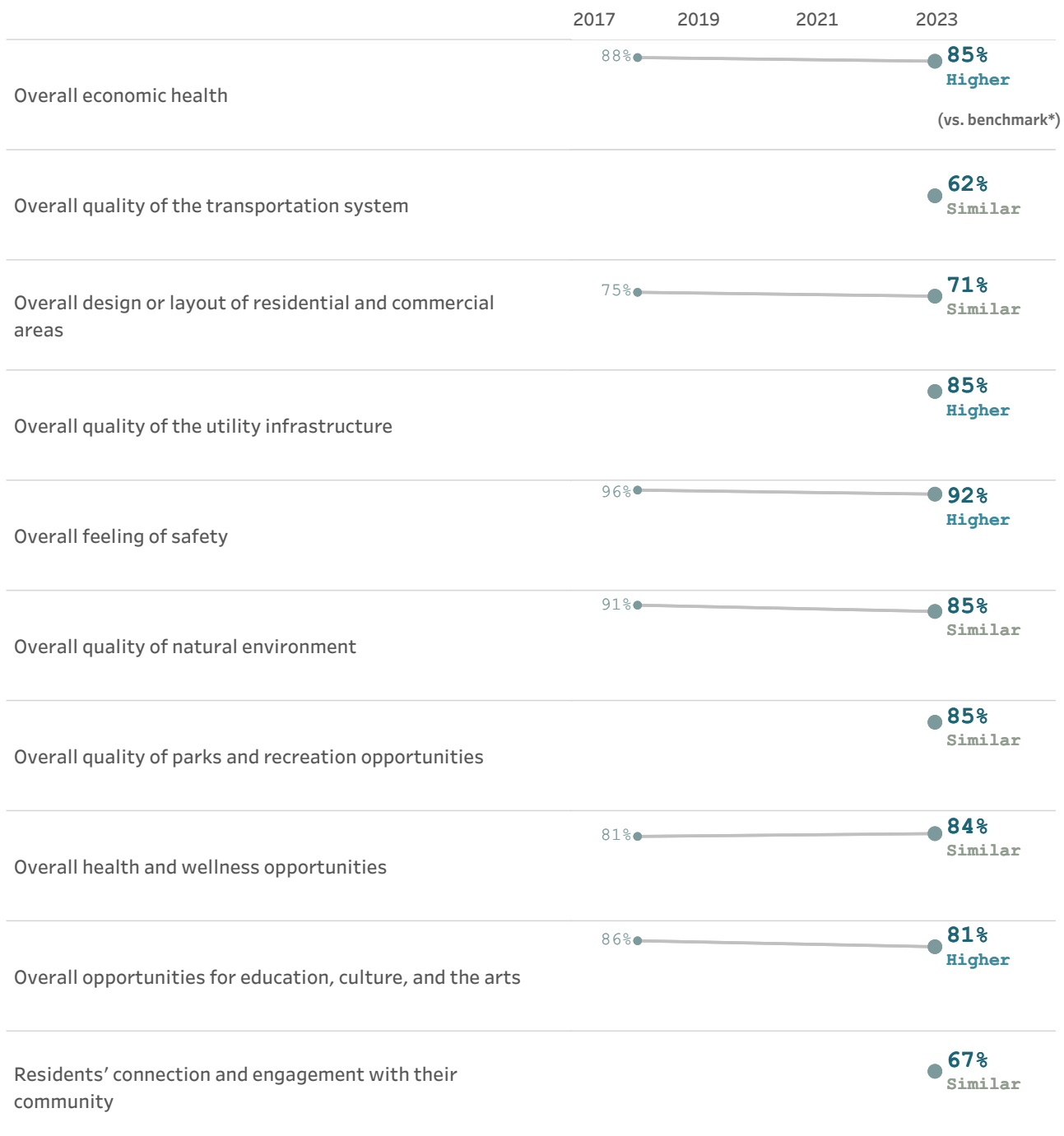
Residents gave favorable ratings to items related to the outdoors and recreation in Lakeville, with many ranking higher than the national benchmarks. About 9 in 10 provided positive marks to fitness opportunities, City parks, and air quality, all in line with comparison communities. Higher-than-average ratings were given to Lakeville's water resources (85%), availability of paths and walking trails (82%), cleanliness (91%), and recycling services (86%). Approximately three-quarters highly reviewed the city's recreational opportunities and recreation centers and facilities, and 6 in 10 did the same for Lakeville open space and the preservation of natural areas.

Facets of Livability

Resident perceptions of quality and importance for each of the facets of community livability provide an overview of community strengths and challenges that are useful for planning, budgeting and performance evaluation.

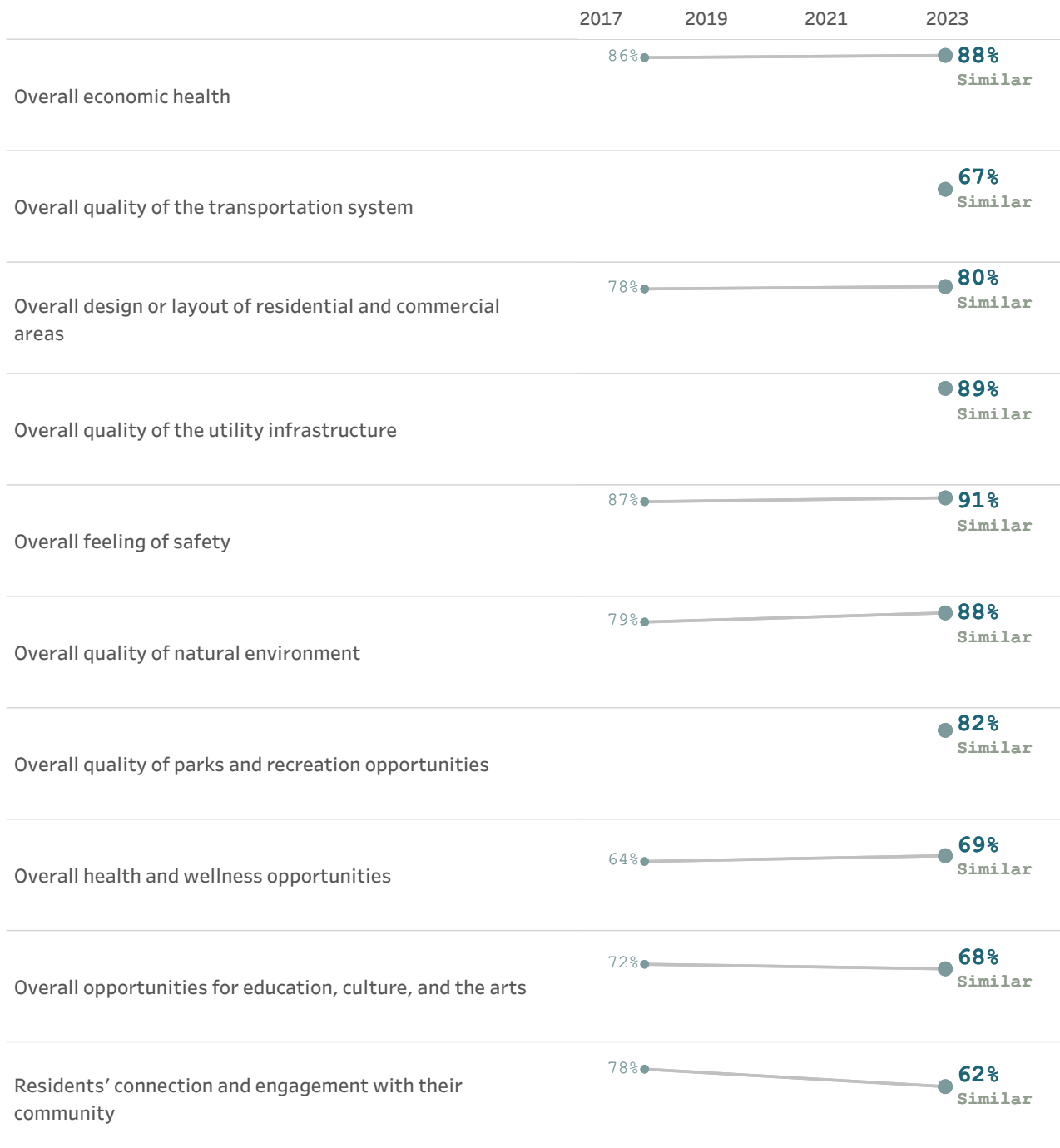
The charts below show the proportion of residents who rated the community facets positively for quality and the priority (importance) placed on each. Also displayed is whether local ratings were lower, similar, or higher than communities across the country (the national benchmark).

Please rate each of the following characteristics as they relate to Lakeville as a whole.
(% excellent or good)



Please rate how important, if at all, you think it is for the Lakeville community to focus on each of the following in the coming two years.

(% essential or very important)



* Comparison to the national benchmark is shown. If no comparison is available, this is left blank.

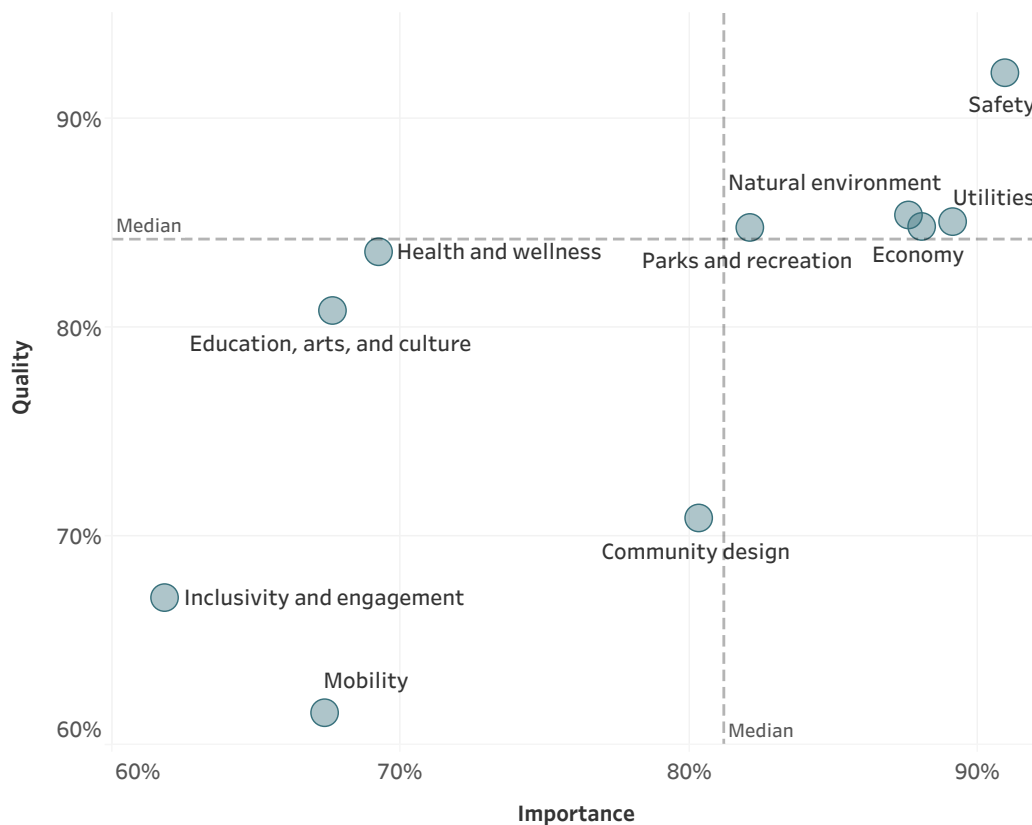
Balancing performance and importance

Every jurisdiction must balance limited resources while meeting resident needs and striving to optimize community livability. To this end, it is helpful to know what aspects of the community are most important to residents and which they perceive as being of higher or lower quality. It is especially helpful to know when a facet of livability is considered of high importance but rated as lower quality, as this should be a top priority to address.

To help guide City staff and officials with decisions on future resource allocation, resident ratings of the importance of services were compared to their ratings of the quality of these services. To identify the services perceived by residents to have relatively lower quality at the same time as relatively higher importance, all services were ranked from highest perceived quality to lowest perceived quality and from highest perceived importance to lowest perceived importance. Some services were in the top half of both lists (higher quality and higher importance); some were in the top half of one list but the bottom half of the other (higher quality and lower importance or lower quality and higher importance); and some services were in the bottom half of both lists.

Services receiving quality ratings of excellent or good by 84% or more of respondents were considered of “higher quality” and those with ratings lower than 84% were considered to be of “lower quality.” Services were classified as “more important” if they were rated as essential or very important by 81% or more of respondents. Services were rated as “less important” if they received a rating of less than 81%. This classification uses the median ratings for quality and importance to divide the services in half.

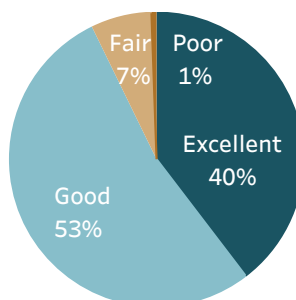
The quadrants in the figure below show which community facets were given higher or lower importance ratings (right-left) and which had higher or lower quality ratings (up-down). Facets of livability falling closer to a diagonal line from the lower left to the upper right are those where performance ratings are more commensurate with resident priorities. Facets scoring closest to the lower right hand corner of the matrix (higher in importance and lower in quality) are those that may warrant further investigation to see if changes to their delivery are necessary to improve their performance. This is the key part of this chart on which to focus. Facets falling in the top left hand corner of the chart (lower in importance but higher in quality) are areas where performance may outscore resident priorities, and may be a consideration for lower resource allocation.



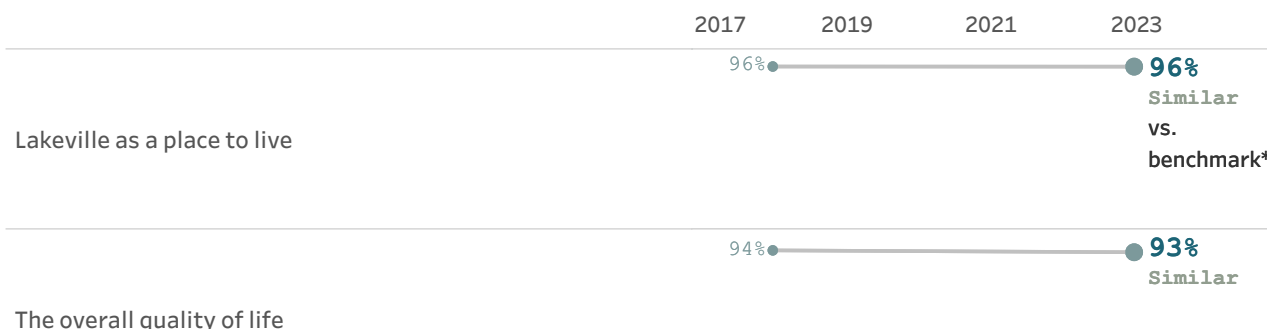
Quality of Life

Measuring community livability starts with assessing the quality of life of those who live there, and ensuring that the community is attractive, accessible, and welcoming to all.

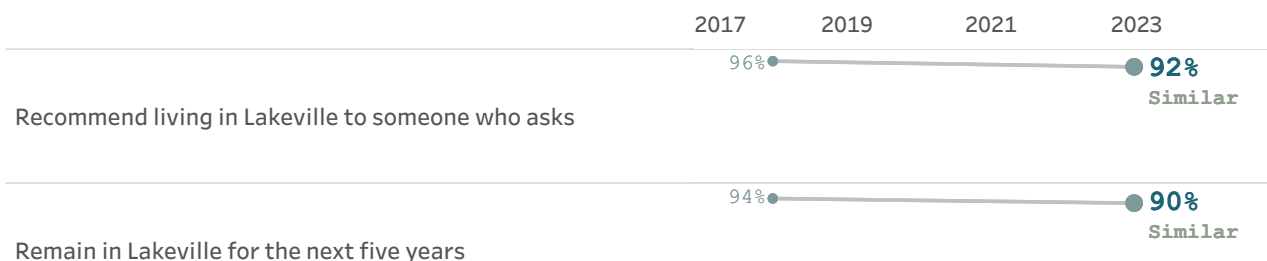
The overall quality of life in Lakeville, 2023



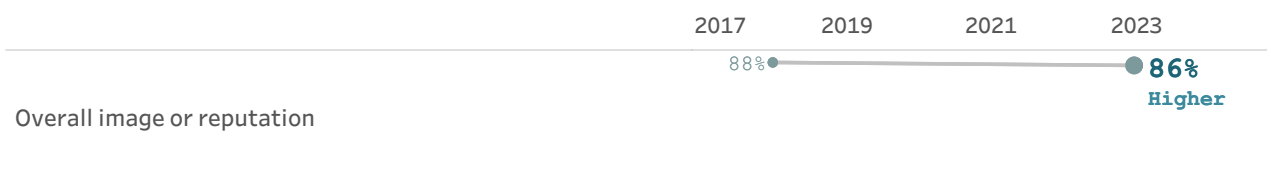
Please rate each of the following aspects of quality of life in Lakeville.
(% excellent or good)



Please indicate how likely or unlikely you are to do each of the following.
(% very or somewhat likely)



Please rate each of the following in the Lakeville community.
(% excellent or good)

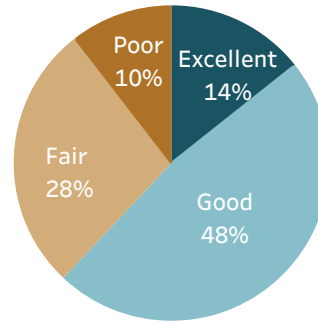


* Comparison to the national benchmark is shown. If no comparison is available, this is left blank.

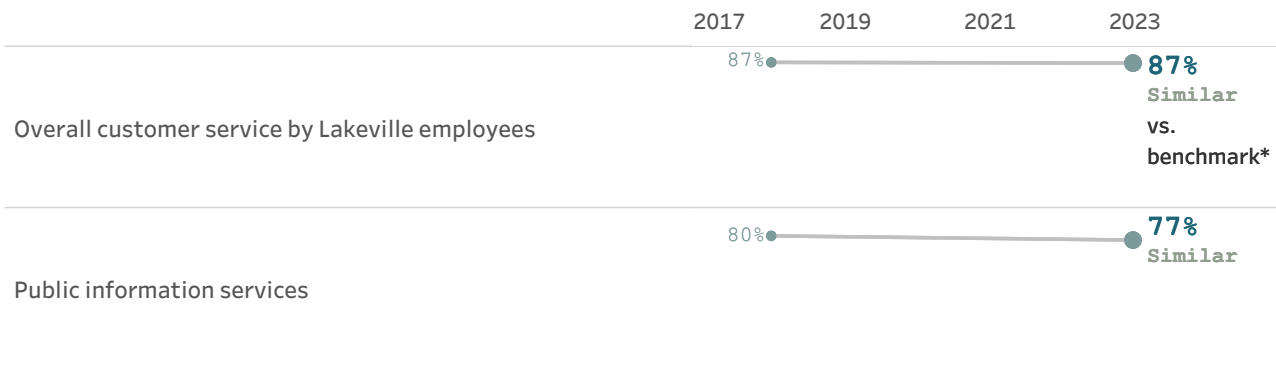
Governance

Strong local governments produce results that meet the needs of residents while making the best use of available resources, and are responsive to the present and future needs of the community as a whole.

Overall confidence in Lakeville government, 2023

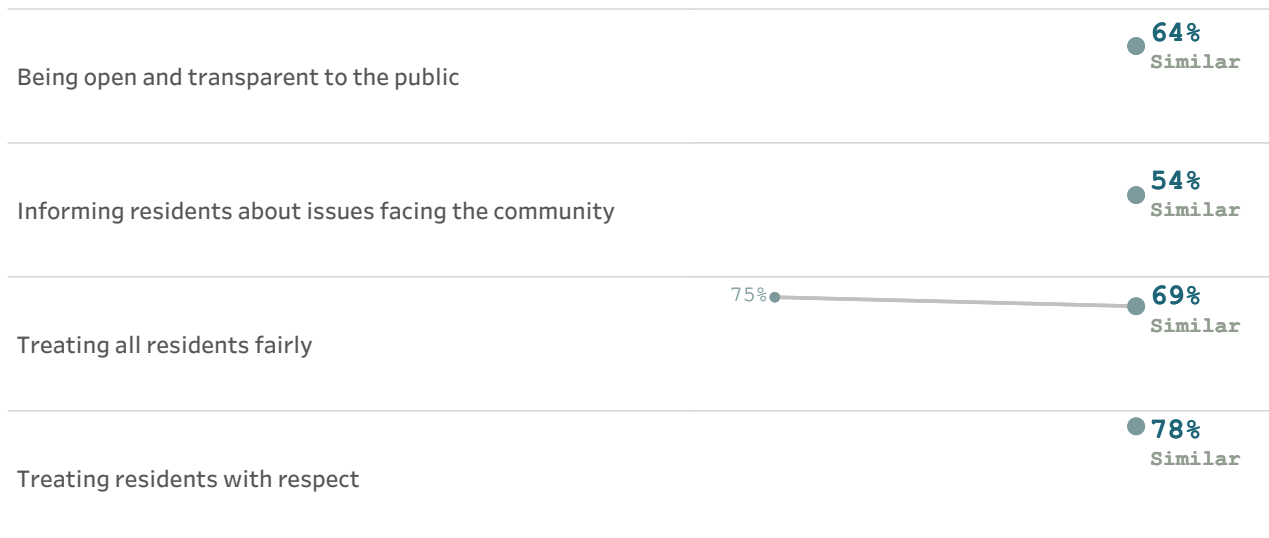


Please rate the quality of each of the following services in Lakeville.
(% excellent or good)

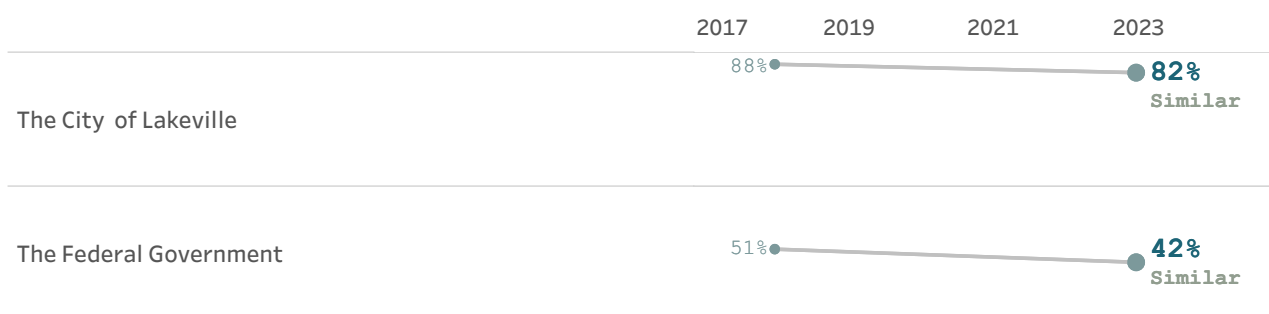


Please rate the following categories of Lakeville government performance.
(% excellent or good)





Overall, how would you rate the quality of the services provided by each of the following?
(% excellent or good)

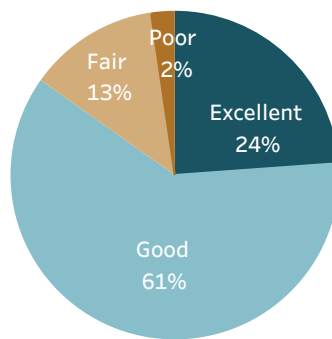


* Comparison to the national benchmark is shown. If no comparison is available, this is left blank.

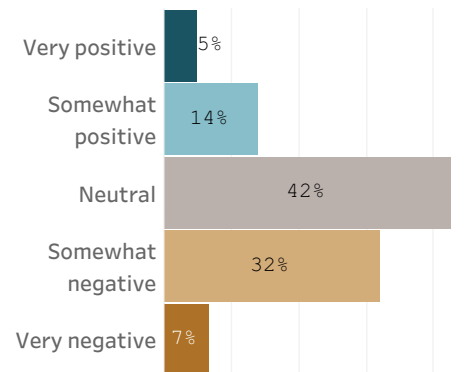
Economy

Local governments work together with private and nonprofit businesses, and with the community at large, to foster sustainable growth, create jobs, and promote a thriving local economy.

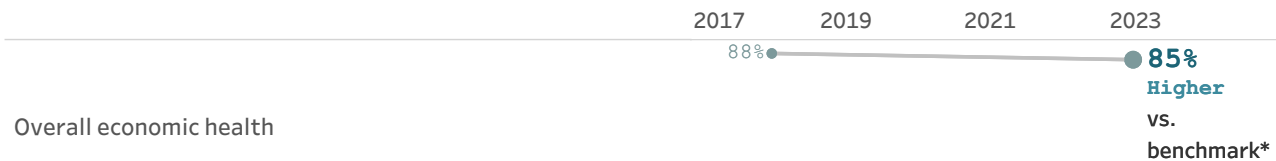
Overall economic health of Lakeville, 2023



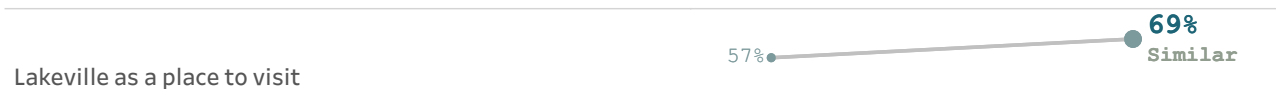
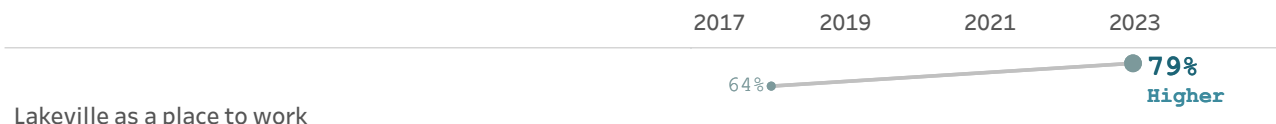
What impact, if any, do you think the economy will have on your family income in the next 6 months? Do you think the impact will be:



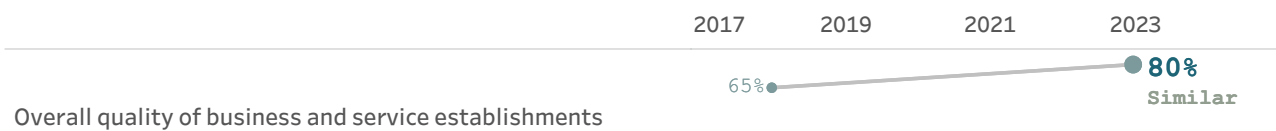
Please rate each of the following characteristics as they relate to Lakeville as a whole.
(% excellent or good)

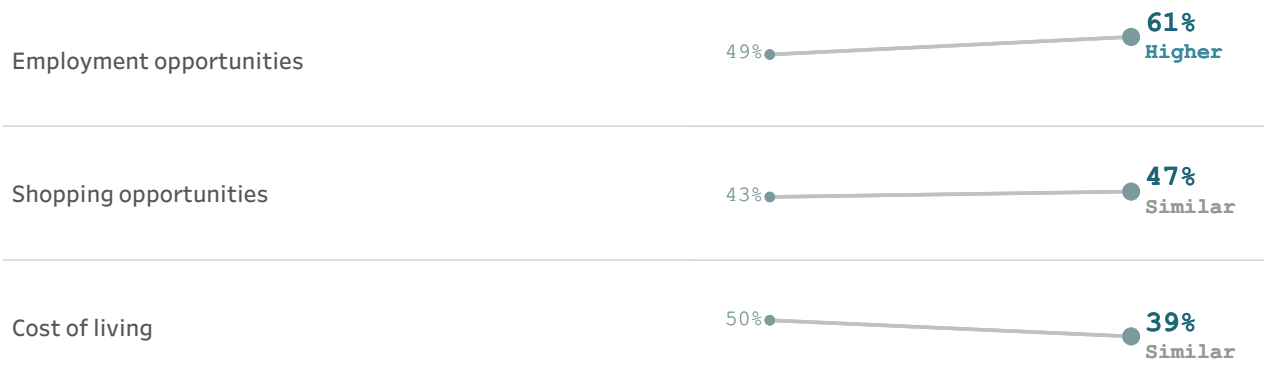


Please rate each of the following aspects of quality of life in Lakeville.
(% excellent or good)

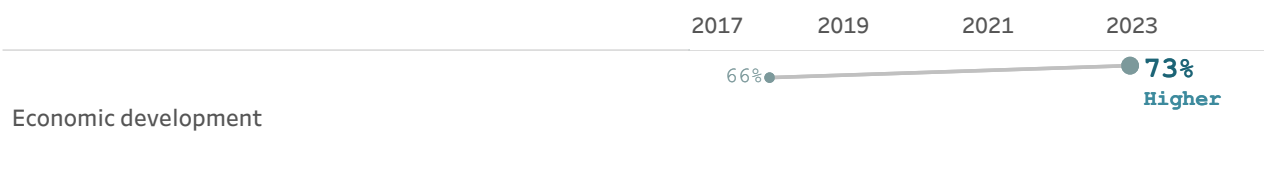


Please rate each of the following in the Lakeville community.
(% excellent or good)

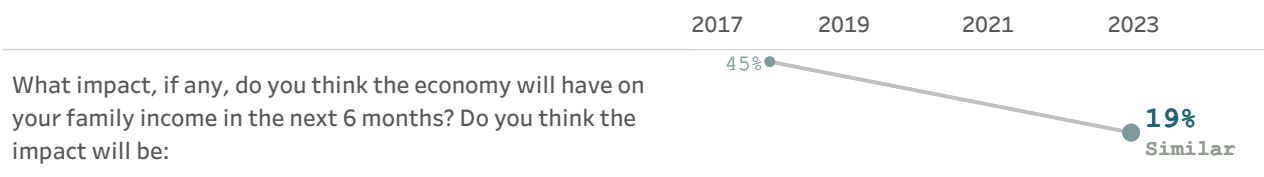




Please rate the quality of each of the following services in Lakeville.
(% excellent or good)



What impact, if any, do you think the economy will have on your family income in the next 6 months? Do you think the impact will be:
(% very or somewhat positive)

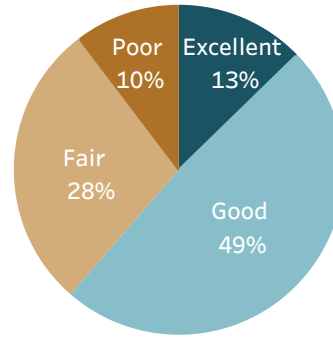


* Comparison to the national benchmark is shown. If no comparison is available, this is left blank.

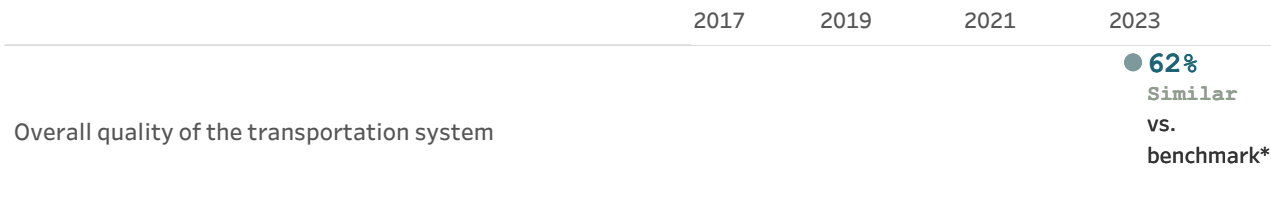
Mobility

The ease with which residents can move about their communities, whether for commuting, leisure, or recreation, plays a major role in the quality of life for all who live, work, and play in the community.

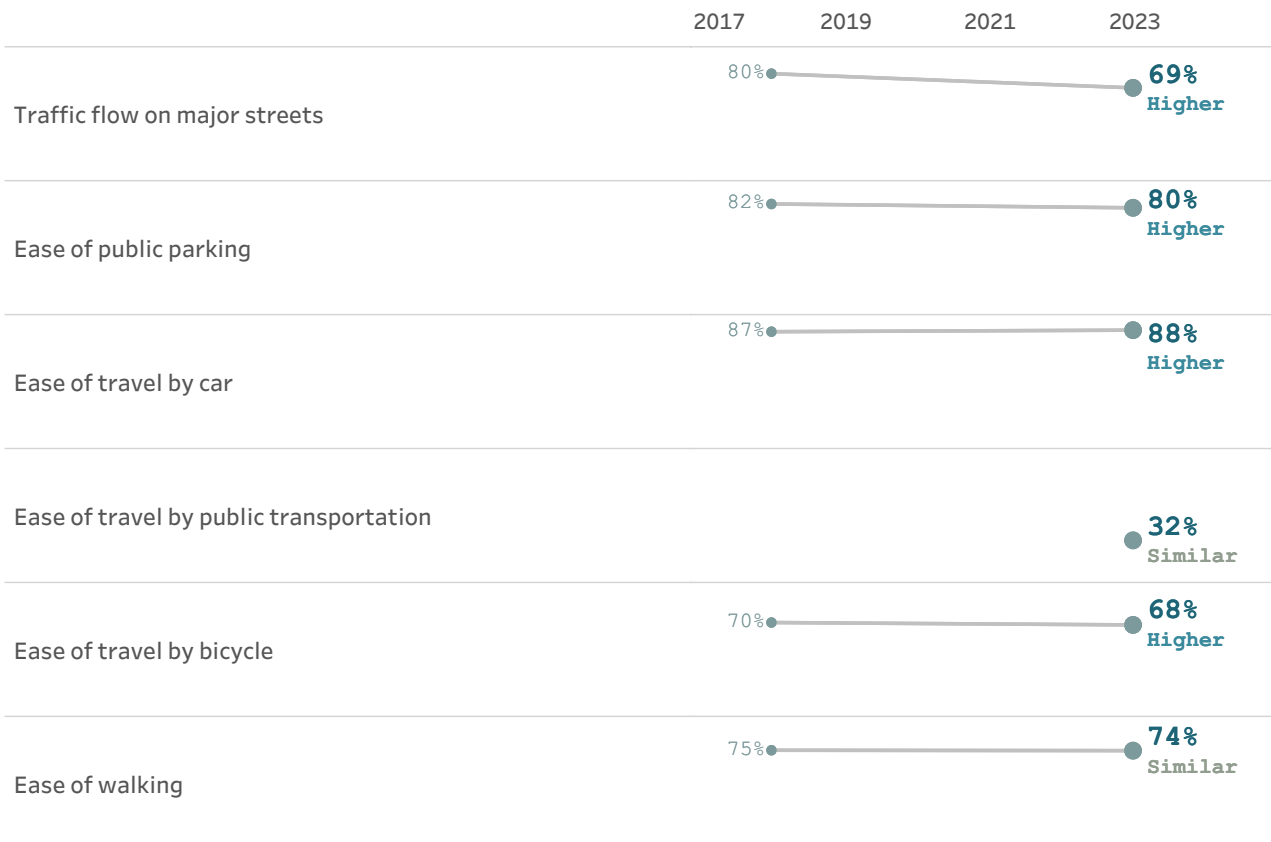
Overall quality of the transportation system in Lakeville, 2023



Please rate each of the following characteristics as they relate to Lakeville as a whole.
(% excellent or good)

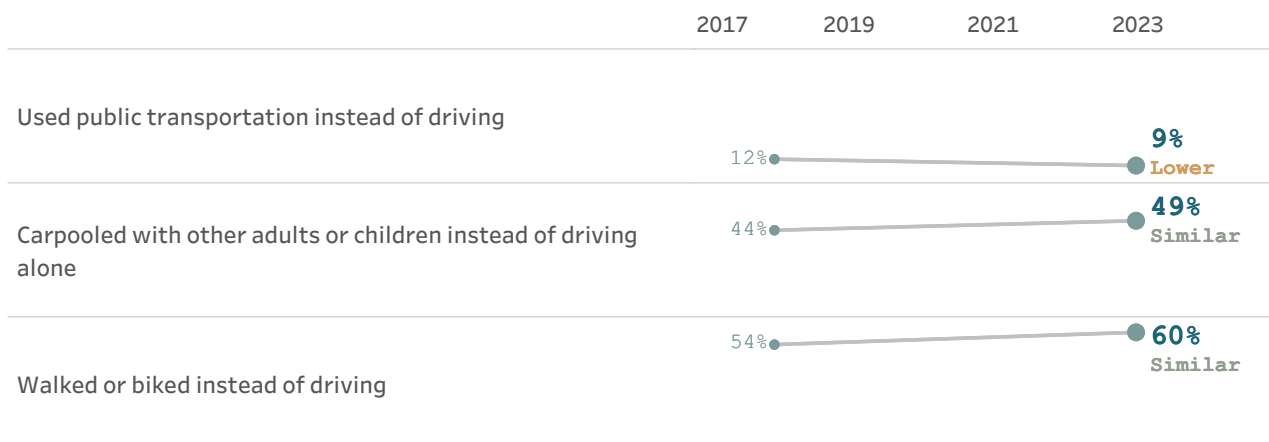


Please also rate each of the following in the Lakeville community.
(% excellent or good)



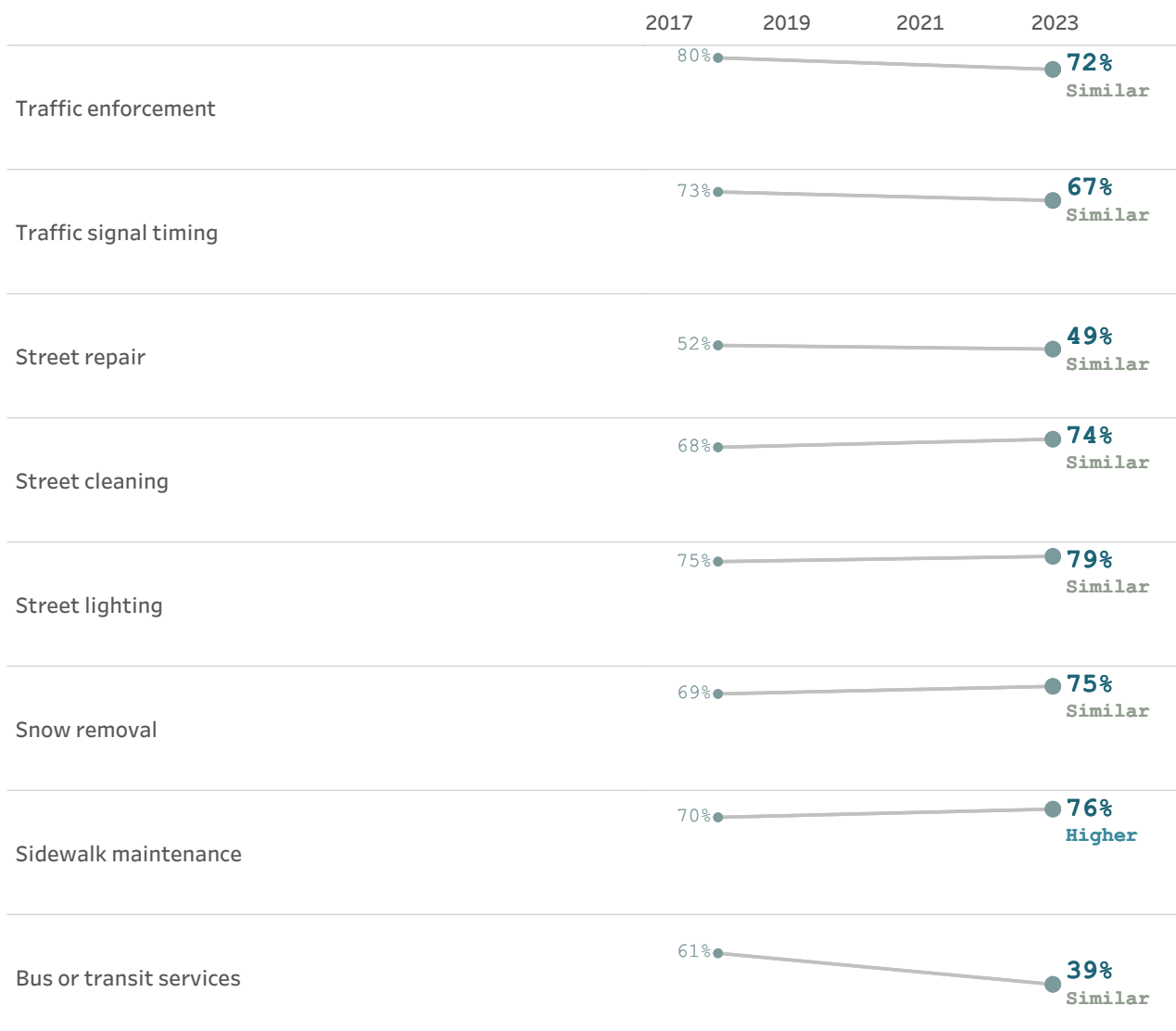
Please indicate whether or not you have done each of the following in the last 12 months.

(% yes)



Please rate the quality of each of the following services in Lakeville.

(% excellent or good)

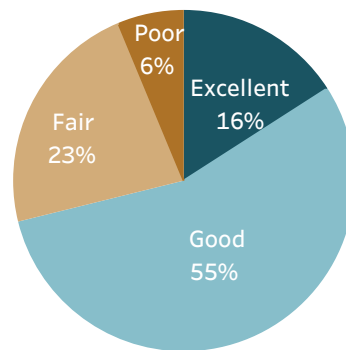


* Comparison to the national benchmark is shown. If no comparison is available, this is left blank.

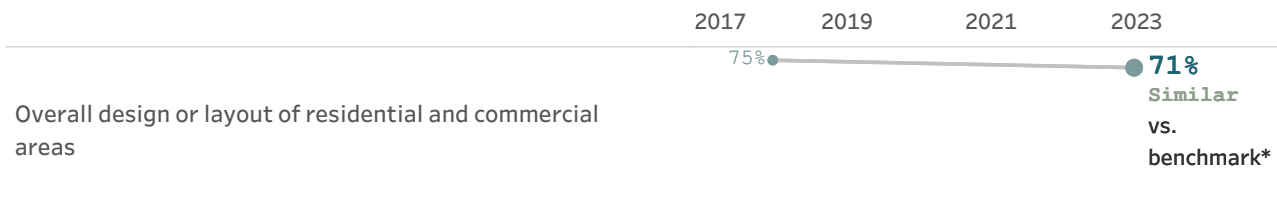
Community Design

A well-designed community enhances the quality of life for its residents by encouraging smart land use and zoning, ensuring that affordable housing is accessible to all, and providing access to parks and other green spaces.

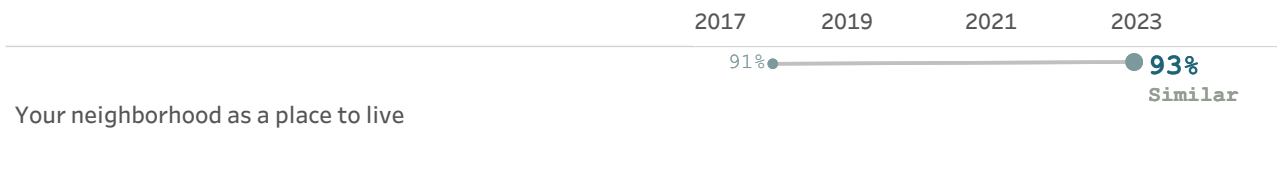
Overall design or layout of Lakeville's residential and commercial areas, 2023



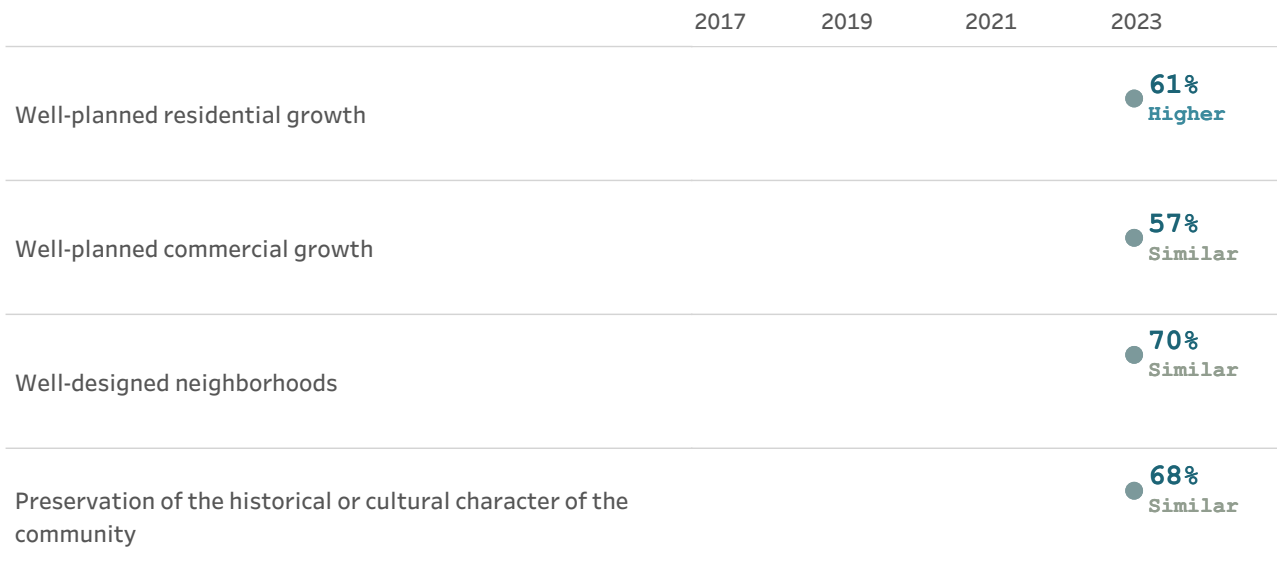
Please rate each of the following characteristics as they relate to Lakeville as a whole.
(% excellent or good)



Please rate each of the following aspects of quality of life in Lakeville.
(% excellent or good)

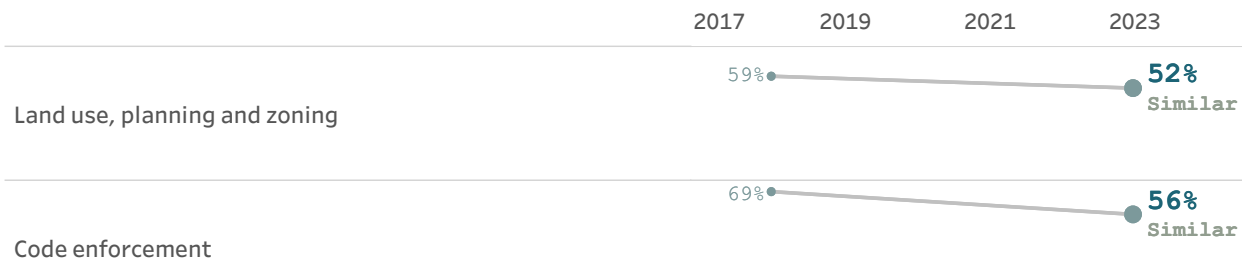


Please also rate each of the following in the Lakeville community.
(% excellent or good)





Please rate the quality of each of the following services in Lakeville.
(% excellent or good)

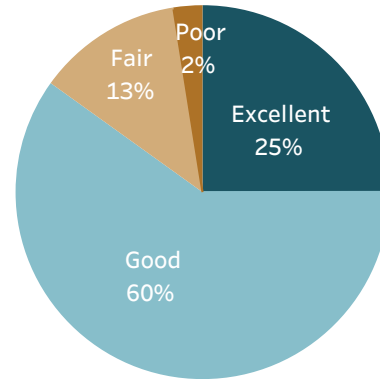


* Comparison to the national benchmark is shown. If no comparison is available, this is left blank.

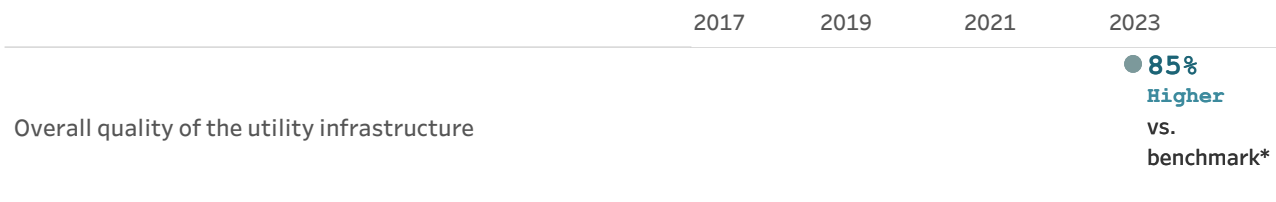
Utilities

Services such as water, gas, electricity, and internet access play a vital role in ensuring the physical and economic health and well-being of the communities they serve.

Overall quality of the utility infrastructure in Lakeville, 2023

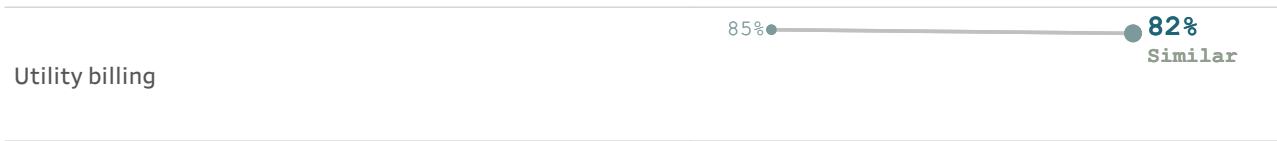


Please rate each of the following characteristics as they relate to Lakeville as a whole.
(% excellent or good)



Please rate the quality of each of the following services in Lakeville.
(% excellent or good)



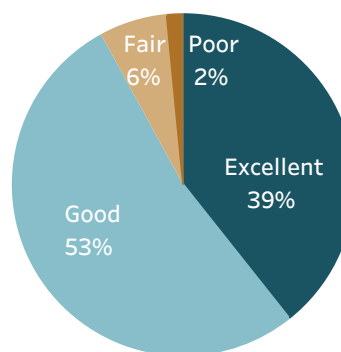


* Comparison to the national benchmark is shown. If no comparison is available, this is left blank.

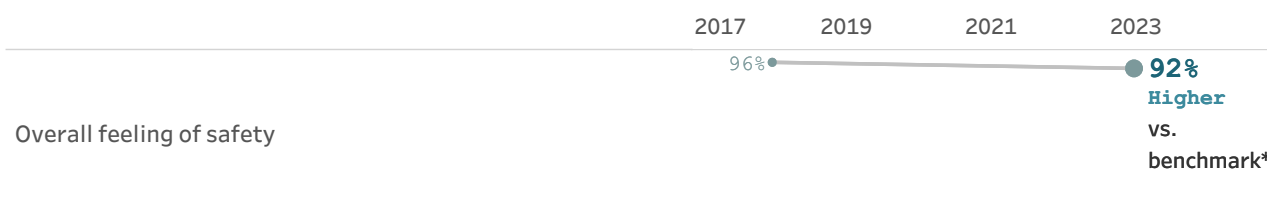
Safety

Public safety is often the most important task facing local governments. All residents should feel safe and secure in their neighborhoods and in the greater community, and providing robust safety-related services is essential to residents' quality of life.

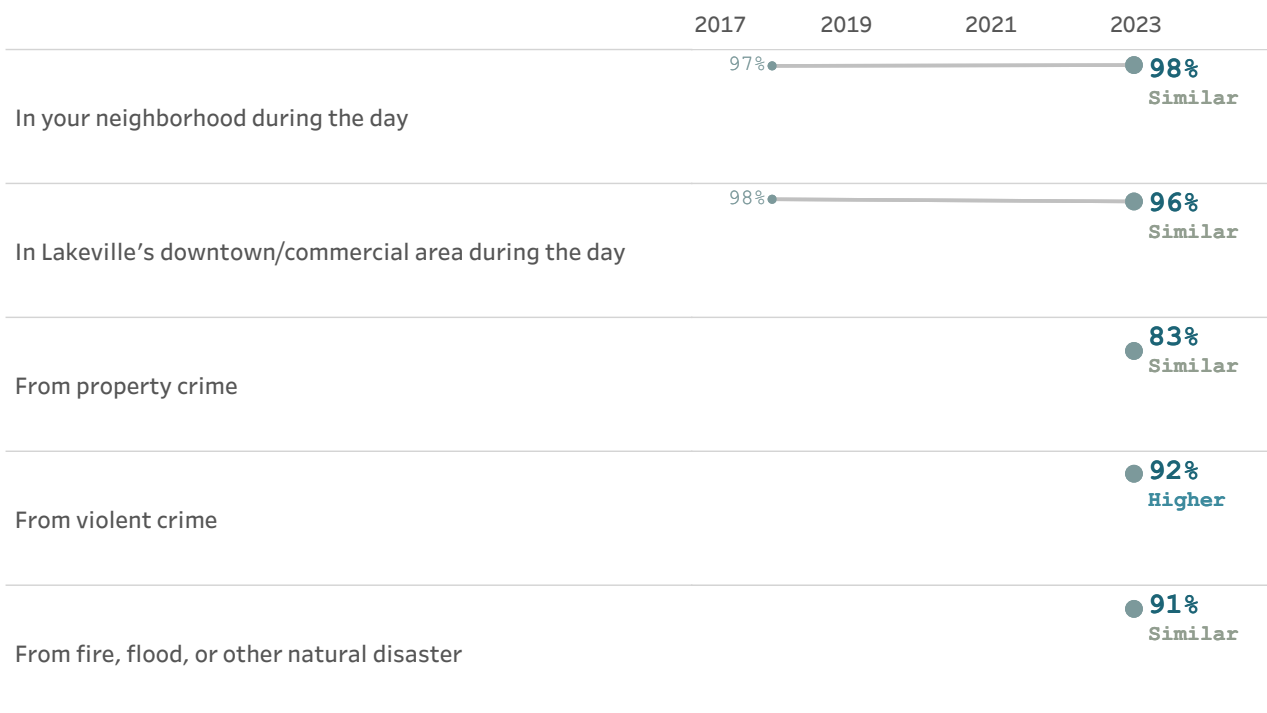
Overall feeling of safety in Lakeville, 2023



Please rate each of the following characteristics as they relate to Lakeville as a whole.
(% excellent or good)



Please rate how safe or unsafe you feel:
(% very or somewhat safe)

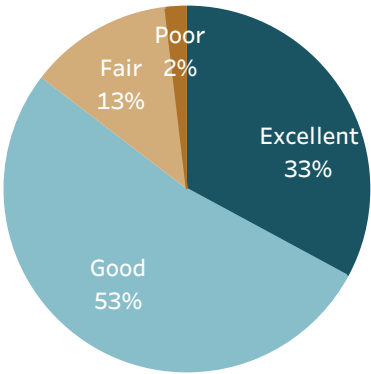


Please rate the quality of each of the following services in Lakeville.
(% excellent or good)



* Comparison to the national benchmark is shown. If no comparison is available, this is left blank.

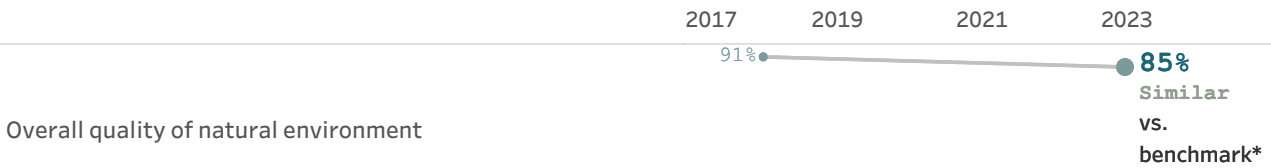
Overall quality of natural environment in Lakeville, 2023



Natural Environment

The natural environment plays a vital role in the health and well-being of residents. The natural spaces in which residents live and experience their communities has a direct and profound effect on quality of life.

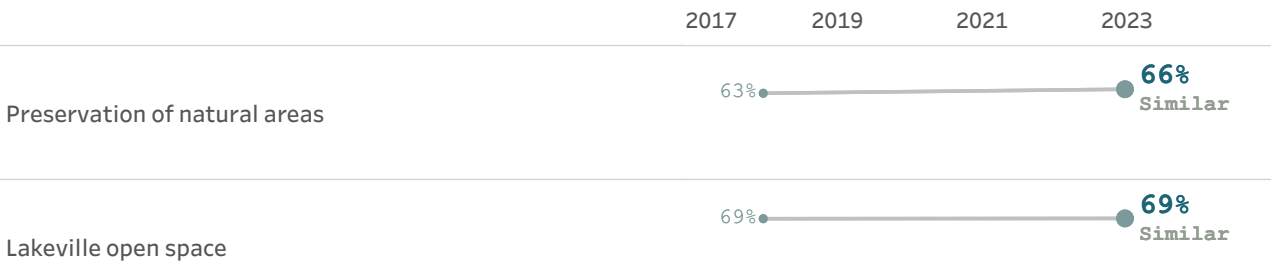
Please rate each of the following characteristics as they relate to Lakeville as a whole.
(% excellent or good)

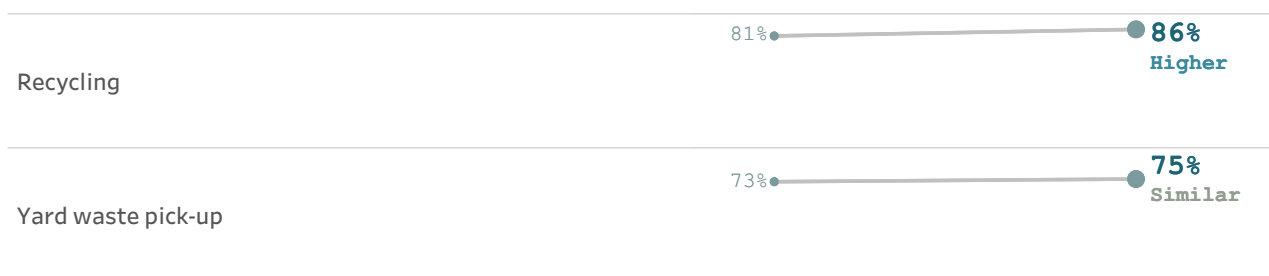


Please also rate each of the following in the Lakeville community.
(% excellent or good)



Please rate the quality of each of the following services in Lakeville.
(% excellent or good)





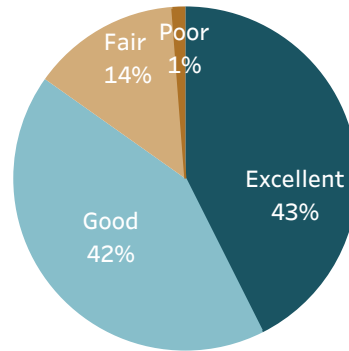
* Comparison to the national benchmark is shown. If no comparison is available, this is left blank.

Overall quality of parks and recreation opportunities, 2023

Parks and Recreation

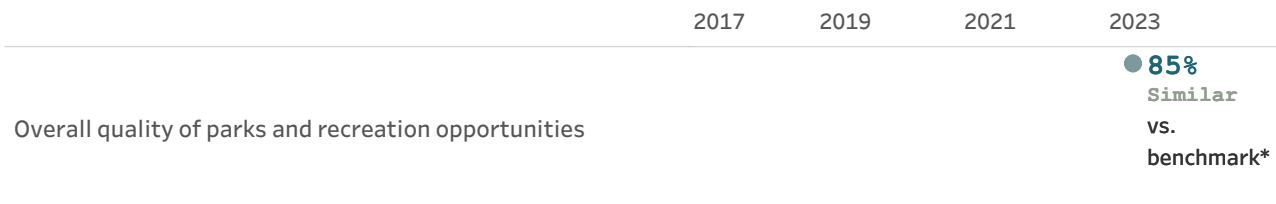
"There are no communities that pride themselves on their quality of life, promote themselves as a desirable location for businesses to relocate, or maintain that they are environmental stewards of their natural resources, without such communities having a robust, active system of parks and recreation programs for public use and enjoyment."

- National Recreation and Park Association



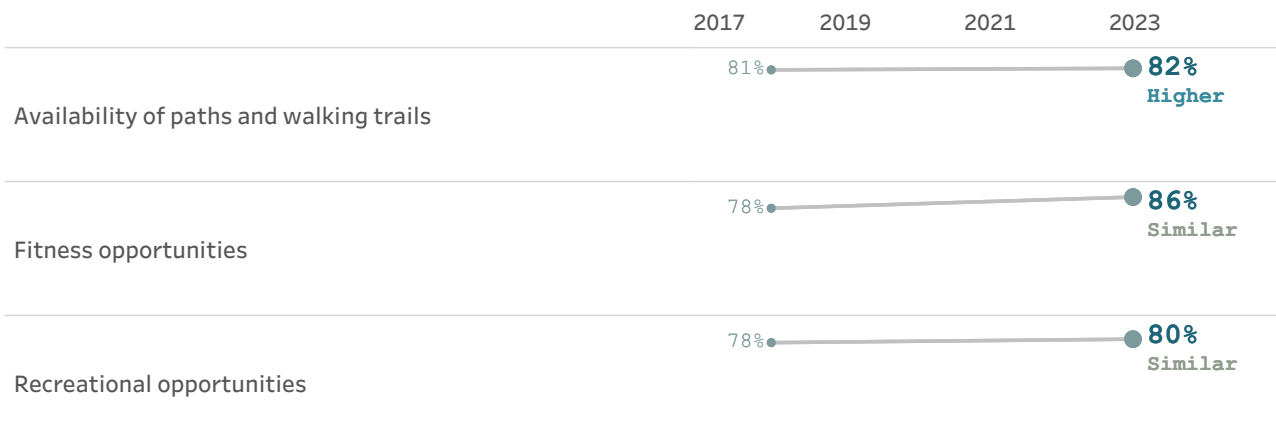
Please rate each of the following characteristics as they relate to Lakeville as a whole.

(% excellent or good)



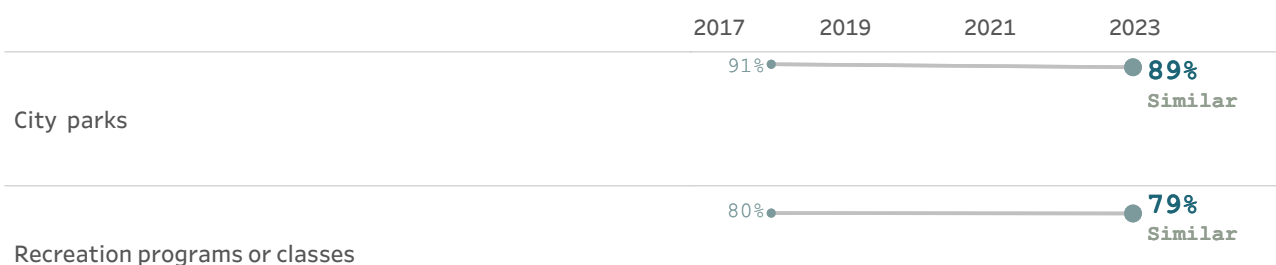
Please also rate each of the following in the Lakeville community.

(% excellent or good)



Please rate the quality of each of the following services in Lakeville.

(% excellent or good)



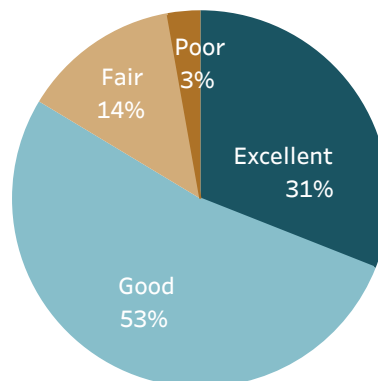


* Comparison to the national benchmark is shown. If no comparison is available, this is left blank.

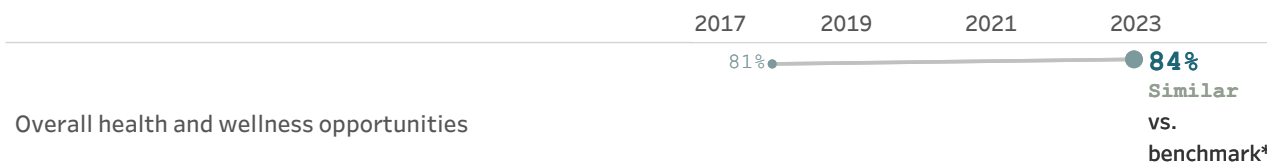
Health and Wellness

The characteristics of and amenities available in the communities in which people live has a direct impact on the health and wellness of residents, and thus, on their quality of life overall.

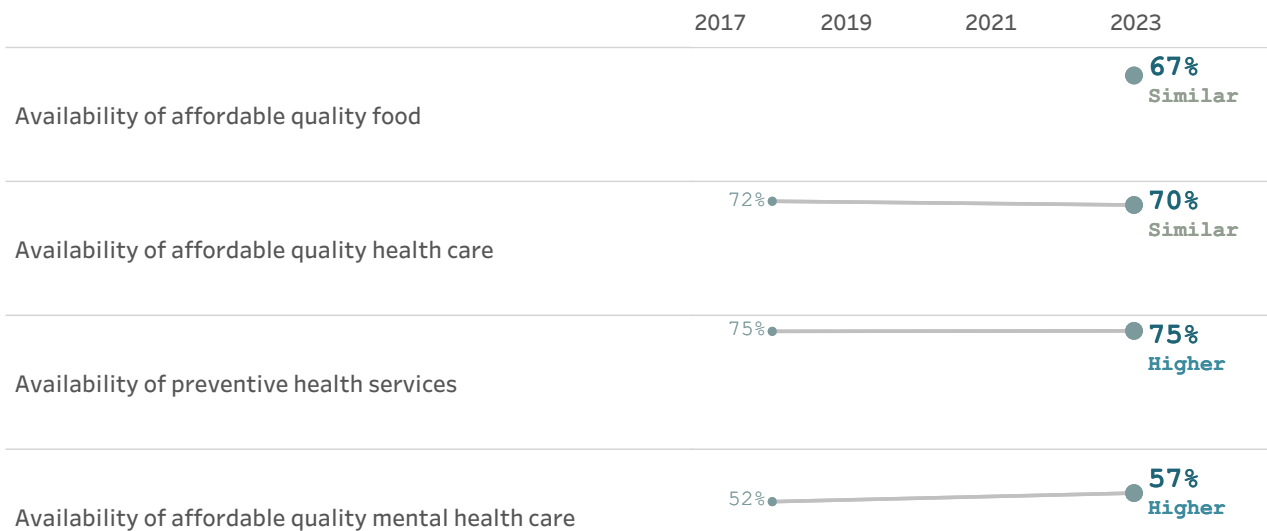
Overall health and wellness opportunities in Lakeville, 2023



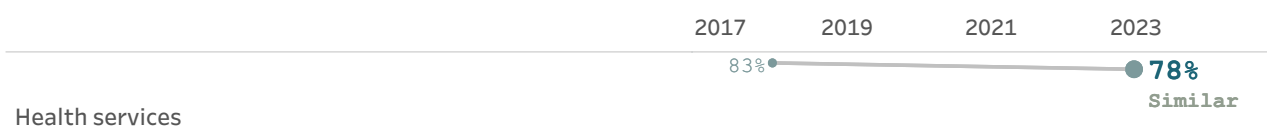
Please rate each of the following characteristics as they relate to Lakeville as a whole.
(% excellent or good)



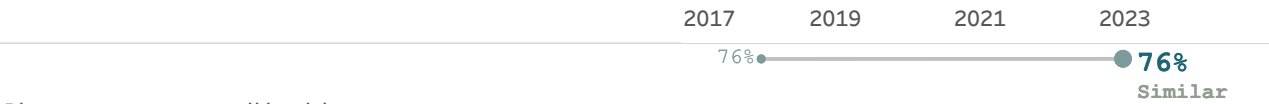
Please also rate each of the following in the Lakeville community.
(% excellent or good)



Please rate the quality of each of the following services in Lakeville.
(% excellent or good)



Please rate your overall health.
(% excellent or very good)



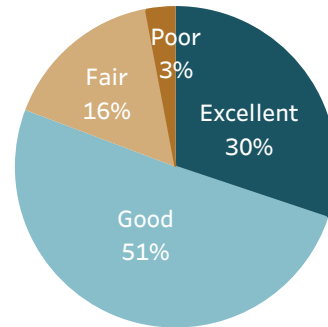
Please rate your overall health.

* Comparison to the national benchmark is shown. If no comparison is available, this is left blank.

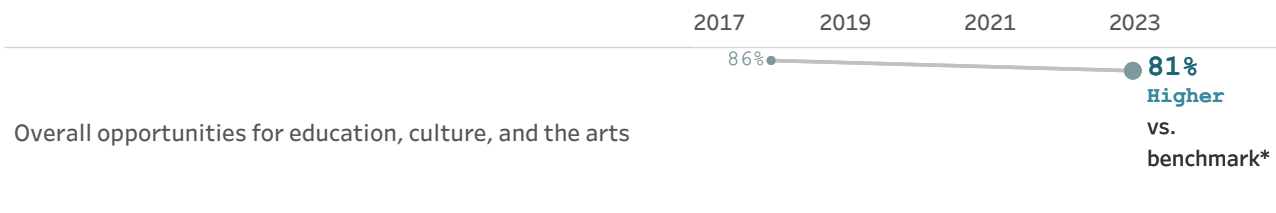
Education, Arts, and Culture

Participation in the arts, in educational opportunities, and in cultural activities is linked to increased civic engagement, greater social tolerance, and enhanced enjoyment of the local community.

Overall opportunities for education, culture and the arts, 2023



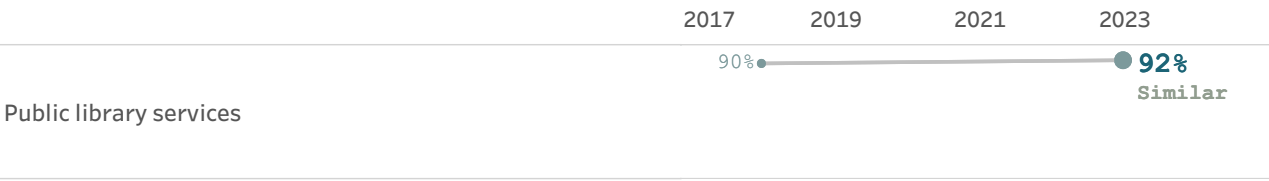
Please rate each of the following characteristics as they relate to Lakeville as a whole.
(% excellent or good)



Please also rate each of the following in the Lakeville community.
(% excellent or good)



Please rate the quality of each of the following services in Lakeville.
(% excellent or good)

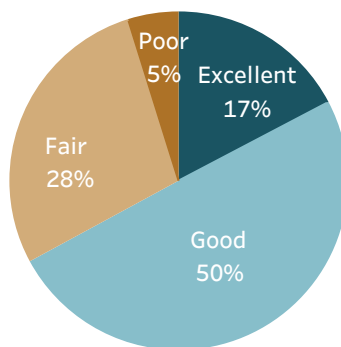


* Comparison to the national benchmark is shown. If no comparison is available, this is left blank.

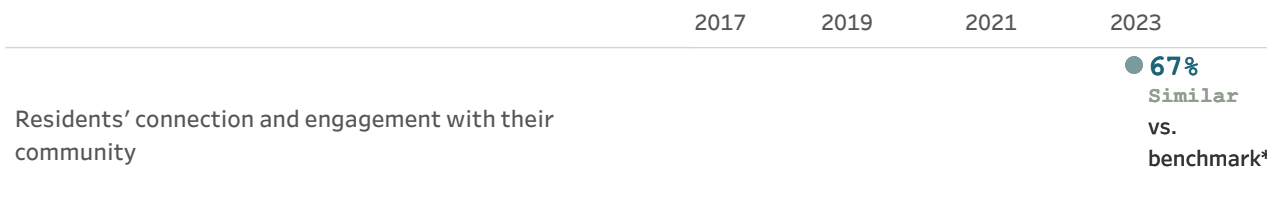
Inclusivity and Engagement

Inclusivity refers to a cultural and environmental feeling of belonging; residents who feel invited to participate within their communities feel more included, involved, and engaged than those who do not.

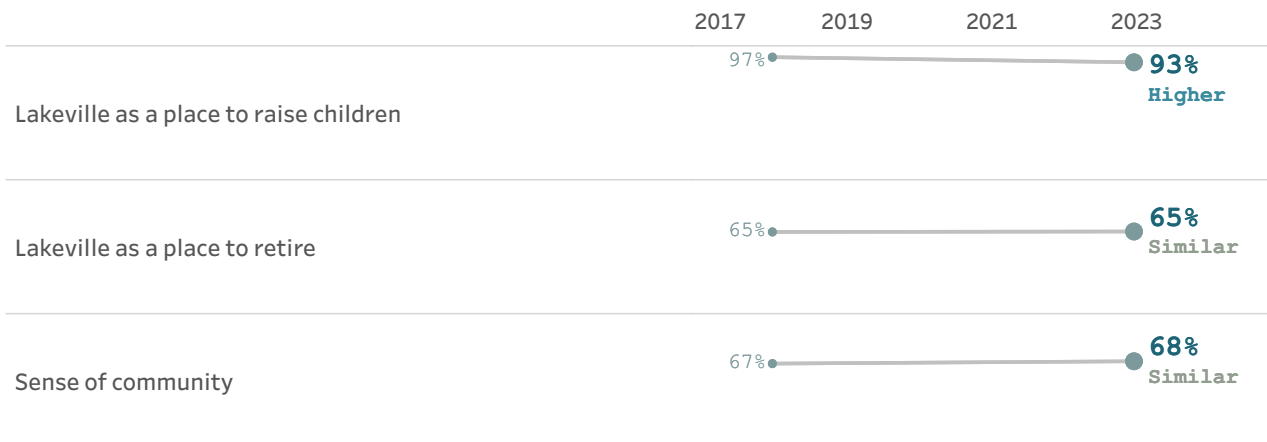
Residents' connection and engagement with their community, 2023



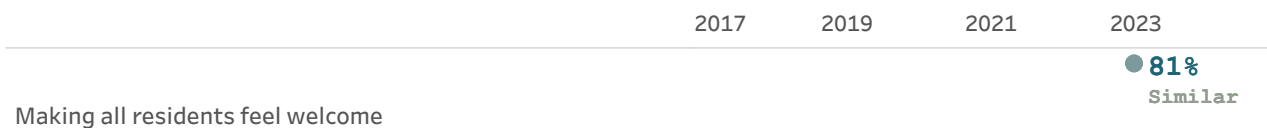
Please rate each of the following characteristics as they relate to Lakeville as a whole.
(% excellent or good)

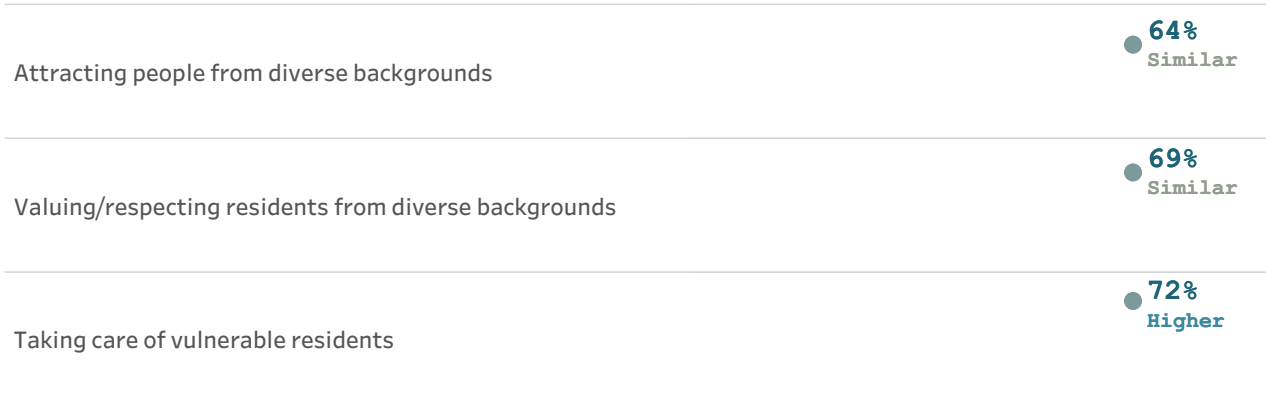


Please rate each of the following aspects of quality of life in Lakeville.
(% excellent or good)



Please rate the job you feel the Lakeville community does at each of the following.
(% excellent or good)





Please also rate each of the following in the Lakeville community.
(% excellent or good)



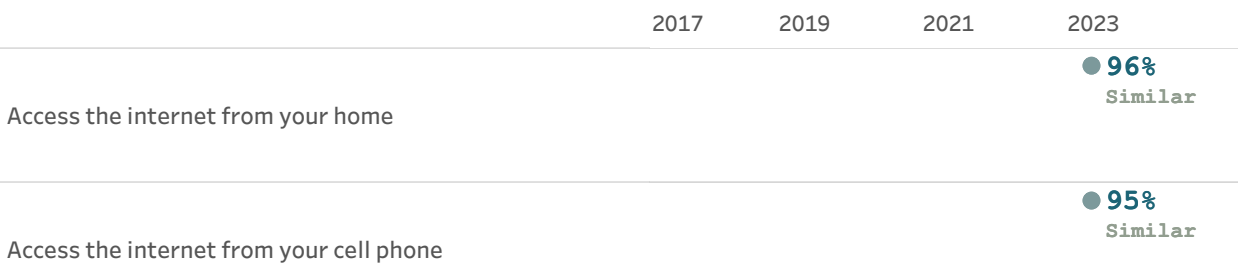
* Comparison to the national benchmark is shown. If no comparison is available, this is left blank.

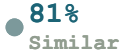
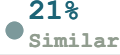
Residents' participation levels

Please indicate whether or not you have done each of the following in the last 12 months.
(% yes)



In general, how many times do you:
(% a few times a week or more)



Visit social media sites	
Use or check email	
Share your opinions online	
Shop online	

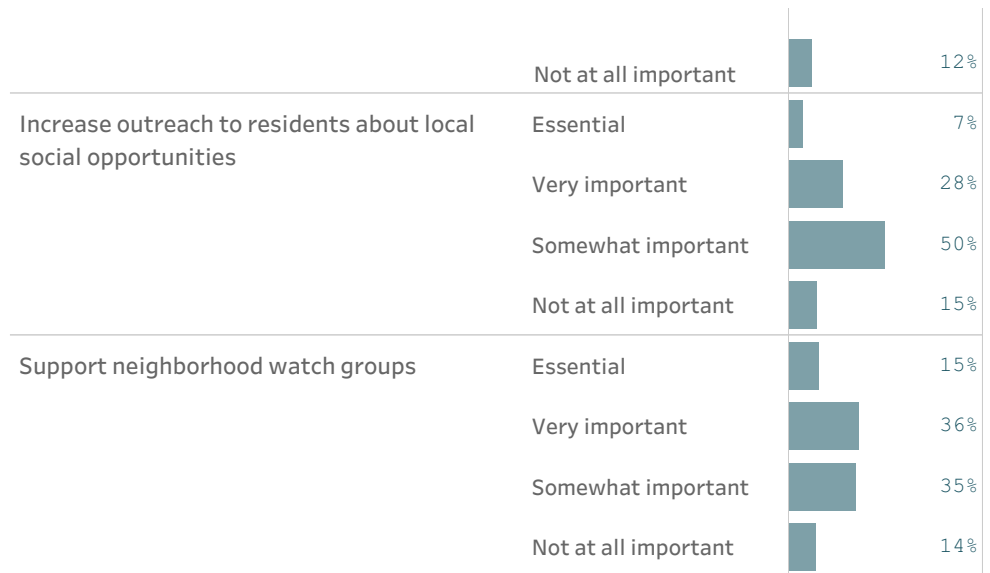
* Comparison to the national benchmark is shown. If no comparison is available, this is left blank.

Custom Questions

Below are the complete set of responses to each custom question on the survey. By default, “don’t know” responses are excluded, but may be added to the table using the response filter below.

			Include “don’t know”
			No
Please select the single area that you go to the most for each of the following activities or services.	Grocery shopping	Downtown Lakeville	5%
		Other location in Lakeville	67%
		Area outside Lakeville	28%
	Fast food, carry out, or fast-casual dining	Downtown Lakeville	6%
		Other location in Lakeville	49%
		Area outside Lakeville	41%
		Other or N/A	4%
	Casual sit-down dining	Downtown Lakeville	23%
		Other location in Lakeville	27%
		Area outside Lakeville	45%
		Other or N/A	6%
	Special occasion dining	Downtown Lakeville	7%
		Other location in Lakeville	18%
		Area outside Lakeville	69%
		Other or N/A	6%
	Clothing and accessories shopping	Downtown Lakeville Other	1%
		Other location in Lakeville	12%
		Area outside Lakeville	82%
		Other or N/A	4%
	Health care services	Downtown Lakeville	3%
		Other location in Lakeville	36%
		Area outside Lakeville	57%
		Other or N/A	4%
	Entertainment and/or performing arts	Downtown Lakeville	12%
		Other location in Lakeville	11%
		Area outside Lakeville	63%





Open-Ended Questions

Lakeville included one open-ended question on their survey. The verbatim responses were categorized by topic area and those topics are reported below with the percent of responses given in each category. Because some comments from residents covered more than a single topic, those verbatim responses are grouped by the first topic listed in each comment.

When thinking about the overall direction that Lakeville is taking, what one change could the City make to better act in the interest of the community?

Development, control/slow city growth	16%
Economic activity (e.g., attract new businesses, quality/variety of businesses, do..	16%
General mobility, traffic, and roads (e.g., sidewalks, bike paths, public transporta..	15%
Government (e.g., code enforcement, ordinances, communication, taxes and spen..	11%
Community design (infrastructure, housing affordability, residential construction..	7%
None/Don't know	7%
Education, arts, and culture (K-12, events, festivals, etc.)	6%
Recreation (e.g., parks, community centers, sports leagues, recreational opportun..	5%
Community diversity, inclusion, and accessibilty	5%
Natural environment (open space, sustainability, recycling, etc.)	4%
Safety (e.g., crime, police, emergency services, etc.)	4%
Other	2%

National Benchmark Tables

This table contains the comparisons of Lakeville's results to those from other communities. The first column shows the comparison of Lakeville's rating to the benchmark. Lakeville's results are noted as being "higher", "lower" or "similar" to the benchmark, meaning that the average rating given by Lakeville residents is statistically similar to or different than the benchmark. The second column is Lakeville's "percent positive." Most commonly, the percent positive is the combination of the top two most positive response options (i.e., excellent/good). The third column is the rank assigned to Lakeville's rating among communities where a similar question was asked. The fourth column is the number of communities that asked a similar question. The fifth column shows the percentile for Lakeville's result -- that is what percent of surveyed communities had a lower rating than Lakeville.

			% positive	Rank	Number of communities	Percentile
Please rate each of the following aspects of quality of life in Lakeville.	Lakeville as a place to live	Similar	96%	56	348	84
	Your neighborhood as a place to live	Similar	93%	47	310	85
	Lakeville as a place to raise children	Higher	93%	52	352	85
	Lakeville as a place to work	Higher	79%	71	344	79
	Lakeville as a place to visit	Similar	69%	118	308	62
	Lakeville as a place to retire	Similar	65%	176	349	49
	The overall quality of life	Similar	93%	67	366	81
	Sense of community	Similar	68%	88	317	72
Please rate each of the following characteristics as they relate to Lakeville as a whole.	Overall economic health	Higher	85%	69	302	77
	Overall quality of the transportation system	Similar	62%	78	242	68
	Overall design or layout of residential and commercial areas	Similar	71%	88	295	70
	Overall quality of the utility infrastructure	Higher	85%	31	233	87
	Overall feeling of safety	Higher	92%	78	337	77
	Overall quality of natural environment	Similar	85%	109	304	64
	Overall quality of parks and recreation opportunities	Similar	85%	73	239	69
	Overall health and wellness opportunities	Similar	84%	70	297	76
	Overall opportunities for education, culture, and the arts	Higher	81%	48	299	84
	Residents' connection and engagement with their community	Similar	67%	46	236	80
Please indicate how likely or unlikely you are to do each of the following.	Recommend living in Lakeville to someone who asks	Similar	92%	80	302	73

Please indicate how likely or unlikely you are to do each of the following.	Remain in Lakeville for the next five years	Similar	90%	42	300	86
Please rate how safe or unsafe you feel:	In your neighborhood during the day	Similar	98%	40	319	87
	In Lakeville's downtown/commercial area during the day	Similar	96%	54	309	82
	From property crime	Similar	83%	66	244	73
	From violent crime	Higher	92%	36	244	85
	From fire, flood, or other natural disaster	Similar	91%	15	234	94
Please rate the job you feel the Lakeville community does at each of the following.	Making all residents feel welcome	Similar	81%	25	241	90
	Attracting people from diverse backgrounds	Similar	64%	76	238	68
	Valuing/respecting residents from diverse backgrounds	Similar	69%	64	239	73
	Taking care of vulnerable residents	Higher	72%	23	235	90
Please rate each of the following in the Lakeville community.	Overall quality of business and service establishments	Similar	80%	91	304	70
	Variety of business and service establishments	Similar	62%	102	236	57
	Vibrancy of downtown/commercial area	Similar	62%	89	284	69
	Employment opportunities	Higher	61%	61	315	80
	Shopping opportunities	Similar	47%	183	306	40
	Cost of living	Similar	39%	136	295	54
	Overall image or reputation	Higher	86%	75	343	78
Please also rate each of the following in the Lakeville community.	Traffic flow on major streets	Higher	69%	51	318	84
	Ease of public parking	Higher	80%	33	282	88
	Ease of travel by car	Higher	88%	26	312	91
	Ease of travel by public transportation	Similar	32%	166	286	42
	Ease of travel by bicycle	Higher	68%	60	312	81
	Ease of walking	Similar	74%	76	315	76
	Well-planned residential growth	Higher	61%	47	237	80
	Well-planned commercial growth	Similar	57%	46	237	81
	Well-designed neighborhoods	Similar	70%	46	235	80

Please also rate each of the following in the Lakeville community.

Preservation of the historical or cultural character of the community	Similar	68%	81	234	65
Public places where people want to spend time	Similar	73%	68	290	76
Variety of housing options	Higher	61%	68	302	77
Availability of affordable quality housing	Similar	38%	98	323	69
Overall quality of new development	Similar	62%	63	312	80
Overall appearance	Higher	88%	47	322	85
Cleanliness	Higher	91%	37	319	88
Water resources	Higher	85%	35	217	84
Air quality	Similar	90%	86	290	70
Availability of paths and walking trails	Higher	82%	75	315	76
Fitness opportunities	Similar	86%	56	292	81
Recreational opportunities	Similar	80%	78	309	75
Availability of affordable quality food	Similar	67%	102	287	64
Availability of affordable quality health care	Similar	70%	75	295	74
Availability of preventive health services	Higher	75%	44	282	84
Availability of affordable quality mental health care	Higher	57%	34	286	88
Opportunities to attend cultural/arts/music activities	Similar	69%	79	305	74
Community support for the arts	Higher	77%	36	234	85
Availability of affordable quality childcare/preschool	Higher	66%	36	295	88
K-12 education	Similar	84%	85	298	71
Adult educational opportunities	Higher	75%	42	290	85
Sense of civic/community pride	Similar	75%	48	235	80
Neighborliness of residents	Similar	74%	54	291	81
Opportunities to participate in social events and activities	Similar	75%	61	300	80
Opportunities to attend special events and festivals	Similar	77%	69	294	76
Opportunities to volunteer	Similar	79%	76	295	74

Please also rate each of the following in the Lakeville community.	Opportunities to participate in community matters	Similar	70%	69	296	77
	Openness and acceptance of the community toward people of diverse backgrounds	Similar	64%	102	313	67
Please indicate whether or not you have done each of the following in the last 12 months.	Contacted the City of Lakeville for help or information	Similar	42%	214	318	33
	Contacted Lakeville elected officials to express your opinion	Similar	11%	239	288	17
	Attended a local public meeting	Similar	15%	206	292	29
	Watched a local public meeting	Similar	24%	140	280	50
	Volunteered your time to some group/activity	Similar	27%	197	295	33
	Campaigned or advocated for a local issue, cause, or candidate	Similar	14%	222	285	22
	Voted in your most recent local election	Similar	81%	76	234	67
	Used public transportation instead of driving	Lower	9%	191	271	29
	Carpooled with other adults or children instead of driving alone	Similar	49%	68	287	76
	Walked or biked instead of driving	Similar	60%	126	289	56
Please rate the quality of each of the following services in Lakeville.	Public information services	Similar	77%	80	304	73
	Economic development	Higher	73%	40	299	86
	Traffic enforcement	Similar	72%	85	337	75
	Traffic signal timing	Similar	67%	35	295	88
	Street repair	Similar	49%	124	337	63
	Street cleaning	Similar	74%	112	305	63
	Street lighting	Similar	79%	67	326	79
	Snow removal	Similar	75%	83	253	67
	Sidewalk maintenance	Higher	76%	44	305	85
	Bus or transit services	Similar	39%	166	276	40
	Land use, planning and zoning	Similar	52%	72	307	76
	Code enforcement	Similar	56%	120	330	63
	Affordable high-speed internet access	Similar	50%	117	231	49
	Garbage collection	Similar	80%	196	316	38

Please rate the quality of each of the following services in Lakeville.	Drinking water	Similar	85%	66	301	78
	Sewer services	Similar	90%	47	299	84
	Storm water management	Higher	87%	17	311	94
	Power (electric and/or gas) utility	Similar	89%	29	258	89
	Utility billing	Similar	82%	43	279	84
	Police/Sheriff services	Similar	89%	58	359	84
	Crime prevention	Higher	86%	47	336	86
	Animal control	Similar	80%	52	312	83
	Ambulance or emergency medical services	Similar	92%	110	306	64
	Fire services	Similar	94%	130	326	60
	Fire prevention and education	Similar	88%	51	300	83
	Emergency preparedness	Similar	77%	68	302	77
	Preservation of natural areas	Similar	66%	113	289	61
	Lakeville open space	Similar	69%	103	287	64
	Recycling	Higher	86%	61	320	81
	Yard waste pick-up	Similar	75%	146	282	48
	City parks	Similar	89%	76	315	76
	Recreation programs or classes	Similar	79%	96	310	69
	Recreation centers or facilities	Similar	74%	112	298	62
	Health services	Similar	78%	64	276	77
	Public library services	Similar	92%	109	311	65
	Overall customer service by Lakeville employees	Similar	87%	69	345	80
Please rate the following categories of Lakeville government performance.	The value of services for the taxes paid to Lakeville	Similar	59%	121	350	65
	The overall direction that Lakeville is taking	Similar	67%	91	329	72
	The job Lakeville government does at welcoming resident involvement	Similar	60%	70	326	78
	Overall confidence in Lakeville government	Similar	62%	86	298	71

Please rate the following categories of Lakeville government performance.	Generally acting in the best interest of the community	Similar	67%	79	302	74
	Being honest	Similar	70%	81	293	72
	Being open and transparent to the public	Similar	64%	69	241	71
	Informing residents about issues facing the community	Similar	54%	82	246	67
	Treating all residents fairly	Similar	69%	85	299	71
	Treating residents with respect	Similar	78%	67	238	72
Overall, how would you rate the quality of the services provided by each of the following?	The City of Lakeville	Similar	82%	101	345	71
	The Federal Government	Similar	42%	92	285	68
Please rate how important, if at all, you think it is for the Lakeville community to focus on each of the following in the coming two years.	Overall economic health	Similar	88%	179	278	35
	Overall quality of the transportation system	Similar	67%	182	233	22
	Overall design or layout of residential and commercial areas	Similar	80%	102	279	63
	Overall quality of the utility infrastructure	Similar	89%	132	232	43
	Overall feeling of safety	Similar	91%	114	279	59
	Overall quality of natural environment	Similar	88%	95	279	66
	Overall quality of parks and recreation opportunities	Similar	82%	78	234	67
	Overall health and wellness opportunities	Similar	69%	210	279	24
	Overall opportunities for education, culture, and the arts	Similar	68%	230	278	17
	Residents' connection and engagement with their community	Similar	62%	258	278	7
In general, how many times do you:	Access the internet from your home	Similar	96%	78	233	66
	Access the internet from your cell phone	Similar	95%	72	235	69
	Visit social media sites	Similar	81%	79	234	66
	Use or check email	Similar	98%	87	235	63
	Share your opinions online	Similar	21%	217	235	8
	Shop online	Similar	61%	64	234	73
	Please rate your overall health.	Similar	76%	63	285	78
	What impact, if any, do you think the economy will have on your family income in the next 6 months? Do you think the impact will be:	Similar	19%	170	287	41

Complete Set of Frequencies

This dashboard contains a complete set of responses to each question on the survey. By default, "don't know" responses are excluded, but may be added to the table using the response filter to the right. In some tables, the percentages may not sum to 100%; this is either because the question permitted the respondent to "choose all that apply", or for a question that asked the respondent to select one answer, it is due to the customary practice of rounding values to the nearest whole number.

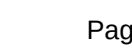
Please rate each of the following aspects of quality of life in Lakeville.	Lakeville as a place to live	Excellent		53% N=337
		Good		43% N=273
		Fair		4% N=24
		Poor		0% N=1
	Your neighborhood as a place to live	Excellent		55% N=347
		Good		38% N=242
		Fair		6% N=39
		Poor		1% N=8
	Lakeville as a place to raise children	Excellent		55% N=309
		Good		38% N=212
		Fair		7% N=38
		Poor		0% N=1
	Lakeville as a place to work	Excellent		30% N=109
		Good		50% N=183
		Fair		18% N=68
		Poor		2% N=9
	Lakeville as a place to visit	Excellent		22% N=128
		Good		47% N=280
		Fair		26% N=154
		Poor		5% N=28
	Lakeville as a place to retire	Excellent		26% N=127
		Good		39% N=189
		Fair		26% N=123
		Poor		9% N=44
	The overall quality of life	Excellent		40% N=252
		Good		53% N=337

Please rate each of the following aspects of quality of life in Lakeville.	The overall quality of life	Fair		7% N=42
		Poor		1% N=3
	Sense of community	Excellent		24% N=152
		Good		44% N=275
		Fair		27% N=168
		Poor		5% N=28
Please rate each of the following characteristics as they relate to Lakeville as a whole.	Overall economic health	Excellent		24% N=131
		Good		61% N=335
		Fair		13% N=71
		Poor		2% N=13
	Overall quality of the transportation system	Excellent		13% N=77
		Good		49% N=295
		Fair		28% N=171
		Poor		10% N=62
	Overall design or layout of residential and commercial areas	Excellent		16% N=100
		Good		55% N=346
		Fair		23% N=142
		Poor		6% N=39
	Overall quality of the utility infrastructure	Excellent		25% N=152
		Good		60% N=364
		Fair		13% N=76
		Poor		2% N=15
	Overall feeling of safety	Excellent		39% N=250
		Good		53% N=335
		Fair		6% N=41
		Poor		2% N=10
	Overall quality of natural environment	Excellent		33% N=208
		Good		53% N=331
		Fair		13% N=80
		Poor		2% N=12

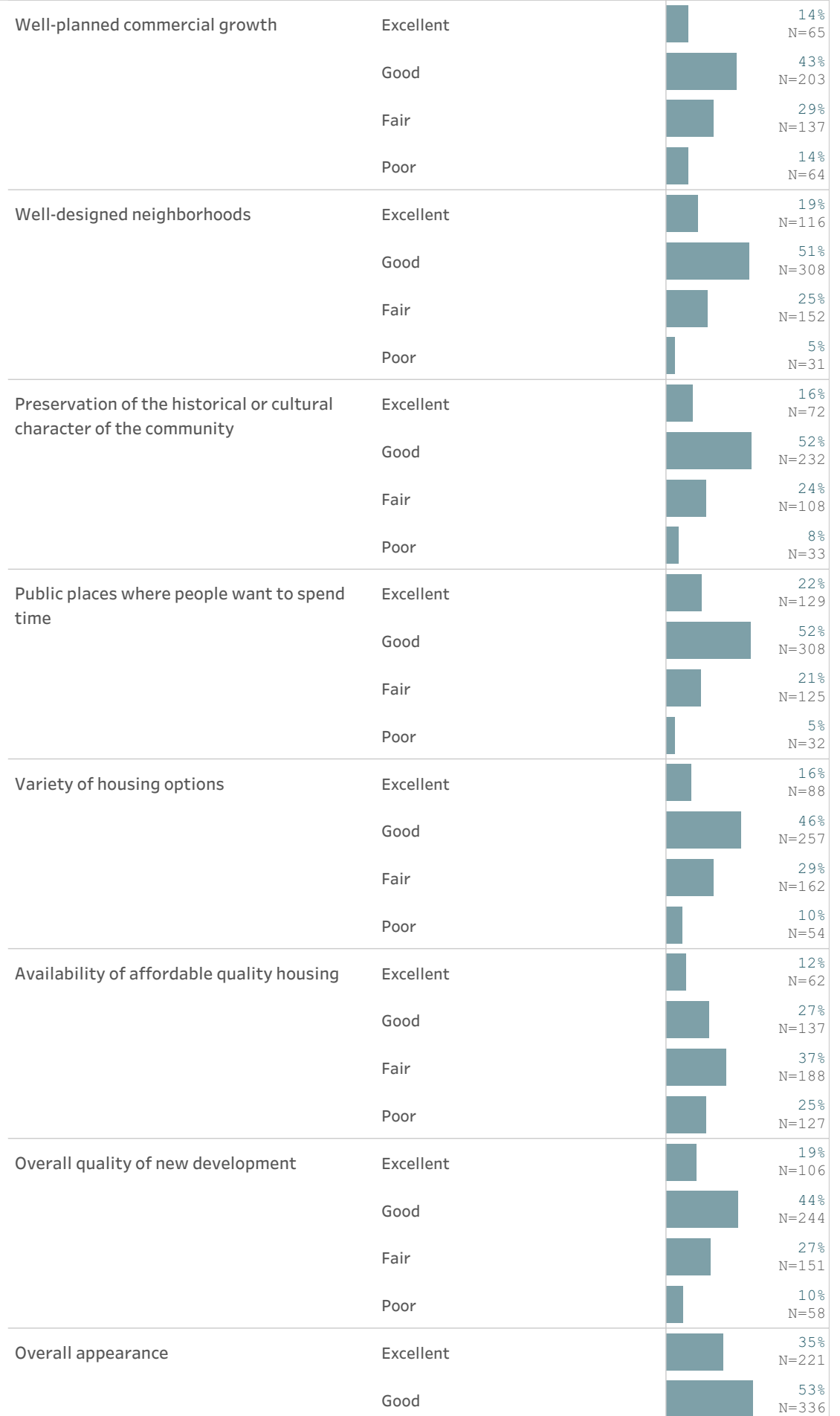
Please rate each of the following characteristics as they relate to Lakeville as a whole.	Overall quality of parks and recreation opportunities	Excellent		43% N=267
		Good		42% N=264
		Fair		14% N=88
		Poor		1% N=8
	Overall health and wellness opportunities	Excellent		31% N=182
		Good		53% N=309
		Fair		14% N=80
		Poor		3% N=16
	Overall opportunities for education, culture, and the arts	Excellent		30% N=176
		Good		51% N=296
		Fair		16% N=95
		Poor		3% N=17
	Residents' connection and engagement with their community	Excellent		17% N=102
		Good		50% N=295
		Fair		28% N=166
		Poor		5% N=29
Please indicate how likely or unlikely you are to do each of the following.	Recommend living in Lakeville to someone who asks	Very likely		61% N=384
		Somewhat likely		31% N=197
		Somewhat unlikely		5% N=33
		Very unlikely		3% N=19
	Remain in Lakeville for the next five years	Very likely		67% N=417
		Somewhat likely		23% N=145
		Somewhat unlikely		5% N=33
		Very unlikely		5% N=28
Please rate how safe or unsafe you feel:	In your neighborhood during the day	Very safe		84% N=532
		Somewhat safe		14% N=88
		Neither safe nor unsafe		1% N=9
		Somewhat unsafe		1% N=5
		Very unsafe		0% N=1
	In Lakeville's downtown/commercial area during the day	Very safe		77% N=443

Please rate how safe or unsafe you feel:	In Lakeville's downtown/commercial area during the day	Somewhat safe		19% N=110
		Neither safe nor unsafe		4% N=20
		Somewhat unsafe		1% N=5
		Very unsafe		0% N=
	From property crime	Very safe		39% N=244
		Somewhat safe		44% N=270
		Neither safe nor unsafe		11% N=66
		Somewhat unsafe		6% N=40
		Very unsafe		0% N=1
	From violent crime	Very safe		67% N=420
		Somewhat safe		25% N=155
		Neither safe nor unsafe		5% N=32
		Somewhat unsafe		3% N=18
		Very unsafe		0% N=1
	From fire, flood, or other natural disaster	Very safe		61% N=379
		Somewhat safe		30% N=183
		Neither safe nor unsafe		8% N=52
		Somewhat unsafe		0% N=2
Please rate the job you feel the Lakeville community does at each of the following.	Making all residents feel welcome	Excellent		32% N=185
		Good		50% N=293
		Fair		15% N=88
		Poor		4% N=22
	Attracting people from diverse backgrounds	Excellent		24% N=126
		Good		41% N=220
		Fair		24% N=126
		Poor		11% N=60
	Valuing/respecting residents from diverse backgrounds	Excellent		28% N=143
		Good		41% N=210
		Fair		24% N=121
		Poor		7% N=38

Please rate the job you feel the Lakeville community does at each of the following.	Taking care of vulnerable residents	Excellent		29% N=119
		Good		43% N=178
		Fair		21% N=88
		Poor		6% N=25
Please rate each of the following in the Lakeville community.	Overall quality of business and service establishments	Excellent		21% N=133
		Good		59% N=365
		Fair		17% N=108
		Poor		3% N=17
	Variety of business and service establishments	Excellent		19% N=120
		Good		43% N=269
		Fair		29% N=179
		Poor		9% N=57
	Vibrancy of downtown/commercial area	Excellent		20% N=118
		Good		42% N=244
		Fair		30% N=172
		Poor		8% N=49
	Employment opportunities	Excellent		16% N=60
		Good		44% N=167
		Fair		32% N=122
		Poor		7% N=28
	Shopping opportunities	Excellent		11% N=68
		Good		35% N=219
		Fair		37% N=230
		Poor		17% N=102
	Cost of living	Excellent		7% N=43
		Good		33% N=205
		Fair		44% N=273
		Poor		17% N=106
	Overall image or reputation	Excellent		31% N=193
		Good		55% N=345

Please rate each of the following in the Lakeville community.	Overall image or reputation	Fair		12% N=76
		Poor		2% N=9
Please also rate each of the following in the Lakeville community.	Traffic flow on major streets	Excellent		13% N=85
		Good		55% N=349
		Fair		24% N=153
		Poor		7% N=42
	Ease of public parking	Excellent		25% N=151
		Good		54% N=323
		Fair		17% N=102
		Poor		4% N=21
	Ease of travel by car	Excellent		37% N=235
		Good		51% N=319
		Fair		10% N=65
		Poor		1% N=9
	Ease of travel by public transportation	Excellent		10% N=34
		Good		22% N=77
		Fair		26% N=88
		Poor		42% N=146
	Ease of travel by bicycle	Excellent		20% N=96
		Good		49% N=239
		Fair		26% N=127
		Poor		6% N=28
	Ease of walking	Excellent		26% N=159
		Good		48% N=292
		Fair		22% N=133
		Poor		4% N=23
	Well-planned residential growth	Excellent		20% N=107
		Good		41% N=219
		Fair		24% N=126
		Poor		15% N=78

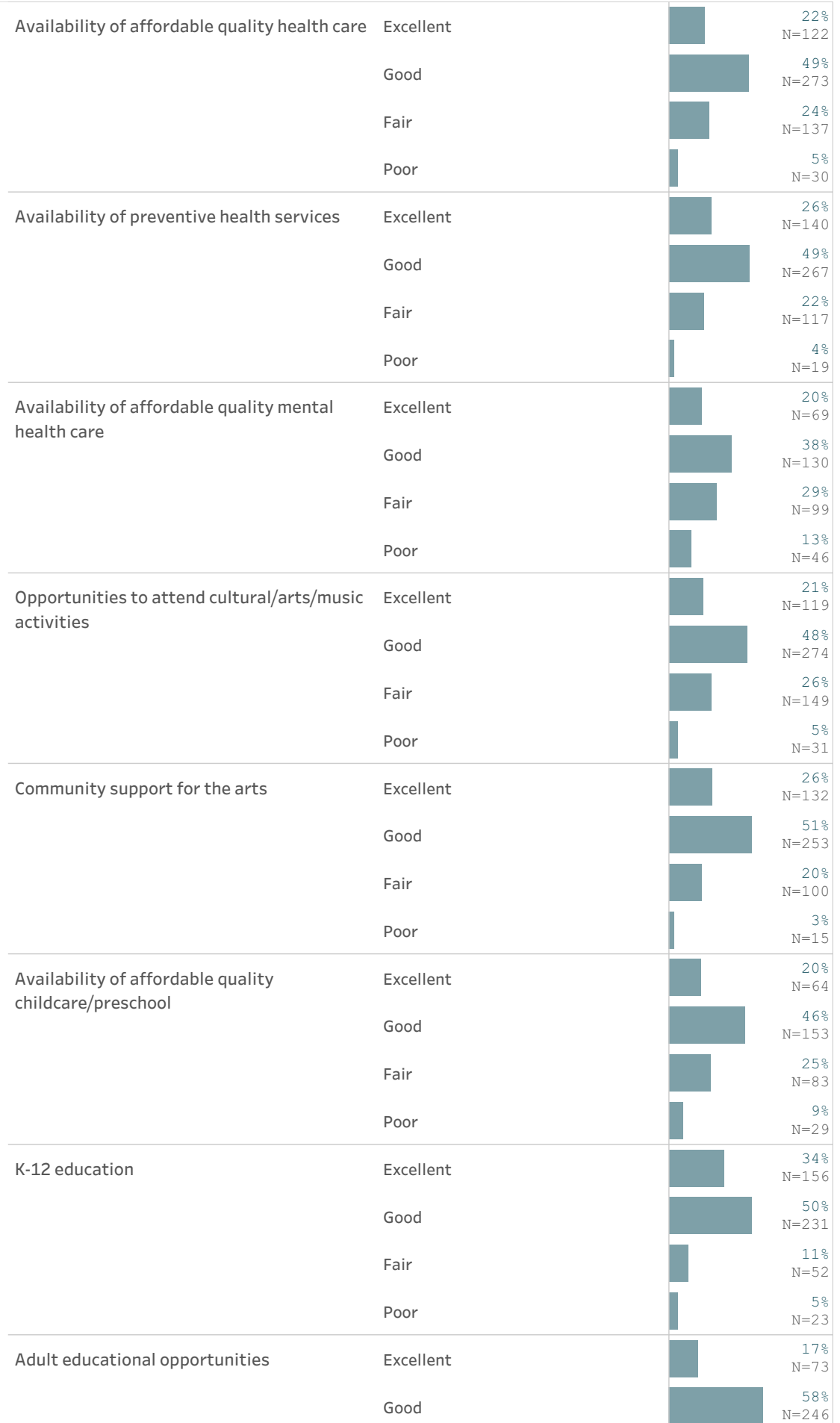
Please also rate each of the following in the Lakeville community.



Please also rate each of the following in the Lakeville community.

Overall appearance	Fair		11% N=70
	Poor		1% N=5
Cleanliness	Excellent		44% N=280
	Good		47% N=294
	Fair		9% N=54
	Poor		0% N=2
Water resources	Excellent		32% N=197
	Good		53% N=326
	Fair		12% N=75
	Poor		2% N=15
Air quality	Excellent		33% N=206
	Good		57% N=352
	Fair		9% N=53
	Poor		1% N=8
Availability of paths and walking trails	Excellent		38% N=230
	Good		45% N=272
	Fair		15% N=92
	Poor		3% N=16
Fitness opportunities	Excellent		34% N=200
	Good		52% N=305
	Fair		11% N=66
	Poor		3% N=17
Recreational opportunities	Excellent		28% N=164
	Good		52% N=305
	Fair		17% N=97
	Poor		3% N=19
Availability of affordable quality food	Excellent		19% N=117
	Good		48% N=301
	Fair		27% N=167
	Poor		6% N=39

Please also rate each of the following in the Lakeville community.



Please also rate each of the following in the Lakeville community.

Adult educational opportunities	Fair		21% N=90
	Poor		4% N=17
Sense of civic/community pride	Excellent		19% N=103
	Good		57% N=314
	Fair		22% N=123
	Poor		3% N=15
Neighborhoodliness of residents	Excellent		22% N=132
	Good		52% N=319
	Fair		22% N=136
	Poor		4% N=24
Opportunities to participate in social events and activities	Excellent		18% N=104
	Good		57% N=327
	Fair		21% N=124
	Poor		4% N=22
Opportunities to attend special events and festivals	Excellent		22% N=135
	Good		55% N=330
	Fair		19% N=114
	Poor		4% N=26
Opportunities to volunteer	Excellent		21% N=91
	Good		58% N=255
	Fair		17% N=76
	Poor		4% N=16
Opportunities to participate in community matters	Excellent		18% N=86
	Good		51% N=242
	Fair		25% N=119
	Poor		5% N=25
Openness and acceptance of the community toward people of diverse backgrounds	Excellent		21% N=104
	Good		43% N=212
	Fair		25% N=122
	Poor		11% N=56

Please indicate whether or not you have done each of the following in the last 12 months.	Contacted the City of Lakeville for help or information	No		58% N=362
		Yes		42% N=267
	Contacted Lakeville elected officials to express your opinion	No		89% N=556
		Yes		11% N=72
	Attended a local public meeting	No		85% N=534
		Yes		15% N=94
	Watched a local public meeting	No		76% N=475
		Yes		24% N=152
	Volunteered your time to some group/activity	No		73% N=461
		Yes		27% N=167
	Campaigned or advocated for a local issue, cause, or candidate	No		86% N=537
		Yes		14% N=85
	Voted in your most recent local election	No		19% N=119
		Yes		81% N=508
	Used public transportation instead of driving	No		91% N=572
		Yes		9% N=57
	Carpooled with other adults or children instead of driving alone	No		52% N=326
		Yes		48% N=303
	Walked or biked instead of driving	No		40% N=250
		Yes		60% N=378
Please rate the quality of each of the following services in Lakeville.	Public information services	Excellent		17% N=83
		Good		60% N=303
		Fair		19% N=96
		Poor		4% N=20
	Economic development	Excellent		18% N=89
		Good		55% N=273
		Fair		22% N=107
		Poor		6% N=28
	Traffic enforcement	Excellent		18% N=101
		Good		54% N=297

Please rate the quality of each of the following services in Lakeville.

Traffic enforcement	Fair		19% N=103
	Poor		9% N=51
Traffic signal timing	Excellent		16% N=97
	Good		51% N=314
	Fair		25% N=150
	Poor		8% N=52
Street repair	Excellent		11% N=71
	Good		38% N=240
	Fair		36% N=226
	Poor		14% N=88
Street cleaning	Excellent		20% N=119
	Good		54% N=331
	Fair		20% N=123
	Poor		6% N=36
Street lighting	Excellent		17% N=103
	Good		62% N=382
	Fair		16% N=99
	Poor		5% N=33
Snow removal	Excellent		26% N=161
	Good		49% N=305
	Fair		17% N=107
	Poor		8% N=51
Sidewalk maintenance	Excellent		17% N=92
	Good		59% N=328
	Fair		20% N=111
	Poor		5% N=25
Bus or transit services	Excellent		15% N=41
	Good		25% N=69
	Fair		32% N=90
	Poor		28% N=78

Please rate the quality of each of the following services in Lakeville.

Land use, planning and zoning	Excellent		14% N=62
	Good		38% N=176
	Fair		33% N=152
	Poor		15% N=67
Code enforcement	Excellent		11% N=47
	Good		46% N=196
	Fair		28% N=119
	Poor		16% N=67
Affordable high-speed internet access	Excellent		15% N=89
	Good		35% N=205
	Fair		31% N=183
	Poor		19% N=110
Garbage collection	Excellent		28% N=171
	Good		52% N=314
	Fair		16% N=97
	Poor		4% N=25
Drinking water	Excellent		36% N=224
	Good		48% N=298
	Fair		10% N=61
	Poor		5% N=33
Sewer services	Excellent		35% N=209
	Good		55% N=326
	Fair		9% N=52
	Poor		1% N=8
Storm water management	Excellent		33% N=185
	Good		54% N=304
	Fair		12% N=68
	Poor		1% N=8
Power (electric and/or gas) utility	Excellent		35% N=214
	Good		55% N=337

Please rate the quality of each of the following services in Lakeville.

Power (electric and/or gas) utility	Fair		9% N=57
	Poor		1% N=8
Utility billing	Excellent		29% N=175
	Good		53% N=325
	Fair		12% N=75
	Poor		6% N=37
Police/Sheriff services	Excellent		41% N=227
	Good		47% N=260
	Fair		9% N=51
	Poor		2% N=12
Crime prevention	Excellent		32% N=177
	Good		54% N=302
	Fair		12% N=65
	Poor		2% N=11
Animal control	Excellent		28% N=125
	Good		52% N=228
	Fair		15% N=66
	Poor		5% N=20
Ambulance or emergency medical services	Excellent		41% N=182
	Good		51% N=227
	Fair		8% N=34
	Poor		1% N=3
Fire services	Excellent		45% N=209
	Good		48% N=224
	Fair		6% N=26
	Poor		1% N=3
Fire prevention and education	Excellent		36% N=149
	Good		51% N=210
	Fair		10% N=43
	Poor		2% N=8

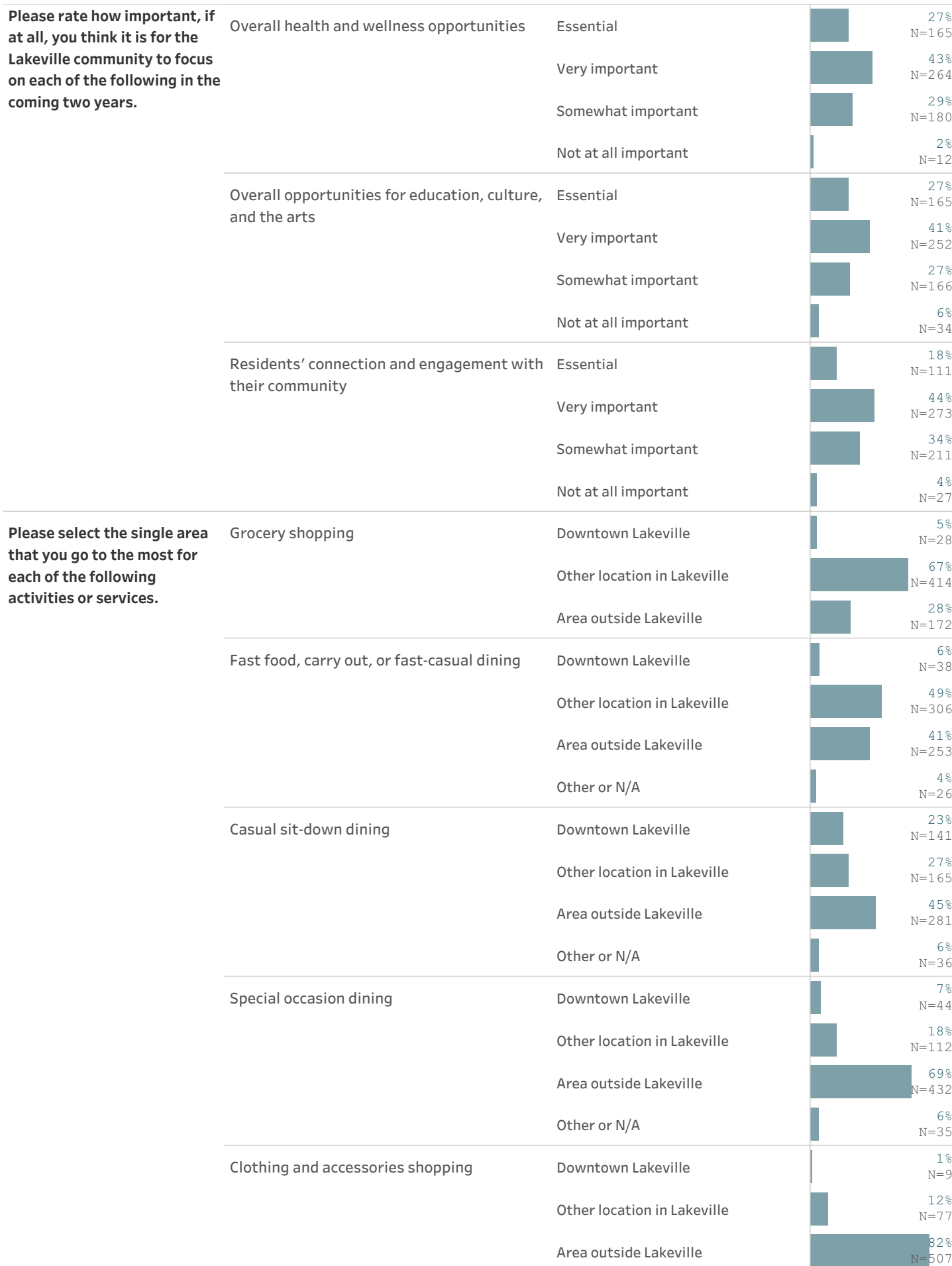
Please rate the quality of each of the following services in Lakeville.

Emergency preparedness	Excellent		27% N=109
	Good		50% N=201
	Fair		19% N=75
	Poor		4% N=17
Preservation of natural areas	Excellent		22% N=123
	Good		43% N=238
	Fair		23% N=125
	Poor		12% N=63
Lakeville open space	Excellent		21% N=119
	Good		49% N=278
	Fair		23% N=131
	Poor		8% N=44
Recycling	Excellent		29% N=172
	Good		57% N=345
	Fair		11% N=68
	Poor		3% N=16
Yard waste pick-up	Excellent		24% N=116
	Good		51% N=242
	Fair		18% N=84
	Poor		7% N=36
City parks	Excellent		38% N=229
	Good		51% N=308
	Fair		11% N=64
	Poor		1% N=6
Recreation programs or classes	Excellent		25% N=115
	Good		55% N=257
	Fair		15% N=72
	Poor		5% N=24
Recreation centers or facilities	Excellent		23% N=110
	Good		51% N=249

Please rate the quality of each of the following services in Lakeville.	Recreation centers or facilities	Fair		20% N=97
		Poor		6% N=28
	Health services	Excellent		24% N=114
		Good		54% N=260
		Fair		20% N=96
		Poor		2% N=8
	Public library services	Excellent		44% N=239
		Good		48% N=265
		Fair		7% N=37
		Poor		1% N=6
	Overall customer service by Lakeville employees	Excellent		36% N=191
		Good		50% N=267
		Fair		11% N=59
		Poor		2% N=12
Please rate the following categories of Lakeville government performance.	The value of services for the taxes paid to Lakeville	Excellent		11% N=65
		Good		48% N=278
		Fair		30% N=177
		Poor		11% N=65
	The overall direction that Lakeville is taking	Excellent		15% N=84
		Good		52% N=293
		Fair		23% N=128
		Poor		11% N=61
	The job Lakeville government does at welcoming resident involvement	Excellent		19% N=84
		Good		41% N=185
		Fair		29% N=131
		Poor		11% N=51
	Overall confidence in Lakeville government	Excellent		14% N=81
		Good		48% N=271
		Fair		28% N=156
		Poor		10% N=59

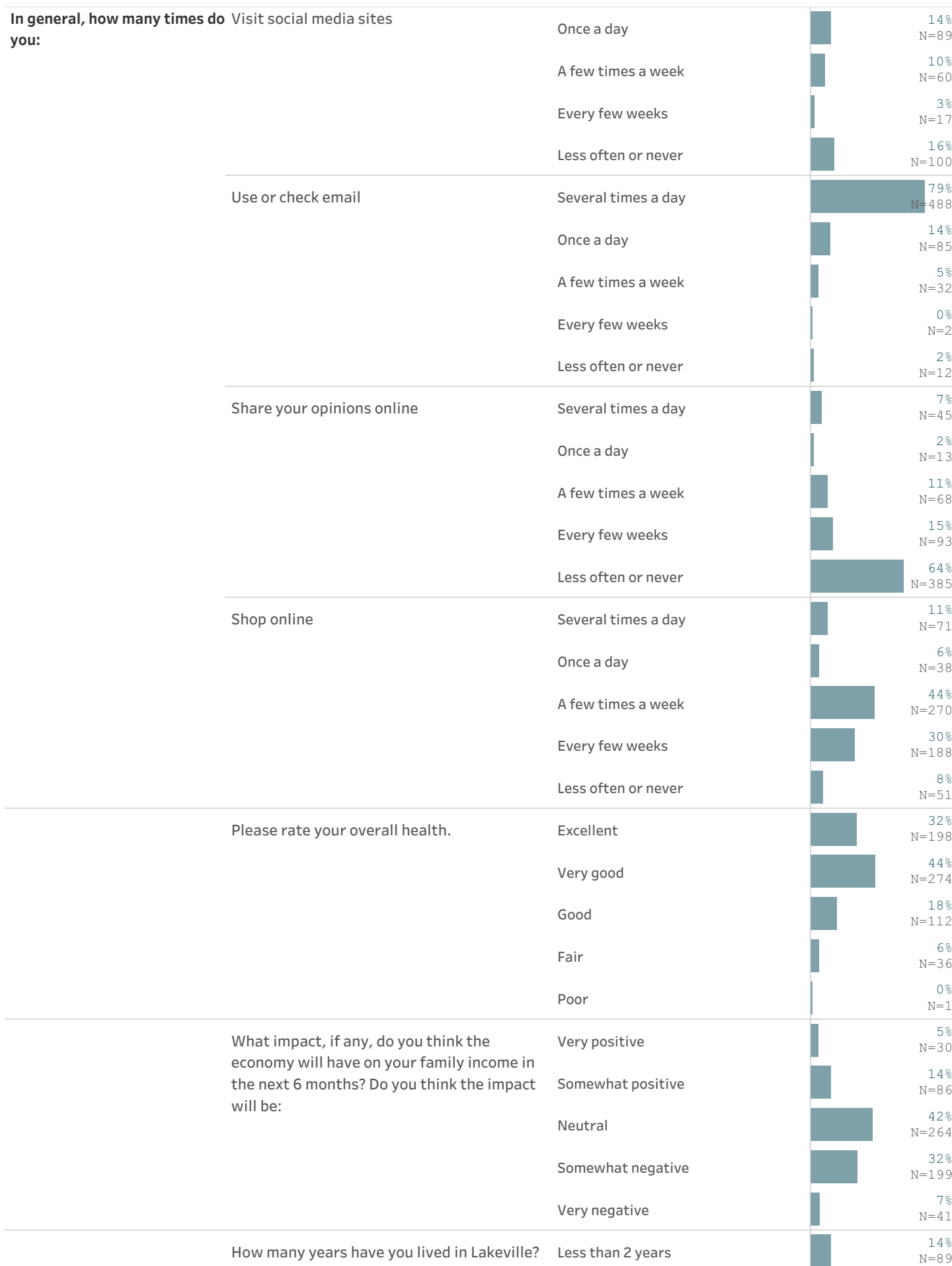
Please rate the following categories of Lakeville government performance.	Generally acting in the best interest of the community	Excellent		15% N=82
		Good		53% N=294
		Fair		24% N=132
		Poor		9% N=51
	Being honest	Excellent		15% N=74
		Good		54% N=264
		Fair		24% N=116
		Poor		7% N=33
	Being open and transparent to the public	Excellent		16% N=79
		Good		48% N=241
		Fair		26% N=128
		Poor		10% N=52
	Informing residents about issues facing the community	Excellent		15% N=79
		Good		39% N=207
		Fair		34% N=181
		Poor		12% N=61
	Treating all residents fairly	Excellent		17% N=81
		Good		52% N=247
		Fair		23% N=109
		Poor		8% N=38
	Treating residents with respect	Excellent		21% N=104
		Good		57% N=288
		Fair		18% N=90
		Poor		4% N=20
Overall, how would you rate the quality of the services provided by each of the following?	The City of Lakeville	Excellent		22% N=130
		Good		60% N=362
		Fair		16% N=98
		Poor		2% N=13
	The Federal Government	Excellent		7% N=39
		Good		35% N=201

Overall, how would you rate the quality of the services provided by each of the following?	The Federal Government	Fair		35% N=199
		Poor		23% N=132
Please rate how important, if at all, you think it is for the Lakeville community to focus on each of the following in the coming two years.	Overall economic health	Essential		44% N=267
		Very important		44% N=264
		Somewhat important		12% N=74
		Not at all important		0% N=1
	Overall quality of the transportation system	Essential		24% N=149
		Very important		43% N=266
		Somewhat important		29% N=182
		Not at all important		3% N=20
	Overall design or layout of residential and commercial areas	Essential		33% N=203
		Very important		47% N=294
		Somewhat important		18% N=111
		Not at all important		2% N=12
	Overall quality of the utility infrastructure	Essential		47% N=292
		Very important		42% N=260
		Somewhat important		10% N=61
		Not at all important		1% N=6
	Overall feeling of safety	Essential		59% N=368
		Very important		31% N=195
		Somewhat important		7% N=44
		Not at all important		2% N=12
	Overall quality of natural environment	Essential		39% N=241
		Very important		49% N=304
		Somewhat important		11% N=69
		Not at all important		1% N=9
	Overall quality of parks and recreation opportunities	Essential		33% N=206
		Very important		48% N=300
		Somewhat important		17% N=108
		Not at all important		1% N=5



Please select the single area that you go to the most for each of the following activities or services.	Clothing and accessories shopping	Other or N/A		4% N=27
	Health care services	Downtown Lakeville		3% N=17
		Other location in Lakeville		36% N=227
		Area outside Lakeville		57% N=354
		Other or N/A		4% N=27
	Entertainment and/or performing arts	Downtown Lakeville		12% N=72
		Other location in Lakeville		11% N=69
		Area outside Lakeville		63% N=388
		Other or N/A		15% N=91
	Recreational bicycling/hiking/walking	Downtown Lakeville		7% N=45
		Other location in Lakeville		64% N=394
		Area outside Lakeville		19% N=116
		Other or N/A		10% N=62
	Children/family entertainment	Downtown Lakeville		5% N=29
		Other location in Lakeville		25% N=154
		Area outside Lakeville		46% N=288
		Other or N/A		24% N=152
	Night life	Downtown Lakeville		12% N=75
		Other location in Lakeville		5% N=31
		Area outside Lakeville		51% N=319
		Other or N/A		32% N=198
How important, if at all, is it for your local government to do the following things to strengthen a sense of community?	Create easy processes for neighbors to organize block parties	Essential		8% N=47
		Very important		23% N=135
		Somewhat important		45% N=266
		Not at all important		24% N=143
	Organize neighborhood clean-up events	Essential		9% N=54
		Very important		30% N=178
		Somewhat important		47% N=280
		Not at all important		14% N=81
	Provide opportunities to learn about diverse perspectives, including races and cultures	Essential		16% N=95

How important, if at all, is it for your local government to do the following things to strengthen a sense of community?	Provide opportunities to learn about diverse perspectives, including races and cultures	Very important		18% N=107
		Somewhat important		39% N=229
		Not at all important		27% N=156
	Create organized recreational programming for adults	Essential		11% N=64
		Very important		27% N=159
		Somewhat important		44% N=262
		Not at all important		19% N=114
	Increase outreach to residents about local volunteer opportunities	Essential		9% N=56
		Very important		29% N=171
		Somewhat important		50% N=298
		Not at all important		12% N=72
	Increase outreach to residents about local social opportunities	Essential		7% N=43
		Very important		28% N=167
		Somewhat important		50% N=300
		Not at all important		15% N=90
In general, how many times do you:	Support neighborhood watch groups	Essential		15% N=90
		Very important		36% N=217
		Somewhat important		35% N=206
		Not at all important		14% N=82
	Access the internet from your home	Several times a day		86% N=531
		Once a day		6% N=34
		A few times a week		5% N=30
		Every few weeks		2% N=9
		Less often or never		2% N=15
	Access the internet from your cell phone	Several times a day		89% N=547
		Once a day		4% N=28
		A few times a week		2% N=13
		Every few weeks		0% N=3
		Less often or never		4% N=27
	Visit social media sites	Several times a day		57% N=352



How many years have you lived in Lakeville?	2-5 years		21% N=134
	6-10 years		22% N=140
	11-20 years		19% N=119
	More than 20 years		23% N=144
Which best describes the building you live in?	Single-family detached home		74% N=460
	Townhouse or duplex (may share walls but no units above or below you)		16% N=100
	Condominium or apartment (have units above or below you)		8% N=51
	Mobile home		2% N=11
	Other		1% N=3
Do you rent or own your home?	Rent		12% N=74
	Own		88% N=544
About how much is your monthly housing cost for the place you live (including rent, mortgage payment, property tax, property insurance and homeowners' association (HOA) fees)?	Less than \$300		1% N=4
	\$300 to \$599		4% N=25
	\$600 to \$999		5% N=32
	\$1,000 to \$1,499		14% N=83
	\$1,500 to \$2,499		47% N=286
	\$2,500 to \$3,999		23% N=137
	\$4,000 to \$6,999		5% N=28
	\$7,000 to \$9,999		1% N=4
	\$10,000 or more		1% N=4
Do any children 17 or under live in your household?	No		56% N=345
	Yes		44% N=270
Are you or any other members of your household aged 65 or older?	No		76% N=469
	Yes		24% N=147
How much do you anticipate your household's total income before taxes will be for the current year? (Please include in your total income money from all sources for all persons living in your household.)	Less than \$25,000		4% N=21
	\$25,000 to \$49,999		9% N=50
	\$50,000 to \$74,999		12% N=70
	\$75,000 to \$99,999		10% N=56
	\$100,000 to \$149,999		23% N=135
	\$150,000 to \$199,999		21% N=122

household's total income before taxes will be for the current year? (Please include in your total income money from all sources for all persons living in your household.)	\$200,000 to \$299,999		16% N=90
	\$300,000 or more		6% N=34
Are you of Hispanic, Latino/a/x, or Spanish origin?	No, not of Hispanic, Latino/a/x, or Spanish origin		97% N=595
	Yes, I consider myself to be of Hispanic, Latino/a/x, or Spanish origin		3% N=20
What is your race? (Mark one or more races to indicate what race you consider yourself to be.)	American Indian or Alaska Native		1% N=8
	Asian		5% N=32
	Black or African American		3% N=20
	Native Hawaiian or Other Pacific Islander		1% N=4
	White		88% N=533
	A race not listed		4% N=25
In which category is your age?	18-24 years		2% N=10
	25-34 years		26% N=161
	35-44 years		19% N=116
	45-54 years		22% N=138
	55-64 years		10% N=64
	65-74 years		13% N=83
	75 years or older		8% N=52
What is your gender?	Woman		50% N=311
	Man		50% N=308
	Identify in another way		0% N=

Full Trends

This table contains the trends over time for the City of Lakeville. The combined "percent positive" responses for each survey year are presented (e.g., excellent/good or yes). If an item was not included during an administration of the survey, no percentage will be shown in the table. If the difference between the 2018 and 2023 surveys is greater than six percentage points, the change is statistically significant.

It is important to note that in 2020, The NCS survey was updated to include new and refreshed items. Consequently, some of the trends may be impacted due to wording modifications that could have potentially altered the meaning of the item for the respondent.

		2013	2018	2023
Please rate each of the following aspects of quality of life in Lakeville.	Lakeville as a place to live	96%	96%	96%
	Your neighborhood as a place to live	88%	91%	93%
	Lakeville as a place to raise children	92%	97%	93%
	Lakeville as a place to work	59%	64%	79%
	Lakeville as a place to visit		57%	69%
	Lakeville as a place to retire	57%	65%	65%
	The overall quality of life	92%	94%	93%
	Sense of community	73%	67%	68%
Please rate each of the following characteristics as they relate to Lakeville as a whole.	Overall economic health	88%	85%	
	Overall quality of the transportation system		62%	
	Overall design or layout of residential and commercial areas	75%	71%	
	Overall quality of the utility infrastructure		85%	
	Overall feeling of safety	96%	92%	
	Overall quality of natural environment	81%	91%	85%
	Overall quality of parks and recreation opportunities		85%	
	Overall health and wellness opportunities	81%	84%	

Please rate each of the following characteristics as they relate to Lakeville as a whole.	Overall opportunities for education, culture, and the arts	86% 81%
	Residents' connection and engagement with their community	67%
Please indicate how likely or unlikely you are to do each of the following.	Recommend living in Lakeville to someone who asks	94% 96% 92%
	Remain in Lakeville for the next five years	91% 94% 90%
Please rate how safe or unsafe you feel:	In your neighborhood during the day	98% 97% 98%
	In Lakeville's downtown/commercial area during the day	98% 98% 96%
	From property crime	79% 83%
	From violent crime	93% 92%
	From fire, flood, or other natural disaster	91%
Please rate the job you feel the Lakeville community does at each of the following.	Making all residents feel welcome	81%
	Attracting people from diverse backgrounds	64%
	Valuing/respecting residents from diverse backgrounds	69%
	Taking care of vulnerable residents	72%
Please rate each of the following in the Lakeville community.	Overall quality of business and service establishments	63% 65% 80%
	Variety of business and service establishments	62%
	Vibrancy of downtown/commercial area	43% 62%
	Employment opportunities	32% 49% 61%
	Shopping opportunities	42% 43% 47%
	Cost of living	50% 39%
	Overall image or reputation	85% 88% 86%
Please also rate each of the following in the Lakeville community.	Traffic flow on major streets	64% 80% 69%
	Ease of public parking	82% 80%
	Ease of travel by car	80% 87% 88%

Please also rate each of the following in the Lakeville community.

Ease of travel by public transportation	32%
Ease of travel by bicycle	67% 70% 68%
Ease of walking	74% 75% 74%
Well-planned residential growth	61%
Well-planned commercial growth	57%
Well-designed neighborhoods	70%
Preservation of the historical or cultural character of the community	68%
Public places where people want to spend time	75% 73%
Variety of housing options	71% 70% 61%
Availability of affordable quality housing	62% 52% 38%
Overall quality of new development	78% 73% 62%
Overall appearance	86% 90% 88%
Cleanliness	91% 90% 91%
Water resources	85%
Air quality	90%
Availability of paths and walking trails	77% 81% 82%
Fitness opportunities	78% 86%
Recreational opportunities	72% 78% 80%
Availability of affordable quality food	67%
Availability of affordable quality health care	66% 72% 70%
Availability of preventive health services	71% 75% 75%
Availability of affordable quality mental health care	52% 57%
Opportunities to attend cultural/arts/music activities	50% 71% 69%

Please also rate each of the following in the Lakeville community.	Community support for the arts	77%
	Availability of affordable quality childcare/preschool	57% 65% 66%
	K-12 education	83% 90% 84%
	Adult educational opportunities	73% 75%
	Sense of civic/community pride	75%
	Neighborliness of residents	69% 74%
	Opportunities to participate in social events and activities	65% 66% 75%
	Opportunities to attend special events and festivals	80% 77%
	Opportunities to volunteer	73% 68% 79%
	Opportunities to participate in community matters	66% 63% 70%
	Openness and acceptance of the community toward people of diverse backgrounds	61% 63% 64%
Please indicate whether or not you have done each of the following in the last 12 months.	Contacted the City of Lakeville for help or information	42% 40% 42%
	Contacted Lakeville elected officials to express your opinion	12% 11%
	Attended a local public meeting	22% 10% 15%
	Watched a local public meeting	38% 16% 24%
	Volunteered your time to some group/activity	42% 29% 27%
	Campaigned or advocated for a local issue, cause, or candidate	13% 14%
	Voted in your most recent local election	92% 81%
	Used public transportation instead of driving	12% 9%
	Carpooled with other adults or children instead of driving alone	44% 49%
	Walked or biked instead of driving	54% 60%
Please rate the quality of each of the following services in Lakeville.	Public information services	79% 80% 77%
	Economic development	57% 66% 73%

Please rate the quality of each of the following services in Lakeville.

Traffic enforcement	79%	80%	72%
Traffic signal timing	69%	73%	67%
Street repair	45%	52%	49%
Street cleaning	70%	68%	74%
Street lighting	71%	75%	79%
Snow removal	74%	69%	75%
Sidewalk maintenance	70%	70%	76%
Bus or transit services	56%	61%	39%
Land use, planning and zoning	58%	59%	52%
Code enforcement	63%	69%	56%
Affordable high-speed internet access			50%
Garbage collection	89%	84%	80%
Drinking water	80%	83%	85%
Sewer services	87%	92%	90%
Storm water management	81%	80%	87%
Power (electric and/or gas) utility	89%	89%	89%
Utility billing		85%	82%
Police/Sheriff services	92%	94%	89%
Crime prevention	87%	89%	86%
Animal control	76%	80%	80%
Ambulance or emergency medical services	95%	94%	92%
Fire services	97%	97%	94%
Fire prevention and education	90%	91%	88%

Please rate the quality of each of the following services in Lakeville.	Emergency preparedness	74% 74% 77%
	Preservation of natural areas	70% 63% 66%
	Lakeville open space	69% 69%
	Recycling	90% 81% 86%
	Yard waste pick-up	82% 73% 75%
	City parks	94% 91% 89%
	Recreation programs or classes	86% 80% 79%
	Recreation centers or facilities	80% 73% 74%
	Health services	73% 83% 78%
	Public library services	91% 90% 92%
	Overall customer service by Lakeville employees	90% 87% 87%
Please rate the following categories of Lakeville government performance.	The value of services for the taxes paid to Lakeville	65% 64% 59%
	The overall direction that Lakeville is taking	69% 71% 67%
	The job Lakeville government does at welcoming resident involvement	57% 60% 60%
	Overall confidence in Lakeville government	71% 62%
	Generally acting in the best interest of the community	76% 67%
	Being honest	76% 70%
	Being open and transparent to the public	64%
	Informing residents about issues facing the community	54%
	Treating all residents fairly	75% 69%
	Treating residents with respect	78%
Overall, how would you rate the quality of the services provided by each of the following?	The City of Lakeville	84% 88% 82%
	The Federal Government	44% 51% 42%

Please rate how important, if at all, you think it is for the Lakeville community to focus on each of the following in the coming two years.	Overall economic health	86% 88%
	Overall quality of the transportation system	67%
	Overall design or layout of residential and commercial areas	78% 80%
	Overall quality of the utility infrastructure	89%
	Overall feeling of safety	87% 91%
	Overall quality of natural environment	79% 88%
	Overall quality of parks and recreation opportunities	82%
	Overall health and wellness opportunities	64% 69%
	Overall opportunities for education, culture, and the arts	72% 68%
	Residents' connection and engagement with their community	78% 62%
In general, how many times do you:	Access the internet from your home	96%
	Access the internet from your cell phone	95%
	Visit social media sites	81%
	Use or check email	98%
	Share your opinions online	21%
	Shop online	61%
	Please rate your overall health.	76% 76%
	What impact, if any, do you think the economy will have on your family income in the next 6 months? Do you think the impact will be:	20% 45% 19%

Methods (Open Participation)

As part of its participation in The National Community Survey™ (The NCST™), the City of Lakeville conducted a survey of 641 residents. Survey invitations were mailed to randomly selected households and data were collected from May 23, 2023 to July 4, 2023. The results from this main survey effort represent the most robust estimate of your residents' opinions.

After the above data collection period was underway, a link to an online open participation survey was publicized by the City of Lakeville. The open participation survey was identical to the probability sample survey with two small updates; it included a map at the beginning asking where the respondent lives and also a question about where they heard about the survey. The open participation survey was open to all city residents and became available on June 20, 2023. The survey remained open for two weeks and there were 424 responses.

The open participation survey data were not collected through a random sample and it is unknown who in the community was aware of the survey; therefore, a level of confidence in the representativeness of the sample cannot be estimated. However, to reduce bias where possible, these data were statistically weighted to match the demographic characteristics of the 2020 Census and 2022 American Community Survey estimates for adults in the City of Lakeville. The characteristics used for weighting were age, sex, race, Hispanic origin, housing type, housing tenure, and area. No adjustments were made for design effects. Weights were calculated using an iterative, multiplicative raking model known as the ANES Weighting Algorithm.* The results of the weighting scheme for the open participation survey are presented in the following table.

* Pasek, J. (2010). ANES Weighting Algorithm. Retrieved from <https://web.stanford.edu/group/iriss/cgi-bin/anesrake/resources/RakingDescription.pdf>

		Unweighted	Weighted	Target*
Age	18-34	10%	27%	28%
	35-54	57%	41%	40%
	55+	33%	32%	32%
Area	1 - 55024	3%	9%	9%
	2 - 55068	2%	9%	9%
	3 - 55044	95%	81%	81%
Hispanic origin	No, not of Hispanic, Latino/a/x, or Spanish ..	98%	97%	96%
	Yes, I consider myself to be of Hispanic, La..	2%	3%	4%
Housing tenure	Own	97%	88%	88%
	Rent	3%	12%	12%
Housing type	Attached	10%	26%	26%
	Detached	90%	74%	74%
Race & Hispanic origin	Not white alone	10%	15%	15%
	White alone, not Hispanic or Latino	90%	85%	85%
Sex	Man	33%	50%	50%
	Woman	67%	50%	50%
Sex/age	Man 18-34	4%	15%	15%
	Man 35-54	18%	20%	20%
	Man 55+	11%	16%	16%
	Woman 18-34	6%	13%	13%
	Woman 35-54	41%	21%	21%
	Woman 55+	20%	16%	16%

Open Participation Survey Results

This dashboard contains a complete set of responses to each question on the open participation survey. By default, "don't know" responses are excluded, but may be added to the table using the response filter to the right. In some tables, the percentages may not sum to 100%; this is either because the question permitted the respondent to "choose all that apply", or for a question that asked the respondent to select one answer, it is due to the customary practice of rounding values to the nearest whole number.

	In which zip code of Lakeville do you live?	1 - 55024		9% N=40
		2 - 55068		9% N=40
		3 - 55044		81% N=343
		None of these / I don't live in Lakeville		0% N=2
Please rate each of the following aspects of quality of life in Lakeville.	Lakeville as a place to live	Excellent		37% N=155
		Good		52% N=217
		Fair		10% N=43
		Poor		1% N=2
	Your neighborhood as a place to live	Excellent		42% N=172
		Good		49% N=203
		Fair		9% N=38
		Poor		0% N=1
	Lakeville as a place to raise children	Excellent		48% N=184
		Good		38% N=147
		Fair		11% N=43
		Poor		3% N=10
	Lakeville as a place to work	Excellent		25% N=67
		Good		40% N=105
		Fair		26% N=70
		Poor		8% N=22
	Lakeville as a place to visit	Excellent		15% N=58
		Good		41% N=159
		Fair		33% N=126
		Poor		11% N=42
	Lakeville as a place to retire	Excellent		20% N=61
		Good		37% N=110
		Fair		21% N=63
		Poor		21% N=62
	The overall quality of life	Excellent		33% N=138

Please rate each of the following aspects of quality of life in Lakeville.	The overall quality of life	Good		56% N=234
		Fair		11% N=46
		Poor		0% N=1
	Sense of community	Excellent		21% N=89
		Good		43% N=181
		Fair		26% N=108
		Poor		10% N=43
Please rate each of the following characteristics as they relate to Lakeville as a whole.	Overall economic health	Excellent		23% N=91
		Good		54% N=213
		Fair		20% N=79
		Poor		3% N=12
	Overall quality of the transportation system	Excellent		15% N=62
		Good		38% N=158
		Fair		33% N=136
		Poor		14% N=60
	Overall design or layout of residential and commercial areas	Excellent		16% N=67
		Good		47% N=200
		Fair		25% N=107
		Poor		11% N=48
	Overall quality of the utility infrastructure	Excellent		31% N=125
		Good		51% N=210
		Fair		13% N=54
		Poor		5% N=18
	Overall feeling of safety	Excellent		41% N=171
		Good		49% N=206
		Fair		10% N=44
		Poor		0% N=1
	Overall quality of natural environment	Excellent		32% N=133
		Good		47% N=198
		Fair		15% N=62
		Poor		7% N=27
	Overall quality of parks and recreation opportunities	Excellent		44% N=184
		Good		39% N=162

Please rate each of the following characteristics as they relate to Lakeville as a whole.	Overall quality of parks and recreation opportunities	Fair		12% N=50
		Poor		5% N=21
	Overall health and wellness opportunities	Excellent		24% N=98
		Good		53% N=216
		Fair		16% N=67
		Poor		6% N=24
	Overall opportunities for education, culture, and the arts	Excellent		21% N=86
		Good		50% N=204
		Fair		21% N=84
		Poor		8% N=34
	Residents' connection and engagement with their community	Excellent		13% N=51
		Good		47% N=193
		Fair		30% N=122
		Poor		11% N=44
Please indicate how likely or unlikely you are to do each of the following.	Recommend living in Lakeville to someone who asks	Very likely		45% N=187
		Somewhat likely		44% N=181
		Somewhat unlikely		6% N=25
		Very unlikely		5% N=19
	Remain in Lakeville for the next five years	Very likely		60% N=251
		Somewhat likely		25% N=105
		Somewhat unlikely		7% N=29
		Very unlikely		8% N=32
Please rate how safe or unsafe you feel:	In your neighborhood during the day	Very safe		83% N=350
		Somewhat safe		14% N=60
		Neither safe nor unsafe		3% N=13
		Somewhat unsafe		0% N=
		Very unsafe		0% N=
	In Lakeville's downtown/commercial area during the day	Very safe		77% N=323
		Somewhat safe		21% N=87
		Neither safe nor unsafe		1% N=6
		Somewhat unsafe		0% N=
		Very unsafe		0% N=1
	From property crime	Very safe		34% N=144

Please rate how safe or unsafe you feel:	From property crime	Somewhat safe		51% N=216
		Neither safe nor unsafe		7% N=29
		Somewhat unsafe		8% N=32
		Very unsafe		1% N=3
	From violent crime	Very safe		65% N=268
		Somewhat safe		31% N=129
		Neither safe nor unsafe		2% N=9
		Somewhat unsafe		1% N=3
		Very unsafe		1% N=3
	From fire, flood, or other natural disaster	Very safe		58% N=245
		Somewhat safe		32% N=135
		Neither safe nor unsafe		6% N=26
		Somewhat unsafe		2% N=10
		Very unsafe		1% N=4
Please rate the job you feel the Lakeville community does at each of the following.	Making all residents feel welcome	Excellent		22% N=88
		Good		44% N=178
		Fair		21% N=86
		Poor		13% N=51
	Attracting people from diverse backgrounds	Excellent		20% N=73
		Good		36% N=131
		Fair		21% N=78
		Poor		23% N=83
	Valuing/respecting residents from diverse backgrounds	Excellent		28% N=101
		Good		31% N=113
		Fair		21% N=77
		Poor		19% N=67
	Taking care of vulnerable residents	Excellent		22% N=63
		Good		36% N=104
		Fair		25% N=71
		Poor		17% N=47
Please rate each of the following in the Lakeville community.	Overall quality of business and service establishments	Excellent		17% N=73
		Good		49% N=204
		Fair		22% N=93

Please rate each of the following in the Lakeville community.	Overall quality of business and service establishments	Poor		11% N=48
	Variety of business and service establishments	Excellent		11% N=47
		Good		34% N=143
		Fair		27% N=111
		Poor		28% N=116
	Vibrancy of downtown/commercial area	Excellent		14% N=58
		Good		40% N=163
		Fair		33% N=135
		Poor		13% N=55
	Employment opportunities	Excellent		9% N=25
		Good		41% N=115
		Fair		38% N=108
		Poor		12% N=35
	Shopping opportunities	Excellent		3% N=14
		Good		30% N=124
		Fair		36% N=148
		Poor		30% N=126
	Cost of living	Excellent		5% N=19
		Good		29% N=122
		Fair		41% N=169
		Poor		25% N=104
	Overall image or reputation	Excellent		26% N=108
		Good		53% N=219
		Fair		17% N=70
		Poor		4% N=17
Please also rate each of the following in the Lakeville community.	Traffic flow on major streets	Excellent		13% N=54
		Good		45% N=187
		Fair		29% N=121
		Poor		14% N=56
	Ease of public parking	Excellent		21% N=85
		Good		53% N=214
		Fair		19% N=78
		Poor		6% N=24

Please also rate each of the following in the Lakeville community.

Ease of travel by car	Excellent		35% N=145
	Good		49% N=207
	Fair		13% N=55
	Poor		3% N=12
Ease of travel by public transportation	Excellent		5% N=12
	Good		10% N=25
	Fair		27% N=70
	Poor		58% N=148
Ease of travel by bicycle	Excellent		21% N=69
	Good		47% N=153
	Fair		25% N=83
	Poor		7% N=22
Ease of walking	Excellent		29% N=116
	Good		44% N=175
	Fair		20% N=80
	Poor		7% N=29
Well-planned residential growth	Excellent		16% N=61
	Good		35% N=132
	Fair		28% N=107
	Poor		21% N=80
Well-planned commercial growth	Excellent		13% N=46
	Good		27% N=96
	Fair		30% N=107
	Poor		30% N=105
Well-designed neighborhoods	Excellent		16% N=66
	Good		49% N=197
	Fair		23% N=91
	Poor		12% N=48
Preservation of the historical or cultural character of the community	Excellent		18% N=61
	Good		43% N=150
	Fair		29% N=101
	Poor		10% N=36
Public places where people want to spend time	Excellent		19% N=77

Please also rate each of the following in the Lakeville community.

Public places where people want to spend time	Good		48% N=196
	Fair		23% N=92
	Poor		10% N=41
Variety of housing options	Excellent		14% N=57
	Good		36% N=142
	Fair		30% N=120
	Poor		19% N=76
Availability of affordable quality housing	Excellent		7% N=21
	Good		23% N=74
	Fair		28% N=92
	Poor		43% N=138
Overall quality of new development	Excellent		14% N=53
	Good		39% N=153
	Fair		35% N=136
	Poor		12% N=45
Overall appearance	Excellent		29% N=120
	Good		57% N=236
	Fair		11% N=44
	Poor		4% N=16
Cleanliness	Excellent		44% N=181
	Good		45% N=186
	Fair		10% N=43
	Poor		1% N=4
Water resources	Excellent		33% N=135
	Good		46% N=191
	Fair		19% N=77
	Poor		2% N=10
Air quality	Excellent		33% N=136
	Good		55% N=226
	Fair		9% N=38
	Poor		3% N=11
Availability of paths and walking trails	Excellent		40% N=164
	Good		45% N=186

Please also rate each of the following in the Lakeville community.	Availability of paths and walking trails	Fair		13% N=53
		Poor		2% N=10
Fitness opportunities		Excellent		27% N=106
		Good		54% N=212
		Fair		14% N=54
		Poor		5% N=20
Recreational opportunities		Excellent		20% N=82
		Good		55% N=219
		Fair		19% N=75
		Poor		6% N=23
Availability of affordable quality food		Excellent		14% N=56
		Good		49% N=197
		Fair		24% N=97
		Poor		13% N=53
Availability of affordable quality health care		Excellent		16% N=57
		Good		57% N=207
		Fair		19% N=68
		Poor		8% N=31
Availability of preventive health services		Excellent		18% N=63
		Good		55% N=189
		Fair		20% N=69
		Poor		7% N=23
Availability of affordable quality mental health care		Excellent		10% N=25
		Good		35% N=86
		Fair		33% N=80
		Poor		21% N=51
Opportunities to attend cultural/arts/music activities		Excellent		18% N=70
		Good		52% N=200
		Fair		23% N=89
		Poor		6% N=23
Community support for the arts		Excellent		30% N=110
		Good		44% N=161
		Fair		20% N=74

Please also rate each of the following in the Lakeville community.	Community support for the arts	Poor		6% N=20
	Availability of affordable quality childcare/preschool	Excellent		11% N=27
		Good		33% N=83
		Fair		26% N=64
		Poor		30% N=76
	K-12 education	Excellent		35% N=123
		Good		39% N=135
		Fair		19% N=66
		Poor		7% N=23
	Adult educational opportunities	Excellent		16% N=45
		Good		50% N=142
		Fair		24% N=70
		Poor		10% N=28
	Sense of civic/community pride	Excellent		20% N=77
		Good		49% N=193
		Fair		24% N=96
		Poor		7% N=26
	Neighborliness of residents	Excellent		20% N=84
		Good		45% N=187
		Fair		25% N=105
		Poor		9% N=39
	Opportunities to participate in social events and activities	Excellent		19% N=75
		Good		49% N=191
		Fair		25% N=97
		Poor		7% N=26
	Opportunities to attend special events and festivals	Excellent		25% N=100
		Good		45% N=180
		Fair		24% N=94
		Poor		5% N=21
	Opportunities to volunteer	Excellent		22% N=65
		Good		50% N=150
		Fair		22% N=67
		Poor		6% N=18

Please also rate each of the following in the Lakeville community.	Opportunities to participate in community matters	Excellent		14% N=48
		Good		50% N=168
		Fair		24% N=79
		Poor		12% N=39
	Openness and acceptance of the community toward people of diverse backgrounds	Excellent		21% N=69
		Good		29% N=97
		Fair		26% N=86
		Poor		24% N=82
Please indicate whether or not you have done each of the following in the last 12 months.	Contacted the City of Lakeville for help or information	No		48% N=201
		Yes		52% N=215
	Contacted Lakeville elected officials to express your opinion	No		68% N=280
		Yes		32% N=134
	Attended a local public meeting	No		67% N=280
		Yes		33% N=138
	Watched a local public meeting	No		63% N=263
		Yes		37% N=155
	Volunteered your time to some group/activity	No		53% N=222
		Yes		47% N=196
	Campaigned or advocated for a local issue, cause, or candidate	No		71% N=299
		Yes		29% N=120
	Voted in your most recent local election	No		8% N=34
		Yes		92% N=381
	Used public transportation instead of driving	No		91% N=381
		Yes		9% N=37
Please rate the quality of each of the following services in Lakeville.	Public information services	No		51% N=212
		Yes		49% N=206
	Walked or biked instead of driving	No		42% N=177
		Yes		58% N=241
	Economic development	Excellent		22% N=77
		Good		52% N=182
		Fair		20% N=71
		Poor		6% N=22

Please rate the quality of each of the following services in Lakeville.	Economic development	Good		50% N=179
		Fair		25% N=92
		Poor		10% N=35
	Traffic enforcement	Excellent		18% N=69
		Good		51% N=196
		Fair		25% N=95
		Poor		6% N=24
	Traffic signal timing	Excellent		10% N=41
		Good		48% N=191
		Fair		29% N=115
		Poor		13% N=52
	Street repair	Excellent		11% N=47
		Good		41% N=170
		Fair		35% N=144
		Poor		13% N=54
	Street cleaning	Excellent		27% N=110
		Good		49% N=197
		Fair		21% N=85
		Poor		4% N=14
	Street lighting	Excellent		22% N=90
		Good		52% N=215
		Fair		18% N=76
		Poor		7% N=29
	Snow removal	Excellent		33% N=137
		Good		42% N=174
		Fair		15% N=64
		Poor		9% N=38
	Sidewalk maintenance	Excellent		23% N=88
		Good		49% N=185
		Fair		22% N=84
		Poor		6% N=21
	Bus or transit services	Excellent		5% N=11
		Good		21% N=44

Please rate the quality of each of the following services in Lakeville.	Bus or transit services	Fair		22% N=46
		Poor		52% N=111
Land use, planning and zoning		Excellent		9% N=28
		Good		35% N=116
		Fair		33% N=110
		Poor		23% N=76
Code enforcement		Excellent		15% N=45
		Good		38% N=115
		Fair		29% N=86
		Poor		18% N=53
Affordable high-speed internet access		Excellent		13% N=52
		Good		38% N=149
		Fair		24% N=95
		Poor		25% N=98
Garbage collection		Excellent		23% N=94
		Good		51% N=208
		Fair		18% N=75
		Poor		8% N=32
Drinking water		Excellent		41% N=166
		Good		41% N=167
		Fair		16% N=64
		Poor		2% N=7
Sewer services		Excellent		41% N=161
		Good		49% N=190
		Fair		9% N=35
		Poor		1% N=3
Storm water management		Excellent		37% N=141
		Good		50% N=191
		Fair		12% N=48
		Poor		1% N=5
Power (electric and/or gas) utility		Excellent		33% N=133
		Good		55% N=223
		Fair		11% N=43

Please rate the quality of each of the following services in Lakeville.	Power (electric and/or gas) utility	Poor		2% N=6
	Utility billing	Excellent		26% N=104
		Good		51% N=205
		Fair		21% N=83
		Poor		2% N=8
	Police/Sheriff services	Excellent		51% N=197
		Good		40% N=158
		Fair		6% N=25
		Poor		3% N=10
	Crime prevention	Excellent		35% N=130
		Good		53% N=197
		Fair		10% N=38
		Poor		2% N=8
	Animal control	Excellent		32% N=79
		Good		51% N=127
		Fair		10% N=26
		Poor		6% N=16
	Ambulance or emergency medical services	Excellent		48% N=138
		Good		43% N=125
		Fair		7% N=21
		Poor		2% N=5
	Fire services	Excellent		62% N=191
		Good		34% N=106
		Fair		3% N=8
		Poor		1% N=2
	Fire prevention and education	Excellent		45% N=126
		Good		45% N=125
		Fair		8% N=23
		Poor		1% N=4
	Emergency preparedness	Excellent		29% N=74
		Good		45% N=115
		Fair		19% N=47
		Poor		7% N=17

Please rate the quality of each of the following services in Lakeville.

Preservation of natural areas	Excellent		19% N=74
	Good		34% N=133
	Fair		24% N=92
	Poor		24% N=92
Lakeville open space	Excellent		19% N=74
	Good		36% N=138
	Fair		28% N=107
	Poor		17% N=65
Recycling	Excellent		29% N=119
	Good		49% N=196
	Fair		15% N=59
	Poor		7% N=29
Yard waste pick-up	Excellent		29% N=86
	Good		47% N=141
	Fair		17% N=50
	Poor		8% N=24
City parks	Excellent		35% N=143
	Good		50% N=204
	Fair		12% N=47
	Poor		3% N=13
Recreation programs or classes	Excellent		31% N=107
	Good		49% N=166
	Fair		16% N=55
	Poor		4% N=13
Recreation centers or facilities	Excellent		19% N=67
	Good		51% N=181
	Fair		20% N=70
	Poor		10% N=34
Health services	Excellent		23% N=73
	Good		60% N=193
	Fair		13% N=43
	Poor		3% N=11
Public library services	Excellent		53% N=195

Please rate the quality of each of the following services in Lakeville.	Public library services	Good		40% N=149
		Fair		4% N=15
		Poor		3% N=11
	Overall customer service by Lakeville employees	Excellent		40% N=153
		Good		44% N=166
		Fair		13% N=50
		Poor		3% N=10
Please rate the following categories of Lakeville government performance.	The value of services for the taxes paid to Lakeville	Excellent		15% N=57
		Good		45% N=176
		Fair		29% N=114
		Poor		12% N=46
	The overall direction that Lakeville is taking	Excellent		14% N=54
		Good		41% N=162
		Fair		31% N=125
		Poor		14% N=57
	The job Lakeville government does at welcoming resident involvement	Excellent		15% N=48
		Good		35% N=116
		Fair		34% N=112
		Poor		16% N=52
	Overall confidence in Lakeville government	Excellent		13% N=50
		Good		39% N=154
		Fair		35% N=137
		Poor		14% N=54
	Generally acting in the best interest of the community	Excellent		13% N=49
		Good		44% N=172
		Fair		28% N=109
		Poor		16% N=64
	Being honest	Excellent		16% N=56
		Good		45% N=157
		Fair		25% N=88
		Poor		14% N=50
	Being open and transparent to the public	Excellent		16% N=59
		Good		37% N=135

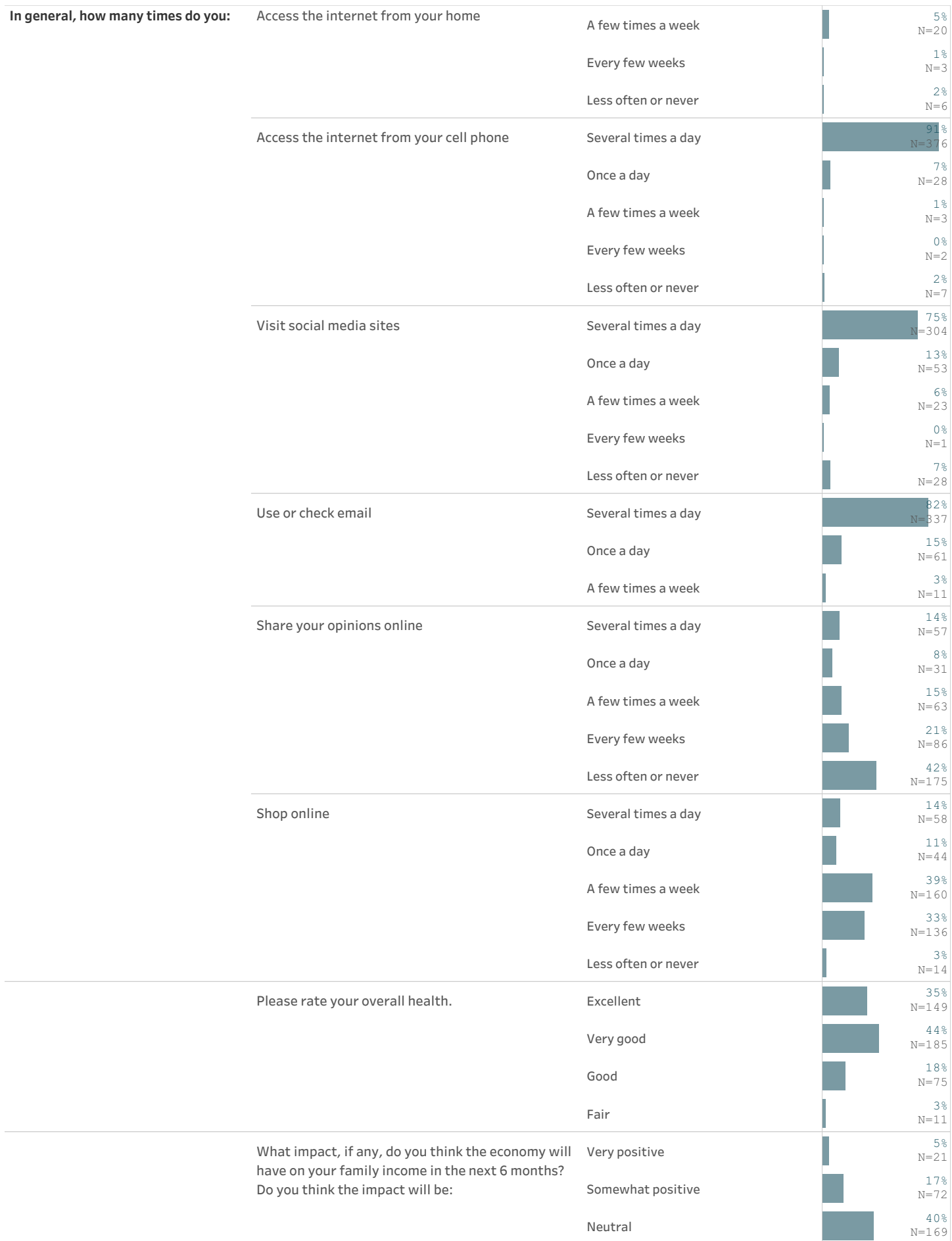
Please rate the following categories of Lakeville government performance.	Being open and transparent to the public	Fair		35% N=126
		Poor		12% N=45
	Informing residents about issues facing the community	Excellent		16% N=57
		Good		32% N=119
		Fair		34% N=123
		Poor		18% N=67
	Treating all residents fairly	Excellent		23% N=77
		Good		34% N=111
		Fair		21% N=70
		Poor		22% N=73
	Treating residents with respect	Excellent		26% N=94
		Good		41% N=151
		Fair		20% N=73
		Poor		13% N=47
Overall, how would you rate the quality of the services provided by each of the following?	The City of Lakeville	Excellent		26% N=105
		Good		52% N=205
		Fair		19% N=77
		Poor		3% N=10
	The Federal Government	Excellent		5% N=19
		Good		32% N=128
		Fair		38% N=154
		Poor		25% N=100
Please rate how important, if at all, you think it is for the Lakeville community to focus on each of the following in the coming two years.	Overall economic health	Essential		45% N=184
		Very important		43% N=176
		Somewhat important		10% N=43
		Not at all important		1% N=5
	Overall quality of the transportation system	Essential		25% N=103
		Very important		32% N=132
		Somewhat important		37% N=153
		Not at all important		6% N=23
	Overall design or layout of residential and commercial areas	Essential		41% N=170
		Very important		41% N=171
		Somewhat important		16% N=66

Please rate how important, if at all, you think it is for the Lakeville community to focus on each of the following in the coming two years.	Overall design or layout of residential and commercial areas	Not at all important		2% N=8
	Overall quality of the utility infrastructure	Essential		51% N=211
		Very important		39% N=160
		Somewhat important		10% N=42
		Not at all important		0% N=1
	Overall feeling of safety	Essential		58% N=241
		Very important		31% N=127
		Somewhat important		9% N=37
		Not at all important		2% N=7
	Overall quality of natural environment	Essential		40% N=165
		Very important		45% N=188
		Somewhat important		14% N=57
		Not at all important		1% N=5
	Overall quality of parks and recreation opportunities	Essential		30% N=124
		Very important		49% N=205
		Somewhat important		18% N=74
		Not at all important		3% N=11
	Overall health and wellness opportunities	Essential		24% N=99
		Very important		46% N=188
		Somewhat important		26% N=107
		Not at all important		3% N=14
	Overall opportunities for education, culture, and the arts	Essential		32% N=134
		Very important		37% N=153
		Somewhat important		28% N=116
		Not at all important		3% N=13
	Residents' connection and engagement with their community	Essential		23% N=95
		Very important		46% N=186
		Somewhat important		30% N=123
		Not at all important		1% N=4
Please select the single area that you go to the most for each of the following activities or services.	Grocery shopping	Downtown Lakeville		5% N=23
		Other location in Lakeville		67% N=279
		Area outside Lakeville		26% N=109
		Other or N/A		1% N=3

Please select the single area that you go to the most for each of the following activities or services.

Fast food, carry out, or fast-casual dining	Downtown Lakeville		7% N=30
	Other location in Lakeville		48% N=197
	Area outside Lakeville		43% N=178
	Other or N/A		2% N=7
Casual sit-down dining	Downtown Lakeville		33% N=135
	Other location in Lakeville		21% N=87
	Area outside Lakeville		44% N=180
	Other or N/A		2% N=9
Special occasion dining	Downtown Lakeville		9% N=36
	Other location in Lakeville		19% N=81
	Area outside Lakeville		67% N=280
	Other or N/A		5% N=20
Clothing and accessories shopping	Downtown Lakeville		0% N=1
	Other location in Lakeville		11% N=46
	Area outside Lakeville		83% N=340
	Other or N/A		5% N=22
Health care services	Downtown Lakeville		0% N=
	Other location in Lakeville		39% N=164
	Area outside Lakeville		58% N=242
	Other or N/A		2% N=10
Entertainment and/or performing arts	Downtown Lakeville		18% N=74
	Other location in Lakeville		5% N=22
	Area outside Lakeville		62% N=256
	Other or N/A		15% N=63
Recreational bicycling/hiking/walking	Downtown Lakeville		9% N=37
	Other location in Lakeville		64% N=265
	Area outside Lakeville		18% N=75
	Other or N/A		9% N=38
Children/family entertainment	Downtown Lakeville		8% N=32
	Other location in Lakeville		21% N=84
	Area outside Lakeville		42% N=171
	Other or N/A		29% N=119
Night life	Downtown Lakeville		22% N=90

Please select the single area that you go to the most for each of the following activities or services.	Night life	Other location in Lakeville		3% N=11
		Area outside Lakeville		46% N=187
		Other or N/A		30% N=121
How important, if at all, is it for your local government to do the following things to strengthen a sense of community?	Create easy processes for neighbors to organize block parties	Essential		12% N=48
		Very important		28% N=111
		Somewhat important		41% N=162
		Not at all important		19% N=73
	Organize neighborhood clean-up events	Essential		11% N=43
		Very important		30% N=119
		Somewhat important		46% N=183
		Not at all important		14% N=54
	Provide opportunities to learn about diverse perspectives, including races and cultures	Essential		19% N=74
		Very important		24% N=90
		Somewhat important		31% N=118
		Not at all important		26% N=99
	Create organized recreational programming for adults	Essential		10% N=40
		Very important		27% N=107
		Somewhat important		50% N=200
		Not at all important		13% N=53
	Increase outreach to residents about local volunteer opportunities	Essential		15% N=57
		Very important		36% N=142
		Somewhat important		41% N=163
		Not at all important		8% N=32
	Increase outreach to residents about local social opportunities	Essential		18% N=69
		Very important		29% N=116
		Somewhat important		39% N=155
		Not at all important		14% N=55
	Support neighborhood watch groups	Essential		20% N=81
		Very important		28% N=112
		Somewhat important		41% N=165
		Not at all important		11% N=42
In general, how many times do you:	Access the internet from your home	Several times a day		82% N=340
		Once a day		11% N=45



What impact, if any, do you think the economy will have on your family income in the next 6 months? Do you think the impact will be:	Somewhat negative		28% N=116
	Very negative		10% N=43
How many years have you lived in Lakeville?	Less than 2 years		11% N=48
	2-5 years		18% N=75
	6-10 years		13% N=56
	11-20 years		21% N=89
	More than 20 years		37% N=154
Which best describes the building you live in?	Single-family detached home		74% N=312
	Townhouse or duplex (may share walls but no units above or below you)		20% N=86
	Condominium or apartment (have units above or below you)		5% N=19
	Mobile home		1% N=5
Do you rent or own your home?	Rent		12% N=50
	Own		88% N=369
About how much is your monthly housing cost for the place you live (including rent, mortgage payment, property tax, property insurance and homeowners' association (HOA) fees)?	Less than \$300		2% N=8
	\$300 to \$599		3% N=13
	\$600 to \$999		10% N=40
	\$1,000 to \$1,499		15% N=61
	\$1,500 to \$2,499		40% N=164
	\$2,500 to \$3,999		25% N=102
	\$4,000 to \$6,999		4% N=18
	\$7,000 to \$9,999		1% N=3
	\$10,000 or more		0% N=2
Do any children 17 or under live in your household?	No		54% N=225
	Yes		46% N=193
Are you or any other members of your household aged 65 or older?	No		78% N=325
	Yes		22% N=94
How much do you anticipate your household's total income before taxes will be for the current year? (Please include in your total income money from all sources for all persons living in your household.)	Less than \$25,000		3% N=10
	\$25,000 to \$49,999		7% N=27
	\$50,000 to \$74,999		6% N=26
	\$75,000 to \$99,999		10% N=40
	\$100,000 to \$149,999		28% N=111
	\$150,000 to \$199,999		23% N=93
	\$200,000 to \$299,999		17% N=70

(Please include in your total income money from all sources for all persons living in your household.)	\$300,000 or more		6% N=25
Are you of Hispanic, Latino/a/x, or Spanish origin?	No, not of Hispanic, Latino/a/x, or Spanish origin		97% N=402
	Yes, I consider myself to be of Hispanic, Latino/a/x, or Spanish origin		3% N=13
What is your race? (Mark one or more races to indicate what race you consider yourself to be.)	American Indian or Alaska Native		4% N=18
	Asian		4% N=18
	Black or African American		3% N=11
	Native Hawaiian or Other Pacific Islander		2% N=8
	White		93% N=387
	A race not listed		4% N=17
In which category is your age?	18-24 years		5% N=21
	25-34 years		23% N=95
	35-44 years		22% N=93
	45-54 years		19% N=79
	55-64 years		14% N=61
	65-74 years		14% N=61
	75 years or older		3% N=11
What is your gender?	Woman		50% N=209
	Man		50% N=209
	Identify in another way		1% N=3
If you identify in another way, how would you desc..	Transgender man		100% N=3
How did you hear about this survey? (Select all that apply.)	The City's website		8% N=32
	The City's social media (Facebook, Twitter, Instagram, etc.)		35% N=145
	Received an email from the City		15% N=65
	In a City newsletter or utility bill		2% N=8
	Received a postcard or letter from the City		0% N=2
	Nextdoor		3% N=13
	In my Facebook feed		11% N=45
	Saw it on a video of a public meeting or at a meeting I attended		1% N=4
	Saw it in a newspaper article or ad (hard copy or online)		3% N=14
	Heard about it from a family member, friend or neighbor		16% N=67
	Heard about it from a business or social organization in my community		1% N=5
	Polco's weekly email		3% N=11
	Polco social media post		0% N=

How did you hear about this survey? (Select all that apply.)

Other

2%
N=9

The City of Lakeville 2023 Community Survey

Please complete this survey if you are the adult (age 18 or older) in the household who most recently had a birthday (the year of birth does not matter). Your responses are confidential and no identifying information will be shared.

1. Please rate each of the following aspects of quality of life in Lakeville.

	<u>Excellent</u>	<u>Good</u>	<u>Fair</u>	<u>Poor</u>	<u>Don't know</u>
Lakeville as a place to live	1	2	3	4	5
Your neighborhood as a place to live	1	2	3	4	5
Lakeville as a place to raise children	1	2	3	4	5
Lakeville as a place to work.....	1	2	3	4	5
Lakeville as a place to visit.....	1	2	3	4	5
Lakeville as a place to retire	1	2	3	4	5
The overall quality of life in Lakeville.....	1	2	3	4	5
Sense of community	1	2	3	4	5

2. Please rate each of the following characteristics as they relate to Lakeville as a whole.

	<u>Excellent</u>	<u>Good</u>	<u>Fair</u>	<u>Poor</u>	<u>Don't know</u>
Overall economic health of Lakeville	1	2	3	4	5
Overall quality of the transportation system (auto, bicycle, foot, bus) in Lakeville.....	1	2	3	4	5
Overall design or layout of Lakeville's residential and commercial areas (e.g., homes, buildings, streets, parks, etc.)	1	2	3	4	5
Overall quality of the utility infrastructure in Lakeville (water, sewer, storm water, electric/gas, broadband)	1	2	3	4	5
Overall feeling of safety in Lakeville.....	1	2	3	4	5
Overall quality of natural environment in Lakeville	1	2	3	4	5
Overall quality of parks and recreation opportunities	1	2	3	4	5
Overall health and wellness opportunities in Lakeville	1	2	3	4	5
Overall opportunities for education, culture, and the arts	1	2	3	4	5
Residents' connection and engagement with their community	1	2	3	4	5

3. Please indicate how likely or unlikely you are to do each of the following.

	<u>Very likely</u>	<u>Somewhat likely</u>	<u>Somewhat unlikely</u>	<u>Very unlikely</u>	<u>Don't know</u>
Recommend living in Lakeville to someone who asks	1	2	3	4	5
Remain in Lakeville for the next five years	1	2	3	4	5

4. Please rate how safe or unsafe you feel:

	<u>Very safe</u>	<u>Somewhat safe</u>	<u>Neither safe nor unsafe</u>	<u>Somewhat unsafe</u>	<u>Very unsafe</u>	<u>Don't know</u>
In your neighborhood during the day.....	1	2	3	4	5	6
In Lakeville's downtown/commercial area during the day	1	2	3	4	5	6
From property crime.....	1	2	3	4	5	6
From violent crime	1	2	3	4	5	6
From fire, flood, or other natural disaster.....	1	2	3	4	5	6

5. Please rate the job you feel the Lakeville community does at each of the following.

	<u>Excellent</u>	<u>Good</u>	<u>Fair</u>	<u>Poor</u>	<u>Don't know</u>
Making all residents feel welcome	1	2	3	4	5
Attracting people from diverse backgrounds.....	1	2	3	4	5
Valuing/respecting residents from diverse backgrounds	1	2	3	4	5
Taking care of vulnerable residents (elderly, disabled, homeless, etc.)	1	2	3	4	5

6. Please rate each of the following in the Lakeville community.

	<u>Excellent</u>	<u>Good</u>	<u>Fair</u>	<u>Poor</u>	<u>Don't know</u>
Overall quality of business and service establishments in Lakeville	1	2	3	4	5
Variety of business and service establishments in Lakeville	1	2	3	4	5
Vibrancy of downtown/commercial area.....	1	2	3	4	5
Employment opportunities.....	1	2	3	4	5
Shopping opportunities	1	2	3	4	5
Cost of living in Lakeville.....	1	2	3	4	5
Overall image or reputation of Lakeville.....	1	2	3	4	5

7. Please also rate each of the following in the Lakeville community.

	<u>Excellent</u>	<u>Good</u>	<u>Fair</u>	<u>Poor</u>	<u>Don't know</u>
Traffic flow on major streets	1	2	3	4	5
Ease of public parking.....	1	2	3	4	5
Ease of travel by car in Lakeville.....	1	2	3	4	5
Ease of travel by public transportation in Lakeville	1	2	3	4	5
Ease of travel by bicycle in Lakeville	1	2	3	4	5
Ease of walking in Lakeville.....	1	2	3	4	5
Well-planned residential growth.....	1	2	3	4	5
Well-planned commercial growth.....	1	2	3	4	5
Well-designed neighborhoods.....	1	2	3	4	5
Preservation of the historical or cultural character of the community	1	2	3	4	5
Public places where people want to spend time	1	2	3	4	5
Variety of housing options	1	2	3	4	5
Availability of affordable quality housing.....	1	2	3	4	5
Overall quality of new development in Lakeville.....	1	2	3	4	5
Overall appearance of Lakeville.....	1	2	3	4	5
Cleanliness of Lakeville	1	2	3	4	5
Water resources (beaches, lakes, ponds, riverways, etc.)	1	2	3	4	5
Air quality	1	2	3	4	5
Availability of paths and walking trails	1	2	3	4	5
Fitness opportunities (including exercise classes and paths or trails, etc.) ...	1	2	3	4	5
Recreational opportunities.....	1	2	3	4	5
Availability of affordable quality food	1	2	3	4	5
Availability of affordable quality health care	1	2	3	4	5
Availability of preventive health services.....	1	2	3	4	5
Availability of affordable quality mental health care	1	2	3	4	5
Opportunities to attend cultural/arts/music activities.....	1	2	3	4	5
Community support for the arts	1	2	3	4	5
Availability of affordable quality childcare/preschool	1	2	3	4	5
K-12 education	1	2	3	4	5
Adult educational opportunities.....	1	2	3	4	5
Sense of civic/community pride	1	2	3	4	5
Neighborliness of residents in Lakeville.....	1	2	3	4	5
Opportunities to participate in social events and activities.....	1	2	3	4	5
Opportunities to attend special events and festivals.....	1	2	3	4	5
Opportunities to volunteer	1	2	3	4	5
Opportunities to participate in community matters.....	1	2	3	4	5
Openness and acceptance of the community toward people of diverse backgrounds	1	2	3	4	5

8. Please indicate whether or not you have done each of the following in the last 12 months.

	<u>No</u>	<u>Yes</u>
Contacted the City of Lakeville (in-person, phone, email, or web) for help or information.....	1	2
Contacted Lakeville elected officials (in-person, phone, email, or web) to express your opinion	1	2
Attended a local public meeting (of local elected officials like City Council or County Commissioners, advisory boards, town halls, HOA, neighborhood watch, etc.)	1	2
Watched (online or on television) a local public meeting	1	2
Volunteered your time to some group/activity in Lakeville.....	1	2
Campaigned or advocated for a local issue, cause, or candidate.....	1	2
Voted in your most recent local election.....	1	2
Used bus, rail, subway, or other public transportation instead of driving.....	1	2
Carpooled with other adults or children instead of driving alone.....	1	2
Walked or biked instead of driving	1	2

The City of Lakeville 2023 Community Survey

9. Please rate the quality of each of the following services in Lakeville.

	<u>Excellent</u>	<u>Good</u>	<u>Fair</u>	<u>Poor</u>	<u>Don't know</u>
Public information services.....	1	2	3	4	5
Economic development.....	1	2	3	4	5
Traffic enforcement.....	1	2	3	4	5
Traffic signal timing.....	1	2	3	4	5
Street repair.....	1	2	3	4	5
Street cleaning.....	1	2	3	4	5
Street lighting.....	1	2	3	4	5
Snow removal.....	1	2	3	4	5
Sidewalk maintenance.....	1	2	3	4	5
Bus or transit services.....	1	2	3	4	5
Land use, planning, and zoning.....	1	2	3	4	5
Code enforcement (weeds, abandoned buildings, etc.).....	1	2	3	4	5
Affordable high-speed internet access.....	1	2	3	4	5
Garbage collection.....	1	2	3	4	5
Drinking water.....	1	2	3	4	5
Sewer services.....	1	2	3	4	5
Storm water management (storm drainage, dams, levees, etc.).....	1	2	3	4	5
Power (electric and/or gas) utility.....	1	2	3	4	5
Utility billing.....	1	2	3	4	5
Police/Sheriff services.....	1	2	3	4	5
Crime prevention.....	1	2	3	4	5
Animal control.....	1	2	3	4	5
Ambulance or emergency medical services.....	1	2	3	4	5
Fire services.....	1	2	3	4	5
Fire prevention and education.....	1	2	3	4	5
Emergency preparedness (services that prepare the community for natural disasters or other emergency situations).....	1	2	3	4	5
Preservation of natural areas (open space, farmlands, and greenbelts).....	1	2	3	4	5
Lakeville open space.....	1	2	3	4	5
Recycling.....	1	2	3	4	5
Yard waste pick-up.....	1	2	3	4	5
City parks.....	1	2	3	4	5
Recreation programs or classes.....	1	2	3	4	5
Recreation centers or facilities.....	1	2	3	4	5
Health services.....	1	2	3	4	5
Public library services.....	1	2	3	4	5
Overall customer service by Lakeville employees (police, receptionists, planners, etc.).....	1	2	3	4	5

10. Please rate the following categories of Lakeville government performance.

	<u>Excellent</u>	<u>Good</u>	<u>Fair</u>	<u>Poor</u>	<u>Don't know</u>
The value of services for the taxes paid to Lakeville.....	1	2	3	4	5
The overall direction that Lakeville is taking.....	1	2	3	4	5
The job Lakeville government does at welcoming resident involvement.....	1	2	3	4	5
Overall confidence in Lakeville government.....	1	2	3	4	5
Generally acting in the best interest of the community.....	1	2	3	4	5
Being honest.....	1	2	3	4	5
Being open and transparent to the public.....	1	2	3	4	5
Informing residents about issues facing the community.....	1	2	3	4	5
Treating all residents fairly.....	1	2	3	4	5
Treating residents with respect.....	1	2	3	4	5

11. Overall, how would you rate the quality of the services provided by each of the following?

	<u>Excellent</u>	<u>Good</u>	<u>Fair</u>	<u>Poor</u>	<u>Don't know</u>
The City of Lakeville.....	1	2	3	4	5
The Federal Government.....	1	2	3	4	5

12. Please rate how important, if at all, you think it is for the Lakeville community to focus on each of the following in the coming two years.

	<u>Essential</u>	<u>Very important</u>	<u>Somewhat important</u>	<u>Not at all important</u>
Overall economic health of Lakeville	1	2	3	4
Overall quality of the transportation system (auto, bicycle, foot, bus) in Lakeville.....	1	2	3	4
Overall design or layout of Lakeville's residential and commercial areas (e.g., homes, buildings, streets, parks, etc.)	1	2	3	4
Overall quality of the utility infrastructure in Lakeville (water, sewer, storm water, electric/gas, broadband)	1	2	3	4
Overall feeling of safety in Lakeville.....	1	2	3	4
Overall quality of natural environment in Lakeville	1	2	3	4
Overall quality of parks and recreation opportunities	1	2	3	4
Overall health and wellness opportunities in Lakeville	1	2	3	4
Overall opportunities for education, culture, and the arts	1	2	3	4
Residents' connection and engagement with their community	1	2	3	4

13. Please select the single area that you go to the most for each of the following activities or services.

	<u>Downtown Lakeville</u>	<u>Other location in Lakeville</u>	<u>Area outside Lakeville</u>	<u>Other or N/A</u>
Grocery shopping	1	2	3	4
Fast food, carry out, or fast-casual dining.....	1	2	3	4
Casual sit-down dining	1	2	3	4
Special occasion dining	1	2	3	4
Clothing and accessories shopping	1	2	3	4
Health care services.....	1	2	3	4
Entertainment and/or performing arts.....	1	2	3	4
Recreational bicycling/hiking/walking.....	1	2	3	4
Children/family entertainment.....	1	2	3	4
Night life	1	2	3	4

14. How important, if at all, is it for your local government to do the following things to strengthen a sense of community?

	<u>Essential</u>	<u>Very important</u>	<u>Somewhat important</u>	<u>Not at all important</u>	<u>Don't Know</u>
Create easy processes for neighbors to organize block parties.....	1	2	3	4	5
Organize neighborhood clean-up events	1	2	3	4	5
Provide opportunities to learn about diverse perspectives, including races and cultures	1	2	3	4	5
Create organized recreational programming for adults.....	1	2	3	4	5
Increase outreach to residents about local volunteer opportunities....	1	2	3	4	5
Increase outreach to residents about local social opportunities.....	1	2	3	4	5
Support neighborhood watch groups	1	2	3	4	5

15. When thinking about the overall direction that Lakeville is taking, what one change could the City make to better act in the interest of the community?

The City of Lakeville 2023 Community Survey

Our last questions are about you and your household.

Again, all of your responses to this survey are confidential and no identifying information will be shared.

D1. In general, how many times do you:

	Several times a day	Once a day	A few times a week	Every few weeks	Less often or never	Don't know
Access the internet from your home using a computer, laptop, or tablet computer.....	1	2	3	4	5	6
Access the internet from your cell phone	1	2	3	4	5	6
Visit social media sites such as Facebook, Twitter, Nextdoor, etc.	1	2	3	4	5	6
Use or check email	1	2	3	4	5	6
Share your opinions online	1	2	3	4	5	6
Shop online	1	2	3	4	5	6

D2. Please rate your overall health.

☐ Excellent ☐ Very good ☐ Good ☐ Fair ☐ Poor

D3. What impact, if any, do you think the economy will have on your family income in the next 6 months?

Do you think the impact will be:

☐ Very positive ☐ Somewhat positive ☐ Neutral ☐ Somewhat negative ☐ Very negative

D4. How many years have you lived in Lakeville?

☐ Less than 2 years
☐ 2-5 years
☐ 6-10 years
☐ 11-20 years
☐ More than 20 years

D5. Which best describes the building you live in?

☐ Single-family detached home
☐ Townhouse or duplex (may share walls but no units above or below you)
☐ Condominium or apartment (have units above or below you)
☐ Mobile home
☐ Other

D6. Do you rent or own your home?

☐ Rent
☐ Own

D7. About how much is your monthly housing cost for the place you live (including rent, mortgage payment, property tax, property insurance, and homeowners' association (HOA) fees)?

☐ Less than \$300 ☐ \$2,500 to \$3,999
☐ \$300 to \$599 ☐ \$4,000 to \$6,999
☐ \$600 to \$999 ☐ \$7,000 to \$9,999
☐ \$1,000 to \$1,499 ☐ \$10,000 or more
☐ \$1,500 to \$2,499

D8. Do any children 17 or under live in your household?

☐ No ☐ Yes

D9. Are you or any other members of your household aged 65 or older?

☐ No ☐ Yes

D10. How much do you anticipate your household's total income before taxes will be for the current year? (Please include in your total income money from all sources for all persons living in your household.)

☐ Less than \$25,000 ☐ \$100,000 to \$149,999
☐ \$25,000 to \$49,999 ☐ \$150,000 to \$199,999
☐ \$50,000 to \$74,999 ☐ \$200,000 to \$299,999
☐ \$75,000 to \$99,999 ☐ \$300,000 or more

D11. Are you of Hispanic, Latino/a/x, or Spanish origin?

☐ No ☐ Yes

D12. What is your race? (Mark one or more races to indicate what race you consider yourself to be.)

☐ American Indian or Alaskan Native
☐ Asian
☐ Black or African American
☐ Native Hawaiian or Other Pacific Islander
☐ White
☐ A race not listed

D13. In which category is your age?

☐ 18-24 years ☐ 55-64 years
☐ 25-34 years ☐ 65-74 years
☐ 35-44 years ☐ 75 years or older
☐ 45-54 years

D14. What is your gender?

☐ Woman
☐ Man
☐ Identify in another way → go to D14a

D14a. If you identify in another way, how would you describe your gender?

☐ Agender/I don't identify with any gender
☐ Genderqueer/gender fluid
☐ Non-binary
☐ Transgender man
☐ Transgender woman
☐ Two-spirit
☐ Identify in another way

Thank you!

Please return the completed survey in the postage-paid envelope to:
National Research Center, Inc., PO Box 549, Belle Mead, NJ 08502

Please select the single area that you go to the most for each of the following activities or services.

		Farmington 55024	Farmington 55044	Lakeville 55044	Rosemount-Apple Valley-Eagan 55024	Rosemount-Apple Valley-Eagan 55044	Rosemount-Apple Valley-Eagan 55068
Grocery shopping	Downtown Lakeville			3%		1%	0%
	Other location in Lakeville	4%	2%	53%	1%	4%	2%
	Area outside Lakeville	3%	1%	14%	1%	3%	5%
Fast food, carry out, or fast-casual dining	Downtown Lakeville		0%	5%		1%	0%
	Other location in Lakeville	2%	1%	40%	0%	3%	2%
	Area outside Lakeville	5%	2%	22%	1%	5%	5%
	Other or N/A	1%		3%	0%	0%	
Casual sit-down dining	Downtown Lakeville	2%	0%	19%		1%	1%
	Other location in Lakeville	2%	0%	20%	0%	2%	1%
	Area outside Lakeville	3%	1%	29%	1%	6%	5%
	Other or N/A	1%	1%	3%	0%	0%	1%
Special occasion dining	Downtown Lakeville	1%	0%	4%		1%	0%
	Other location in Lakeville	2%	0%	13%	0%	2%	1%
	Area outside Lakeville	4%	2%	49%	2%	6%	6%
	Other or N/A	0%	0%	4%	0%	0%	1%
Clothing and accessories shopping	Downtown Lakeville			0%		1%	0%
	Other location in Lakeville	0%	0%	10%	0%	0%	1%
	Area outside Lakeville	6%	3%	57%	2%	7%	6%
	Other or N/A	1%		3%		0%	0%
Health care services	Downtown Lakeville	0%		1%		1%	0%
	Other location in Lakeville	2%	1%	29%	0%	2%	1%

Health care services	Area outside Lakeville	5%	1%	36%	2%	6%	6%
	Other or N/A	1%		3%			0%
Entertainment and/or performing arts	Downtown Lakeville	2%		7%		1%	1%
	Other location in Lakeville	0%	0%	9%	0%	1%	0%
	Area outside Lakeville	4%	1%	45%	1%	5%	5%
	Other or N/A	1%	2%	8%	0%	1%	1%
Recreational bicycling/hiking/walking	Downtown Lakeville	1%		5%		1%	0%
	Other location in Lakeville	4%	2%	46%	1%	5%	5%
	Area outside Lakeville	3%	0%	12%	0%	2%	2%
	Other or N/A	1%	0%	7%	0%	1%	1%
Children/family entertainment	Downtown Lakeville	1%		3%		1%	0%
	Other location in Lakeville	1%	1%	20%	0%	1%	0%
	Area outside Lakeville	3%	1%	31%	1%	4%	6%
	Other or N/A	3%	1%	17%	0%	2%	1%
Night life	Downtown Lakeville	1%		10%		1%	0%
	Other location in Lakeville	0%	0%	4%	0%	0%	0%
	Area outside Lakeville	3%	1%	35%	1%	5%	6%
	Other or N/A	4%	2%	22%	0%	2%	1%

label	short_title	RAND Pctpos	OPT Pctpos	RAND and OP Differenc	Difference definition
Please rate each of the following aspects of quality of life in Lakeville.	Lakeville as a place to live	96.1	88.5	-7.6	Column F shows the difference of OP - Rand
Please rate each of the following aspects of quality of life in Lakeville.	Your neighborhood as a place to live	92.8	90.3	-2.5	OP Rating is at least 10 points higher than the RAND rating
Please rate each of the following aspects of quality of life in Lakeville.	Lakeville as a place to raise children	92.9	85.5	-7.4	OP Rating is at least 10 points lower than the RAND rating
Please rate each of the following aspects of quality of life in Lakeville.	Lakeville as a place to work	79	64.5	-14.5	
Please rate each of the following aspects of quality of life in Lakeville.	Lakeville as a place to visit	69.2	57.8	-11.4	
Please rate each of the following aspects of quality of life in Lakeville.	Lakeville as a place to retire	65.1	57.8	-7.3	
Please rate each of the following aspects of quality of life in Lakeville.	The overall quality of life	92.8	88.7	-4.1	
Please rate each of the following aspects of quality of life in Lakeville.	Sense of community	68.4	64.1	-4.3	
Please rate each of the following characteristics as they relate to Lakeville as a whole	Overall economic health	84.8	77.1	-7.7	
Please rate each of the following characteristics as they relate to Lakeville as a whole	Overall quality of the transportation system	61.6	53	-8.6	
Please rate each of the following characteristics as they relate to Lakeville as a whole	Overall design or layout of residential and commercial areas	70.9	63.3	-7.6	
Please rate each of the following characteristics as they relate to Lakeville as a whole	Overall quality of the utility infrastructure	85.1	82	-3.1	
Please rate each of the following characteristics as they relate to Lakeville as a whole	Overall feeling of safety	92.2	88.5	-3.7	
Please rate each of the following characteristics as they relate to Lakeville as a whole	Overall quality of natural environment	85.4	78.4	-7	
Please rate each of the following characteristics as they relate to Lakeville as a whole	Overall quality of parks and recreation opportunities	84.8	81.7	-3.1	
Please rate each of the following characteristics as they relate to Lakeville as a whole	Overall health and wellness opportunities	83.6	76.6	-7	
Please rate each of the following characteristics as they relate to Lakeville as a whole	Overall opportunities for education, culture, and the arts	80.8	71.1	-9.7	
Please rate each of the following characteristics as they relate to Lakeville as a whole	Residents' connection and engagement with their community	67.1	59.6	-7.5	
Please indicate how likely or unlikely you are to do each of the following.	Recommend living in Lakeville to someone who asks	92	89.3	-2.7	
Please indicate how likely or unlikely you are to do each of the following.	Remain in Lakeville for the next five years	90.1	84.4	-5.7	
Please rate how safe or unsafe you feel:	In your neighborhood during the day	97.8	96.7	-1.1	
Please rate how safe or unsafe you feel:	In Lakeville's downtown/commercial area during the day	95.8	98.4	2.6	
Please rate how safe or unsafe you feel:	From property crime	83	83.7	0.7	
Please rate how safe or unsafe you feel:	From violent crime	92.1	96.9	4.8	
Please rate how safe or unsafe you feel:	From fire, flood, or other natural disaster	91.1	89.8	-1.3	
Please rate the job you feel the Lakeville community does at each of the following	Making all residents feel welcome	81.3	66.2	-15.1	
Please rate the job you feel the Lakeville community does at each of the following	Attracting people from diverse backgrounds	64.4	57.8	-6.6	
Please rate the job you feel the Lakeville community does at each of the following	Valuing/respecting residents from diverse backgrounds	68.5	61.5	-7	
Please rate the job you feel the Lakeville community does at each of the following	Taking care of vulnerable residents	72.2	59	-13.2	
Please rate each of the following in the Lakeville community.	Overall quality of business and service establishments	80.1	66.3	-13.8	
Please rate each of the following in the Lakeville community.	Variety of business and service establishments	62.4	47.1	-15.3	
Please rate each of the following in the Lakeville community.	Vibrancy of downtown/commercial area	62.4	55.1	-7.3	
Please rate each of the following in the Lakeville community.	Employment opportunities	60.5	49.8	-10.7	
Please rate each of the following in the Lakeville community.	Shopping opportunities	46.6	34.6	-12	
Please rate each of the following in the Lakeville community.	Cost of living	39.2	33.1	-6.1	
Please rate each of the following in the Lakeville community.	Overall image or reputation	86.3	78.8	-7.5	
Please also rate each of the following in the Lakeville community.	Traffic flow on major streets	69.2	55.8	-13.4	
Please also rate each of the following in the Lakeville community.	Ease of public parking	79.5	74.1	-5.4	
Please also rate each of the following in the Lakeville community.	Ease of travel by car	88.1	83.1	-5	
Please also rate each of the following in the Lakeville community.	Ease of travel by public transportation	31.6	13.7	-17.9	
Please also rate each of the following in the Lakeville community.	Ease of travel by bicycle	68.2	67.4	-0.8	
Please also rate each of the following in the Lakeville community.	Ease of walking	74.2	72.1	-2.1	
Please also rate each of the following in the Lakeville community.	Well-planned residential growth	61.1	50.5	-10.6	
Please also rate each of the following in the Lakeville community.	Well-planned commercial growth	57.1	41.2	-15.9	
Please also rate each of the following in the Lakeville community.	Well-designed neighborhoods	69.6	65	-4.6	
Please also rate each of the following in the Lakeville community.	Preservation of the historical or cultural character of the community	68.2	61.8	-6.4	
Please also rate each of the following in the Lakeville community.	Public places where people want to spend time	73.4	68.8	-4.6	
Please also rate each of the following in the Lakeville community.	Variety of housing options	61.5	50.7	-10.8	
Please also rate each of the following in the Lakeville community.	Availability of affordable quality housing	38.2	28.8	-9.4	
Please also rate each of the following in the Lakeville community.	Overall quality of new development	62.3	53	-9.3	
Please also rate each of the following in the Lakeville community.	Overall appearance	88.1	86.1	-2	
Please also rate each of the following in the Lakeville community.	Cleanliness	91	88.8	-2.2	
Please also rate each of the following in the Lakeville community.	Water resources	85.3	79.1	-6.2	
Please also rate each of the following in the Lakeville community.	Air quality	90	87.6	-2.4	
Please also rate each of the following in the Lakeville community.	Availability of paths and walking trails	82.3	83.9	1.6	
Please also rate each of the following in the Lakeville community.	Fitness opportunities	86	80.6	-5.4	
Please also rate each of the following in the Lakeville community.	Recreational opportunities	80.1	74.9	-5.2	
Please also rate each of the following in the Lakeville community.	Availability of affordable quality food	67	63	-4	
Please also rate each of the following in the Lakeville community.	Availability of affordable quality health care	69.8	71.9	2.1	
Please also rate each of the following in the Lakeville community.	Availability of preventive health services	74.9	72.6	-2.3	
Please also rate each of the following in the Lakeville community.	Availability of affordable quality mental health care	57.1	47.2	-9.9	
Please also rate each of the following in the Lakeville community.	Opportunities to attend cultural/arts/music activities	68.5	71.9	3.4	
Please also rate each of the following in the Lakeville community.	Community support for the arts	77	73.2	-3.8	
Please also rate each of the following in the Lakeville community.	Availability of affordable quality childcare/preschool	65.8	43.7	-22.1	
Please also rate each of the following in the Lakeville community.	K-12 education	83.7	73.3	-10.4	
Please also rate each of the following in the Lakeville community.	Adult educational opportunities	74.7	63.7	-11	
Please also rate each of the following in the Lakeville community.	Sense of civic/community pride	75.4	69.4	-6	
Please also rate each of the following in the Lakeville community.	Neighborhoodliness of residents	73.8	65.2	-8.6	
Please also rate each of the following in the Lakeville community.	Opportunities to participate in social events and activities	74.7	67.4	-7.3	
Please also rate each of the following in the Lakeville community.	Opportunities to attend special events and festivals	77.2	71.8	-5.4	
Please also rate each of the following in the Lakeville community.	Opportunities to volunteer	78.7	72.5	-6.2	
Please also rate each of the following in the Lakeville community.	Opportunities to participate in community matters	69.5	65.3	-4.2	
Please also rate each of the following in the Lakeville community.	Openness and acceptance of the community toward people of diverse backgrounds	63.7	51.2	-12.5	
Please indicate whether or not you have done each of the following in the last 12 months	Contacted the City of Lakeville for help or information	42.2	50.9	8.7	
Please indicate whether or not you have done each of the following in the last 12 months	Contacted Lakeville elected officials to express your opinion	11.3	30.7	19.4	
Please indicate whether or not you have done each of the following in the last 12 months	Attended a local public meeting	15.1	33.3	18.2	
Please indicate whether or not you have done each of the following in the last 12 months	Watched a local public meeting	24.1	36.6	12.5	
Please indicate whether or not you have done each of the following in the last 12 months	Volunteered your time to some group/activity	26.6	48.5	21.9	
Please indicate whether or not you have done each of the following in the last 12 months	Campaigned or advocated for a local issue, cause, or candidate	13.6	29.4	15.8	
Please indicate whether or not you have done each of the following in the last 12 months	Voted in your most recent local election	80.9	91.3	10.4	
Please indicate whether or not you have done each of the following in the last 12 months	Used public transportation instead of driving	9.1	8.9	-0.2	
Please indicate whether or not you have done each of the following in the last 12 months	Carpooled with other adults or children instead of driving alone	48.8	49.4	0.6	
Please indicate whether or not you have done each of the following in the last 12 months	Walked or biked instead of driving	60	57.7	-2.3	
Please rate the quality of each of the following services in Lakeville.	Public information services	77.4	72.4	-5	
Please rate the quality of each of the following services in Lakeville.	Economic development	73.1	64.3	-8.8	
Please rate the quality of each of the following services in Lakeville.	Traffic enforcement	71.9	68.9	-3	
Please rate the quality of each of the following services in Lakeville.	Traffic signal timing	66.9	56.7	-10.2	
Please rate the quality of each of the following services in Lakeville.	Street repair	49.5	51.8	2.3	
Please rate the quality of each of the following services in Lakeville.	Street cleaning	73.8	74.9	1.1	
Please rate the quality of each of the following services in Lakeville.	Street lighting	78.8	73.4	-5.4	
Please rate the quality of each of the following services in Lakeville.	Snow removal	74.7	75.3	0.6	
Please rate the quality of each of the following services in Lakeville.	Sidewalk maintenance	75.6	71.4	-4.2	
Please rate the quality of each of the following services in Lakeville.	Bus or transit services	39.2	26.2	-13	
Please rate the quality of each of the following services in Lakeville.	Land use, planning and zoning	52.1	43.5	-8.6	
Please rate the quality of each of the following services in Lakeville.	Code enforcement	56.4	53	-3.4	
Please rate the quality of each of the following services in Lakeville.	Affordable high-speed internet access	50	50.4	0.4	
Please rate the quality of each of the following services in Lakeville.	Garbage collection	80.2	72.8	-7.4	
Please rate the quality of each of the following services in Lakeville.	Drinking water	85	80.9	-4.1	
Please rate the quality of each of the following services in Lakeville.	Sewer services	90.1	89.3	-0.8	
Please rate the quality of each of the following services in Lakeville.	Storm water management	87.1	86.1	-1	
Please rate the quality of each of the following services in Lakeville.	Power (electric and/or gas) utility	89.5	86.6	-2.9	
Please rate the quality of each of the following services in Lakeville.	Utility billing	82	76.5	-5.5	
Please rate the quality of each of the following services in Lakeville.	Police/Sheriff services	88.6	90.5	1.9	
Please rate the quality of each of the following services in Lakeville.	Crime prevention	86.3	87.6	1.3	
Please rate the quality of each of the following services in Lakeville.	Animal control	80.4	83	2.6	
Please rate the quality of each of the following services in Lakeville.	Ambulance or emergency medical services	91.9	90.7	-1.2	
Please rate the quality of each of the following services in Lakeville.	Fire services	93.9	96.3	2.4	
Please rate the quality of each of the following services in Lakeville.	Fire prevention and education	87.6	89.2	1.6	

Please rate the quality of each of the following services in Lakeville.	Emergency preparedness	77.1	74.1	-3
Please rate the quality of each of the following services in Lakeville.	Preservation of natural areas	65.8	52.6	-13.2
Please rate the quality of each of the following services in Lakeville.	Lakeville open space	69.2	55.7	-13.5
Please rate the quality of each of the following services in Lakeville.	Recycling	86.2	78.3	-7.9
Please rate the quality of each of the following services in Lakeville.	Yard waste pick-up	74.8	74.8	0
Please rate the quality of each of the following services in Lakeville.	City parks	88.5	85	-3.5
Please rate the quality of each of the following services in Lakeville.	Recreation programs or classes	79.4	79.7	0.3
Please rate the quality of each of the following services in Lakeville.	Recreation centers or facilities	74.2	70.6	-3.6
Please rate the quality of each of the following services in Lakeville.	Health services	78.3	83	4.7
Please rate the quality of each of the following services in Lakeville.	Public library services	92	93	1
Please rate the quality of each of the following services in Lakeville.	Overall customer service by Lakeville employees	86.8	83.7	-3.1
Please rate the following categories of Lakeville government performance.	The value of services for the taxes paid to Lakeville	59	59.1	0.1
Please rate the following categories of Lakeville government performance.	The overall direction that Lakeville is taking	66.8	55.1	-11.7
Please rate the following categories of Lakeville government performance.	The job Lakeville government does at welcoming resident involvement	59.7	49.1	-10.6
Please rate the following categories of Lakeville government performance.	Overall confidence in Lakeville government	62.2	52.2	-10
Please rate the following categories of Lakeville government performance.	Generally acting in the best interest of the community	67.4	57.4	-10
Please rate the following categories of Lakeville government performance.	Being honest	69.7	60.8	-8.9
Please rate the following categories of Lakeville government performance.	Being open and transparent to the public	64.2	53.7	-10.5
Please rate the following categories of Lakeville government performance.	Informing residents about issues facing the community	54.2	49	-5.2
Please rate the following categories of Lakeville government performance.	Treating all residents fairly	69.2	56.6	-12.6
Please rate the following categories of Lakeville government performance.	Treating residents with respect	78.3	67.7	-10.6
Overall, how would you rate the quality of the services provided by each of the following?	The City of Lakeville	82	77.8	-4.2
Overall, how would you rate the quality of the services provided by each of the following?	The Federal Government	42	36	-6
Please rate how important, if at all, you think it is for the Lakeville community to have:	Overall economic health	88.1	88.7	0.6
Please rate how important, if at all, you think it is for the Lakeville community to have:	Overall quality of the transportation system	67.4	56.5	-10.9
Please rate how important, if at all, you think it is for the Lakeville community to have:	Overall design or layout of residential and commercial areas	80.3	81.6	1.3
Please rate how important, if at all, you think it is for the Lakeville community to have:	Overall quality of the utility infrastructure	89.1	90.5	1.4
Please rate how important, if at all, you think it is for the Lakeville community to have:	Overall feeling of safety	90.9	89.7	-1.2
Please rate how important, if at all, you think it is for the Lakeville community to have:	Overall quality of natural environment	87.6	85.9	-1.7
Please rate how important, if at all, you think it is for the Lakeville community to have:	Overall quality of parks and recreation opportunities	82.1	78.7	-3.4
Please rate how important, if at all, you think it is for the Lakeville community to have:	Overall health and wellness opportunities	69.2	71.2	2
Please rate how important, if at all, you think it is for the Lakeville community to have:	Overall opportunities for education, culture, and the arts	67.6	68.8	1.2
Please rate how important, if at all, you think it is for the Lakeville community to have:	Residents' connection and engagement with their community	61.8	67.9	6.1
How important, if at all, is it for your local government to do the following things?	Create easy processes for neighbors to organize block parties	29.5	38.3	8.8
How important, if at all, is it for your local government to do the following things?	Organize neighborhood clean-up events	37.5	39	1.5
How important, if at all, is it for your local government to do the following things?	Provide opportunities to learn about diverse perspectives, including	32.7	39.4	6.7
How important, if at all, is it for your local government to do the following things?	Create organized recreational programming for adults	36.2	35.4	-0.8
How important, if at all, is it for your local government to do the following things?	Increase outreach to residents about local volunteer opportunities	36.3	48.6	12.3
How important, if at all, is it for your local government to do the following things?	Increase outreach to residents about local social opportunities	33.9	45.3	11.4
How important, if at all, is it for your local government to do the following things?	Support neighborhood watch groups	49.4	46.7	-2.7
In general, how many times do you:	Access the internet from your home	96.1	97.7	1.6
In general, how many times do you:	Access the internet from your cell phone	95.3	98	2.7
In general, how many times do you:	Visit social media sites	81	93.2	12.2
In general, how many times do you:	Use or check email	97.7	100	2.3
In general, how many times do you:	Share your opinions online	20.9	37.7	16.8
In general, how many times do you:	Shop online	61.3	62.6	1.3
Please rate your overall health.	Please rate your overall health.	76.1	79.5	3.4
What impact, if any, do you think the economy will have on your family income in the next 12 months?	What impact, if any, do you think the economy will have on your family income in the next 12 months?	18.8	21.4	2.6



Date: 8/28/2023

Proposed 2024-2028 Capital Improvement Plan (CIP)

Proposed Action

No formal action needed. Staff is seeking direction from the City Council regarding any changes that should be made prior to the public hearing on October 2, 2023.

Overview

The Capital Improvement Program is comprised of the following components:

- 1) Transportation
- 2) Utility
- 3) Parks and Recreation
- 4) Environmental Resources
- 5) Facilities
- 6) Equipment
- 7) Technology

The attached memo reflects all seven components and summarizes the impact on debt balances and the tax levy.

Supporting Information

1. Staff Memo and draft 2024-2028 Capital Improvement Plan

Financial Impact: \$247,197,565 Budgeted: No Source: Envision Lakeville Community Values: Good Value for Public Services, Safety Throughout the Community, Access to a Multitude of Natural Amenities and Recreational Opportunities Report Completed by: Julie Stahl, Finance Director



Memorandum

To: Mayor and City Council
From: Justin Miller, City Administrator
Julie Stahl, Finance Director
Paul Oehme, Public Works Director
Zach Johnson, City Engineer
John Hennen, Parks & Recreation Director
Date: August 28, 2023
Subject: Review of the 2024-2028 Capital Improvement Program (CIP)

The Capital Improvement Program is comprised of the following components:

- 1) Transportation
- 2) Utility
- 3) Parks and Recreation
- 4) Environmental Resources
- 5) Facilities
- 6) Equipment
- 7) Technology

At the July 24, 2023 workshop, we discussed the first four components of the draft 2024-2028 CIP. The Facilities, Equipment and Technology components are being presented at the August 28, 2023 workshop in conjunction with the preliminary 2024 budget.

Based on new and revised information obtained since the July 24 workshop, some changes were made to the CIP document. The major changes are listed below:

- Added fiber optic cable costs to some of the existing transportation projects in areas where additional city connections were needed.

Included with this report is a summary of the impact of the CIP on debt balances and the tax levy (*pages 6-12 of Draft CIP document attached*);

Budget & CIP Schedule

Aug 28	Council Workshop –CIP Review / Debt & Tax Levy Analysis
Sept 21	Planning Commission – Review CIP for compliance with Comp Plan
Oct 2	Meeting – Public Hearing on CIP/Street Reconstruction Plan; Adopt CIP & Street Reconstruction Plan.
Oct 23	Council Workshop – Budget Review – Utility Funds and Liquor

	Fund
Nov 27	Council Workshop – Final 2024 Budget Review / 2023 Yearend Preview
Dec 4	Council Meeting – Public Budget Hearing (Truth in Taxation); Adopt 2024 Budget & Tax Levy; Adopt Fee Schedule

Staff is seeking direction from the Council regarding any changes that should be made prior to the public hearing on October 2.

Attachments:

- 1) Revised 2024-2028 CIP documents, including the impact of CIP on debt balances and the tax levy and facility, equipment and technology fund information.
- 2) July 24, 2023 Council workshop (2024-2028 CIP materials)- A link is provided on the agenda as a reference to these materials.

CAPITAL IMPROVEMENT PLAN

2024-2028

City of Lakeville





Table of Contents

2024-2028 Capital Improvement Plan

	<u>Page</u>
Introduction	3-7
Debt Analysis & Tax Impact	7-14
Narrative	14-28
Projects & Funding Sources by Category	29-35
Projects by Funding Source	36-41
Street Reconstruction Plan (2024-2028)	42
Facility Plan (2024-2033)	43
Equipment Plan (2024-2033)	44
Technology Plan (2024-2033)	45
City Planning/Studies/Project chart	46
Map of Major Projects	47

Introduction

The Capital Improvement Plan provides a long-range framework to meet the infrastructure needs and development objectives of our community. It provides policy makers and the community with a strategic (documented) approach to implementation and administration of improvement projects and equipment acquisitions.

The Plan identifies the allocation of the City's financial resources and maximizes the use of non-tax revenues to finance the improvements. Municipal State Aid Street Funds (MSA), connection charges, special assessments and other revenue sources are vital elements to financing City improvements. The use of these revenue sources reduces the reliance on property taxes to finance these improvements.

The City should pursue the financing strategy as presented, but future events may require changes in both costs and revenues. The Capital Improvement Plan represents a significant financial, engineering and development undertaking for the City in the years ahead. The Capital Improvement Plan is consistent with the City's Comprehensive Plan and takes into consideration projects identified in the Dakota County Capital Improvement Plan.

Categories

Transportation includes all roads, streets, street lights, bridges and traffic signals within the City with the exception of Interstate I-35 and routine maintenance of County roads. Major funding sources include Municipal State Aid Street funds, special assessments and property taxes.

Utility infrastructure includes the construction and major maintenance of all water systems such as wells, towers and the water treatment facility. Utilities also include sanitary sewer and storm sewer systems. The primary source of financing for developing new systems is connection charges when property develops or with the issuance of a building permit. Maintenance projects are financed with user fees. The Water Treatment Plant expansion in 2027 is planned to include a combination of bond funding (principal and interest payments to be repaid with user fees), and fund balance/net assets in the Water Trunk Fund and Water Operating Fund, respectively.

Environmental Resources system includes lakes, wetlands, streams, prairies and woodlands. Maintenance project are financed with user fees.

Parks system includes regional, community and neighborhood parks as well as trails and recreation facilities such as the Arts Center and Heritage Center. Major resources include park dedication fees collected when property develops and grants. Maintenance projects are financed with property taxes and other revenue sources. A parks bond referendum was approved in the fall of 2021 and related projects are being constructed between 2022-2025.

Facilities include the city hall, police station, fire stations, central maintenance facility and other municipal buildings. Primary revenue sources include, but not limited to, property taxes, General

Fund, Water Fund, and planned bond proceeds in 2024 (for a planned expansion of the central maintenance facility).

Equipment includes all major equipment acquisitions and replacement. Primary revenue sources include, but not limited to, Liquor Fund contributions, General Fund, Utility Funds, sale of assets and property taxes.

Technology includes all major technology-related equipment acquisitions and replacement. Primary revenue sources include, but not limited to, Liquor Fund, General Fund, Utility Funds, sale of assets and property taxes.

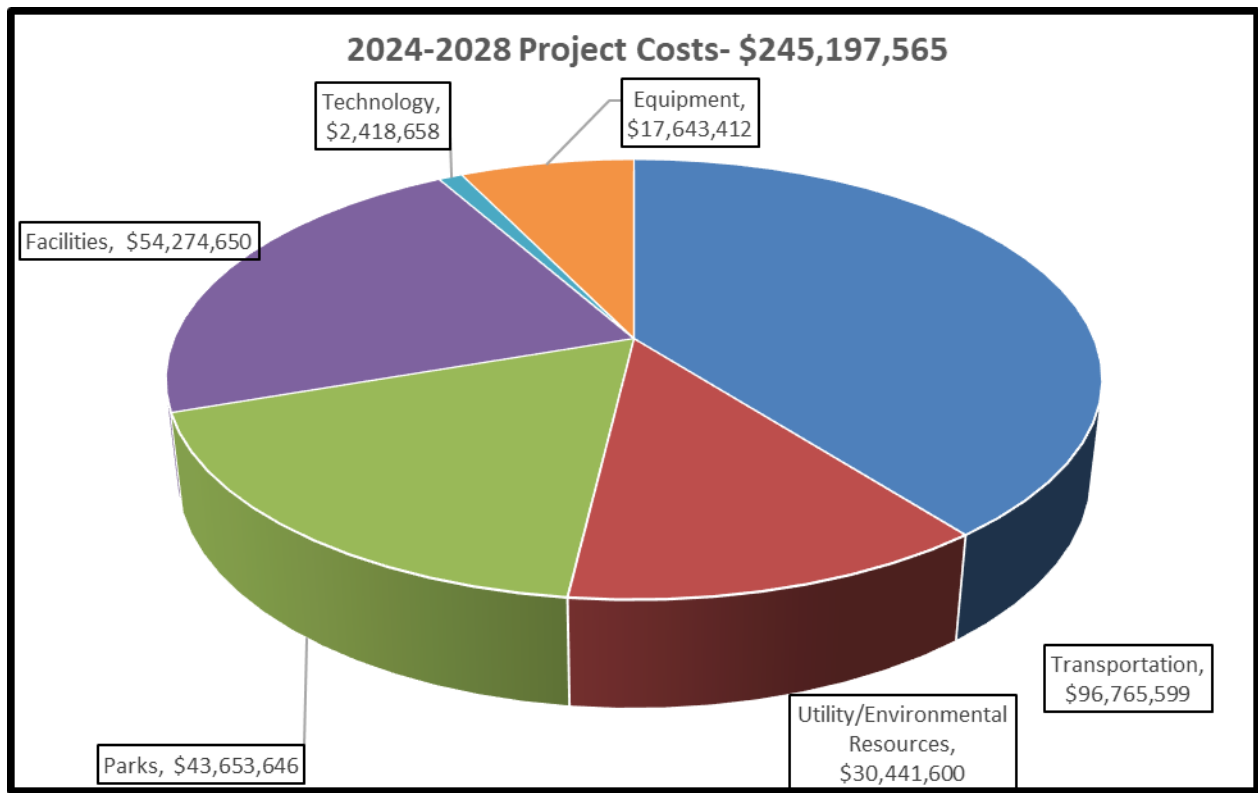
Program Summary

The overwhelming majority of capital investments are in transportation for the next five years. The total budgeted capital expenditures by category are shown below. The projects are financed from diverse revenues sources. A summary is shown below. Details are shown on subsequent pages.

Project Cost Summary

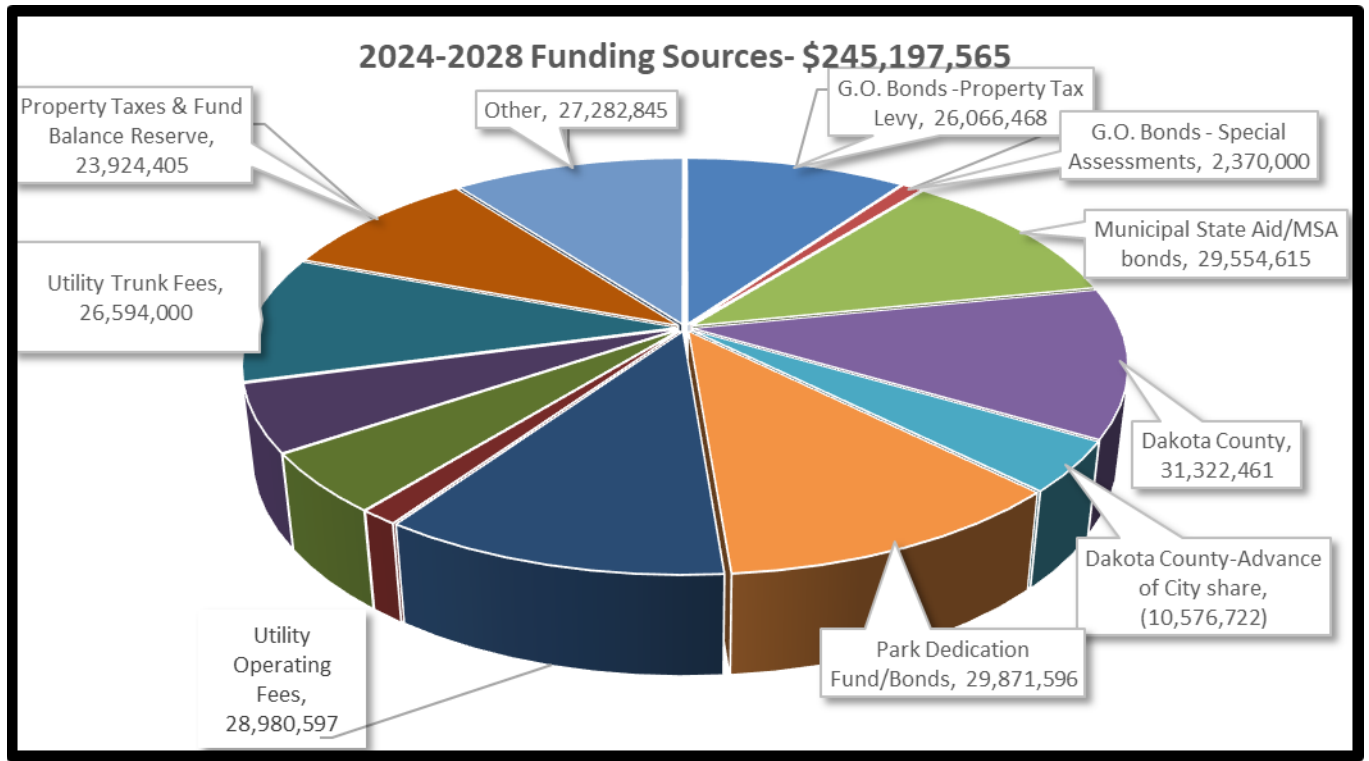
Cost Type:	2022	2023	2024	2025	2026	2027	2028	Total 2024-2028
	*	*						
Transportation	\$24,174,115	25,098,000	20,367,324	27,129,301	14,895,636	17,129,928	17,243,410	96,765,599
Utility/Environmental Resources	9,855,952	12,498,000	5,785,000	7,485,000	5,878,350	4,042,500	7,250,750	30,441,600
Parks	6,765,485	27,346,743	21,286,096	6,513,625	6,672,225	4,810,500	4,371,200	43,653,646
Facilities	3,597,310	2,103,940	15,509,650	3,462,900	1,483,500	33,057,800	760,800	54,274,650
Equipment	324,820	2,283,229	3,304,720	4,780,024	3,588,337	3,310,006	2,660,325	17,643,412
Technology	2,574,310	754,250	705,798	369,338	160,121	547,477	635,924	2,418,658
	\$ 47,291,992	\$ 70,084,162	\$ 66,958,588	\$ 49,740,188	\$ 32,678,169	\$ 62,898,211	\$ 32,922,409	\$ 245,197,565

*2022 and 2023 are based on the adopted CIP for those years. Budget and actual costs differ. Only 2024-2028 are shown in the chart below.



Funding Source Summary

Funding Source	2024	2025	2026	2027	2028	Total 2024-2028
General Fund	\$ 687,048	1,164,750	402,650	621,000	608,235	3,483,683
Communications Fund	48,800	37,300	92,300	42,300	47,300	268,000
Escrow	-	1,610,000	700,000	-	170,000	2,480,000
Property Taxes & Fund Balance	2,357,500	2,285,500	2,349,415	2,349,415	2,415,247	11,757,077
G.O. Bonds -Property Tax Levy	5,371,949	4,415,000	5,560,221	5,324,298	5,395,000	26,066,468
G.O. Bonds - Special Assessments	640,000	600,000	90,000	220,000	820,000	2,370,000
Municipal State Aid/ MSA bonds	3,152,631	7,089,004	6,511,763	2,816,215	9,985,002	29,554,615
Dakota County	3,183,050	14,013,750	3,480,000	7,432,500	3,213,161	31,322,461
Dakota County-Advance of City share	(968,506)	(2,588,953)	(2,581,763)	(1,417,500)	(3,020,000)	(10,576,722)
Water Trunk Fund/revenue bonds	1,415,000	2,580,000	915,000	11,765,000	2,215,000	18,890,000
Stormwater Infrastructure Fund	255,000	3,085,000	2,017,100	455,000	1,501,900	7,314,000
Sanitary Sewer Trunk Fund	75,000	90,000	75,000	75,000	75,000	390,000
Park Dedication Fund	4,693,085	2,840,875	3,670,225	1,497,500	1,186,200	13,887,885
Park Bond Referendum*	13,958,711	2,025,000	-	-	-	15,983,711
Park Improvement Fund	260,000	361,000	492,000	698,000	685,000	2,496,000
Tax Increment Fund	-	-	-	-	-	-
Trail Improvement Fund	560,000	705,000	580,000	2,430,000	610,000	4,885,000
Utility- Water	2,485,435	2,101,304	1,843,762	10,800,081	1,548,768	18,779,349
Utility- Sanitary Sewer	1,400,435	1,316,304	1,271,012	1,227,581	1,365,418	6,580,749
Utility- Environmental Resources	695,100	695,100	695,100	695,100	695,100	3,475,500
Utility- Street Light	-	60,000	45,000	10,000	30,000	145,000
Equipment Fund- Bond Proceeds	-	-	1,000,000	-	-	1,000,000
Equipment Fund- Other/Partnership	620,100	1,897,200	(1,413,675)	(1,103,625)	-	-
Facilities Fund- Bond Proceeds	-	-	-	11,560,000	-	11,560,000
Facilities Fund- Other/Partnership	14,050,000	-	-	-	-	14,050,000
Tax Levy- Equipment, Facilities & Technology	-	850,000	1,875,000	2,400,000	2,400,000	7,525,000
Fund Balance use- Equipment, Facility & Techn	1,923,609	953,755	964,089	1,233,431	(432,556)	4,642,328
Arenas	-	1,687	1,224	4,543	2,898	10,352
Liquor Fund	774,300	679,500	559,500	559,500	624,500	3,197,300
Antenna Rental	502,341	482,113	497,247	512,873	531,236	2,525,810
Equipment sale proceeds	448,000	250,000	250,000	250,000	250,000	1,448,000
Other/Grants/Donations/Partnerships	8,370,000	140,000	736,000	440,000	-	9,686,000
	\$ 66,958,588	\$ 49,740,188	\$ 32,678,169	\$ 62,898,211	\$ 32,922,409	\$ 245,197,565



Debt Analysis and Tax Impact

In reviewing the 2024-2028 Capital Improvement Plan, the City Council should consider the level of debt, the commitment of funds to repay that debt, as well as the annual tax impact associated with the scheduled projects.

As of 12/31/2023, the City of Lakeville will have \$146,760,000 in debt. The following chart reflects the type of debt that comprises the \$146.8M.

Bond Type	Amount	Purpose
GO Capital Improvement	\$ 36,915,000	Various capital projects (Central Maintenance Facility, Police Station)
GO Street Reconstruction	16,110,000	Street reconstruction projects
GO Improvement	57,630,000	Various capital improvement projects; Includes special assessment-supported debt.
GO State-aid Street Revenue	3,470,000	Various street improvement projects
GO Water Revenue	5,590,000	Holyoke Water Tower, Water Treatment Facility Improvements, Wells 21 and 22
HRA Lease Revenue-Liquor	1,075,000	Construction of liquor store (2007)
Tax Abatement	17,310,000	Arenas projects 2021-2022, Keokuk Liquor Store construction
Water revenue	8,380,000	Watermain replacement (in conjunction with street reconstruction projects)
Sewer revenue	135,000	Lift station #6 replacement
Street light revenue	145,000	Holyoke Ave Street Lights
Total remaining principal:		146,760,000

The 2024-2028 CIP includes projects that are funded by bond proceeds. Bonds are issued for the project costs that the City is funding through tax levies as well as the costs that are specially assessed to property owners. The City anticipates \$58,226,468 in bonding for projects in the CIP plan for 2024-2028, including \$11,560,000 for a facility expansion in 2027, \$15,075,000 for Parks projects in 2024 (remainder of the \$38M bond referendum from November 2021 that was not already issued in 2022 and 2023), \$2,000,000 for the bonded portion of a Water Treatment Facility expansion project in 2027, and \$1,000,000 for equipment replacement in 2026. The anticipated bonding amount for 2024 is \$21,240,000, which assumes no bonding is needed in 2024 for planned equipment expenditures. The current CIP projections assume no bond funding will be needed for the Municipal State Aid (MSA) projects, which will be dependent on project costs and timing, as well as the ability of Dakota County to provide advance funding on certain MSA projects.

Major projects scheduled for 2024, which are planned to be funded with bonds are listed below (note that these amounts also include any bonds which will be repaid by special assessments):

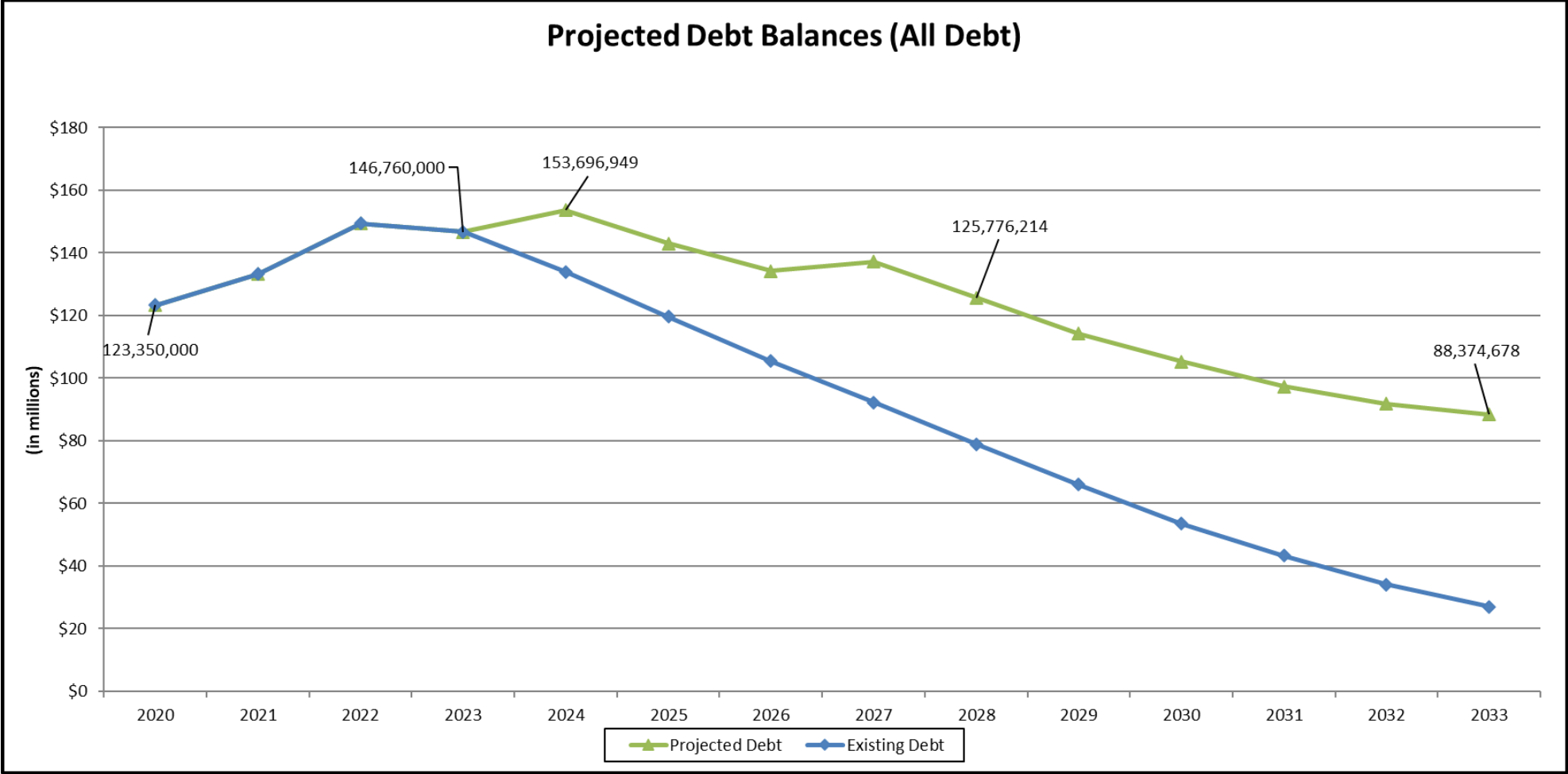
<u>Project Description</u>	<u>Total estimated bonds in 2024</u>
24-02: 2024 Street Reconstruction	\$ 3,985,000
24-03: Collector Roadway Rehabilitation	2,031,949
22-16: Freight Rail Car Storage and Transload Facility	150,000
24-20 Avonlea Community Park	13,157,266
25-20 East Community Park	1,917,734
TOTAL	\$ 21,241,949

Major projects which involve a property tax levy component in 2024 are listed below:

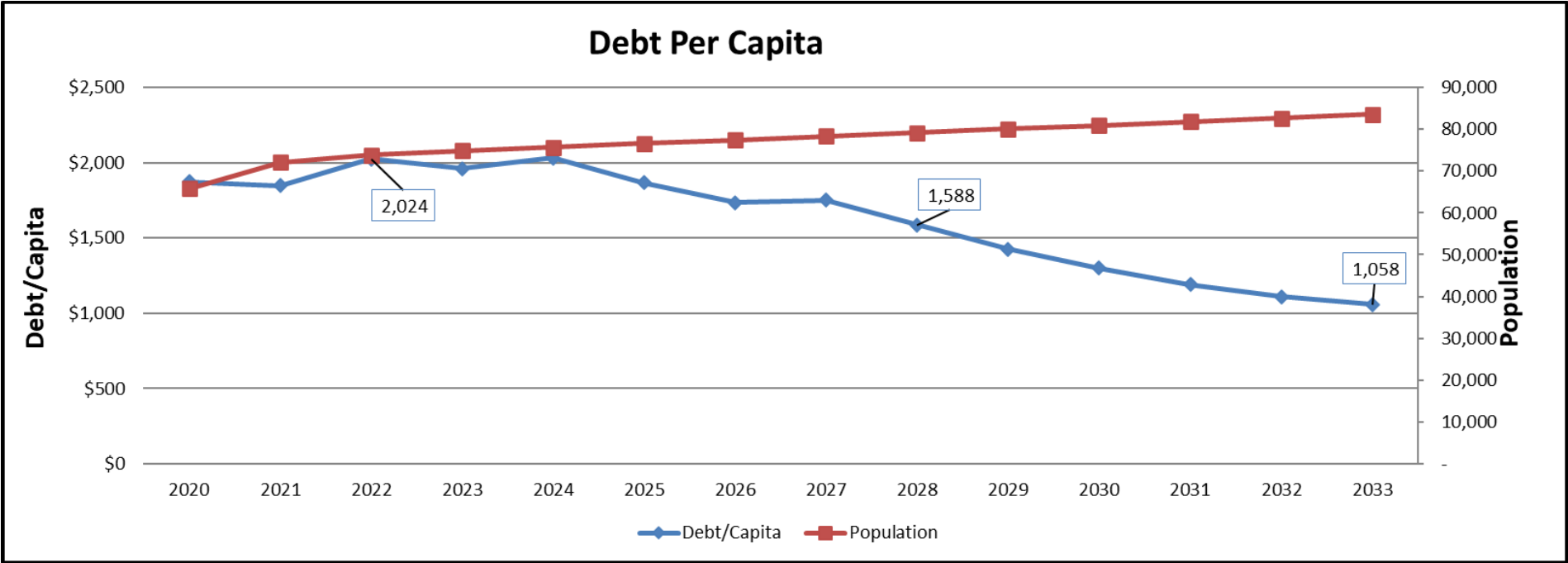
<u>Project Description</u>	<u>Tax Levy</u>
Pavement maintenance project 23-01 (Pavement Management Fund)	\$ 1,800,000
Parks major maintenance (General Fund)	190,000
Park improvements (Park Improvement Fund)	425,000
Trail maintenance/rehabilitation (Trail Improvement Fund)	550,000
TOTAL	\$ 2,965,000

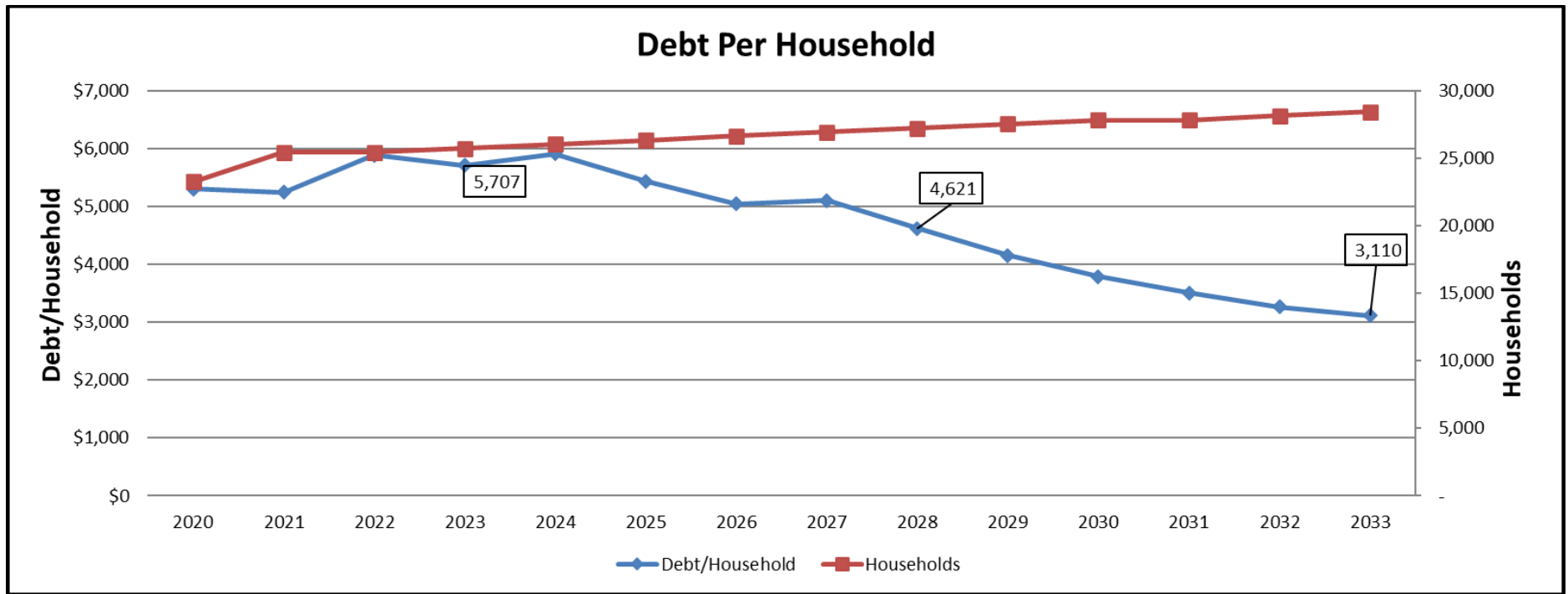
Project costs in the CIP may be higher than the tax levy amounts above, due to additional funding sources beyond tax levy, such as fund balance, or other sources (as reflected in the CIP). There are sometimes transfers from General Fund balance reserve into Capital Project Funds to reduce the impact on the tax levy, and such transfers are not reflected in the table above.

The following chart reflects the cumulative effect of new debt issued as indicated in the CIP and the retirement of existing debt. The top line is the resulting debt balance at the end of each year.



The following charts reflect the cumulative effect of new debt issued as indicated in the proposed CIP and the retirement of existing debt on a per capita basis, and on a per household basis, respectively.





The impact of the 2024-2028 CIP and other anticipated bond payment adjustments on the debt service property tax levy are reflected in the following table:

Projected Change in Debt Levy						
	2024	2025	2026	2027	2028	Total 2024-2028
Annual Debt Levy	11,537,172	11,615,475	10,435,351	10,808,897	10,231,688	54,628,583
Change from:						
Existing Debt		78,303	(1,180,124)	373,546	(577,209)	(1,305,484)
One-time Adjustments	599,803	-	-	-	-	599,803
New CIP:						
Street projects	-	733,000	1,319,000	2,057,000	2,763,000	6,872,000
Equipment	-	-	-	133,000	133,000	266,000
Facilities	-	-	-	-	967,000	967,000
Parks	-	1,261,000	1,261,000	1,261,000	1,261,000	5,044,000
Change from New CIP:	-	1,994,000	2,580,000	3,451,000	5,124,000	13,149,000
Total Change	599,803	2,072,303	1,399,876	3,824,546	4,546,791	12,443,319
Revised Debt Levy	12,136,975	13,687,778	11,835,227	14,633,443	14,778,479	67,071,902
% Change in Debt Levy		13%	-14%	24%	1%	

Each year, certain bond issues mature and the corresponding debt service payments are eliminated. As noted in the CIP, the City initiated a Pavement Management Program starting in 2009, which increased the scope of the annual street reconstruction projects, which in turn has increased the amount of debt related to such street reconstruction projects. The amount of debt service dropping off each year as payments are made is less than the amount that we are adding for new CIP projects. This results in an increase in the debt service property tax levy.

The proposed CIP projects will impact the debt service beginning in 2025. The anticipated bond payments on debt issued in conjunction with these new projects will result in an increased debt service levy of approximately \$1,994,000 for 2025, \$2,580,000 for 2026, \$3,451,000 for 2027, and \$5,124,000 for 2028.

The \$53.9M of bonding for projects in the 2024-2028 CIP will require significant bond payments beginning in 2025 from the following sources: tax levy, special assessments, and Water Operating Fund. The estimated annual payments by source are shown in the table and chart below.

Funding of New Debt from CIP (Cumulative Payments by Year)

	2025	2026	2027	2028	2029
Tax Levy	1,994,000	2,580,000	3,451,000	5,124,000	5,840,000
Special Assessments	84,907	164,508	176,448	205,635	314,423
Water Fund	-	-	-	265,336	265,336
	2,078,907	\$2,744,508	\$3,627,448	\$5,594,971	6,419,758

*Each year reflects a cumulative total of the funding that would be needed from each of the sources for that year (for example, the obligations shown in 2026 include the change from new CIP debt in 2024 as well as 2025).

Impact of the Capital Improvement Plan on the Operating Budget

The City's Operating Budget is affected by the Capital Improvement Plan. Capital improvements typically result in ongoing expenses for routine operation, repair and maintenance upon completion or acquisition. Existing City facilities and equipment will eventually require rehabilitation, renovation or upgrades to accommodate new uses or address needed improvements. Older facilities usually involve higher maintenance and repair costs as well.

Capital improvements make a positive contribution to the economic vitality, quality of life and fiscal well-being of our community in spite of potential recurring operating costs. Capital projects such as the redevelopment of under-performing or under-used areas of the City, and the infrastructure expansion needed to support new development, help promote the economic development and growth that generates additional operating revenues. These new revenue sources provide the funding needed to maintain, improve and expand the City's infrastructure.

Additional considerations

Dakota County staff continue to prepare the Dakota County's draft 2024-2028 Transportation, Transportation Sales & Use Tax, and Regional Rail Authority Capital Improvement Program. The County's draft CIP will be available in September. City and County staff continue to coordinate efforts to create CIPs that align with both local and regional transportation needs.

TRANSPORTATION PROJECTS

Implements the following Envision Lakeville Community Values:

- Diversified Economic Development
- Good Value for Public Services

- Safety Throughout the Community
- Design That Connects the Community

PAVEMENT MANAGEMENT

The City's current Pavement Management Program started in 2009. Local public streets and collector/arterial roads are inspected on a regular basis. Each segment of improved street/road is assigned an Overall Condition Index (OCI) rating. OCI ratings assist in scheduling preventive maintenance and prioritizing local street and collector/arterial road rehabilitation and reconstruction projects. Project costs for local street and collector/arterial road reconstruction projects are based on adopted policy in which benefited properties are assessed 40% of project costs and the remaining 60% of project costs are financed through property taxes. Routine pavement maintenance is not assessed.

Oversight of associated public infrastructure such as pedestrian/bicyclist facilities (sidewalks, Americans with Disability Act (ADA) ramps), bridges (inspections/repairs), and small safety improvements are included in the City's Pavement Management Program.

PAVEMENT MAINTENANCE (XX-01)

Annual preventive maintenance program designed to protect the City's investment in public street/road infrastructure assets. Best management practices include crack sealing, seal coating, surface sealing, mill and overlay and roadway patching. Associated maintenance activities such as curb and gutter repair, drain tile repair, pavement marking painting, and stormwater infrastructure repair are included. Maintenance is financed primarily through property taxes. A portion of the City's annual Municipal State Aid (MSA) allotment is applied toward street/road maintenance, with the remaining MSA balance applied toward MSA-designated projects and debt payments on previously issued bonds supporting these projects. The remaining principal and interest balances due on MSA-supported bonds at the end of 2022 will be \$4,337,578. The final principal payment will be made in 2036.

LOCAL STREET REHABILITATION/RECONSTRUCTION (XX-02)

Annual program designed to extend street life, minimize total life cycle costs, and improve local streets when routine maintenance costs exceed the cost-benefit of the investment or streets

approach the end of their life cycle. Citywide OCI goal for local streets is 75. Both rehabilitation (surface sealing/mill and overlay) and reconstruction (reclamation) practices are utilized.

COLLECTOR/ARTERIAL ROAD REHABILITATION AND RECONSTRUCTION (XX-03)

Annual program designed to extend roadway life, minimize total life cycle costs, or improve collector/arterial roads when routine maintenance costs exceed the cost-benefit of the investment or roads approach the end of their life cycle. Citywide OCI goal for collector/arterial roads is 75. Both rehabilitation (mill and overlay) and reconstruction (reclamation) practices are utilized.

CITY AND COUNTY COLLECTOR/ARTERIAL ROAD IMPROVEMENTS

Partnership projects aligning with local development objectives, and local and regional (County State Aid Highway/CSAH) transportation needs. Designed to create and maintain a safe, efficient, multi-modal transportation system. City-led projects list all costs, including the County's estimated cost-share. County-led projects list only the City's estimated cost-share.

- CP 20-05: County Road 70 Expansion (Kenrick Ave – Cedar Ave)
Constructed in 2020/2021. City share of project costs paid in 2024 per Joint Powers Agreement.
- CP 20-08: 179th Street/Future CSAH 9 and Flagstaff Avenue Roundabout
179th Street/Future CSAH 9 Modernization (Cedar Ave - Flagstaff Ave)
Constructed in 2020. City share of project costs paid in 2024 per Joint Powers Agreement. Identified as future jurisdictional transfer in 2024.
- CP 23-04:
 - Phase I: 179th Street/Future CSAH 9 Extension (Highview Ave – Cedar Ave)
 - Phase II: Dodd Boulevard Modernization (Gerdine Path - Dodd Lane)Phase I constructed in 2023. City share of project costs paid in 2025 per Joint Powers Agreement. Phase II programmed for 2024 construction as 2-lane undivided City collector roadway with trails along both sides. City share of project costs paid in 2025 per Joint Powers Agreement. Roadways identified as future jurisdictional transfers in 2024.
- CP 24-04: 185th Street/Future CSAH 60 Extension (Dodd Blvd - Highview Ave)
Constructed in 2023. City share of project costs paid in 2025/2026 per Joint Powers Agreement. Jurisdictional transfer in 2023.

- CP 24-05: 179th Street/Future CSAH 9 Extension (Pilot Knob Rd – E City Limits)
Programmed for 2025 construction with Developer-installed improvements as a 2-lane divided County highway with trails along both sides. Project includes a highway bridge spanning North Creek with trails along both sides. City and County share of project costs paid in 2025 per Joint Powers Agreement, subject to planned land development. Identified as future (long-term) jurisdictional transfer.
- CP 25-04: 185th Street/CSAH 60 Expansion (Kenwood Tr - Ipava Ave)
Programmed for 2025 construction as a 4-lane divided County highway with trails along both sides. City share of project costs paid in 2026-2028 per Joint Powers Agreement.
- CP 26-04: Dodd Boulevard/CSAH 9 Modernization (210th St – 202nd St/Kenwood Tr)
Programmed for 2027 construction as a 2-lane divided County highway with trails along both sides. City share of project costs paid in 2027 per future Joint Powers Agreement.

CITY AND COUNTY INTERSECTION IMPROVEMENTS

Partnership projects aligning with local and regional (County State Aid Highway/CSAH) transportation needs. Designed to alleviate congestion, improve intersection operations, provide for increasing traffic levels and improve safety. City-led projects list all costs, including the County's estimated cost-share. County-led projects list only the City's estimated cost-share. Traffic signals along County highways are owned by the County. Maintenance on City-owned traffic signals is done by County through a maintenance agreement.

- CP 22-03: 210th Street and Dodd Boulevard/CSAH 9 Roundabout
Constructed in 2022. City share of project costs paid in 2025 per Joint Powers Agreement.
- CP 24-04: 185th Street/Future CSAH 60 (Dodd Blvd - Highview Ave)
Constructed in 2023. Project includes single-lane roundabout at the intersection of 185th Street and Highview Avenue, and traffic signal system at the intersection of 185th Street and Cedar Avenue. City share of project costs paid in 2025/2026 per Joint Powers Agreement.
- CP 26-05: Interstate 35 and Kenwood Trail/CSAH 50 Interchange Reconstruction
Minnesota Department of Transportation (MnDOT) is leading a State-funded corridor study of Interstate 35 (I-35) between CSAH 70 and the Interstate 35E/35W split. The study

is expected to be completed by July 2023 and provide local agencies with information on future scoping of MnDOT-led pavement preservation projects along the corridor, and reasonable assumptions on the future footprint of I-35 at the CSAH 50 interchange.

County-led engineering and design of the I-35 and CSAH 50 Interchange Reconstruction is programmed for 2023/2024. The City and County were awarded \$5,040,000 in Federal Funding (Fiscal Year 2023) to complete engineering and design.

Construction will be funded through a combination of local, county, state and potentially federal funds. State and federal funding for construction have not been secured, therefore, construction year is still to be determined. For planning purposes, the City share of project costs are estimated to be paid in 2028. The City acquired parcels in 2017 (Burger King) and 2021 (College Hunks) for right-of-way purposes, both of which were funded by the Metropolitan Council's Right-of-Way Acquisition Loan Fund (RALF). The loans are to be repaid in the year of construction. The City and County will share in the repayment costs per future Joint Powers Agreement.

OTHER PROJECTS

- **CP 22-08: CenterPoint Energy Tree Replacement**

Reforestation program designed to replace trees along Ipava Avenue (202nd Street – 165th Street) removed with CenterPoint Energy's 2022 gas pipeline project. Trees planting completed in 2023 with scheduled maintenance/management in 2024/2025. CenterPoint Energy to reimburse the City 100% of project costs in 2023-2025 per agreement.

- **CP 22-16: Freight Rail Car Storage and Transload Facility**

Programmed for 2024 construction. The City was awarded \$750,000 in Federal Funding (Fiscal Year 2023) for engineering design and \$7,000,000 in State Funding for construction. Project includes construction of a 90-car storage yard, and a 30-car transload facility within the City's industrial parks, south of CSAH 70.

- **CP 25-05: Holyoke/Highview Avenue (202nd St/CSAH 50 – Dodd Blvd/CSAH 9)**

Programmed for 2026 and 2028 construction. Project includes road rehabilitation/modernization and intersection improvements.

UTILITY PROJECTS

Implements the following Envision Lakeville Community Values:

- Good Value for Public Services

U-1: SANITARY SEWER TRUNK SYSTEM IMPROVEMENTS

The Sanitary Sewer Plan anticipates the extension of sanitary sewer trunk facilities to serve areas of anticipated/planned growth. Timing of sanitary sewer trunk system improvements subject to growth rate and location of planned land development.

U-2: SANITARY SEWER LIFT STATION REHABILITATION

Lift station service life is 12-15 years. Pumps, motors and equipment are inspected, repaired and replaced to ensure uninterrupted service. Lift stations are inspected/cleaned annually and scheduled for rehabilitation every 12-15 years. Lift Stations 3, 4, 6, 7, 8, 18, 20, 21, and 22 are scheduled for rehabilitation in 2024-2028.

XX-01/XX-02: SANITARY SEWER REHABILITATION

Sanitary sewer infrastructure is subject to breaks, cracks and root intrusion. Rehabilitating damaged sanitary sewer infrastructure is required to maintain the integrity and function of the sanitary sewer system. Sanitary sewer within planned transportation project limits is inspected and required maintenance is programmed with the road improvements to minimize life-cycle costs.

U-3: SANITARY SEWER SYSTEM INFLOW AND INFILTRATION MAINTENANCE

Annual program designed to manage peak discharge rates and maintain/extend the overall service life of the sanitary sewer collection system through rehabilitating infrastructure susceptible to inflow and infiltration (groundwater). Public sanitary sewer infrastructure is inspected (televising 250,000 pipe-feet/year) and cleaned (jetting 75 pipe-miles/year) to maintain the integrity and function of the sanitary sewer collection system.

XX-01/XX-02: WATER MAIN REPLACEMENT

Water main infrastructure is subject to breaks, cracks and corrosion. Replacing damaged water main infrastructure is required to maintain the integrity and function of the water system. Water main within planned transportation project limits is evaluated based on age, break history and soil conditions. Required maintenance or preventive measures (hydrant/valve bolt replacement, corrosion protection) are programmed with the road improvements to minimize life-cycle costs.

U-4: WELL CONSTRUCTION

The Water Plan provides guidance in identifying future water system facilities required to serve areas of planned land development. A new well (#23) is programmed for 2024 construction, and new wells #24 and #25 for 2028 construction. Construction timing and well location subject to population demand/water needs. The Wellhead and Source Water Protection Plan must be amended prior to receiving a Minnesota Department of Health permit.

U-5: WATER MAIN TRUNK SYSTEM IMPROVEMENTS

The Water Plan anticipates the extension of water main trunk facilities to serve areas of planned land development. Timing of water main trunk system improvements subject to growth rate and location of planned land development.

U-6: WATER SYSTEM DISTRIBUTION FEATURES

The Water Plan provides guidance in identifying future water system features required to serve areas of planned land development, including features to either reduce or boost the water pressure due to the elevation of new development. New pressure reducing valves are programmed for 2024, 2026 and 2028 construction. Construction timing and location subject to growth rate and location of planned land development.

U-7: WELL AND PUMP REHABILITATION

Pumps, motors and equipment are inspected, repaired and replaced to ensure uninterrupted, efficient service and a water system operating at maximum pumping capacity. City wells provide water for on-demand distribution system (24 hours/day, 7 days/week). Multiple starts/stops place tremendous stress on the motors and pump components and constant water exposure can lead to corrosion. Well and pumps are scheduled for rehabilitation every 8-10 years, based on pump type.

U-8: WATER TOWER AND RESERVOIR MAINTENANCE

Maintenance program designed to manage, preserve and protect investment in water storage tanks (interior and exterior). Maintenance removes buildup, dirt/dust, and extends the life of the coating system, minimizing total lifecycle costs. The CMF tower repainting is planned for 2024.

U-9: WATER METER REPLACEMENT

Annual program designed to replace residential and commercial water meters approaching the end of their life cycle, to ensure accurate water monitoring use data for Minnesota Department of Natural Resources reporting. Program goal is 1,200 water meter replacements per year (based on meter age) with the intent of meeting/maintaining a 20-year service life. Routine water meter replacement is completed by City Utilities staff. 2022 costs included one-time cost to convert current water meter system to a fixed-base system, and reducing meter replacement costs for 2023-2025.

U-10: FIBER OPTIC CABLE CONNECTIONS

Extension of fiber optic cable to remote utility sites (lift stations, wells) for better and more reliable communication.

ENVIRONMENTAL RESOURCES PROJECTS

Implements the following Envision Lakeville Community Values:

- A Sense of Community and Belonging
- Access to a Multitude of Natural Amenities and Recreational Opportunities

ER-1: WATER QUALITY/CONSERVATION PROJECTS

Water Quality Best Management Practices

Partnership projects aligning with Black Dog Watershed Water Management Organization, Dakota County Soil and Water Conservation District and Vermillion River Watershed Joint Powers Organization restoration and protection strategies. Funding intended as City's cost-share to meet partnership or grant matching requirements. Emphasis on Federal Clean Water Act, Minnesota Pollution Control Agency MS4 permit and Total Maximum Daily Load compliance.

Urban Restoration - Public System Initiatives and Improvements

Program designed to restore and manage landscaping at public facilities and public open spaces by replacing hardscape and lawns with native plants/low-maintenance vegetation. Best management practices include native grasses/plants, prairies, rain gardens and woodlands to provide storm water rate control/volume reduction or water quality improvements.

Water Conservation

Program designed to implement water conservation strategies at public facilities/open spaces to reduce water use. Best management practices include water reuse and smart irrigation systems.

Irrigation Efficiencies (HOA)

Program designed to reduce groundwater usage by Homeowner Associations. Irrigation system audits improve private irrigation system efficiency through recommended improvements that a) preserve groundwater aquifers, b) reduce potential for pollutants to enter area waters through runoff, and c) reduce City infrastructure costs. Best management practices include field studies of irrigation systems, and cost-share for smart controllers/irrigation system efficiency improvements.

ER-2: LAKE MANAGEMENT

Water Quality Assessments and Water Quality Treatments

Annual management program designed to promote and protect public water resources. Annual assessment results are used to identify best management practices and strategies and prioritize and schedule treatments. Assessment techniques include aquatic plant surveys, aquatic invasive species monitoring, fish surveys and water monitoring/sampling. Best management practices and strategies include chemical treatments, education and outreach, and fish management.

ER-3: STORMWATER INFRASTRUCTURE MAINTENANCE

Storm Water Basin Rehabilitation

Annual maintenance program designed to extend service life/minimize life-cycle costs of public storm water basin collection systems. Storm water management basins improve water quality of stormwater runoff and reduce peak stormwater discharge rates. Public storm water basins are inspected regularly. Inspections assist in scheduling maintenance and prioritizing rehabilitation projects. Best management practices include maintenance at emergency overflow/easement areas, sediment/vegetation removal and slope restoration. Emphasis on Minnesota Pollution Control Agency Municipal Separate Storm Sewer System (MS4) permit compliance.

Storm Water Infrastructure Maintenance/Rehabilitation

Annual preventive maintenance program designed to protect the City's investment in public stormwater infrastructure. Best management practices include flared-end section repairs, sediment removal, storm sewer pipe and manhole repairs, and stormwater conveyance systems

improvements. Emphasis on Minnesota Pollution Control Agency Municipal Separate Storm Sewer System (MS4) permit compliance.

FLARED-END SECTION (FES) Maintenance

Annual maintenance program designed to improve the overall performance and effectiveness of the City's stormwater management system. Best management practices include removal of accumulated sediment that is restricting stormwater flow through flared-end sections (FES), stormwater infrastructure designed to convey water to/from stormwater management basins.

ER-4: STORMWATER INFRASTRUCTURE SYSTEM EXPANSION

The Water Resources Management Plan anticipates the extension/expansion of new stormwater infrastructure to serve areas of planned land development and with local street and collector/arterial road rehabilitation/reconstruction projects. New infrastructure includes storm sewer pipes and structures, mechanical storm water/sediment separators, storm water basins and wetlands, and storm water filtration/infiltration systems and rain gardens. These best management practices provide storm water rate control, volume reduction and water quality improvements. Timing of new stormwater infrastructure is subject to planned land development.

- CP 23-44: CSAH 50 Watershed Improvements at Jurel Way
Programmed for 2026 construction to address localized flooding and stormwater infrastructure capacity issues. Includes stormwater basin expansion and additional stormwater infrastructure.

ER-5: FORESTRY

Annual maintenance program designed to manage, preserve, and protect public woodland assets. Best management practices include Emerald Ash Borer program (tree injections, tree removal/stump grinding of infected trees and reforestation of public parks/open spaces).

ER-6: VEGETATION MAINTENANCE - CITY OUTLOT/PUBLIC LAND

Annual maintenance program designed to help establish deep-rooted native vegetation that will help prevent erosion and filter out chemicals, and nutrients, like phosphorous, that degrades water quality. Managing invasive and noxious weeds also helps to establish the native vegetation, increase biodiversity, and improve habitat for local wildlife.

PARKS PROJECTS

Implements the following Envision Lakeville Community Values:

- Good Value for Public Services
- Safety Throughout the Community
- Design That Connects the Community
- A Sense of Community and Belonging
- Access to a Multitude of Natural Amenities and Recreational Opportunities

P-1- PARKS MAJOR MAINTENANCE PROJECTS

Includes general maintenance projects, maintenance of buildings, park shelters and ground, fields and open spaces (examples- re-shingle park shelters, replace signs, replace rubber floors, seal park parking lots, resurface basketball and tennis courts, etc.).

P-2- PARK DEVELOPMENT - ADMINISTRATIVE PROJECTS-

The Park Dedication Fund budget provides appropriations for many activities including planning, design and feasibility reports for park projects such as Voyageur Park and Spyglass Park Phase II.

P-3- PARK DEVELOPMENT DEVELOPER CREDITS

Represents credits associated with new development when the park dedication requirement is fulfilled through a land dedication.

P-4- TRAIL IMPROVEMENTS

The City retained a third party in 2022 to evaluate the condition of all trail segments in our community and plans are to do this again in 2026. Based on the evaluations, staff will develop a plan for either overlaying or reclaiming City trail segments, along with crack filling and fog sealing of trails.

Maintenance of sidewalks and trails along Dakota County roadways is provided in accordance with the current County and City Maintenance Agreement for County Bikeway Trails. In 2021, the Dakota County Board of Commissioners approved the following regarding trails and sidewalks along Dakota County roadways:

Multi-Use Trails and Sidewalk Maintenance

Dakota County will participate in pavement preservation, overlay, or reconstruction of trails and sidewalks along the County highway system up to 100 percent. The City is responsible for snow and ice removal. To be eligible for County participation in trails and sidewalks, a system-wide maintenance agreement between the County and local agency will be required to identify system-wide trail and sidewalk roles and cost responsibilities.

P-5- PARK IMPROVEMENTS

The Park Improvement Fund provides funding for replacement and upgrades to playgrounds, shelters and buildings, parking lots used to access City parks, and other park amenities.

P-6- PEDESTRIAN CROSSING PROJECTS

Costs are included for pedestrian crossing construction in the following three places: Downtown, 170th Street & North Creek Greenway, and Ipava Avenue (between 185th Street and 175th Street). County funding for a portion of the 170th Street/North Creek Greenway crossing is anticipated.

- CP 23-2X: Pedestrian Crossing at 170th St. and North Creek Greenway
Programmed for 2024 construction to coincide with programmed improvements of North Creek Greenway. Project includes implementation of pedestrian/bicycle safety strategies.
- CP 23-2X: Pedestrian Crossing of Holyoke Avenue along Downtown Corridor
Programmed for 2024 construction. Project includes implementation of pedestrian/bicycle safety strategies. Some funding to be requested from Downtown Special Service District (DSSD).

P-7- RITTER MEADOWS PARK

The Parks, Trails and Open Space Plan calls for a neighborhood park in the area which is proposed to be constructed in 2026.

P-8 VOYAGEUR PARK

The Parks, Trails, and Open Space Plan calls for a neighborhood park East of Cedar Ave and South of 181st St. serving the future development in this area. The park will be approximately 2-3 acres in size and is proposed to be constructed in 2025.

P-9- SPYGLASS PARK PHASE II

Spyglass Park currently consists of a playground, shelter, and green space on a parcel 4.2 acres in size. Once the area north of the park develops, plans are to expand the park with additional green space and amenities to serve all the neighborhoods in the area. Construction is proposed to be completed in 2026.

P-10- KEOKUK AVENUE/172ND STREET PARK

The Parks, Trails and Open Space Plan calls for a neighborhood park in the area which is proposed to be constructed in 2027. Planning/design costs are included in 2026.

P-11- S.W. CORNER OF 210TH ST & I-35

The Parks, Trails and Open Space Plan calls for a neighborhood park in the area which is proposed to be constructed in 2029. Planning/design costs are included in 2028.

P-12- OTHER PROJECTS

This category is intended to include smaller park projects such as adding artwork in the parks, tree planting, security cameras at Steve Michaud Park, Pickleball courts in the South side of the city (Wild Meadows/Hasse), and the completion of an ADA Transition Plan.

23-06-TRAIL GAPS PROJECT

Park dedication funds are used to cover the costs of connecting trail segments that are currently not connected. In the 2018 Envision Lakeville survey results, 71% of respondents indicated that a Local Interconnected Trail System is a high or medium priority to them. There are currently over 150 miles of trails for walking, biking and roller blading in the city but there are a number of places where trails are separated by gaps. Approximately four miles of trail gap construction are proposed to be completed in 2023 and 2024, which was approved as part of the November 2021 Park Bond Referendum. The City and the County continue to partner on trail connectivity along the North Creek and Lake Marion Greenway regional trail systems.

23-13- KLAMATH TRAIL RETAINING WALL

There are two existing modular block retaining walls along the south side of Klamath Trail totaling over 1200 ft in length, west of County Road 5, which were constructed in 1999 as a trail improvement project. A Condition Assessment Report was completed by a third party after it was noticed that the modular block walls are showing signs of deterioration. Based on the anticipated life span of these walls and the condition assessment that indicates visible staining, cracking along the face of individual blocks along with other types of deterioration, the replacement of these walls is scheduled to be completed in 2027 with a prefabricated modular block walls (PMBW). This is currently planned

to be funded by the Trail Improvement fund, though staff is also considering the use of excess TIF funding.

24-20- AVONLEA COMMUNITY PARK

The City owns approximately 42 active acres of developable park property that was acquired through the development of the Avonlea Development. The 2018 Master Plan for the park identified specific athletic fields and play amenities. Construction of the park is proposed to be completed in 2024, which was approved as part of the 2021 Park Bond Referendum. Lakeville Lions has committed \$500,000 toward the Avonlea splash pad over five years (\$100,000/year). The City is also in discussions with Lakeville Baseball Association about a possible contribution toward the project.

25-20- EAST COMMUNITY PARK PHASE II

The 2018 Master Plan for the park identified specific amenities. The park is proposed to be constructed in 2025, which was approved as part of the 2021 Park Bond Referendum.

25-21- LAKE MARION GREENWAY/RITTER FARM TRAIL

The City and County continue to work together to make improvements to the existing Lake Marion Greenway trail from downtown Lakeville into Caspersen Park along with the construction of a trail going into and through Ritter Farm Park over several years. Estimated costs include the following:

- Trail improvements (Kenrick to Ritter lower lot)- 2026 construction
- Ritter trail head and parking lot- 2026 construction
- Downtown gateway (mini trail head)- 2026 construction
- South Creek Trail extension- downtown to Cedar Ave- 2028 construction

City of Lakeville - Regional Public Safety Training Facility

A public safety training facility does not currently exist for use by public safety personnel in the south metro area and adjacent cities and counties. A regional public safety training facility would help ensure our safety personnel have the highest degree of training possible to serve the public. The Minnesota Legislature has clearly stated that public safety personnel need to be better trained and equipped to respond to the growing demands placed on them. The biggest challenge for mid-sized departments is the funding for and ongoing maintenance required of a permanent training

facility. Public safety personnel often use local businesses, schools, and vacant facilities as temporary training sites since there is not a permanent site that fits all the training and classroom needs. A permanent, dedicated site within Dakota County, available to all jurisdictions within the south metro and Greater Minnesota area, would improve the ability to consistently and routinely train public safety employees, as well as maintain certifications.

The City of Lakeville engaged Oertel Architects to assess the reuse of the city's old public works property located at 7777 214th Street into a regional public safety training facility. The training facility is proposed to include:

Physical training area for fire, police and EMS

Virtual training area

Firing range training area with vehicle access

Equipment cleaning and armory area

Tactical training room with movable partitions for fire, police and EMS

Classroom/meeting space for fire, police and EMS

Office space

Restrooms/lockers

\$7 Million of funding was awarded for this public safety training center through the 2023 Minnesota Legislature capital investment (bonding) bill. Pursuant to identification of an additional funding source (possibly city bonding or state bonding), the construction of the facility could be completed by 2025.

City of Lakeville, Minnesota

**Capital Improvements Plan
Projects & Funding Sources by Category
2024-2028**

CIP #	Project	Funding Source	Project Type	Status*	2024	2025	2026	2027	2028	Total 2024-2028
STREET PROJECTS										
XX-01	<u>Pavement Management - Maintenance</u>		Maintenance	R						
		Taxes			2,130,500	2,130,500	2,194,415	2,194,415	2,260,247	10,910,077
		Municipal State Aid			120,000	120,000	120,000	120,000	120,000	600,000
		Water Operating Fund			100,000	100,000	100,000	100,000	100,000	500,000
		Sanitary Sewer Operating Fund			100,000	100,000	100,000	100,000	100,000	500,000
					<u>2,450,500</u>	<u>2,450,500</u>	<u>2,514,415</u>	<u>2,514,415</u>	<u>2,580,247</u>	<u>12,510,077</u>
XX-02	<u>Street Reconstruction - Note 1</u>		Reconstruction/Maintenance	R						
		Property Tax Levy- next year project costs (ex- 2025 project costs in 2024)			155,000	155,000	155,000	155,000	155,000	775,000
		G.O. Improvement Bonds - Taxes			3,230,000	3,325,000	3,425,000	3,525,000	3,630,000	17,135,000
		G.O. Improvement Bonds - Sp. Assess.			600,000	600,000	-	-	820,000	2,020,000
		Water Operating Fund			470,000	900,000	470,000	470,000	470,000	2,780,000
		Sanitary Sewer Operating Fund			250,000	250,000	250,000	250,000	250,000	1,250,000
		Stormwater Infrastructure Fund			105,000	105,000	105,000	105,000	105,000	525,000
					<u>4,810,000</u>	<u>5,335,000</u>	<u>4,405,000</u>	<u>4,505,000</u>	<u>5,430,000</u>	<u>24,485,000</u>
XX-03	<u>Collector Roadway Rehabilitation- Note 1</u>		Rehabilitation	R						
		G.O. Improvement Bonds - Taxes			1,991,949	1,090,000	2,135,221	1,799,298	1,765,000	8,781,468
		G.O. Improvement Bonds - Sp. Assess.			40,000	-	90,000	220,000	-	350,000
		Water Operating Fund			85,000	50,000	90,000	35,000	100,000	360,000
		Sanitary Sewer Operating Fund			25,000	15,000	25,000	5,000	25,000	95,000
		Other cost share arrangement- Credit River (Judicial Rd)			-	-	-	440,000	-	440,000
					<u>2,141,949</u>	<u>1,155,000</u>	<u>2,340,221</u>	<u>2,499,298</u>	<u>1,890,000</u>	<u>10,026,468</u>
20-05	<u>County Road 70 Expansion Project - Note 1, Note 2</u>		Expansion	IP						
		Municipal State Aid- (repay County advances from 2019, 2020, and 2021)			2,642,582	-	-	-	-	2,642,582
		Dakota County- Advance funding of city share			(2,642,582)	-	-	-	-	(2,642,582)
					<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
20-08	<u>179th St/Future CSAH 9 & Flagstaff Ave Roundabout</u>		Roundabout	IP						
	<u>179th St (Cedar Ave/CSAH 23- Flagstaff Ave)- Note 2</u>		Collector Rehabilitation	IP						
		Municipal State Aid (repay County advance from 2020)			356,299	-	-	-	-	356,299
		Dakota County- Advance funding of city share			(356,299)	-	-	-	-	(356,299)
					<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
22-03	<u>210th Street Reconstruction</u>		Collector Rehabilitation	IP						
		Municipal State Aid (repay County advance from 2022)	Roundabout		-	524,000	-	-	-	524,000
		Dakota County- Advance funding of city share			-	(524,000)	-	-	-	(524,000)
					<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
22-08	<u>Centerpoint Energy Tree Replacement Project</u>		Other	IP						
		Other funding- Centerpoint (tree planting and watering/replacement)			140,000	140,000	-	-	-	280,000
					<u>140,000</u>	<u>140,000</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>280,000</u>
22-16	<u>Freight Rail Car Storage and Transload Facility</u>		Other	IP						
		G.O. Improvement Bonds - Taxes			150,000	-	-	-	-	150,000
		Other state funding (project subject to grant funding)			7,000,000	-	-	-	-	7,000,000
		Other federal funding (project subject grant funding)			750,000	-	-	-	-	750,000
					<u>7,900,000</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>7,900,000</u>

CIP #	Project	Funding Source	Project Type	Status*	2024	2025	2026	2027	2028	Total 2024-2028
23-04	<u>179th St/Future CSAH 9 (Highview Ave - Cedar Ave)-Phase I</u>		Rehabilitation	IP						
	<u>Dodd Boulevard (Gerdine Path- Dodd Lane) - Phase II</u>									
	Municipal State Aid (repay County advances in 2025 and 2026)				-	3,255,022	-	-	-	3,255,022
	Dakota County- Advance funding of city share				612,875	(4,527,875)	-	-	-	(3,915,000)
	Escrow				-	695,000	-	-	-	695,000
	Park Dedication Fund				-	767,875	-	-	-	767,875
					612,875	190,022	-	-	-	802,897
24-04	<u>185th St/Future CSAH 60 (Dodd Blvd - Highview Ave)</u>		Extension with roundabout	IP						
	Municipal State Aid (repay County advances from 2022 and 2023)				-	430,000	2,300,000	-	-	2,730,000
	Dakota County- Advance funding of city share				-	(430,000)	(2,300,000)	-	-	(2,730,000)
					-	-	-	-	-	-
24-05	<u>179th St Bridge and Future CSAH 9</u>		Bridge/Traffic Signal	IP						
	Municipal State Aid				-	2,450,000	-	-	-	2,450,000
	Dakota County				-	8,275,000	-	-	-	8,275,000
	Park Dedication Fund				-	120,000	-	-	-	120,000
	Escrow				-	800,000	-	-	-	800,000
	Stormwater Infrastructure Fund				-	2,280,000	-	-	-	2,280,000
	Water Trunk Fund				-	590,000	-	-	-	590,000
	Streetlight Operating Fund				-	50,000	-	-	-	50,000
					-	14,565,000	-	-	-	14,565,000
25-04	<u>185th St/CSAH 60 (Kenwood Tr-Ipava Ave)</u>		Modernization	IP						
	Municipal State Aid				-	208,732	281,763	1,417,500	3,020,000	4,927,995
	Dakota County				1,732,500	4,730,000	-	-	-	6,462,500
	Dakota County- Advance funding of city share				1,417,500	2,892,922	(281,763)	(1,417,500)	(3,020,000)	(408,841)
	Escrow				-	115,000	-	-	-	115,000
	Stormwater Infrastructure Fund				-	600,000	-	-	-	600,000
	Sanitary Sewer Trunk Fund				-	15,000	-	-	-	15,000
	Water Operating Fund				-	100,000	-	-	-	100,000
	Sanitary Sewer Operating Fund				-	15,000	-	-	-	15,000
	Park Dedication Fund				-	110,000	-	-	-	110,000
	Street Light Operating Fund				-	10,000	-	-	-	10,000
					3,150,000	8,796,654	-	-	-	11,946,654
25-05	<u>Holyoke/Highview Avenue Reconstruction</u>		Rehabilitation	IP						
	Municipal State Aid				-	-	3,540,000	-	3,554,150	7,094,150
	Escrow				-	-	700,000	-	170,000	870,000
	Park Dedication Fund				-	-	60,225	-	31,200	91,425
	Stormwater Infrastructure Fund				-	-	1,677,100	-	1,296,900	2,974,000
	Water Operating Fund				-	-	81,000	-	68,600	149,600
	Sanitary Sewer Operating Fund				-	-	33,250	-	30,250	63,500
	Other funding- State				-	-	736,000	-	-	736,000
	Street Light Operating Fund				-	-	45,000	-	30,000	75,000
					-	-	6,872,575	-	5,181,100	12,053,675

CIP #	Project	Funding Source	Project Type	Status*	2024	2025	2026	2027	2028	Total 2024-2028
ENVIRONMENTAL RESOURCES PROJECTS										
ER-1	<u>Water Quality/Conservation Projects</u>									
	Environmental Resources User Fees			R						
	Water Quality BMPs				75,000	75,000	75,000	75,000	75,000	375,000
	Urban Restoration- Public System Initiatives				10,000	10,000	10,000	10,000	10,000	50,000
	Water Conservation- Public System Improvements				35,000	35,000	35,000	35,000	35,000	175,000
	Water Conservation - Private System Audits/Improvements				20,000	20,000	20,000	20,000	20,000	100,000
					140,000	140,000	140,000	140,000	140,000	700,000
ER-2	<u>Lake Management</u>			R						
	Environmental Resources - User Fees (water quality assessment)				60,000	60,000	60,000	60,000	60,000	300,000
	Environmental Resources - User Fees (water quality treatment)				15,000	15,000	15,000	15,000	15,000	75,000
	Dakota County				35,000	35,000	35,000	35,000	35,000	175,000
					110,000	110,000	110,000	110,000	110,000	550,000
ER-3	<u>Stormwater Infrastructure Maintenance</u>			R						
	Environmental Resources - User Fees									-
	Stormwater Basin Rehabilitation				150,000	150,000	150,000	150,000	150,000	750,000
	Stormwater Infrastructure Maintenance/Rehabilitation				150,000	150,000	150,000	150,000	150,000	750,000
	FES Maintenance-(MS4 Pond/Outfall Insp)				40,000	40,000	40,000	40,000	40,000	200,000
					340,000	340,000	340,000	340,000	340,000	1,700,000
ER-4	<u>Storm Water Conveyance System Expansion</u>			R						
	Stormwater Infrastructure Fund - Fees				100,000	100,000	100,000	100,000	100,000	500,000
					100,000	100,000	100,000	100,000	100,000	500,000
ER-5	<u>Forestry (Ash tree injection/removal, reforestation parks/public spaces)</u>			R						
	General Fund (Ash tree injection)				70,000	70,000	70,000	70,000	70,000	350,000
	General Fund (Ash tree removal)				35,000	35,000	35,000	35,000	35,000	175,000
	General Fund (Reforestation)				25,000	25,000	25,000	25,000	25,000	125,000
					130,000	130,000	130,000	130,000	130,000	650,000
ER-6	<u>Vegetation Maintenance- City Outlots/land</u>			R						
	Environmental Resources - User Fees				95,000	95,000	95,000	95,000	95,000	475,000
					95,000	95,000	95,000	95,000	95,000	475,000
XX-02	<u>Storm Water Infrastructure (new)</u>			R						
	Stormwater Infrastructure Fund - Fees				-	-	-	-	-	-
	(Included above with XX-02 transportation projects- street reconstruction)				-	-	-	-	-	-
23-44	<u>CSAH 50 Watershed Improvements at Jurel Way</u>			IP						
	Stormwater Infrastructure Fund - Fees				-	-	135,000	-	-	135,000
	Dakota County				-	-	165,000			165,000
					-	-	300,000	-	-	300,000
Total Environmental Resources Projects					\$ 915,000	\$ 915,000	\$ 1,215,000	\$ 915,000	\$ 915,000	\$ 4,875,000

CIP #	Project	Funding Source	Project Type	Status*	2024	2025	2026	2027	2028	Total 2024-2028
PARKS PROJECTS										
P-1	<u>Parks Major Maintenance</u>									
	General Fund			R						
	General Maintenance				18,000	18,250	18,250	18,500	19,500	92,500
	Buildings/Shelters/Grounds				51,050	40,000	79,250	69,700	71,700	311,700
	Court Reconstruction/Resurfacing				23,950	12,500	6,500	20,800	21,800	85,550
	Field Improvements/Maintenance				71,000	62,000	46,000	46,000	47,000	272,000
	Open space improvement and maintenance				26,000	49,000	30,000	30,000	30,000	165,000
					190,000	181,750	180,000	185,000	190,000	926,750
P-2	<u>Park Development - Administrative Projects</u>			R						
	Park Dedication Fund - Fees (future park projects)				20,000	20,000	20,000	20,000	20,000	100,000
	Park Dedication Fund - Fees (comm./industrial park fee analysis)				-	15,000	-	-	-	15,000
	Park Dedication Fund - Fees (parks, trails, and open spaces plan)				-	-	-	150,000	-	150,000
					20,000	35,000	20,000	170,000	20,000	265,000
P-3	<u>Park Development - Developer Credits</u>			R						
	Park Dedication Fund				435,000	435,000	435,000	435,000	435,000	2,175,000
					435,000	435,000	435,000	435,000	435,000	2,175,000
P-4	<u>Trail Improvements (Various Trails)</u>			R						
	Trail Improvement Fund				550,000	705,000	580,000	930,000	610,000	3,375,000
					550,000	705,000	580,000	930,000	610,000	3,375,000
P-5	<u>Park Improvements (Various Parks)</u>			R						
	Park Improvement Fund- playground replacement				110,000	226,000	330,000	236,000	477,000	1,379,000
	Park Improvement Fund- park parking lot improvements				150,000	90,000	75,000	200,000	113,000	628,000
	Park Improvement Fund- other				-	45,000	87,000	262,000	95,000	489,000
					260,000	361,000	492,000	698,000	685,000	2,496,000
P-6	<u>Pedestrian Crossing Projects</u>			IP						
	Park Dedication Fund - Fees (170th St & North Creek Greenway)				19,850	-	-	-	-	19,850
	Pavement Management Fund - Taxes/Fund Balance (Downtown Ped. Crossing)				72,000	-	-	-	-	72,000
	Dakota County (contribution toward 170th St & North Creek Greenway Ped. Crossing)				112,500	-	-	-	-	112,500
					204,350	-	-	-	-	204,350
P-7	<u>Ritter Meadows Park</u>			IP						
	Park Dedication Fund - Fees (planning/design)				-	58,000	20,000	-	-	78,000
	Park Dedication Fund - Fees (construction)				-	-	750,000	-	-	750,000
					-	58,000	770,000	-	-	828,000
P-8	<u>Voyager Park</u>			IP						
	Park Dedication Fund - Fees (planning/design/master plan)				49,000	20,000	-	-	-	69,000
	Park Dedication Fund - Fees (construction)				-	700,000	-	-	-	700,000
					49,000	720,000	-	-	-	769,000
P-9	<u>Spyglass Park- Phase II</u>			IP						
	Park Dedication Fund - Fees (planning/design/master plan)				-	45,000	20,000	-	-	65,000
	Park Dedication Fund - Fees (construction)				-	-	400,000	-	-	400,000
					-	45,000	420,000	-	-	465,000
P-10	<u>Keokuk Avenue/172nd St. Park</u>			IP						
	Park Dedication Fund - Fees (planning/design/master plan)				-	-	65,000	20,000	-	85,000
	Park Dedication Fund - Fees (construction)				-	-	-	750,000	-	750,000
					-	-	65,000	770,000	-	835,000
P-11	<u>S.W. Corner of 210th St & I-35</u>			N						
	Park Dedication Fund - Fees (planning/design/master plan)				-	-	-	-	75,000	75,000
					-	-	-	-	75,000	75,000

CIP #	Project	Funding Source	Project Type	Status*	2024	2025	2026	2027	2028	Total 2024-2028
P-12	<u>Other Projects</u>			IP/N						
		Park Dedication Fund -Art in the Park/Heritage Center			10,000	10,000	10,000	10,000	10,000	50,000
		Park Dedication Fund - Fees-King Park Spectator protection and safety fencing			165,000	-	-	-	-	165,000
		Park Dedication Fund - Fees-ADA Transition Plan			-	175,000	-	-	-	175,000
		Park Dedication Fund - Fees- Pickleball courts- S side of city (Wild Meadows/Hasse)			-	-	175,000	-	-	175,000
		Park Dedication Fund - Fees- Tree Planting			15,000	15,000	15,000	15,000	15,000	75,000
		Park Dedication Fund - Fees- Security cameras- Michaud			20,000	-	-	-	-	20,000
		Park Dedication Fund - Fees- Other amenities to be determined			-	-	-	-	300,000	300,000
		Park Bonds Fund - Fees- bonding costs for Park Referendum projects			154,246	-	-	-	-	154,246
					364,246	200,000	200,000	25,000	325,000	1,114,246
23-06	<u>Trail Gaps Project</u>			IP						
		Park Bonds Fund- CP23-06 Trail Gaps/Connectivity- Note 1 (referendum bonds)			404,829	-	-	-	-	404,829
		Dakota County contribution (estimated 2024 portion only)			1,111,800	-	-	-	-	1,111,800
		Park Dedication Fund- CP23-06 Trail Gaps/Connectivity			8,871	-	-	-	-	8,871
		Stormwater Infrastructure Fund- CP23-06 Trail Gaps/Connectivity project			50,000	-	-	-	-	50,000
					1,575,500	-	-	-	-	1,575,500
23-13	<u>Klamath Trail Retaining Wall</u>			IP						
		Trail Improvement Fund			10,000	-	-	1,500,000	-	1,510,000
					10,000	-	-	1,500,000	-	1,510,000
24-20	<u>Avonlea Community Park - Note 1 (referendum bonds)</u>			IP						
		Park Bonds Fund (design/construction admin.)			400,000	-	-	-	-	400,000
		Park Bonds Fund (construction)			12,649,636	-	-	-	-	12,649,636
		Park Dedication Fund - Fees (construction)			3,950,364	-	-	-	-	3,950,364
		Other funding (donation from Lakeville Baseball Assn toward fields \$100K/yr for 10 years)			100,000	-	-	-	-	100,000
		Other funding (donation from Lakeville Lions toward splash pad \$500K over 5 years)			300,000	-	-	-	-	300,000
					17,400,000	-	-	-	-	17,400,000
25-20	<u>East Community Park Phase II - Note 1 (referendum bonds)</u>			IP						
		Park Bonds Fund (planning/design)			350,000	185,000	-	-	-	535,000
		Park Bonds Fund (construction)			-	1,840,000	-	-	-	1,840,000
		Park Dedication Fund - Fees (construction)			-	150,000	-	-	-	150,000
		Dakota County (contribution to East Community Park Trailhead)			-	400,000	-	-	-	400,000
					350,000	2,575,000	-	-	-	2,925,000
25-21	<u>Lake Marion Greenway/Ritter Farm Trail</u>			IP						
		Dakota County			-	-	1,750,000	-	1,700,000	3,450,000
		Park Dedication Fund - Fees			-	200,000	1,700,000	-	300,000	2,200,000
					-	200,000	3,450,000	-	2,000,000	5,650,000
Total Parks Projects					\$ 21,408,096	\$ 5,515,750	\$ 6,612,000	\$ 4,713,000	\$ 4,340,000	\$ 42,588,846
<u>Equipment Plan- Totals by department included below, various funding sources</u>										
		Facilities			30,900.00	-	38,150.00	-	-	69,050.00
		Arts Center			36,000.00	-	-	-	-	36,000.00
		City Clerk			20,003.00	-	-	-	-	20,003.00
		Planning			30,900.00	-	-	-	-	30,900.00
		Inspections			34,245.00	-	-	-	38,235.00	72,480.00
		Police			757,797.00	656,636.00	790,631.00	891,862.00	375,637.00	3,472,563.00
		Fire			675,563.00	2,232,350.00	115,459.00	35,840.00	162,682.00	3,221,894.00
		Construction Services			-	53,000.00	54,500.00	56,000.00	-	163,500.00
		Streets			1,137,139.00	1,008,107.00	1,539,049.00	1,517,202.00	1,317,085.00	6,518,582.00
		Forestry			-	44,896.00	46,167.00	-	-	91,063.00
		Parks			420,240.00	520,828.00	542,258.00	697,340.00	594,751.00	2,775,417.00
		Communications			41,500.00	30,000.00	85,000.00	35,000.00	40,000.00	231,500.00
		Utilities- Water/Sewer			120,433.00	234,207.00	377,123.00	76,762.00	131,935.00	940,460.00
Total Planned Equipment Purchases					\$ 3,304,720	\$ 4,780,024	\$ 3,588,337	\$ 3,310,006	\$ 2,660,325	\$ 17,643,412

CIP #	Project	Funding Source	Project Type	Status*	2024	2025	2026	2027	2028	Total 2024-2028
Facilities Plan- Totals by facility included below, various funding sources										
	Art Center-Performing Arts (LAAC building)				29,500	210,000	90,000	25,000	-	354,500
	Art Center-Fine Arts (ALC building)				40,000	-	-	-	-	40,000
	Heritage Center				29,000	-	-	375,000	108,000	512,000
	Central Maintenance Facility				473,850	252,000	106,000	11,560,000	300,000	12,691,850
	City Hall				40,000	-	135,000	-	45,000	220,000
	Fire Station #1				20,000	261,000	-	60,000	102,800	443,800
	Fire Station #2				32,000	125,900	7,500	7,800	-	173,200
	Fire Station #3				28,000	69,000	-	-	-	97,000
	Fire Station #4				20,000	45,000	7,000	30,000	-	102,000
	Police Station				80,000	80,000	275,000	-	-	435,000
	Heritage Liquor Store				108,300	-	-	-	65,000	173,300
	Galaxie Liquor Store				93,500	65,000	-	-	-	158,500
	Kenrick Liquor Store				47,000	-	-	-	-	47,000
	Keokuk Liquor Store				16,000	55,000	-	-	-	71,000
	Public Safety Training Facility				14,000,000	-	-	-	-	14,000,000
	Water Treatment Facility				452,500	2,300,000	863,000	21,000,000	140,000	24,755,500
Total Planned Facility Expenditures					\$ 15,509,650	\$ 3,462,900	\$ 1,483,500	\$ 33,057,800	\$ 760,800	\$ 54,274,650
Technology Plan- Total use of Funds										
	See Technology Plan attachment for breakout by department/cost type				705,798.00	369,338.00	160,121.00	547,477.00	635,924.00	2,418,658
Total Planned Technology Equipment Expenditures					\$ 705,798	\$ 369,338	\$ 160,121	\$ 547,477	\$ 635,924	\$ 2,418,658
TOTAL- ALL PROJECTS					\$ 66,958,588	\$ 49,740,188	\$ 32,678,169	\$ 62,898,211	\$ 32,922,409	\$ 245,197,565

***Status Key**

R These are recurring annual projects. The costs may have changed slightly from the prior year CIP due to revised estimates, and a subsequent year added to the CIP.

IP These projects were included in a prior year CIP. The costs and funding sources may have been revised due to more accurate estimates since the prior CIP.

N These projects are new to the CIP this year.

Note 1- The majority of this project is anticipated to be funded with bonds. Park projects funded primarily by referendum bonds (where Note 1 is indicated). Park Bond Fund timing shows planned use of bonds, not bond issuance year.

Note 2- This project was substantially completed during the current year or a prior year, and is included in the 2024-2028 CIP only to reflect the related future repayment of an advance to Dakota County in one of the years presented.

Note 3-These new trail and trail lighting costs are planned to be incurred in conjunction with a larger roadway project included in the transportation section of the 2024-2028 CIP.

City of Lakeville, Minnesota

**Capital Improvements Plan
Projects by Funding Source
2024-2028**

CIP #	Financing / Project	Status*	2024	2025	2026	2027	2028	Total 2024-2028
<u>Escrow</u>								
23-04	179th St/Future CSAH 9 (Highview Ave - Cedar Ave) / Dodd Blvd (Gerdine Path- Dodd Lane)	IP	-	695,000	-	-	-	695,000
24-05	179th St Bridge and Future CSAH 9	IP	-	800,000	-	-	-	800,000
25-04	185th St/CSAH60 (Kenwood Tr-Ipava Ave)	IP	-	115,000	-	-	-	115,000
25-05	Holyoke/Highview Avenue Reconstruction	IP	-	-	700,000	-	170,000	870,000
	Total Escrows		-	1,610,000	700,000	-	170,000	2,480,000
<u>G.O. Improvement Bonds - Special Assessments</u>								
XX-02	Street Reconstruction	R	600,000	600,000	-	-	820,000	2,020,000
XX-03	Collector Roadway Rehabilitation	R	40,000	-	90,000	220,000	-	350,000
	Total G.O. Improvement Bonds - Special Assessments		640,000	600,000	90,000	220,000	820,000	2,370,000
<u>G.O. Improvement Bonds - Property Tax Levy</u>								
XX-02	Street Reconstruction (current year project costs)	R	3,230,000	3,325,000	3,425,000	3,525,000	3,630,000	17,135,000
XX-03	Collector Roadway Rehabilitation	R	1,991,949	1,090,000	2,135,221	1,799,298	1,765,000	8,781,468
22-16	Freight Rail Car Storage and Transload Facility	IP	150,000	-	-	-	-	150,000
	Total G.O. Improvement Bonds - Taxes		5,371,949	4,415,000	5,560,221	5,324,298	5,395,000	26,066,468
	G.O. Improvement Bonds- Total		6,011,949	5,015,000	5,650,221	5,544,298	6,215,000	28,436,468
<u>Municipal State Aid/Municipal State Aid Bonds</u>								
XX-01	Pavement Management - Maintenance	R	120,000	120,000	120,000	120,000	120,000	600,000
20-05	County Road 70 Expansion Project	IP	2,642,582	-	-	-	-	2,642,582
20-08	179th St & Flagstaff Ave Roundabout	IP	356,299	-	-	-	-	356,299
22-03	210th St Reconstruction	IP	-	524,000	-	-	-	524,000
23-04	179th St/Future CSAH 9 (Highview Ave - Cedar Ave) / Dodd Blvd (Gerdine Path- Dodd Lane)	IP	-	3,255,022	-	-	-	3,255,022
24-04	185th St/Future CSAH 60 (Dodd Blvd - Highview Ave)	IP	-	430,000	2,300,000	-	-	2,730,000
24-05	179th St Bridge and Future CSAH 9	IP	-	2,450,000	-	-	-	2,450,000
25-04	185th St/CSAH60 (Kenwood Tr-Ipava Ave)	IP	-	208,732	281,763	1,417,500	3,020,000	4,927,995
25-05	Holyoke/Highview Avenue Reconstruction	IP	-	-	3,540,000	-	3,554,150	7,094,150
26-04	CSAH 9 Modernization (210th St- CSAH 50)	IP	33,750	101,250	270,000	1,278,715	-	1,683,715
26-05	Interstate 35/CSAH 50 Interchange Reconstruction	IP	-	-	-	-	3,290,852	3,290,852
	Total Municipal State Aid		3,152,631	7,089,004	6,511,763	2,816,215	9,985,002	29,554,615
<u>Property Taxes and Fund Balance Reserves</u>								
XX-02	Street Reconstruction	R	155,000	155,000	155,000	155,000	155,000	775,000
XX-01	Pavement Management - Maintenance	R	2,130,500	2,130,500	2,194,415	2,194,415	2,260,247	10,910,077
P-6	Pavement Management-Pedestrian Crossing Projects (Downtown)	IP	72,000	-	-	-	-	72,000
	Total Property Taxes and Fund Balance Reserves		2,357,500	2,285,500	2,349,415	2,349,415	2,415,247	11,757,077

0

CIP #	Financing / Project	Status*	2024	2025	2026	2027	2028	Total 2024-2028
Dakota County (Transportation Projects only)								
<u>Dakota County share of Project costs:</u>								
22-03	210th St Reconstruction	IP	-	-	-	-	-	-
24-04	185th St/Future CSAH 60 (Dodd Blvd - Highview Ave)	IP	-	-	-	-	-	-
24-05	179th St Bridge and Future CSAH 9	IP	-	8,275,000	-	-	-	8,275,000
25-04	185th St/CSAH60 (Kenwood Tr-Ipava Ave)	IP	1,732,500	4,730,000	-	-	-	6,462,500
26-04	CSAH 9 Modernization (210th St- CSAH 50)	IP	191,250	573,750	1,530,000	7,397,500	-	9,692,500
26-05	Interstate 35/CSAH 50 Interchange Reconstruction	IP	-	-	-	-	1,478,161	1,478,161
Total Dakota County share of project costs			1,923,750	13,578,750	1,530,000	7,397,500	1,478,161	25,908,161
<u>Dakota County advance funding of city costs (City to repay three years later)</u>								
20-05	County Road 70 Expansion Project	IP	(2,642,582)	-	-	-	-	(2,642,582)
20-08	179th St & Flagstaff Ave Roundabout	IP	(356,299)	-	-	-	-	(356,299)
22-03	210th St Reconstruction	IP	-	(524,000)	-	-	-	(524,000)
23-04	179th St/Future CSAH 9 (Highview Ave - Cedar Ave) / Dodd Blvd (Gerdine Path- Dodd Lane)	IP	612,875	(4,527,875)	-	-	-	(3,915,000)
24-04	185th St/Future CSAH 60 (Dodd Blvd - Highview Ave)	IP	-	(430,000)	(2,300,000)	-	-	(2,730,000)
25-04	185th St/CSAH60 (Kenwood Tr-Ipava Ave)	IP	1,417,500	2,892,922	(281,763)	(1,417,500)	(3,020,000)	(408,841)
Total Dakota County advances (net of repayments during years shown)			(968,506)	(2,588,953)	(2,581,763)	(1,417,500)	(3,020,000)	(10,576,722)
Total Dakota County (transportation contributions/advances)			955,244	10,989,797	(1,051,763)	5,980,000	(1,541,839)	15,331,439
<u>Other</u>								
27-03	Other grant- Judicial Rd (Credit River)	R	-	-	-	440,000	-	440,000
25-05	Holyoke/Highview Avenue Reconstruction	IP	-	-	736,000	-	-	736,000
22-16	Other funding (project subject to grant Funding)- Freight Rail Car Storage Transload Facility	IP	7,750,000	-	-	-	-	7,750,000
22-08	Other funding (Centerpoint Energy)	IP	140,000	140,000	-	-	-	280,000
Total Other			7,890,000	140,000	736,000	440,000	-	9,206,000
Total Transportation Projects			20,367,324	27,129,301	14,895,636	17,129,928	17,243,410	96,765,599
<u>Water Trunk Fund - Fees</u>								
24-05	179th St Bridge and Future CSAH 9	IP	-	590,000	-	-	-	590,000
U-4	Well Construction	R	1,000,000	-	-	100,000	1,800,000	2,900,000
U-5	Watermain Trunk Extensions	R	265,000	265,000	265,000	265,000	265,000	1,325,000
U-6	Water Distribution Features	R	150,000	-	150,000	-	150,000	450,000
Total Water Trunk Fund			1,415,000	855,000	415,000	365,000	2,215,000	5,265,000
<u>Water Operating Fund - Fees</u>								
U-7	Well and Pump Rehabilitation	R	100,000	100,000	200,000	200,000	100,000	700,000
U-8	Tower and Reservoir Maintenance	R	1,000,000	-	-	-	150,000	1,150,000
U-9	Water Meter Replacement	R	100,000	100,000	300,000	300,000	300,000	1,100,000
U-10	Fiber Optic Cable Connection	N	100,000	45,000	37,000	40,000	95,000	317,000
XX-02	Watermain Replacement/Repair (XX-02 Street Reconstruction project)	R	470,000	900,000	470,000	470,000	470,000	2,780,000
XX-03	Watermain Replacement/Repair (XX-03 Collector Roadway Rehab project)	R	85,000	50,000	90,000	35,000	100,000	360,000
XX-01	Watermain Replacement/Repair (XX-01 misc street repairs project)	R	100,000	100,000	100,000	100,000	100,000	500,000
25-04	185th St/CSAH60 (Kenwood Tr-Ipava Ave)	IP	-	100,000	-	-	-	100,000
25-05	Holyoke/Highview Avenue Reconstruction	IP	-	-	81,000	-	68,600	149,600
26-04	CSAH 9 Modernization (210th St- CSAH 50)	IP	-	-	-	2,500	-	2,500
Total Water Operating Fund			1,955,000	1,395,000	1,278,000	1,147,500	1,383,600	7,159,100
Total Water System			3,370,000	2,250,000	1,693,000	1,512,500	3,598,600	12,424,100
<u>Sanitary Sewer Trunk Fund - Fees</u>								
25-04	185th St/CSAH60 (Kenwood Tr-Ipava Ave)	IP	-	15,000	-	-	-	15,000
U-1	Sanitary Sewer Trunk Extensions	R	75,000	75,000	75,000	75,000	75,000	375,000
Total Sanitary Sewer Trunk Fund			\$ 75,000	\$ 90,000	\$ 75,000	\$ 75,000	\$ 75,000	\$ 390,000

CIP #	Financing / Project	Status*	2024	2025	2026	2027	2028	Total 2024-2028
Sanitary Sewer Operating Fund - User Fees								
U-3	Sanitary Sewer Inflow/Infiltration Repairs	R	825,000	575,000	575,000	575,000	575,000	3,125,000
U-2	Sanitary Sewer Lift Station Rehabilitation	R	40,000	205,000	60,000	220,000	230,000	755,000
U-10	Fiber Optic Cable Connection	N	30,000	25,000	25,000	20,000	20,000	120,000
XX-01	Sanitary Sewer Rehabilitation (XX-01 misc street repairs project)	R	100,000	100,000	100,000	100,000	100,000	500,000
XX-02	Sanitary Sewer Rehabilitation (XX-02 Street Reconstruction project)	R	250,000	250,000	250,000	250,000	250,000	1,250,000
XX-03	Sanitary Sewer Rehabilitation (XX-03 Collector Roadway Rehab project)	R	25,000	15,000	25,000	5,000	25,000	95,000
25-04	185th St/CSAH60 (Kenwood Tr-Ipava Ave)	IP	-	15,000	-	-	-	15,000
25-05	Holyoke/Highview Avenue Reconstruction	IP	-	-	33,250	-	30,250	63,500
26-04	CSAH 9 Modernization (210th St- CSAH 50)	IP	-	-	-	5,000	-	5,000
Total Sanitary Sewer Operating Fund			\$ 1,270,000	\$ 1,185,000	\$ 1,068,250	\$ 1,175,000	\$ 1,230,250	\$ 5,928,500
Total Sanitary Sewer System			\$ 1,345,000	\$ 1,275,000	\$ 1,143,250	\$ 1,250,000	\$ 1,305,250	\$ 6,318,500
Street Light Operating Fund - User Fees								
24-05	179th St Bridge and Future CSAH 9	IP	-	50,000	-	-	-	50,000
25-04	185th St/CSAH60 (Kenwood Tr-Ipava Ave)	IP	-	10,000	-	-	-	10,000
25-05	Holyoke/Highview Avenue Reconstruction	IP	-	-	45,000	-	30,000	75,000
26-04	CSAH 9 Modernization (210th St- CSAH 50)	IP	-	-	-	10,000	-	10,000
Total Street Light Operating Fund			\$ -	\$ 60,000	\$ 45,000	\$ 10,000	\$ 30,000	\$ 145,000
Stormwater Infrastructure Fund- Fees								
23-06	Trail gaps/connectivity	IP	50,000	-	-	-	-	50,000
23-44	CSAH 50 Watershed Improvements at Jurel Way	IP	-	-	135,000	-	-	135,000
24-05	179th St Bridge and Future CSAH 9	IP	-	2,280,000	-	-	-	2,280,000
25-04	185th St/CSAH60 (Kenwood Tr-Ipava Ave)	IP	-	600,000	-	-	-	600,000
25-05	Holyoke/Highview Avenue Reconstruction	IP	-	-	1,677,100	-	1,296,900	2,974,000
26-04	CSAH 9 Modernization (210th St- CSAH 50)	IP	-	-	-	250,000	-	250,000
XX-02	Storm Water Management Improvements - Street Reconstruction	R	105,000	105,000	105,000	105,000	105,000	525,000
ER-4	Storm Water Conveyance System Expansion	R	100,000	100,000	100,000	100,000	100,000	500,000
Total Stormwater Infrastructure Fund			255,000	3,085,000	2,017,100	455,000	1,501,900	7,314,000
Environmental Resources - Fees								
ER-1	Water Quality BMPs	R	75,000	75,000	75,000	75,000	75,000	375,000
ER-1	Urban Restoration- Public System Initiatives	R	10,000	10,000	10,000	10,000	10,000	50,000
ER-1	Water Conservation- Public System Improvements	R	35,000	35,000	35,000	35,000	35,000	175,000
ER-1	Irrigation Audits (HOA)	R	20,000	20,000	20,000	20,000	20,000	100,000
ER-2	Lake Management	R	75,000	75,000	75,000	75,000	75,000	375,000
ER-3	Storm Water Basin Rehabilitation	R	150,000	150,000	150,000	150,000	150,000	750,000
ER-3	Stormwater Infrastructure Maintenance/Rehabilitation	R	150,000	150,000	150,000	150,000	150,000	750,000
ER-3	FES Maintenance-(MS4 Pond/Outfall Insp)	R	40,000	40,000	40,000	40,000	40,000	200,000
ER-6	Vegetation Maintenance-City Outlots/Land	R	95,000	95,000	95,000	95,000	95,000	475,000
Total Environmental Resources Fund			650,000	650,000	650,000	650,000	650,000	3,250,000

CIP #	Financing / Project	Status*	2024	2025	2026	2027	2028	Total 2024-2028
<u>Dakota County (Utility/Environmental Resources projects only)</u>								
23-44	CSAH 50 Watershed Improvements at Jurel Way	IP	-	-	165,000	-	-	165,000
ER-2	Dakota County Lake Management assessment/treatment	R	35,000	35,000	35,000	35,000	35,000	175,000
	Total Dakota County (Environmental Resources contributions)		35,000	35,000	200,000	35,000	35,000	340,000
<u>General Fund</u>								
ER-5	Forestry	R	130,000	130,000	130,000	130,000	130,000	650,000
	Total General Fund		130,000	130,000	130,000	130,000	130,000	650,000
Total Utility/Natural Resources System Projects			\$ 5,785,000	\$ 7,485,000	\$ 5,878,350	\$ 4,042,500	\$ 7,250,750	\$ 30,441,600
<u>General Fund</u>								
P-1	Park Major Maintenance	R	190,000	181,750	180,000	185,000	190,000	926,750
	Total General Fund		190,000	181,750	180,000	185,000	190,000	926,750
<u>Dakota County (Park projects only)</u>								
P-6	170th St & North Creek Greenway Pedestrian Crossing	IP	112,500	-	-	-	-	112,500
23-06	Trail gaps/connectivity	IP	1,111,800	-	-	-	-	1,111,800
25-20	East Community Park Trailhead	IP	-	400,000	-	-	-	400,000
25-21	Lake Marion Greenway/Ritter Farm Trailhead	IP	-	-	1,750,000	-	1,700,000	3,450,000
	Total Dakota County (Park contributions)		1,224,300	400,000	1,750,000	-	1,700,000	5,074,300
<u>Park Improvement Fund - Taxes</u>								
P-5	Park Improvements- playground replacements (Various Parks)	R	110,000	226,000	330,000	236,000	477,000	1,379,000
P-5	Park Improvements- parking lot improvements (at parks)	R	150,000	90,000	75,000	200,000	113,000	628,000
P-5	Park Improvements- other	R	-	45,000	87,000	262,000	95,000	489,000
	Total Park Improvement Fund		260,000	361,000	492,000	698,000	685,000	2,496,000
<u>Trail Improvement Fund - Taxes</u>								
P-4	Trail improvement	R	550,000	705,000	580,000	930,000	610,000	3,375,000
23-13	Klamath Trail Retaining Wall	IP	10,000	-	-	1,500,000	-	1,510,000
	Total Trail Improvement Fund		560,000	705,000	580,000	2,430,000	610,000	4,885,000
<u>Park Bonds Fund</u>								
23-06	Trail gaps/connectivity- <i>Note 1 (referendum bonds)</i>	IP	404,829	-	-	-	-	404,829
24-20	Avonlea Community Park - <i>Note 1 (referendum bonds)</i>	IP	13,049,636	-	-	-	-	13,049,636
25-20	East Community Park Phase II - <i>Note 1 (referendum bonds)</i>	IP	350,000	2,025,000	-	-	-	2,375,000
various	Bonding costs for park referendum projects	IP	154,246	-	-	-	-	154,246
			13,958,711	2,025,000	-	-	-	15,983,711
<u>Other Funding- Park Projects</u>								
24-20	Donation from Lakeville Baseball Assn toward Avonlea fields (\$100K/yr over 10 years)		100,000	-	-	-	-	100,000
24-20	Donation from Lakeville Lions toward Avonlea splash pad (\$100K/yr over 5 years)	IP	300,000	-	-	-	-	300,000
			400,000	-	-	-	-	400,000

CIP #	Financing / Project	Status*	2024	2025	2026	2027	2028	Total 2024-2028
Park Dedication Fund - Fees								
P-2	Park Development - Adminstrative Projects	R	20,000	35,000	20,000	170,000	20,000	265,000
P-3	Park Development - Developer Credits	R	435,000	435,000	435,000	435,000	435,000	2,175,000
P-6	Pedestrian Crossing Projects	IP	19,850	-	-	-	-	19,850
P-7	Ritter Meadows Park	IP	-	58,000	770,000	-	-	828,000
P-8	Voyager Park	IP	49,000	720,000	-	-	-	769,000
P-9	Spyglass Park-Phase II	IP	-	45,000	420,000	-	-	465,000
P-10	Keokuk Ave/ 172nd St. Park	IP	-	-	65,000	770,000	-	835,000
P-11	S.W. Corner of 210th St & I-35	N	-	-	-	-	75,000	75,000
P-12	Other projects	IP/N	210,000	200,000	200,000	25,000	325,000	960,000
23-04	179th St/Future CSAH9 Trail & Trail Lights- Note 3	IP	-	767,875	-	-	-	767,875
23-06	Trail gaps/connectivity- Note 1 (excess costs beyond referendum bonds)	IP	8,871	-	-	-	-	8,871
24-05	179th St Bridge and Future CSAH 9	IP	-	120,000	-	-	-	120,000
24-20	Avonlea Community Park- Note 1 (excess costs beyond referendum bonds)	IP	3,950,364	-	-	-	-	3,950,364
25-04	185th St (Kenwood Tr-Ipava Ave)- Trail & trail lights- Note 3	IP	-	110,000	-	-	-	110,000
25-05	Holyoke/Highview Avenue Reconstruction	IP	-	-	60,225	-	31,200	91,425
25-20	East Community Park Phase II -Note 1 (excess costs beyond referendum bonds)	IP	-	150,000	-	-	-	150,000
25-21	Lake Marion Greenway/Ritter Farm Trailhead	IP	-	200,000	1,700,000	-	300,000	2,200,000
26-04	Dodd Blvd/CSAH 9 (210th St-Kenwood TrI/CSAH 50)- Trail & trail lights- Note 3	IP	-	-	-	97,500	-	97,500
Total Park Dedication Fund			4,693,085	2,840,875	3,670,225	1,497,500	1,186,200	13,887,885
Total- Parks Projects			\$ 21,286,096	\$ 6,513,625	\$ 6,672,225	\$ 4,810,500	\$ 4,371,200	\$ 43,653,646
Equipment Plan- Totals by funding source below								
Equipment Fund Interest Earnings			103,237	77,659	53,710	31,649	3,175	269,430
Equipment Fund Balance use (surplus)			1,278,902	1,197,458	1,103,029	1,423,721	(343,521)	4,659,589
General Fund			152,048	53,000	92,650	56,000	38,235	391,933
Tax Levy- Equipment			-	500,000	1,500,000	2,000,000	2,000,000	6,000,000
Liquor Fund contribution			500,000	500,000	500,000	500,000	500,000	2,500,000
Environmental Resources Fund			40,500	40,500	40,500	40,500	40,500	202,500
Communications Fund			41,500	30,000	85,000	35,000	40,000	231,500
Water & Sewer Operating Funds			120,433	234,207	377,123	76,761	131,936	940,460
Auction/Sale Proceeds			448,000	250,000	250,000	250,000	250,000	1,448,000
Other/Partnership			620,100	1,897,200	(1,413,675)	(1,103,625)	-	-
Bond Proceeds			-	-	1,000,000	-	-	1,000,000
Total Planned Equipment Purchases			3,304,720	4,780,024	3,588,337	3,310,006	2,660,325	17,643,412
			-	-	-	-	-	-
Facilities Plan- Totals by funding source below								
Facilities Fund Balance use/(surplus)			276,752	(396,935)	(42,408)	(181,582)	(145,576)	(489,749)
Facilities Fund interest earnings			13,257	7,722	15,661	16,509	20,140	73,289
Tax Levy- Facilities			-	150,000	150,000	150,000	150,000	600,000
General Fund contribution			-	800,000	-	-	-	800,000
Antenna Rental			502,341	482,113	497,247	512,873	531,236	2,525,810
Liquor Fund			214,800	120,000	-	-	65,000	399,800
Water Operating Fund			426,250	575,000	363,000	9,600,000	85,000	11,049,250
Water Trunk Fund/Water Revenue Bonds			-	1,725,000	500,000	11,400,000	-	13,625,000
Sewer Operating Fund			26,250	-	-	-	55,000	81,250
Bond Proceeds			-	-	-	11,560,000	-	11,560,000
Other/Partnership			14,050,000	-	-	-	-	14,050,000
Total Planned Facility Expenditures			\$ 15,509,650	\$ 3,462,900	\$ 1,483,500	\$ 33,057,800	\$ 760,800	\$ 54,274,650

CIP #	Financing / Project	Status*	2024	2025	2026	2027	2028	Total 2024-2028
Technology Plan- Totals by funding source below								
	Technology Fund Balance use/(surplus)		242,587	63,828	(168,649)	(62,985)	25,847	100,628
	Technology Fund interest earnings		8,874	4,023	2,746	6,119	7,379	29,141
	Tax Levy- Technology Plan		-	200,000	225,000	250,000	250,000	925,000
	General Fund contribution		215,000		-	250,000	250,000	715,000
	Communications Fund contribution		7,300	7,300	7,300	7,300	7,300	36,500
	Liquor Fund contribution		59,500	59,500	59,500	59,500	59,500	297,500
	Environmental Resources Fund contribution		4,600	4,600	4,600	4,600	4,600	23,000
	Utility (Water/Sewer) Fund contribution		87,937	28,400	28,400	28,400	28,400	201,537
	Lakeville Arenas		-	1,687	1,224	4,543	2,898	10,352
	Other		80,000	-	-	-	-	80,000
	Total Planned Technology Expenditures		705,798	369,338	160,121	547,477	635,924	2,418,658
			\$ -	\$ -	\$ -	\$ -	\$ -	
	TOTAL- ALL PROJECTS		\$ 66,958,588	\$ 49,740,188	\$ 32,678,169	\$ 62,898,211	\$ 32,922,409	245,197,565

***Status Key**

R These are recurring annual projects. The costs may have changed slightly from the prior year CIP due to revised estimates, and a subsequent year added to the CIP.

IP These projects were included in a prior year CIP. The costs and funding sources may have been revised due to more accurate estimates since the prior CIP.

N These projects are new to the CIP this year.

Note 1- The majority of this project is anticipated to be funded with bonds. Park projects funded primarily by referendum bonds (where Note 1 is indicated). Park Bond Fund timing shows planned use of bonds, not bond issuance year.

Note 2- This project was substantially completed during the current year or a prior year, and is included in the 2024-2028 CIP only to reflect the related future repayment of an advance to Dakota County in one of the years presented.

Note 3-These new trail and trail lighting costs are planned to be incurred in conjunction with a larger roadway project included in the transportation section of the 2024-2028 CIP.



**CITY OF LAKEVILLE
STREET RECONSTRUCTION PLAN**

Project #	Project description:	2024	2025	2026	2027	2028	Total
XX-02	Street Reconstruction (Tax Portion only)	3,230,000	3,325,000	3,425,000	3,525,000	3,630,000	17,135,000
XX-03	Collector Rehabilitation (Total project cost)	2,141,949	1,155,000	2,340,221	2,499,298	1,890,000	10,026,468
		-	-	-	-	-	-
		\$ 5,371,949	\$ 4,480,000	\$ 5,765,221	\$ 6,024,298	\$ 5,520,000	\$ 27,161,468

NOTE: The costs above include the total estimate project costs for the non-MSA Collector road projects, and only the tax levy portion of anticipated bonds for the Street Reconstruction projects.



CITY OF LAKEVILLE
2024 - 2033 FACILITY PLAN

Worksession
8/28/2023

	2023 Adopted	2022 CF + 2023 Est'd	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2024 - 2033 Totals
Use of Funds:													
Art Center- Performing Arts	\$ 68,000	\$ 70,457	\$ 29,500	\$ 210,000	\$ 90,000	\$ 25,000	\$ -	\$ 2,368	\$ 125,000	\$ 250,000	\$ -	\$ -	\$ 731,868
Art Center- Fine Arts (ALC building)	-	1,225,030	40,000	-	-	-	-	-	-	-	-	-	40,000
Heritage Center	23,000	26,507	29,000	-	-	375,000	108,000	16,160	40,000	75,000	40,000	-	683,160
Central Maintenance Facility	418,000	418,000	473,850	252,000	106,000	11,560,000	300,000	797,704	-	40,000	21,000	-	13,550,554
City Hall	725,000	713,762	40,000	-	135,000	-	45,000	17,051	70,000	30,000	125,000	-	462,051
Fire Station #1	25,000	10,000	20,000	261,000	-	60,000	102,800	285,140	22,000	-	156,000	-	906,940
Fire Station #2	-	-	32,000	125,900	7,500	7,800	-	-	7,000	-	120,000	-	300,200
Fire Station #3	-	-	28,000	69,000	-	-	-	122,800	7,000	12,000	120,000	-	358,800
Fire Station #4	-	-	20,000	45,000	7,000	30,000	-	124,700	-	-	120,000	-	346,700
Police Station	173,215	192,183	80,000	80,000	275,000	-	-	133,875	25,000	600,000	165,000	-	1,358,875
Ice Arena	-	-	-	-	-	-	-	-	-	-	-	-	-
Heritage Liquor Store	-	-	108,300	-	-	-	65,000	-	8,000	25,000	65,000	-	271,300
Galaxie Liquor Store	-	-	93,500	65,000	-	-	-	-	331,570	65,000	50,000	-	605,070
Kenrick Liquor Store	-	-	47,000	-	-	-	-	-	31,629	-	120,000	26,000	224,629
Keokuk Liquor Store	-	-	16,000	55,000	-	-	-	-	-	10,000	45,000	65,000	191,000
Public Safety Training Facility	-	-	14,000,000	-	-	-	-	-	-	-	-	-	14,000,000
Radio Communications Building	-	32,500	-	-	-	-	-	-	-	-	-	-	-
Water Treatment Facility	-	-	452,500	2,300,000	863,000	21,000,000	140,000	179,960	65,000	115,000	15,000	-	25,130,460
Total Use of Funds	\$ 1,432,215	\$ 2,688,439	\$ 15,509,650	\$ 3,462,900	\$ 1,483,500	\$ 33,057,800	\$ 760,800	\$ 1,679,758	\$ 732,199	\$ 1,222,000	\$ 1,162,000	\$ 91,000	\$ 59,161,607
Source of Funds:													
Interest Earnings (2%)	\$ 17,683	\$ 17,683	\$ 13,257	\$ 7,722	\$ 15,661	\$ 16,509	\$ 20,140	\$ 23,052	\$ 8,444	\$ 18,000	\$ 12,793	\$ 10,133	\$ 145,711
Annual Levy (Building Fund)	-	-	-	150,000	150,000	150,000	150,000	175,000	175,000	175,000	175,000	175,000	1,475,000
General Fund Contribution	400,000	400,000	-	800,000	-	-	-	-	-	-	-	-	800,000
Antenna Rental	433,496	433,496	502,341	482,113	497,247	512,873	531,236	571,356	590,347	553,632	546,219	483,038	5,270,402
Liquor Fund ¹	-	1,215,030	214,800	120,000	-	-	65,000	-	371,199	100,000	280,000	91,000	1,241,999
Water & Sewer Operating Funds	-	-	452,500	575,000	363,000	9,600,000	140,000	179,960	65,000	115,000	15,000	-	11,505,460
Water & Sewer Trunk Funds / Bonds ¹	-	-	-	1,725,000	500,000	11,400,000	-	-	-	-	-	-	13,625,000
Donations/Fundraising	-	-	-	-	-	-	-	-	-	-	-	-	-
Energy Rebates	-	152	-	-	-	-	-	-	-	-	-	-	-
Other/Partnership	-	-	14,050,000	-	-	-	-	-	-	-	-	-	14,050,000
Bond Proceeds - Ice Arena ¹	-	-	-	-	-	-	-	-	-	-	-	-	-
Bond Proceeds - CMF	-	-	-	-	-	11,560,000	-	-	-	-	-	-	11,560,000
Other Ice Arena	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Source of Funds	\$ 851,179	\$ 2,066,361	\$ 15,232,898	\$ 3,859,835	\$ 1,525,908	\$ 33,239,382	\$ 906,376	\$ 949,368	\$ 1,209,990	\$ 961,632	\$ 1,029,012	\$ 759,171	\$ 59,673,572
Change in Fund Balance	\$ (581,036)	\$ (622,078)	\$ (276,752)	\$ 396,935	\$ 42,408	\$ 181,582	\$ 145,576	\$ (730,390)	\$ 477,791	\$ (260,368)	\$ (132,988)	\$ 668,171	\$ 511,965
Beginning Fund Balance ²	\$ 1,146,479	\$ 1,284,929	\$ 662,851	\$ 386,099	\$ 783,034	\$ 825,442	\$ 1,007,024	\$ 1,152,600	\$ 422,210	\$ 900,001	\$ 639,633	\$ 506,645	
Ending Fund Balance ²	\$ 565,443	\$ 662,851	\$ 386,099	\$ 783,034	\$ 825,442	\$ 1,007,024	\$ 1,152,600	\$ 422,210	\$ 900,001	\$ 639,633	\$ 506,645	\$ 1,174,816	

1. The Liquor Fund, Water/Sewer Funds and the Ice Arena sources/uses NET to zero.

2. The fund balance shown is for the Building Fund (Which does not include Liquor, Water/Sewer and Ice Arena)

2023-2032 CIP Adopted	2,103,940	2,103,940	11,062,750	759,400	1,152,500	24,178,800	190,800	2,032,215	408,000	1,404,000	938,000	-	44,230,405
Variance	(671,725)	584,499	4,446,900	2,703,500	331,000	8,879,000	570,000	(352,457)	324,199	(182,000)	224,000	91,000	14,931,202



CITY OF LAKEVILLE
2024 - 2033 EQUIPMENT PLAN

Worksession
8/28/2023

			2023	2022 CF +											2024 - 2033
Funding			ADOPTED	2023 Est'd	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	Totals
Use of Funds:															
	Facilities	GEN FUND	-	-	30,900	-	38,150	-	-	-	-	-	-	-	69,050
	Arts Center	GEN FUND	36,000	17,837	36,000	-	-	-	-	-	-	-	-	-	36,000
	City Clerk	GEN FUND	-	-	20,003	-	-	-	-	-	24,204	-	-	-	44,207
	Planning	GEN FUND	-	-	30,900	-	-	-	-	-	-	-	-	-	30,900
	Inspections	GEN FUND	62,000	62,482	34,245	-	-	-	38,235	-	40,230	-	76,446	39,126	228,283
	Police	EQ FUND	699,534	749,171	757,797	656,636	790,631	891,862	375,637	1,402,153	1,177,649	634,976	308,675	638,954	7,634,970
	Fire	EQ FUND	47,550	60,535	675,563	2,232,350	115,459	35,840	162,682	178,639	7,260	318,680	561,340	174,850	4,462,664
	Engineering	GEN FUND	-	-	-	-	-	-	-	35,400	36,300	-	-	-	71,700
	Construction Services	GEN FUND	-	50,000	-	53,000	54,500	56,000	-	33,013	60,500	-	-	-	257,013
	Streets	EQ FUND	1,272,521	1,550,913	1,137,139	1,008,107	1,539,049	1,517,202	1,317,085	652,199	1,648,053	1,170,448	1,546,229	603,030	12,138,541
	Forestry	EQ FUND	-	-	-	44,896	46,167	-	-	-	-	-	34,458	-	125,521
	Parks	EQ FUND	324,347	317,796	420,240	520,828	542,258	697,340	594,751	318,592	426,485	374,257	216,345	825,322	4,936,416
	Env. Resources	ENV RES	31,898	31,898	-	-	-	-	-	-	-	-	-	-	37,461
	Communications	COMM	31,500	52,919	41,500	30,000	85,000	35,000	40,000	43,500	66,300	45,000	55,000	40,000	481,300
	Utilities	UTILITY	-	-	120,433	234,207	377,123	76,761	131,936	399,839	340,991	685,332	417,491	1,430	2,785,544
	Liquor	LIQUOR	-	-	-	-	-	-	-	-	-	-	30,063	26,359	56,422
			-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Use of Funds		2,505,350	2,893,551	3,304,720	4,780,024	3,588,337	3,310,006	2,660,326	3,063,335	3,827,972	3,228,694	3,246,046	2,386,532	33,395,992
Source of Funds:															
	Interest Earnings (2%)		18,331	18,331	103,237	77,659	53,710	31,649	3,175	10,045	15,024	5,462	11,578	14,442	325,981
	Annual Levy		500,000	500,000	-	500,000	1,500,000	2,000,000	2,000,000	2,000,000	2,000,000	2,000,000	2,000,000	2,000,000	16,000,000
	General Fund Contribution		1,028,880	1,028,880	-	-	-	-	-	-	-	-	-	-	-
	Liquor Fund Contribution		500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	5,000,000
	Pavement Mgmt Fund Contribution		-	-	-	-	-	-	-	-	-	-	-	-	-
	Environmental Res Fund Contribution		40,500	40,500	40,500	40,500	40,500	40,500	40,500	40,500	40,500	48,700	48,700	48,700	429,600
	Utility Fund Contribution		-	-	-	-	-	-	-	-	-	-	-	-	-
	Funding outside Equipment Fund ¹		-	-	-	-	-	-	-	-	-	-	-	-	-
	General Fund		98,000	130,319	152,048	53,000	92,650	56,000	38,235	68,413	137,030	-	76,446	39,126	712,949
	Communications Fund		31,500	52,919	41,500	30,000	85,000	35,000	40,000	43,500	66,300	45,000	55,000	40,000	481,300
	Environmental Res Fund		31,898	31,898	-	-	-	-	-	-	-	-	-	-	37,461
	Water & Sewer Funds		-	-	120,433	234,207	377,123	76,761	131,936	399,839	340,991	685,332	417,491	1,430	2,785,544
	Liquor Fund (Tif 10)		-	1,139,929	-	-	-	-	-	-	-	-	30,063	26,359	56,422
	Lakeville Arenas		-	-	-	-	-	-	-	-	-	-	-	-	-
	Intergovernmental Grants	Pblc Safety	-	1,306,564	-	-	-	-	-	-	-	-	-	-	-
	Auction/Sale Proceeds		295,000	363,986	448,000	250,000	250,000	250,000	250,000	250,000	250,000	250,000	250,000	250,000	2,698,000
	Donations		23,038	54,936	-	-	-	-	-	-	-	-	-	-	-
	Bond Proceeds		-	-	-	-	1,000,000	-	-	-	-	-	-	-	1,000,000
	Fire Trucks - payment delay		-	-	620,100	1,897,200	(1,413,675)	(1,103,625)	-	-	-	-	-	-	-
	Total Source of Funds		2,567,147	5,168,262	2,025,818	3,582,566	2,485,308	1,886,285	3,003,846	3,312,297	3,349,845	3,534,494	3,389,279	2,957,518	\$ 29,527,256
	Change in Fund Balance		61,797	2,274,711	(1,278,902)	(1,197,458)	(1,103,029)	(1,423,720)	343,520	248,962	(478,126)	305,800	143,233	570,985	\$ (3,868,735)
	Beginning Fund Balance ²		2,211,413	2,887,126	5,161,837	3,882,935	2,685,477	1,582,448	158,728	502,248	751,210	273,084	578,884	722,117	
	Ending Fund Balance ²		\$2,273,210	\$5,161,837	\$3,882,935	\$2,685,477	\$1,582,448	\$158,728	\$502,248	\$751,210	\$273,084	\$578,884	\$722,117	\$1,293,102	
			0	2,446,493											

1. "Funding outside the Equipment Fund" Individual fund's sources/uses NET to zero.

2. The fund balance shown is for the Equipment Fund (Which does not include any funding from the other funds listed under "Funding outside Equipment Fund")

3. Fire engines are estimated to be 24 months out from delivery; estimating 1/2 cost in 12 months from date of order and balance at the end of 24 months; ladder truck is estimated to be 27 months (i.e. order in 2024, 1/2 payment in 2025 remainder)

2023-2032 CIP Adopted	2,283,228	4,170,967	2,373,121	4,666,386	2,530,818	3,072,292	3,441,983	3,212,951	3,063,590	4,265,972	-	-	-	-	33,081,308
Variance	610,323	(866,247)	2,406,903	(1,078,049)	779,188	(411,966)	(378,648)	615,021	165,104	(1,019,926)	2,386,532	314,684			



CITY OF LAKEVILLE
2024 - 2033 TECHNOLOGY PLAN

Worksession
8/28/2023

Use of Funds:	2023	2021/22 CF +												2024 - 2033
	ADOPTED	2023 Est'd	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	Totals	
Administration	\$ -	\$ -	\$ -	\$ 4,000	\$ 3,486	\$ 7,172	\$ -	\$ -	\$ 4,637	\$ 4,041	\$ 8,314	\$ -	\$ 31,649	
Arts Center	2,925	2,925	-	1,188	1,366	-	5,622	-	1,377	1,583	-	6,518	17,656	
Building Inspection	1,638	1,959	-	5,464	4,262	17,246	7,320	-	6,334	4,940	19,993	2,137	67,695	
Comm/Econ Development	-	-	-	3,374	-	-	-	-	3,911	-	-	-	7,285	
Engineering	22,351	18,363	7,300	4,787	8,560	2,978	8,254	9,925	5,549	9,924	3,452	9,569	70,298	
Facilities Maintenance	-	-	2,153	-	1,519	-	-	3,093	-	1,761	-	-	8,525	
Finance	9,363	2,891	-	9,697	4,841	3,154	5,954	-	17,390	5,612	3,656	6,902	57,206	
Fire	2,060	2,060	8,786	20,605	10,357	7,463	25,771	4,502	12,434	4,902	35,048	5,886	135,754	
Forestry	-	-	2,152	1,273	3,038	563	-	2,016	1,476	3,522	652	-	14,691	
Heritage Center	2,925	2,925	-	2,514	3,814	-	5,975	-	2,915	4,421	-	6,927	26,565	
Human Resources	-	-	-	9,400	-	1,264	-	5,970	10,897	-	1,465	-	28,996	
Information Technology	-	-	-	2,875	1,960	11,846	-	-	3,333	2,273	13,733	-	36,020	
Construction Services	-	-	9,659	3,374	1,519	-	-	7,432	3,911	1,761	-	-	27,655	
Park & Rec Administration	1,638	-	-	1,326	-	6,758	2,319	5,970	1,537	-	7,834	2,688	28,432	
Parks Maintenance	7,560	27,129	515	1,061	4,251	2,052	7,424	597	1,230	4,928	2,379	8,606	33,042	
Police	142,125	153,890	236,885	118,013	20,041	131,790	61,774	286,046	3,493	148,701	23,549	65,593	1,095,885	
Planning	-	-	-	5,060	1,519	1,489	-	-	5,867	1,761	1,726	-	17,422	
Streets Maintenance	1,154	1,154	7,869	6,450	2,448	4,467	1,298	9,123	7,478	2,838	5,179	1,505	48,654	
Arenas	2,575	-	-	1,687	1,224	4,543	2,898	-	1,956	1,419	5,266	3,360	22,352	
Communications	-	-	-	3,374	2,448	4,259	-	-	3,911	2,838	4,937	-	21,766	
Liquor	-	5,662	-	41,216	4,109	61,763	-	-	47,781	4,763	71,601	-	231,232	
Environmental Resources	1,638	-	1,448	1,793	546	4,342	-	-	2,078	633	5,034	-	15,875	
Utilities	5,665	54,063	3,183	2,854	3,682	9,673	10,791	3,690	3,308	4,269	3,183	12,509	57,141	
ERP**	-	275,000	275,000	-	-	-	-	-	-	-	-	-	275,000	
Network Infrastructure	550,635	336,627	150,849	117,955	75,133	264,655	490,524	50,000	180,432	99,136	298,844	560,688	2,288,215	
Miscellaneous	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total Use of Funds	\$ 754,252	\$ 884,648	\$ 705,798	\$ 369,338	\$ 160,121	\$ 547,476	\$ 635,924	\$ 388,363	\$ 333,234	\$ 316,024	\$ 515,843	\$ 692,888	\$ 4,665,010	
Source of Funds:														
Interest Earnings (2%)	\$ 15,978	\$ 7,952	\$ 8,874	\$ 4,023	\$ 2,746	\$ 6,119	\$ 7,379	\$ 6,862	\$ 6,728	\$ 7,733	\$ 9,591	\$ 7,568	\$ 67,623	
Annual Levy	-	-	-	200,000	225,000	250,000	250,000	275,000	275,000	300,000	300,000	325,000	2,400,000	
Dakota County Broadband	-	-	80,000	-	-	-	-	-	-	-	-	-	80,000	
Contributions:														
General Fund	450,000	450,000	215,000	-	-	250,000	250,000	-	-	-	-	-	715,000	
Communications Fund	6,400	6,400	7,300	7,300	7,300	7,300	7,300	7,300	7,300	7,300	7,300	7,300	73,000	
Liquor Fund	44,900	44,900	59,500	59,500	59,500	59,500	59,500	59,500	59,500	59,500	59,500	59,500	595,000	
Environmental Resources	6,800	6,800	4,600	4,600	4,600	4,600	4,600	4,600	4,600	4,600	4,600	4,600	46,000	
Utility Billing (share of ERP)	-	45,228	59,537	-	-	-	-	-	-	-	-	-	59,537	
Utility (Water/Sewer) Fund	20,200	20,200	28,400	28,400	28,400	28,400	28,400	28,400	28,400	28,400	28,400	28,400	284,000	
Direct Costs:														
Lakeville Arenas	2,575	-	-	1,687	1,224	4,543	2,898	-	1,956	1,419	5,266	3,360	22,352	
	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total Source of Funds	\$ 546,853	\$ 581,480	\$ 463,211	\$ 305,510	\$ 328,770	\$ 610,462	\$ 610,077	\$ 381,662	\$ 383,484	\$ 408,952	\$ 414,657	\$ 435,728	\$ 4,342,512	
Change in Fund Balance	\$ (207,399)	\$ (303,168)	\$ (242,587)	\$ (63,828)	\$ 168,649	\$ 62,985	\$ (25,847)	\$ (6,701)	\$ 50,250	\$ 92,927	\$ (101,186)	\$ (257,160)	\$ (322,499)	
Beginning Fund Balance	\$ 798,900	\$ 746,889	\$ 443,721	\$ 201,134	\$ 137,305	\$ 305,954	\$ 368,940	\$ 343,093	\$ 336,392	\$ 386,642	\$ 479,569	\$ 378,383		
Ending Fund Balance	\$ 591,501	\$ 443,721	\$ 201,134	\$ 137,305	\$ 305,954	\$ 368,940	\$ 343,093	\$ 336,392	\$ 386,642	\$ 479,569	\$ 378,383	\$ 121,222		

2023-2032 CIP	754,250	159,686	133,053	108,497	516,456	582,237	326,051	285,574	241,896	497,712	n/a	3,605,412
Change	130,398	546,112	236,285	51,624	31,020	53,687	62,312	47,660	74,128	18,131	692,888	1,059,598

CITYWIDE
PLANNING

Envision Lakeville 2040

Next Update 2023

2040 Comprehensive Plan / Land Use Plan

Adopted 2020

INFRASTRUCTURE
SPECIFIC PLANS

Transportation
Plan

Adopted 2019
Next update 2028

Water System
Plan

Adopted 2019
Next update 2028

Sanitary Sewer
Plan

Adopted 2019
Next update 2028

Water and
Natural
Resources
Management
Plan

Adopted 2019
Next update 2028

Parks, Trails and
Open Space Plan

Last update 2015
Next update 2025

STUDIES & SITE
SPECIFIC
PLANS/REPORTS

Dakota County Principal
Arterial Study (2018)

CSAH 50 and CSAH 60
Intersection Study (2011)

Dakota County East-West
Corridor Preservation Study
(Phase 1: 2003 / Phase 2: 2006)

Interstate 35 Corridor Study
(2022/2023)

Downtown Development
Guide

Updated 2018/ Next update 5-10 yrs

Strategic Plan for Economic
Development

Updated 2019/ Next update 2024

Strategic GIS Plan

Updated 2023 / Next update 2025

School Road Safety Task
Force (Last Update~2014)

Water Rates & Fees Study

Last Update 2017

Water Treatment Facility
Expansion Plan

Last Update 2022

Sewer Rates & Fees Study

Last Update 2017

NPDES MS4 Permit
Implementation

Last Update 2023

Various Park Master Plans
(As needed)

Trail Condition Review (OCI)
(2022)

Park Dedication
Fee Study

Last update 2012

Indoor Athletic Facility Study
(2017)

CMF Expansion Study

Last Update ~2015

ADA Transition Plan

Last update 2019

Fire Resource/Space Needs
Study

Update 2020

CAPITAL IMPROVEMENT PLAN & OPERATING BUDGET

2024 PROJECTS

PAVEMENT
MAINTENANCE

LOCAL STREET
REHABILITATION

ARTERIAL/COLLECTOR
REHABILITATION

DODD BOULEVARD
MODERNIZATION

WATER QUALITY AND
WATER CONSERVATION

LAKE MANAGEMENT

STORMWATER
INFRASTRUCTURE
MAINTENANCE

UPLAND/WOODLAND
MANAGEMENT

WELL #23
CONSTRUCTION

WELL #17
REHABILITATION

CMF WATER TOWER
PAINTING

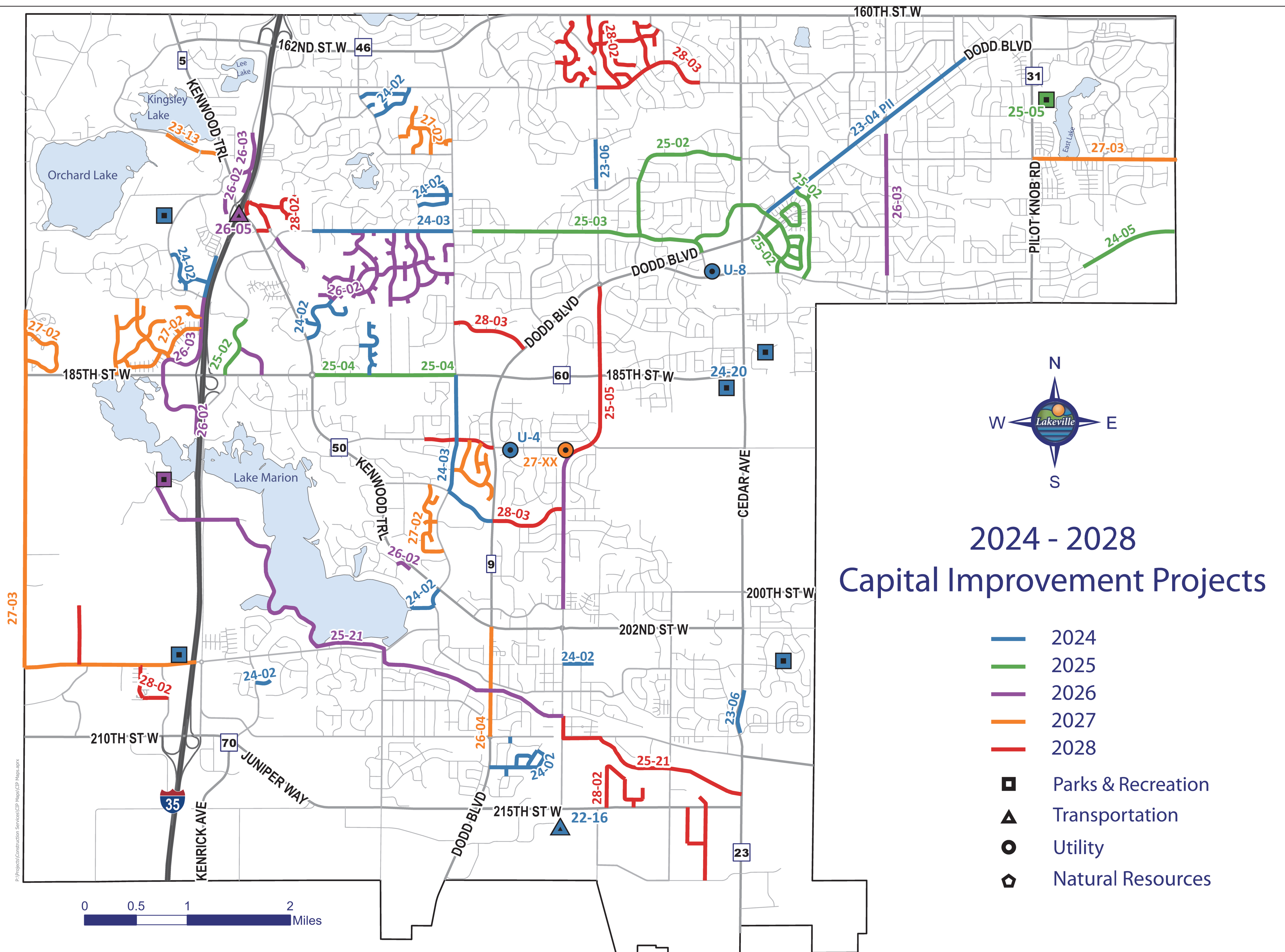
TRAIL GAPS PROJECT

AVONLEA COMMUNITY
PARK

VARIOUS OTHER PARK
PROJECTS

NOTES: NOT ALL
2024 CIP
PROJECTS ARE
LISTED HERE
(ONLY
HIGHLIGHTS)

CITY AND DAKOTA
COUNTY
PARTNERSHIP
PROJECTS
SUBJECT TO
ADOPTED DAKOTA
COUNTY 2040
TRANSPORTATION
PLAN COST SHARE
POLICIES.
(REVISED IN 2020)





Memorandum

To: Mayor and City Council
From: Justin Miller, City Administrator
Julie Stahl, Finance Director
Date: August 28, 2023
Subject: 2024 Preliminary Budget & Property Tax Levy;
CIP-Equipment, Facility & Technology Plans

The purpose of this report is to provide the City Council with an overview of community growth, proposed 2024 property tax levy, property tax supported-funds, primary drivers of the revenues and expenditure changes in the General Fund as well as the impact of such on the median valued home, commercial property and fund balance reserves.

City staff has been preparing their 2024 budget requests over the past few months. The proposed budgets reflect some additional resources needed because of community growth, increased costs for personnel, commodities, replacement of existing vehicles and equipment, technology updates and maintenance of facilities.

Financial Sustainability and Resiliency

The City Council approved the Financial Sustainability and Resiliency Policy in January 2020. The policy was developed to emphasize and prioritize the importance of long-term planning and financial sustainability, recognizing that as a growing community, additional resources will be needed to provide services for a larger population, to maintain more streets and parks, etc. in addition to maintaining our current assets on an ongoing basis.

Key principles of the adopted Policy:

- Proactively plan for the service needs of the community, the maintenance of existing assets, the protection of natural resources and environment, etc.;
- Implement funding at a level which includes the full cost of providing services to the community and maintenance, replacement and upgrade of existing assets (Pay-As-You-Go Strategy);
- Establish financial resiliency by establishing sufficient reserve and funding levels.

Community Growth

The City of Lakeville has experienced significant growth during these past ten years. Since 2015, growth from new construction has added \$2.3 billion to the taxable market value of which \$1.52 billion or 65% of the growth has occurred in the past five years. The following chart provides a breakdown of that growth:

Type	10-Yr Growth		5-Yr Growth	
Residential	\$ 1,880,224,500	80.9%	\$ 1,184,991,600	77.9%
Commercial	92,687,600	4.0%	43,803,800	2.9%
Industrial	135,658,400	5.8%	104,650,700	6.9%
Apartments	213,208,800	9.2%	186,739,800	12.3%
Other	2,108,500	0.1%	1,491,400	0.1%
Total	\$2,323,887,800	100.0%	\$ 1,521,677,300	100.0%

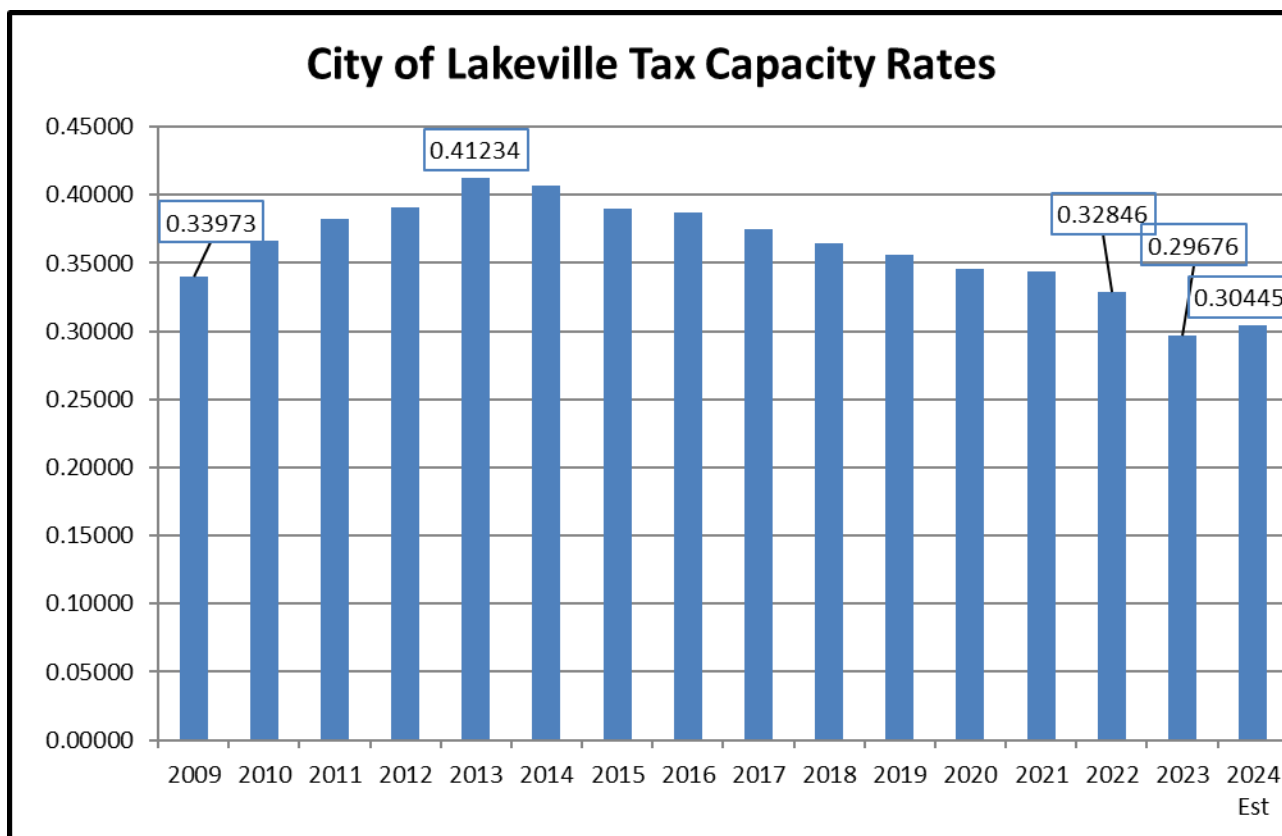
The U.S. Federal Census shows that the Lakeville population has grown approximately 28% from 57,789 (2013) to 73,828 (2022). As we add commercial and industrial businesses, this also increases the amount of traffic and number of people requiring services from the City (i.e. streets, parks, police, fire, etc). The following chart reflects capital asset statistics as shown in the 2022 Annual Comprehensive Financial Report:

	2013	2022 ACFR*	Change (#)	Change (%)
City Streets (miles)	264	326	62	23.5%
Acres of parks, conservation areas, and greenways	1,590	1,706	116	7.3%
Trails and sidewalks (paved miles)	103	130	27	26.2%
Playgrounds	42	47	5	11.9%
Utility:				
Water mains (miles)	321	387	66	20.6%
Fire hydrants	3,572	4,494	922	25.8%
Wells	17	19	2	11.8%
Water Towers	5	6	1	20.0%
Sanitary sewer mains (miles)	261	295	34	13.0%
*Annual Comprehensive Financial Report (ACFR)				

Preliminary taxable market values have increased \$983 million or 8.5% from 2023 to 2024, of which approximately \$394 million or 3.5% is from new construction. Based on the 2023 tax rate, new construction will generate about \$1,170,300 in property taxes. This equates to about 2.9% of the 2023 property tax levy.

City Tax Rate

The City has been fortunate to keep its tax rate relatively low. Since 2013, the tax rate has declined primarily due to significant new construction growth. The 2024 tax capacity rate is estimated to be less than the 2009 tax capacity rate. The following chart shows the tax capacity rates since 2013:



Proposed Property Tax Levy

The 2024 property tax levy is proposed to increase 10.5% and is comprised of the following components:

Fund	Adopted 2023 Levy	Proposed 2024 Levy	Change From 2023 (\$)	% of 2024 Levy Increase
General Fund	\$26,804,100	\$29,033,300	\$2,229,200	5.61%
Pavement Management Fund	1,800,000	1,800,000	-	0.00%
Equipment Fund	500,000	-	(500,000)	-1.26%
Park Improvement Fund	350,000	425,000	75,000	0.19%
Trail Improvement Fund	300,000	550,000	250,000	0.63%
Debt Service Funds	9,075,973	9,970,796	894,823	2.25%
Debt Srvc - Park Referendum	940,927	2,166,179	1,225,252	3.08%
TOTAL LEVY	\$39,771,000	\$43,945,275	\$4,174,275	
PERCENTAGE INCREASE			10.5%	

The following chart provides a guide for establishing the 2024 tax levy based on factors that impact the Lakeville community:

Growth (New Construction)	3.50%
CPI-U (MSP)#	2.53%
Debt Service	2.43%
Debt Service – Park Ref	2.56%
Total	11.02%

2022 Annual to July 2023

The proposed 2024 tax levy includes an additional \$4.2 million to fund ongoing services to the community, replacement of capital assets, and to make payments on the City's \$148 million of debt. The estimated tax capacity rate is 30.445%; this is an increase of 2.6% from the 2023 tax rate of 29.676% - which was the lowest tax rate since 2009.

Impact on Median Valued Home and Commercial Property

The median valued home value increased 4.18% from \$428,600 to \$446,500. A \$4.2 million increase in the property tax levy would result in the city portion of the property taxes increasing by approximately \$34/year or \$2.85/month. The additional \$34 will provide resources for the following Funds:

Fund	Amount
General Fund	\$18
Park Imprv/Equip/Trail Funds	(\$ 1)
Debt Service	\$ 7
Debt Service – Park Referendum	\$10
Total	\$34

Existing commercial properties in Lakeville, in the aggregate, increased in taxable market value by 11%. The proposed 2024 City tax levy will result in an estimated \$165 annual increase on a commercial property valued at \$1 million with an 11% increase in value.

Primary Drivers of Revenue Changes in the General Fund

The primary drivers of the change in revenues for the preliminary 2024 General Fund budget are as follows:

General Fund Revenues		Totals
Property Taxes		\$ 4,139,925
Licenses & Permits		166,003
Licenses	1,142	
Permits*	164,861	
Intergovernmental		(135,948)
Fire State Aid	1,700	
POST Board/Vest grants	8,800	
Forestry Grant	(144,000)	
Downtown Parking Study	(17,500)	
Multi-Family Housing Study	(21,000)	
Downtown Devel. Guide/Strategic Plan	25,000	
Art Center Grant	3,052	
Other Grants (CDBG Sr. Chores, Other)	8,000	
Charges for Services		(297,476)
General Government - Other	(1,155)	
Fiscal Agent Fees	101,151	
Public Safety	(18,211)	
SRO Reimbursements from ISD	16,595	
Public Works	(536,309)	
Recreation	140,453	
Antenna Site Leases		367
Donations/Other		27,690
Total		3,900,561

Change shown from 2023 Adopted Budget

**Single family building permits are budgeted at 300 for 2024.*

Primary Drivers of Expenditure Changes in the General Fund

The primary drivers of the change in expenditure levels for the preliminary 2024 General Fund budget are as follows:

General Fund Expenditures		Totals
Personnel:		\$ 2,475,276
2023 PD New Positions-Transition to Full Year for 2024	372,000	
2024 New Positions - 6 FT Fire + Inspector	444,065	
2024 COLA (3%)	290,701	
2024 Step Increases / Longevity	177,187	
Unfilled positions/Transitions	270,819	
Finance Temp - for LM coverage during BS&A implementation	29,000	
Firefighter Pay (Calls/Duty Crew/Training)	33,503	
Workers Compensation	463,589	
Health / Dental / Life / LTD Insurance	191,459	
Change in Benefits-FICA, Medicare, PERA, etc.	243,031	
Other	(40,078)	
Commodities:		174,341
Elections - Supplies	5,120	
General Govt Facilities	3,579	
Police - Clothing	(52,432)	
Police - Ammunition/Range Supplies	30,987	
Police - Fuel	17,250	
Police - Other	(3,109)	
Fire	3,676	
Streets - Fuel	57,888	
Streets - Chemicals	44,890	
Streets - Supplies/Small Tools/Equipment Parts	6,182	
Parks - Fuel/Supplies/Equipment Parts	34,147	
Recreation Programs	1,196	
Heritage Center	3,950	
Arts Center - Operating/Events/Classes Supplies	19,405	
Other Departments	1,612	

Other Charges/Services:		797,844
City Wide - LOGIS	41,752	
Committees/Commissions - Rent/Firework/Other Contractual	11,500	
City Administration - Comm. Survey/Envision Lakeville Update	(35,118)	
City Clerk - Elections	32,852	
Comm Dev - Downtown Parking/Multi-Family Housing Study	(19,781)	
Legal	(10,350)	
Inspections - BS&A Implementation/Subscription	108,496	
General Government Facilities	8,575	
Finance - Audit/Other	6,781	
Finance - Berry Dunn (Implementation of ERP)	45,000	
Finance - BS&A	82,600	
Information Technology	(3,944)	
Human Resources - BS&A	41,532	
Human Resources - UKG/NEOGOV	64,010	
Human Resources - Other	2,695	
Police - Other Contractual/Add'l Interview Room - Annual Fees	8,100	
Police - Additional 6 BWC's/Annual Support Storage/Audit	25,598	
Police - Emergency Management - Domestic Preparedness	15,431	
Police - Patrol - General Training	14,900	
Police - Community Engagement Supplies	16,800	
Police - Meeting Expense	6,100	
Police - Gas Service	36,069	
Police - Professional Service (Psych Evaluation/Kennel)	8,219	
Police - Other	4,795	
Fire - Other Contractual/Supplies/Conferences	21,227	
Engineering - Contractual Engineering Fees	39,094	
Streets - Contractual Striping	50,000	
Streets - Supplies/Small Tools/Equipment Parts/Gas Service	16,190	
Forestry - Tree Removal/Pruning	12,750	
Parks - Contract Restroom Cleaning	12,000	
Parks - Playground Fibar Material Installation	20,000	
Parks - Biobarrier Installation	12,000	
Parks - Contract Landscaping/Building Repair	8,054	
Parks - Trash Hauling/Waste Disposal Portable Restrooms	8,500	
Parks - Dues and Subscriptions/Electrical Service/Other	11,112	
Recreation Programs - Printing/Postage/Other	13,365	
Recreation Programs - Other Contractual - Golf Clinic/Pickleball	11,240	
Art Center - Printing/Postage/Other	15,674	
Art Center - Advertising	(12,708)	
Art Center - Gas and Electrical Service	50,458	
Other Departments	(3,724)	
Capital Outlay:		(26,255)
Total		\$ 3,421,206

Personnel Requests

The proposed budget and tax levy do not reflect the impact of any positions that were requested as noted below.

- New positions requested:
 - General Fund
 - Police Dept – 2 Officers (01/01/2024, full-time)
 - Police Dept – 2 Officers (7/01/2024, full-time)
 - Facilities – Lead Facility Attendant (04/01/2024, full-time)
 - Streets – Maintenance I (04/01/2024, full-time)
 - Streets – Maintenance II (04/01/2024, full-time)
 - Other Funds
 - Utility Dept – Maintenance I (04/01/2024, full-time)

The following chart shows the additional funding (General Fund) that would be needed to support the new positions requested:

New Positions	2024 Expense	% Increase in 2024 Levy	2025 Transition Cost
Police Officers (2)- Jan'24 (incl'd 1 new squad)	\$405,000	1.01%	\$320,000
Police Officers (2)- Jul'24 (incl'd 1 new squad)	\$273,000	0.68%	\$322,300
Lead Facility Attendant (April 2024)	\$65,000	0.16%	\$86,000
Firefighters (6) Full-time – Apr 2024	Incl.in 2024 Budget		\$1,021,400
St.Maint (I & II) – Apr 2024	\$139,000	.35%	\$188,000
Totals	\$882,000	2.2%	\$1,937,700

Preliminary Yearend 2023 Estimates

Built into the preliminary 2023 estimates is \$1.85M of the one-time public safety aid (total \$3.157M) the City will receive in December of 2023. These funds must be used to “provide public safety” and cannot be a reimbursement for expenses made prior to receiving the funds. Staff's intent is to utilize the funds for both police and fire needs that qualify. The funds may be subsequently transferred to the Facilities or Equipment Funds if it is determined the needs fall along those lines – such as fire station remodeling/reconstructions or public safety vehicles. The remaining \$1.307M of this aid has been earmarked to the Equipment Fund for fire engines scheduled for replacement. The following chart provides a summary of the anticipated changes in revenues and expenditures for 2023 in the General Fund and the impact on the fund balance:

	2023 Budget	2023 YE Estimate	Variance Positive (Negative)
Revenues	35,371,123	37,762,054	2,390,931
Expenditures	36,899,342	37,440,299	(540,957)
Excess (deficiency) of revenues over expenditures	(1,528,219)	321,755	1,849,974
Transfers from other funds	1,171,099	1,171,099	-
Transfers to other funds	(2,353,880)	(2,353,880)	-
Net change in fund balance	(2,711,000)	(861,026)	1,849,974

Fund Balance

The Fund Balance Policy states that the City will endeavor to maintain an unrestricted fund balance in the General Fund of an amount not less than 40% and not greater than 50% of the next year's budgeted expenditures of the General Fund.

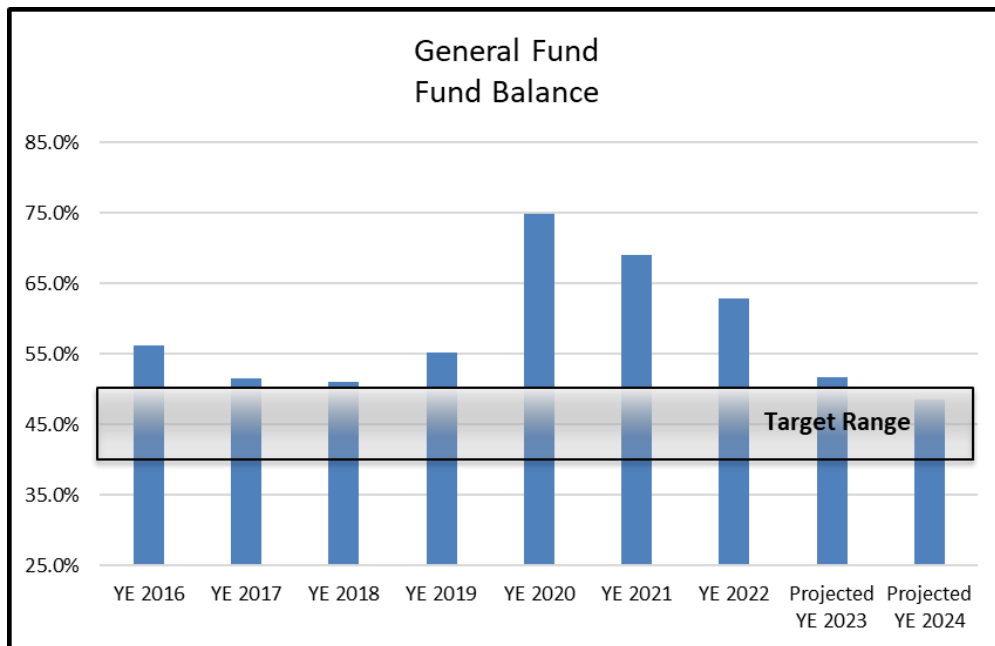
The preliminary 2024 budget includes the use of reserves for one-time or long-term purchases, as allowed by the Fund Balance policy. The proposed CIP reflects additional funding from the General Fund in 2024. The following chart details the use of reserves for both 2023 and 2024:

Use of Fund Balance Reserves - General Fund				
	2023 Adopted	2023 Estimate	2024 Proposed	
Transfers Out:				
Equipment Fund	1,028,880	1,028,880	300,000	
Technology Fund	450,000	450,000	215,000	
Building Fund	400,000	400,000	-	
Trail Improvement Fund	250,000	250,000	-	
Police Station Bond Fund	225,000	225,000	-	
Total	2,353,880	2,353,880	515,000	

The following table shows the estimated impact on the General Fund reserve balance at year ending 12/31/2024:

Levy Proposed	Change (\$)	Change (%)	FB/Est 2025 Exp*
\$43,945,275	\$4,174,275	10.5%	47.6%

*2025 Expenses include 3% growth



Pavement Management Fund

The proposed tax levy includes \$1,800,000 to be designated for funding the City’s pavement management program. The 2025 tax levy need is projected to be \$1,900,000, with steady increases thereafter through 2031.

Facility Plan

A Facilities Plan has been established to determine what the long-term funding needs are for maintaining the City’s buildings. The Facilities Plan summary shows the uses of funds by facility and the various funding sources. Starting in 2019, the primary funding source has been antenna revenue received from cellular carriers. Staff will seek other funding sources when appropriate such as energy rebates.

The Facilities Plan strives to provide a stable funding source recognizing that the expenditures will fluctuate from year to year. Previous plans reflected transfers from the General Fund. The current Plan reflects a \$400K transfer in 2023 and no transfer in 2024. For 2025, a \$800K transfer from the General Fund and a \$150K tax levy is planned.

The Facility Plan reflects both the \$1.2M ALC building purchase in 2023 and the anticipated \$14M Public Safety Training Facility in 2024 – both of which have specific funding sources.

Equipment Plan

The Equipment Plan has been established to determine what the long-term funding needs are for replacement of the City’s vehicles and equipment at the end of their useful lives as well as the addition of new equipment as the City continues to grow. The Equipment Plan summary shows the use of funds by department and the various funding sources. The primary funding sources

have been contributions from the Liquor Fund, property tax levies and auction proceeds. Occasional contributions from other funds have been utilized when available and appropriate such as General Fund, Pavement Management Fund, Communications Fund, and Environmental Resources Fund.

In 2018, staff initiated a process of evaluation based upon a point system developed by Dakota County. Metrics include miles driven, engine hours, vehicle or equipment usage (daily use vs. periodic use; snowplowing vs. hauling), cost of maintenance and repairs, and maintenance hours vs. operational hours.

The Equipment Plan strives to provide a stable funding source recognizing that the expenditures will fluctuate from year to year. Historical funding has been significantly less than the projected expenditures. Recognizing that the City Council is striving to reduce its level of debt and that the current resources should be set aside to replace shorter term operational vehicles/equipment, the use of equipment certificates is typically shown only for the purchase of fire trucks which have an approximate useful life of 20 years.

The City has approximately \$32.5 million in vehicles and equipment as of 12/31/2022 of which \$28.3 million is for governmental activities (property-tax supported). The useful life will range from three (3) to 25 years, depending on the vehicle or piece of equipment. 2022 depreciation on the governmental assets (\$28.3 million) was \$2.25 million which equates to an approximate 12-year amortization. This amount is based on historical cost and does not reflect the impacts of inflation. The City should strive to fund the Equipment Plan at a level consistent with this estimate on an annual basis using property taxes and other funding sources such as the Liquor Fund and estimated auction/sale proceeds. The \$2.4M transfers into the Equipment Fund in 2023 (Liquor/TIF10 and Public Safety Aid) will help offset the large fire purchases that are planned in 2024-2026, but equipment certificates may still need to be issued to supplement these fire purchases. The current Equipment Plan does not achieve this approximate level of funding until 2027 and, therefore, requires continual delays in replacement and the issuance of debt. The Council has also placed a significant reliance on excess funds being available from the General Fund to fund an ongoing cost of capital asset replacement.

Use of American Rescue Plan Act Funds

In April 2022, the City Council authorized staff to utilize the standard allowance of revenue loss provision for ARPA reporting purposes. The use of the standard allowance was the least restrictive use of the ARPA funds. The actual use of funds was discussed at the November 21, 2022 meeting. The Equipment Plan reflects the use of \$2,338,774 of these funds as follows:

- 2022 - \$600,000 – Fire SCBAs
- 2023 - \$500,000 – Police Squads
- 2023 - \$1,238,774 – Fire Truck/Police Squads

For 2024, staff recommends no property tax levy but keeping a \$300K General Fund reserves transfer for 2024. Staff further recommends reinstating the annual property tax funding in 2025 and then increasing it in future years to stabilize the position of the Fund.

Technology Plan

Starting in 2020, staff have separated technology purchases in a separate plan from other equipment-type purchases. The primary funding source for the Technology Plan will be property taxes; \$150K was levied in 2021. General Fund reserves (\$955K) were also used to fund the initial two years of the Technology Plan. The 2023 budget includes \$450K of General Fund reserves as well. Rather than a tax levy in 2024, staff recommends using \$215K of General Fund reserves to fund the Technology Plan.

The ERP Financial / Human Resources / Payroll /Utility Billing system upgrade project is included in the Technology Plan and totals approximately \$550K.

Park Improvement Fund

Preliminary 2024-2028 Capital Improvement Program discussions included funding and expenditures associated with the replacement of park amenities including parking lots. Over the five years of the CIP, the average annual expenditure is \$499,200. The estimated tax levy requirements are \$425,000-450,000/year for 2024-2028 and \$450,000/year for years 2029-2033.

Trail Improvement Fund

Preliminary 2024-2028 Capital Improvement Program discussions included funding and expenditures associated with the replacement of trail segments. Based on yearend fund projections and updated project costs, staff recommends no transfer from General Fund in 2024. A transfer of \$570,000 from the General Fund was made in 2022; a General Fund transfer of \$250,000 is scheduled in 2023. The tax levy was \$300,000 in 2023 and staff is recommending the levy be increased to \$550,000 in 2024 and steadily increase thereafter through 2032.

Debt Service Funds

The 2024 property tax levy includes new debt issued in 2023 and reflects cash balances in the debt funds. Some one-time reductions were made due to excess bond proceeds being available.

Debt was issued in 2022 for some of the park referendum projects approved in the November 2021 election. The required 2024 tax levy associated with this debt is \$1,441,000 which equates to a 3% increase in the tax levy.

Other Considerations

The Utility Funds and Liquor Fund are not being presented for your review and feedback today. They will be presented at a subsequent budget workshop.

Projected Future Tax Levies

Based on the proposed Capital Improvement Program (projects, issuance of debt, tax levy funding, etc.), a 3% inflationary factor for the General Fund levy and some additional staff resources, the following increases in tax levies are projected:

2025	2026	2027	2028
13%	- 14%	24%	1%

Also based on the issuance of debt as proposed in the Capital Improvement Program, debt (including park bonds) is projected to comprise the following percentage of the total levy in the respective years:

2024	2025	2026	2027	2028
32.55%	34.85%	32.34%	31.85%	33.24%

Budget & CIP Schedule

Aug 28	Workshop – Review Preliminary Tax Levy and Budget; Final CIP Review / Debt Analysis
Sept 5	Meeting – Adopt Preliminary Tax Levy & Budget; Announce Public Budget Meeting Date
Sept 21	Planning Commission – Review CIP for compliance with Comp Plan
Sept 25	Workshop – IF NEEDED – CIP Review
Oct 2	Meeting – Public Hearing on CIP/Street Reconstruction Plan; Adopt CIP & Street Reconstruction Plan.
Oct 23	Workshop – Budget Review – Utility Funds and Liquor Fund; 2024 Proposed Fee Schedule
Nov 27	Workshop – Final 2024 Budget Review / 2023 Yearend Preview / 2024 Fee Review
Dec 4	Meeting – Public Budget Meeting (Truth in Taxation); Adopt 2024 Budget & Tax Levy; Adopt 2024 Fee Schedule

Council Direction

Staff is seeking direction regarding the 2024 property tax levy; Equipment, Facility and Technology Plans; and 2024 personnel recruitment.

Attachments:

- 1) General Fund Summary
- 2) Facility Plan 2024-2033
- 3) Equipment Plan 2024-2033
- 4) Technology Plan 2024-2033
- 5) Park Improvement Fund Projections 2024-2033
- 6) Trail Improvement Fund Projections 2024-2033
- 7) Pavement Management Fund Projections 2024-2033

CITY OF LAKEVILLE, MINNESOTA
General Fund
Schedule of Revenues, Expenditures and Changes in Fund Balances
For the Year Ending December 31, 2024

	2022 Actual	2022 Adopted Budget	2023 Adopted Budget	2023 Estimate	2024 Prelim Budget	Percent of Total	Change from 2023 Adopted Budget		Change from 2023 Estimate	
							(Amount)	(Percent)	(Amount)	(Percent)
Revenues										
General property taxes	\$ 25,488,775	\$ 25,215,734	\$ 26,954,875	\$ 26,954,875	\$ 31,094,800	79.2%	\$ 4,139,925	15.4%	\$ 4,139,925	15.4%
Licenses and permits	3,843,154	3,047,862	2,943,346	3,481,827	3,109,349	7.9%	166,003	5.6%	(372,478)	-10.7%
Intergovernmental	6,460,210	1,282,526	1,512,699	3,349,556	1,376,751	3.5%	(135,948)	-9.0%	(1,972,805)	-58.9%
Charges for services	3,810,863	3,595,497	3,392,946	3,355,988	3,095,470	7.9%	(297,476)	-8.8%	(260,518)	-7.8%
Court fines	224,461	240,000	240,000	244,108	240,000	0.6%	-	0.0%	(4,108)	-1.7%
Investment income	(1,435,940)	281,000	281,000	307,700	311,190	0.8%	30,190	10.7%	3,490	1.1%
Miscellaneous	143,214	57,760	46,257	68,000	44,124	0.1%	(2,133)	-4.6%	(23,876)	-35.1%
Total revenues	38,534,737	33,720,379	35,371,123	37,762,054	39,271,684	100.0%	3,900,561	11.0%	1,509,630	4.0%
Expenditures										
General government										
Mayor and council	132,286	133,861	138,778	137,768	138,400	0.3%	(378)	-0.3%	632	0.5%
Committees and commissions	118,253	106,692	127,877	139,777	135,989	0.3%	8,112	6.3%	(3,788)	-2.7%
City administration	539,464	594,531	629,559	651,400	646,294	1.6%	16,735	2.7%	(5,106)	-0.8%
City clerk/Elections	325,516	299,890	183,931	184,123	361,759	0.9%	177,828	96.7%	177,636	96.5%
Legal counsel	79,524	97,800	97,350	85,000	87,000	0.2%	(10,350)	-10.6%	2,000	2.4%
Planning	626,408	625,693	662,843	594,542	683,428	1.7%	20,585	3.1%	88,886	15.0%
Community and econ. development	601,588	431,596	519,673	523,038	518,724	1.3%	(949)	-0.2%	(4,314)	-0.8%
Inspections	1,830,542	1,878,254	1,936,637	1,974,658	2,010,017	5.0%	73,380	3.8%	35,359	1.8%
General government facilities	641,142	694,957	684,889	696,605	730,702	1.8%	45,813	6.7%	34,097	4.9%
Finance	1,070,919	1,042,929	1,134,847	1,294,185	1,373,768	3.4%	238,921	21.1%	79,583	6.1%
Information technology	976,473	966,550	1,072,579	971,522	1,062,427	2.6%	(10,152)	-0.9%	90,905	9.4%
Human resources	662,995	743,946	887,396	895,169	943,764	2.3%	56,368	6.4%	48,595	5.4%
Insurance	300,000	285,000	250,000	250,000	250,000	0.6%	-	0.0%	-	0.0%
Public safety										
Police	13,391,159	13,712,332	14,311,128	14,349,929	15,426,270	38.3%	1,115,142	7.8%	1,076,341	7.5%
Fire	2,444,452	2,330,449	2,666,423	2,785,527	3,461,722	8.6%	795,299	29.8%	676,195	24.3%
Public works										
Engineering	918,298	1,119,993	1,120,397	1,045,512	1,170,275	2.9%	49,878	4.5%	124,763	11.9%
Forestry	-	-	566,047	562,084	601,455		35,408	6.3%	39,371	7.0%
Construction services	448,529	675,370	621,899	617,637	621,114	1.5%	(785)	-0.1%	3,477	0.6%
Streets	3,792,928	3,875,034	4,064,622	4,299,448	4,308,914	10.7%	244,292	6.0%	9,466	0.2%
Parks and recreation										
Parks	3,046,231	3,187,568	3,470,194	3,518,564	3,744,646	9.3%	274,452	7.9%	226,082	6.4%
Recreation	890,999	834,276	847,937	862,395	906,854	2.2%	58,917	6.9%	44,459	5.2%
Heritage center	123,445	140,778	140,673	139,712	152,968	0.4%	12,295	8.7%	13,256	9.5%
Arts center	802,848	760,195	763,663	861,704	984,058	2.4%	220,395	28.9%	122,354	14.2%
Other (Personnel/Compensated Leaves)	-	45,000	-	-	-	0.0%	-	0%	-	0%
Total expenditures	33,763,999	34,582,694	36,899,342	37,440,299	40,320,548	100.0%	3,421,206	9.3%	2,880,249	7.7%
Excess (deficiency) of revenues over expenditures	4,770,738	(862,315)	(1,528,219)	321,755	(1,048,864)		479,355	-31.4%	(1,370,619)	-426.0%
Other financing sources (uses)										
Transfer from other funds	898,765	898,765	1,171,099	1,171,099	1,271,413		100,314	8.6%	100,314	8.6%
Transfer to other funds	(7,602,811)	(2,501,000)	(2,353,880)	(2,353,880)	(515,000)		1,838,880	-78.1%	1,838,880	-78.1%
Total other financing sources (uses)	(6,704,046)	(1,602,235)	(1,182,781)	(1,182,781)	756,413		1,939,194	-164.0%	1,939,194	-164.0%
Net change in fund balance	(1,933,308)	(2,464,550)	(2,711,000)	(861,026)	(292,451)		2,418,549	-89.2%	568,575	-66.0%
Fund balance, January 1	23,985,822	24,182,592	21,881,813	22,007,407	21,146,381		(735,432)	-3.4%	(861,026)	-3.9%
Inventory Adjustment	(45,107)	-	-	-	-		-	0%	-	0%
Fund balance, December 31	\$ 22,007,407	\$ 21,718,042	\$ 19,170,813	\$ 21,146,381	\$ 20,853,930		\$ 1,683,117	8.8%	\$ (292,451)	-1.4%
Adj Fund Balance, Dec 31 (net of restricted)	\$ 21,753,227	\$ 20,906,704	\$ 18,499,362	\$ 20,474,930	\$ 20,182,479					
Ratio: Fund balance to CY expenditures	64.4%	60.5%	50.1%	54.7%	50.1%					
Ratio: Fund balance to NY expenditures	59.0%	57.8%	49.4%	50.8%	47.6%					



**CITY OF LAKEVILLE
2024 - 2033 FACILITY PLAN**

**Worksession
8/28/2023**

	2023 Adopted	2022 CF + 2023 Est'd	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2024 - 2033 Totals
Use of Funds:													
Art Center- Performing Arts	\$ 68,000	\$ 70,457	\$ 29,500	\$ 210,000	\$ 90,000	\$ 25,000	\$ -	\$ 2,368	\$ 125,000	\$ 250,000	\$ -	\$ -	\$ 731,868
Art Center- Fine Arts (ALC building)	-	1,225,030	40,000	-	-	-	-	-	-	-	-	-	40,000
Heritage Center	23,000	26,507	29,000	-	-	375,000	108,000	16,160	40,000	75,000	40,000	-	683,160
Central Maintenance Facility	418,000	418,000	473,850	252,000	106,000	11,560,000	300,000	797,704	-	40,000	21,000	-	13,550,554
City Hall	725,000	713,762	40,000	-	135,000	-	45,000	17,051	70,000	30,000	125,000	-	462,051
Fire Station #1	25,000	10,000	20,000	261,000	-	60,000	102,800	285,140	22,000	-	156,000	-	906,940
Fire Station #2	-	-	32,000	125,900	7,500	7,800	-	-	7,000	-	120,000	-	300,200
Fire Station #3	-	-	28,000	69,000	-	-	-	122,800	7,000	12,000	120,000	-	358,800
Fire Station #4	-	-	20,000	45,000	7,000	30,000	-	124,700	-	-	120,000	-	346,700
Police Station	173,215	192,183	80,000	80,000	275,000	-	-	133,875	25,000	600,000	165,000	-	1,358,875
Ice Arena	-	-	-	-	-	-	-	-	-	-	-	-	-
Heritage Liquor Store	-	-	108,300	-	-	-	65,000	-	8,000	25,000	65,000	-	271,300
Galaxie Liquor Store	-	-	93,500	65,000	-	-	-	-	331,570	65,000	50,000	-	605,070
Kenrick Liquor Store	-	-	47,000	-	-	-	-	-	31,629	-	120,000	26,000	224,629
Keokuk Liquor Store	-	-	16,000	55,000	-	-	-	-	-	10,000	45,000	65,000	191,000
Public Safety Training Facility	-	-	14,000,000	-	-	-	-	-	-	-	-	-	14,000,000
Radio Communications Building	-	32,500	-	-	-	-	-	-	-	-	-	-	-
Water Treatment Facility	-	-	452,500	2,300,000	863,000	21,000,000	140,000	179,960	65,000	115,000	15,000	-	25,130,460
Total Use of Funds	\$ 1,432,215	\$ 2,688,439	\$ 15,509,650	\$ 3,462,900	\$ 1,483,500	\$ 33,057,800	\$ 760,800	\$ 1,679,758	\$ 732,199	\$ 1,222,000	\$ 1,162,000	\$ 91,000	\$ 59,161,607
Source of Funds:													
Interest Earnings (2%)	\$ 17,683	\$ 17,683	\$ 13,257	\$ 7,722	\$ 15,661	\$ 16,509	\$ 20,140	\$ 23,052	\$ 8,444	\$ 18,000	\$ 12,793	\$ 10,133	\$ 145,711
Annual Levy (Building Fund)	-	-	-	150,000	150,000	150,000	150,000	175,000	175,000	175,000	175,000	175,000	1,475,000
General Fund Contribution	400,000	400,000	-	800,000	-	-	-	-	-	-	-	-	800,000
Antenna Rental	433,496	433,496	502,341	482,113	497,247	512,873	531,236	571,356	590,347	553,632	546,219	483,038	5,270,402
Liquor Fund ¹	-	1,215,030	214,800	120,000	-	-	65,000	-	371,199	100,000	280,000	91,000	1,241,999
Water & Sewer Operating Funds	-	-	452,500	575,000	363,000	9,600,000	140,000	179,960	65,000	115,000	15,000	-	11,505,460
Water & Sewer Trunk Funds / Bonds ¹	-	-	-	1,725,000	500,000	11,400,000	-	-	-	-	-	-	13,625,000
Donations/Fundraising	-	-	-	-	-	-	-	-	-	-	-	-	-
Energy Rebates	-	152	-	-	-	-	-	-	-	-	-	-	-
Other/Partnership	-	-	14,050,000	-	-	-	-	-	-	-	-	-	14,050,000
Bond Proceeds - Ice Arena ¹	-	-	-	-	-	-	-	-	-	-	-	-	-
Bond Proceeds - CMF	-	-	-	-	-	11,560,000	-	-	-	-	-	-	11,560,000
Other Ice Arena	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Source of Funds	\$ 851,179	\$ 2,066,361	\$ 15,232,898	\$ 3,859,835	\$ 1,525,908	\$ 33,239,382	\$ 906,376	\$ 949,368	\$ 1,209,990	\$ 961,632	\$ 1,029,012	\$ 759,171	\$ 59,673,572
Change in Fund Balance	\$ (581,036)	\$ (622,078)	\$ (276,752)	\$ 396,935	\$ 42,408	\$ 181,582	\$ 145,576	\$ (730,390)	\$ 477,791	\$ (260,368)	\$ (132,988)	\$ 668,171	\$ 511,965
Beginning Fund Balance ²	\$ 1,146,479	\$ 1,284,929	\$ 662,851	\$ 386,099	\$ 783,034	\$ 825,442	\$ 1,007,024	\$ 1,152,600	\$ 422,210	\$ 900,001	\$ 639,633	\$ 506,645	
Ending Fund Balance ²	\$ 565,443	\$ 662,851	\$ 386,099	\$ 783,034	\$ 825,442	\$ 1,007,024	\$ 1,152,600	\$ 422,210	\$ 900,001	\$ 639,633	\$ 506,645	\$ 1,174,816	

1. The Liquor Fund, Water/Sewer Funds and the Ice Arena sources/uses NET to zero.

2. The fund balance shown is for the Building Fund (Which does not include Liquor, Water/Sewer and Ice Arena)

2023-2032 CIP Adopted	2,103,940	2,103,940	11,062,750	759,400	1,152,500	24,178,800	190,800	2,032,215	408,000	1,404,000	938,000	-	44,230,405
Variance	(671,725)	584,499	4,446,900	2,703,500	331,000	8,879,000	570,000	(352,457)	324,199	(182,000)	224,000	91,000	14,931,202



CITY OF LAKEVILLE
2024 - 2033 EQUIPMENT PLAN

Worksession
8/28/2023

Use of Funds:	Funding	2023	2022 CF +	2024 - 2033											2024 - 2033
		ADOPTED	2023 Est'd	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	Totals	
Facilities	GEN FUND	-	-	30,900	-	38,150	-	-	-	-	-	-	-	-	69,050
Arts Center	GEN FUND	36,000	17,837	36,000	-	-	-	-	-	-	-	-	-	-	36,000
City Clerk	GEN FUND	-	-	20,003	-	-	-	-	-	24,204	-	-	-	-	44,207
Planning	GEN FUND	-	-	30,900	-	-	-	-	-	-	-	-	-	-	30,900
Inspections	GEN FUND	62,000	62,482	34,245	-	-	-	38,235	-	40,230	-	76,446	39,126	-	228,283
Police	EQ FUND	699,534	749,171	757,797	656,636	790,631	891,862	375,637	1,402,153	1,177,649	634,976	308,675	638,954	-	7,634,970
Fire	EQ FUND	47,550	60,535	675,563	2,232,350	115,459	35,840	162,682	178,639	7,260	318,680	561,340	174,850	-	4,462,664
Engineering	GEN FUND	-	-	-	-	-	-	-	35,400	36,300	-	-	-	-	71,700
Construction Services	GEN FUND	-	50,000	-	53,000	54,500	56,000	-	33,013	60,500	-	-	-	-	257,013
Streets	EQ FUND	1,272,521	1,550,913	1,137,139	1,008,107	1,539,049	1,517,202	1,317,085	652,199	1,648,053	1,170,448	1,546,229	603,030	-	12,138,541
Forestry	EQ FUND	-	-	-	44,896	46,167	-	-	-	-	-	34,458	-	-	125,521
Parks	EQ FUND	324,347	317,796	420,240	520,828	542,258	697,340	594,751	318,592	426,485	374,257	216,345	825,322	-	4,936,416
Env. Resources	ENV RES	31,898	31,898	-	-	-	-	-	-	-	-	-	-	37,461	37,461
Communications	COMM	31,500	52,919	41,500	30,000	85,000	35,000	40,000	43,500	66,300	45,000	55,000	40,000	-	481,300
Utilities	UTILITY	-	-	120,433	234,207	377,123	76,761	131,936	399,839	340,991	685,332	417,491	1,430	-	2,785,544
Liquor	LIQUOR	-	-	-	-	-	-	-	-	-	-	30,063	26,359	-	56,422
		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Use of Funds		2,505,350	2,893,551	3,304,720	4,780,024	3,588,337	3,310,006	2,660,326	3,063,335	3,827,972	3,228,694	3,246,046	2,386,532	-	33,395,992
Source of Funds:															
Interest Earnings (2%)		18,331	18,331	103,237	77,659	53,710	31,649	3,175	10,045	15,024	5,462	11,578	14,442	-	325,981
Annual Levy		500,000	500,000	-	500,000	1,500,000	2,000,000	2,000,000	2,000,000	2,000,000	2,000,000	2,000,000	2,000,000	-	16,000,000
General Fund Contribution		1,028,880	1,028,880	-	-	-	-	-	-	-	-	-	-	-	-
Liquor Fund Contribution		500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	500,000	-	5,000,000
Pavement Mgmt Fund Contribution		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Environmental Res Fund Contribution		40,500	40,500	40,500	40,500	40,500	40,500	40,500	40,500	40,500	48,700	48,700	48,700	-	429,600
Utility Fund Contribution		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Funding outside Equipment Fund ¹		-	-	-	-	-	-	-	-	-	-	-	-	-	-
General Fund		98,000	130,319	152,048	53,000	92,650	56,000	38,235	68,413	137,030	-	76,446	39,126	-	712,949
Communications Fund		31,500	52,919	41,500	30,000	85,000	35,000	40,000	43,500	66,300	45,000	55,000	40,000	-	481,300
Environmental Res Fund		31,898	31,898	-	-	-	-	-	-	-	-	-	-	37,461	37,461
Water & Sewer Funds		-	-	120,433	234,207	377,123	76,761	131,936	399,839	340,991	685,332	417,491	1,430	-	2,785,544
Liquor Fund (Tif 10)		-	1,139,929	-	-	-	-	-	-	-	-	30,063	26,359	-	56,422
Lakeville Arenas		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Intergovernmental Grants Pblc Safety		-	1,306,564	-	-	-	-	-	-	-	-	-	-	-	-
Auction/Sale Proceeds		295,000	363,986	448,000	250,000	250,000	250,000	250,000	250,000	250,000	250,000	250,000	250,000	-	2,698,000
Donations		23,038	54,936	-	-	-	-	-	-	-	-	-	-	-	-
Bond Proceeds		-	-	-	-	1,000,000	-	-	-	-	-	-	-	-	1,000,000
Fire Trucks - payment delay		-	-	620,100	1,897,200	(1,413,675)	(1,103,625)	-	-	-	-	-	-	-	-
Total Source of Funds		2,567,147	5,168,262	2,025,818	3,582,566	2,485,308	1,886,285	3,003,846	3,312,297	3,349,845	3,534,494	3,389,279	2,957,518	\$	29,527,256
Change in Fund Balance		61,797	2,274,711	(1,278,902)	(1,197,458)	(1,103,029)	(1,423,720)	343,520	248,962	(478,126)	305,800	143,233	570,985	\$	(3,868,735)
Beginning Fund Balance ²		2,211,413	2,887,126	5,161,837	3,882,935	2,685,477	1,582,448	158,728	502,248	751,210	273,084	578,884	722,117	-	-
Ending Fund Balance ²		\$2,273,210	\$5,161,837	\$3,882,935	\$2,685,477	\$1,582,448	\$158,728	\$502,248	\$751,210	\$273,084	\$578,884	\$722,117	\$1,293,102	-	-
		0	2,446,493												

1. "Funding outside the Equipment Fund" Individual fund's sources/uses NET to zero.

2. The fund balance shown is for the Equipment Fund (Which does not include any funding from the other funds listed under "Funding outside Equipment Fund")

3. Fire engines are estimated to be 24 months out from delivery; estimating 1/2 cost in 12 months from date of order and balance at the end of 24 months; ladder truck is estimated to be 27 months (i.e. order in 2024, 1/2 payment in 2025 remainder)

2023-2032 CIP Adopted	2,283,228	4,170,967	2,373,121	4,666,386	2,530,818	3,072,292	3,441,983	3,212,951	3,063,590	4,265,972	-	-	-	-	33,081,308
Variance	610,323	(866,247)	2,406,903	(1,078,049)	779,188	(411,966)	(378,648)	615,021	165,104	(1,019,926)	2,386,532	314,684			



CITY OF LAKEVILLE
2024 - 2033 TECHNOLOGY PLAN

Worksession
8/28/2023

Use of Funds:	2023	2021/22 CF +												2024 - 2033
	ADOPTED	2023 Est'd	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	Totals	
Administration	\$ -	\$ -	\$ -	\$ 4,000	\$ 3,486	\$ 7,172	\$ -	\$ -	\$ 4,637	\$ 4,041	\$ 8,314	\$ -	\$ 31,649	
Arts Center	2,925	2,925	-	1,188	1,366	-	5,622	-	1,377	1,583	-	6,518	17,656	
Building Inspection	1,638	1,959	-	5,464	4,262	17,246	7,320	-	6,334	4,940	19,993	2,137	67,695	
Comm/Econ Development	-	-	-	3,374	-	-	-	-	3,911	-	-	-	7,285	
Engineering	22,351	18,363	7,300	4,787	8,560	2,978	8,254	9,925	5,549	9,924	3,452	9,569	70,298	
Facilities Maintenance	-	-	2,153	-	1,519	-	-	3,093	-	1,761	-	-	8,525	
Finance	9,363	2,891	-	9,697	4,841	3,154	5,954	-	17,390	5,612	3,656	6,902	57,206	
Fire	2,060	2,060	8,786	20,605	10,357	7,463	25,771	4,502	12,434	4,902	35,048	5,886	135,754	
Forestry	-	-	2,152	1,273	3,038	563	-	2,016	1,476	3,522	652	-	14,691	
Heritage Center	2,925	2,925	-	2,514	3,814	-	5,975	-	2,915	4,421	-	6,927	26,565	
Human Resources	-	-	-	9,400	-	1,264	-	5,970	10,897	-	1,465	-	28,996	
Information Technology	-	-	-	2,875	1,960	11,846	-	-	3,333	2,273	13,733	-	36,020	
Construction Services	-	-	9,659	3,374	1,519	-	-	7,432	3,911	1,761	-	-	27,655	
Park & Rec Administration	1,638	-	-	1,326	-	6,758	2,319	5,970	1,537	-	7,834	2,688	28,432	
Parks Maintenance	7,560	27,129	515	1,061	4,251	2,052	7,424	597	1,230	4,928	2,379	8,606	33,042	
Police	142,125	153,890	236,885	118,013	20,041	131,790	61,774	286,046	3,493	148,701	23,549	65,593	1,095,885	
Planning	-	-	-	5,060	1,519	1,489	-	-	5,867	1,761	1,726	-	17,422	
Streets Maintenance	1,154	1,154	7,869	6,450	2,448	4,467	1,298	9,123	7,478	2,838	5,179	1,505	48,654	
Arenas	2,575	-	-	1,687	1,224	4,543	2,898	-	1,956	1,419	5,266	3,360	22,352	
Communications	-	-	-	3,374	2,448	4,259	-	-	3,911	2,838	4,937	-	21,766	
Liquor	-	5,662	-	41,216	4,109	61,763	-	-	47,781	4,763	71,601	-	231,232	
Environmental Resources	1,638	-	1,448	1,793	546	4,342	-	-	2,078	633	5,034	-	15,875	
Utilities	5,665	54,063	3,183	2,854	3,682	9,673	10,791	3,690	3,308	4,269	3,183	12,509	57,141	
ERP**	-	275,000	275,000	-	-	-	-	-	-	-	-	-	275,000	
Network Infrastructure	550,635	336,627	150,849	117,955	75,133	264,655	490,524	50,000	180,432	99,136	298,844	560,688	2,288,215	
Miscellaneous	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total Use of Funds	\$ 754,252	\$ 884,648	\$ 705,798	\$ 369,338	\$ 160,121	\$ 547,476	\$ 635,924	\$ 388,363	\$ 333,234	\$ 316,024	\$ 515,843	\$ 692,888	\$ 4,665,010	
Source of Funds:														
Interest Earnings (2%)	\$ 15,978	\$ 7,952	\$ 8,874	\$ 4,023	\$ 2,746	\$ 6,119	\$ 7,379	\$ 6,862	\$ 6,728	\$ 7,733	\$ 9,591	\$ 7,568	\$ 67,623	
Annual Levy	-	-	-	200,000	225,000	250,000	250,000	275,000	275,000	300,000	300,000	325,000	2,400,000	
Dakota County Broadband	-	-	80,000	-	-	-	-	-	-	-	-	-	80,000	
Contributions:														
General Fund	450,000	450,000	215,000	-	-	250,000	250,000	-	-	-	-	-	715,000	
Communications Fund	6,400	6,400	7,300	7,300	7,300	7,300	7,300	7,300	7,300	7,300	7,300	7,300	73,000	
Liquor Fund	44,900	44,900	59,500	59,500	59,500	59,500	59,500	59,500	59,500	59,500	59,500	59,500	595,000	
Environmental Resources	6,800	6,800	4,600	4,600	4,600	4,600	4,600	4,600	4,600	4,600	4,600	4,600	46,000	
Utility Billing (share of ERP)	-	45,228	59,537	-	-	-	-	-	-	-	-	-	59,537	
Utility (Water/Sewer) Fund	20,200	20,200	28,400	28,400	28,400	28,400	28,400	28,400	28,400	28,400	28,400	28,400	284,000	
Direct Costs:														
Lakeville Arenas	2,575	-	-	1,687	1,224	4,543	2,898	-	1,956	1,419	5,266	3,360	22,352	
	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total Source of Funds	\$ 546,853	\$ 581,480	\$ 463,211	\$ 305,510	\$ 328,770	\$ 610,462	\$ 610,077	\$ 381,662	\$ 383,484	\$ 408,952	\$ 414,657	\$ 435,728	\$ 4,342,512	
Change in Fund Balance	\$ (207,399)	\$ (303,168)	\$ (242,587)	\$ (63,828)	\$ 168,649	\$ 62,985	\$ (25,847)	\$ (6,701)	\$ 50,250	\$ 92,927	\$ (101,186)	\$ (257,160)	\$ (322,499)	
Beginning Fund Balance	\$ 798,900	\$ 746,889	\$ 443,721	\$ 201,134	\$ 137,305	\$ 305,954	\$ 368,940	\$ 343,093	\$ 336,392	\$ 386,642	\$ 479,569	\$ 378,383		
Ending Fund Balance	\$ 591,501	\$ 443,721	\$ 201,134	\$ 137,305	\$ 305,954	\$ 368,940	\$ 343,093	\$ 336,392	\$ 386,642	\$ 479,569	\$ 378,383	\$ 121,222		

2023-2032 CIP	754,250	159,686	133,053	108,497	516,456	582,237	326,051	285,574	241,896	497,712	n/a	3,605,412
Change	130,398	546,112	236,285	51,624	31,020	53,687	62,312	47,660	74,128	18,131	692,888	1,059,598

Park Improvement Fund (BU4500:4699)

Statement of Revenue, Expenditures and Changes in Fund Balance

Council worksession-draft

8/28/23

	2021 Budget	2021 Actual	2022 Budget	2022 Actual	2023 Budget	2023 Estimate	CIP 2024	CIP 2025	CIP 2026	CIP 2027	CIP 2028	CIP 2029	CIP 2030	CIP 2031	CIP 2032	CIP 2033	Totals 2024-2028	Totals 2029-2033
Revenues																		
Taxes (round to nearest thousand)	\$ 350,000	\$ 350,000	\$ 350,000	\$ 350,000	\$ 350,000	\$ 350,000	\$ 425,000	\$ 425,000	\$ 425,000	\$ 450,000	\$ 450,000	\$ 450,000	\$ 450,000	\$ 450,000	\$ 450,000	\$ 450,000	2,175,000	2,250,000
Valley Park antenna	27,226	27,226	28,043	28,043	28,884	28,884	29,751	30,644	31,563	32,510	33,485	34,490	35,525	36,591	37,689	38,820	157,953	183,113
Other	-	2,967	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Fundraising (Liquor/Other)- LOA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Donations (Rotary LOA)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
ISD #192 contribution (Quail Meadows)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Interest	1,755	(6,027)	984	(45,363)	1,742	1,661	2,424	3,410	3,900	3,742	2,684	1,689	1,760	1,842	109	1,183	16,160	6,584
Transfer in	250,000	350,000	400,000	400,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total revenues	628,981	724,166	779,027	732,680	380,626	380,545	457,174	459,053	460,463	486,252	486,169	486,179	487,285	488,433	487,798	490,003	2,349,112	2,439,697
Expenditures																		
Playground replacements	175,000	184,496	272,500	186,520	100,000	100,000	110,000	226,000	330,000	236,000	477,000	372,000	381,000	390,000	133,000	160,000	1,379,000	1,436,000
Parking lot improvements	648,000	490,295	550,000	536,441	68,000	68,000	150,000	90,000	75,000	200,000	113,000	55,000	45,000	90,000	40,000	60,000	628,000	290,000
Other park/facility improvements	100,000	86,841	25,000	30,581	60,000	60,000	-	45,000	87,000	262,000	95,000	45,000	45,000	355,000	100,000	45,000	489,000	590,000
Total expenditures	923,000	761,632	847,500	753,542	228,000	228,000	260,000	361,000	492,000	698,000	685,000	472,000	471,000	835,000	273,000	265,000	2,496,000	2,316,000
Net Increase/(Decrease)	(294,019)	(37,466)	(68,473)	(20,862)	152,626	152,545	197,174	98,053	(31,537)	(211,748)	(198,831)	14,179	16,285	(346,567)	214,798	225,003	(146,888)	123,697
Fund Balance, Jan 1	350,950	390,569	196,748	353,103	348,368	332,241	484,786	681,960	780,014	748,477	536,729	337,898	352,077	368,362	21,795	236,593	484,786	337,898
Fund Balance, Dec 31	56,931	353,103	128,275	332,241	500,994	484,786	681,960	780,014	748,477	536,729	337,898	352,077	368,362	21,795	236,593	461,595	337,898	461,595
		(0)		0												-		

Trail Improvement Fund

Statement of Revenue, Expenditures and Changes in Fund Balance

Council worksession-draft

8/28/23

	2021 Actual	2022 Actual	2023 Budget	2023 Estimate	CIP 2024	CIP 2025	CIP 2026	CIP 2027	CIP 2028	CIP 2029	CIP 2030	CIP 2031	CIP 2032	CIP 2033	Totals 2024-2028	Totals 2029-2033
Revenues																
Tax Levy	\$ 80,000	\$ 115,000	\$ 300,000	\$ 300,000	\$ 550,000	\$ 575,000	\$ 575,000	\$ 2,400,000	\$ 625,000	\$ 650,000	\$ 650,000	\$ 675,000	\$ 725,000	\$ 725,000	\$ 4,725,000	\$ 3,425,000
Intergovernmental revenue- Dakota County-195th Tr	17,303	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Grants	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Escrows	2,967	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Donations	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Transfer from Park Dedication (Sale of land by PD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Transfer from General Fund	200,000	570,000	250,000	250,000	-	-	-	-	-	-	-	-	-	-	-	-
Interest	(4,428)	(48,030)	1,303	2,417	3,209	1,943	1,302	1,284	1,140	1,221	1,280	1,237	1,203	1,279	8,877	6,220
Total Revenues	\$ 295,842	\$ 636,970	\$ 551,303	\$ 552,417	\$ 553,209	\$ 576,943	\$ 576,302	\$ 2,401,284	\$ 626,140	\$ 651,221	\$ 651,280	\$ 676,237	\$ 726,203	\$ 726,279	\$ 4,733,877	\$ 3,431,220
Expenditures																
Miscellaneous Trails - TBD; seal coating	38,710	58,334	609,135	609,135	560,000	705,000	580,000	930,000	610,000	639,300	660,000	683,000	711,000	711,000	3,385,000	3,404,300
23-13 Klamath Trl retaining wall project								1,500,000							1,500,000	-
22-03 210th St Reconstruction- (TRANSFER OUT)		179,611			-										-	-
22-02 2022 St Recon		26,219													-	-
Trail repair/maintenance- misc. projects	377,821	192,027													-	-
Move Dakota Heights Park Trails to 2024			(73,245)	(73,245)	73,245										73,245	-
Move Griffin Trail sections to 2024			(101,860)	(101,860)	101,860										101,860	-
move north side of Indiana Ave trail to 2024			(57,000)	(57,000)	57,000										57,000	-
Engineering costs for reclam./overlay proj 18%			(14,345)	(14,345)	14,345										14,345	-
Other (2022/2023- Engineering study for trail wall replacement)		6,354	31,290	31,290											-	-
Total expenditures	416,531	462,545	393,975	393,975	806,450	705,000	580,000	2,430,000	610,000	639,300	660,000	683,000	711,000	711,000	5,131,450	3,404,300
Net Increase (Decrease)	(120,689)	174,425	157,328	158,442	(253,241)	(128,057)	(3,698)	(28,716)	16,140	11,921	(8,720)	(6,763)	15,203	15,279	16,140	15,279
Fund Balance, January 1	429,568	308,879	260,624	483,304	641,746	388,505	260,447	256,749	228,033	244,173	256,094	247,375	240,611	255,814		
Fund Balance, December 31	\$ 308,879	\$ 483,304	\$ 417,952	\$ 641,746	\$ 388,505	\$ 260,447	\$ 256,749	\$ 228,033	\$ 244,173	\$ 256,094	\$ 247,375	\$ 240,611	\$ 255,814	\$ 271,094		

Pavement Management Fund

Statement of Revenue, Expenditures and Changes in Fund Balance

	Actual 2021	Actual 2022	Budget 2023	Estimate 2023	CIP 2024	CIP 2025	CIP 2026	CIP 2027	CIP 2028	CIP 2029	CIP 2030	CIP 2031	CIP 2032	CIP 2033	Totals 2024-2028	Totals 2029-2033
Revenues																
Taxes	1,100,000	1,600,000	1,800,000	1,800,000	1,800,000	1,900,000	2,000,000	2,100,000	2,200,000	2,300,000	2,400,000	2,500,000	2,500,000	2,500,000	10,000,000	12,200,000
MSA - Maintenance	120,000	120,000	120,000	120,000	120,000	120,000	120,000	120,000	120,000	120,000	120,000	120,000	120,000	120,000	600,000	600,000
Interest on investments	(13,773)	(68,784)	4,700	5,900	6,200	4,200	3,100	2,100	1,700	1,400	1,600	1,900	1,900	2,800	17,300	9,600
Special Assessments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other	10,614	669,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Revenues	1,216,841	2,320,216	1,924,700	1,925,900	1,926,200	2,024,200	2,123,100	2,222,100	2,321,700	2,421,400	2,521,600	2,621,900	2,621,900	2,622,800	10,617,300	12,809,600
Expenditures																
Maintenance																
XX-01 Project total	1,444,995	1,315,942	1,440,500	1,395,648	2,450,000	2,450,500	2,514,415	2,514,415	2,580,247	2,580,247	2,648,055	2,648,055	2,717,897	2,717,897	12,509,577	13,312,151
Sidewalk/ADA	-	-	65,000	65,000	-	-	-	-	-	-	-	-	-	-	-	-
Crack sealing	77,081	19,114	150,000	150,000	-	-	-	-	-	-	-	-	-	-	-	-
Potential 2022 overage-crack sealing	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Velocity Patching	-	6,868	35,000	35,000	-	-	-	-	-	-	-	-	-	-	-	-
Surface sealing	248,781	600,541	500,000	491,433	-	-	-	-	-	-	-	-	-	-	-	-
Patching & Minor Overlays	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sidewalk/ADA	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Conc Curb, Draintile	-	11,136	20,000	20,000	-	-	-	-	-	-	-	-	-	-	-	-
County Road Utility Improvements	209,860	(7,475)	25,000	25,000	-	-	-	-	-	-	-	-	-	-	-	-
Bridge Insp/Repairs	4,800	1,600	15,000	15,000	-	-	-	-	-	-	-	-	-	-	-	-
Safety Improvements	-	45,655	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other safety improvements	36,575	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Buck Hill Rd Rehabilitation	54	269,455	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Future developer obligations	143,350	(13,312)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Cost from PYXX-01	-	30,260	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other- Northbound Ipava-22-08 change order (estimate added 8.11.2022)	931	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total maintenance	2,166,426	2,279,783	2,250,500	2,197,081	2,450,000	2,450,500	2,514,415	2,514,415	2,580,247	2,580,247	2,648,055	2,648,055	2,717,897	2,717,897	12,509,577	13,312,151
Transfer to Park Dedication Fund	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Transfer to MSA Fund	-	(301,978)	(72,000)	-	(72,000)	-	-	-	-	-	-	-	-	-	(144,000)	-
Costs allocated to other funds (xx-01 project)	404,390	428,898	-	322,493	200,000	200,000	200,000	200,000	200,000	200,000	200,000	200,000	200,000	200,000	1,322,493	1,000,000
Transfer from other funds- from GF-American Rescue Plan (revenue loss)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Transfer to other purposes	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Increase (Decrease)	(545,195)	167,353	(397,800)	51,312	(395,800)	(226,300)	(191,315)	(92,315)	(58,547)	41,153	73,545	173,845	104,003	104,903	(713,784)	(502,551)
Fund Balance, January 1	1,564,874	1,019,679	949,749	1,187,032	1,238,344	842,544	616,244	424,929	332,614	274,067	315,220	388,765	388,765	562,610	949,749	235,965
Fund Balance, December 31	1,019,679	1,187,032	551,949	1,238,344	842,544	616,244	424,929	332,614	274,067	315,220	388,765	562,610	492,768	667,513	235,965	(266,586)